

AUSTRALIAN ECONOMIC INDICATORS

EMBARGO: 11:30AM (CANBERRA TIME) FRI 29 JULY 2005

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I N Q U I R I E S

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1300 135 070.

NOTES

| | | |
|--------------------------|---|------------------------------|
| FORTHCOMING ISSUES | <i>Issue</i> | <i>Expected release date</i> |
| | September 2005 | 31 August 2005 |
| | October 2005 | 30 September 2005 |
| | November 2005 | 31 October 2005 |
| | December 2005 | 30 November 2005 |
| | January 2006 | 13 January 2006 |
| | February 2006 | 31 January 2006 |
| IN THIS ISSUE | <p>Where available, the statistics in this issue are presented as time series for the last nine years of annual data, the last nine quarters or 15 months of data. To assist analysis most tables include percentage movements, as well as levels, of series.</p> <p>Quarterly and monthly data for most series, and annual data for a limited number of series, are available from the Australian Bureau of Statistics for earlier periods than that shown in this publication. Many series can be obtained on electronic media. Inquiries should be directed to the National Information Service on 1300 135 070.</p> | |
| EXTENDED TIME SERIES | For users requiring longer time series, each February issue of <i>Australian Economic Indicators</i> contains, for most series, a greater span of annual, quarterly and monthly data. | |
| SYMBOLS AND OTHER USAGES | See the Abbreviations sections following the Explanatory Notes. | |

Dennis Trewin
Australian Statistician

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NATIONAL ACCOUNTS

TABLES

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RELATED PUBLICATIONS

Australian System of National Accounts, cat. no. 5204.0 – annual

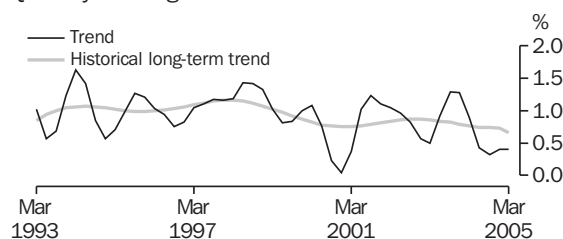
Australian National Accounts: National Income, Expenditure and Product, cat. no. 5206.0 – quarterly

Balance of Payments and International Investment Position, Australia, cat. no. 5302.0

Government Finance Statistics, Australia, cat. no. 5512.0

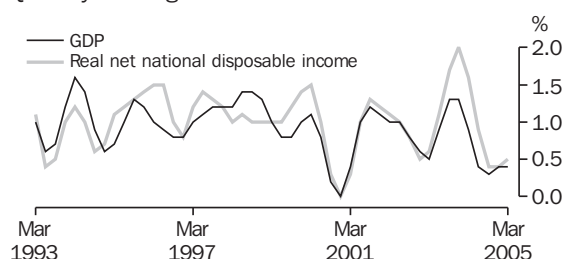
NATIONAL
ACCOUNTS

GDP,
Chain volume measure—
Quarterly % change



Source: Australian National Accounts: National Income, Expenditure and Product, cat. no. 5206.0 and unpublished data. Data available on request.

GDP AND REAL NET NATIONAL DISPOSABLE INCOME,
Chain volume measure, Trend—
Quarterly % change

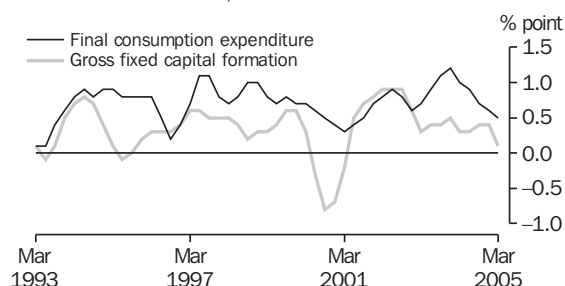
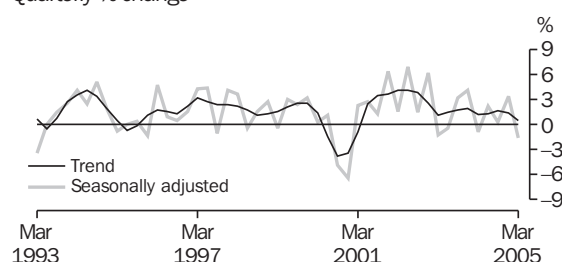


Source: Australian National Accounts: National Income, Expenditure and Product, cat. no. 5206.0.

TABLE 1.1 GDP AND OTHER SELECTED AGGREGATES
Chain Volume Measures, Reference Year 2002–03

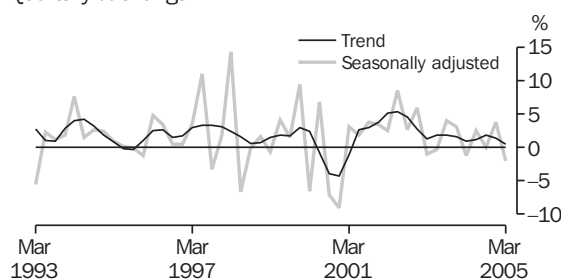
| Period | GDP | Real gross domestic income | Real net national disposable income | Domestic final demand | Non-farm GDP | Gross national expenditure |
|---|----------------|----------------------------|-------------------------------------|-----------------------|--------------|----------------------------|
| ANNUAL (\$MILLION) | | | | | | |
| 1995–1996 | 584,868 | 573,604 | 466,351 | 576,784 | 566,553 | 574,849 |
| 1996–1997 | 607,035 | 599,264 | 488,730 | 598,232 | 586,690 | 596,272 |
| 1997–1998 | 634,109 | 626,177 | 512,345 | 632,077 | 614,426 | 630,055 |
| 1998–1999 | 667,780 | 652,830 | 533,784 | 663,762 | 645,388 | 667,191 |
| 1999–2000 | 692,889 | 683,249 | 559,847 | 695,892 | 668,297 | 697,933 |
| 2000–2001 | 707,140 | 701,832 | 574,070 | 698,462 | 682,743 | 699,965 |
| 2001–2002 | 734,575 | 731,802 | 596,836 | 729,783 | 709,069 | 731,918 |
| 2002–2003 | 758,147 | 758,147 | 615,971 | 774,853 | 739,072 | 777,026 |
| 2003–2004 | 788,994 | 799,560 | 651,763 | 818,376 | 763,022 | 824,556 |
| PERCENTAGE CHANGE FROM PREVIOUS YEAR | | | | | | |
| 1995–1996 | 4.3 | 4.9 | 5.3 | 3.4 | 3.6 | 3.1 |
| 1996–1997 | 3.8 | 4.5 | 4.8 | 3.7 | 3.6 | 3.7 |
| 1997–1998 | 4.5 | 4.5 | 4.8 | 5.7 | 4.7 | 5.7 |
| 1998–1999 | 5.3 | 4.3 | 4.2 | 5.0 | 5.0 | 5.9 |
| 1999–2000 | 3.8 | 4.7 | 4.9 | 4.8 | 3.5 | 4.6 |
| 2000–2001 | 2.1 | 2.7 | 2.5 | 0.4 | 2.2 | 0.3 |
| 2001–2002 | 3.9 | 4.3 | 4.0 | 4.5 | 3.9 | 4.6 |
| 2002–2003 | 3.2 | 3.6 | 3.2 | 6.2 | 4.2 | 6.2 |
| 2003–2004 | 4.1 | 5.5 | 5.8 | 5.6 | 3.2 | 6.1 |
| SEASONALLY ADJUSTED (\$MILLION) | | | | | | |
| 2002–2003 | | | | | | |
| March | 190,226 | 190,412 | 154,585 | 194,493 | 185,938 | 195,425 |
| June | 190,983 | 191,234 | 155,260 | 196,242 | 187,249 | 198,236 |
| 2003–2004 | | | | | | |
| September | 194,135 | 195,012 | 158,765 | 199,895 | 188,464 | 202,116 |
| December | 197,417 | 199,229 | 162,165 | 204,274 | 190,594 | 205,121 |
| March | 198,063 | 201,300 | 164,460 | 205,923 | 190,907 | 207,654 |
| June | 199,379 | 203,736 | 166,373 | 208,281 | 193,057 | 209,315 |
| 2004–2005 | | | | | | |
| September | 199,834 | 204,966 | 166,526 | 210,424 | 193,667 | 210,943 |
| December | 200,413 | 206,377 | 167,092 | 213,103 | 194,404 | 212,773 |
| March | 201,791 | 208,324 | 168,623 | 212,948 | 195,789 | 214,969 |
| TREND - PERCENTAGE CHANGE FROM PREVIOUS QUARTER | | | | | | |
| 2003–2004 | | | | | | |
| December | 1.3 | 1.8 | 2.0 | 1.6 | 0.7 | 1.5 |
| March | 0.9 | 1.5 | 1.6 | 1.3 | 0.7 | 1.2 |
| June | 0.4 | 1.0 | 0.9 | 1.2 | 0.6 | 0.9 |
| 2004–2005 | | | | | | |
| September | 0.3 | 0.8 | 0.4 | 1.1 | 0.5 | 0.9 |
| December | 0.4 | 0.8 | 0.4 | 0.9 | 0.5 | 0.9 |
| March | 0.4 | 0.7 | 0.5 | 0.6 | 0.4 | 0.8 |

Source: Australian National Accounts: National Income, Expenditure and Product, cat. no. 5206.0.

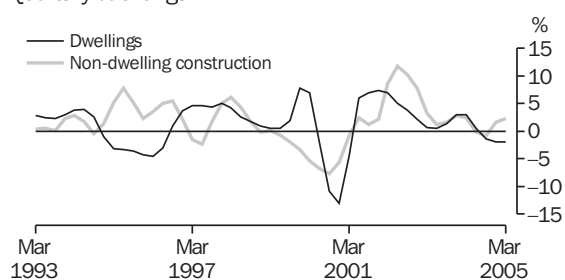
CONTRIBUTION TO GROWTH IN GDP,
Chain volume measure, TrendSource: Australian National Accounts: National Income, Expenditure
and Product, cat. no. 5206.0.TOTAL GROSS FIXED CAPITAL FORMATION,
Chain volume measure—
Quarterly % changeSource: Australian National Accounts: National Income, Expenditure
and Product, cat. no. 5206.0.**TABLE 1.2 EXPENDITURE ON GROSS DOMESTIC PRODUCT**
Chain Volume Measures, Reference Year 2002–03

| Period | Final consumption expenditure | | Gross fixed capital formation | | | Change in inventories | Exports of goods and services | Imports of goods and services | Statistical discrepancy | GDP |
|--------------------------------------|-------------------------------|------------|-------------------------------|---------------------|--------------------|-----------------------|-------------------------------|-------------------------------|-------------------------|----------------|
| | Household | Government | Private | Public corporations | General government | | | | | |
| ANNUAL (\$ MILLION) | | | | | | | | | | |
| 1995–1996 | 349,122 | 112,114 | 93,085 | 11,743 | 12,020 | –274 | 109,784 | 102,852 | 0 | 584,868 |
| 1996–1997 | 359,245 | 113,847 | 102,820 | 9,966 | 13,129 | –822 | 121,289 | 113,064 | 0 | 607,035 |
| 1997–1998 | 376,502 | 118,261 | 116,761 | 8,357 | 12,812 | –48 | 125,771 | 124,057 | 0 | 634,109 |
| 1998–1999 | 394,678 | 123,174 | 120,872 | 12,020 | 13,443 | 5,453 | 128,333 | 130,046 | 0 | 667,780 |
| 1999–2000 | 410,685 | 126,921 | 133,238 | 9,266 | 15,848 | 3,773 | 140,636 | 146,762 | 0 | 692,889 |
| 2000–2001 | 422,800 | 129,027 | 122,144 | 8,893 | 16,203 | 1,396 | 151,061 | 145,126 | 0 | 707,140 |
| 2001–2002 | 435,762 | 131,724 | 135,273 | 10,091 | 17,188 | 1,696 | 149,230 | 147,855 | 0 | 734,575 |
| 2002–2003 | 453,202 | 136,848 | 156,671 | 10,781 | 17,350 | 2,173 | 148,293 | 167,169 | 0 | 758,147 |
| 2003–2004 | 478,513 | 142,088 | 168,113 | 11,250 | 18,412 | 6,180 | 150,640 | 187,925 | 1,723 | 788,994 |
| PERCENTAGE CHANGE FROM PREVIOUS YEAR | | | | | | | | | | |
| 1995–1996 | 3.8 | 4.2 | 3.5 | –5.6 | –2.0 | na | 10.2 | 4.0 | na | 4.3 |
| 1996–1997 | 2.9 | 1.5 | 10.5 | –15.1 | 9.2 | | 10.5 | 9.9 | | 3.8 |
| 1997–1998 | 4.8 | 3.9 | 13.6 | –16.1 | –2.4 | | 3.7 | 9.7 | | 4.5 |
| 1998–1999 | 4.8 | 4.2 | 3.5 | 43.8 | 4.9 | | 2.0 | 4.8 | | 5.3 |
| 1999–2000 | 4.1 | 3.0 | 10.2 | –22.9 | 17.9 | | 9.6 | 12.9 | | 3.8 |
| 2000–2001 | 3.0 | 1.7 | –8.3 | –4.0 | 2.2 | | 7.4 | –1.1 | | 2.1 |
| 2001–2002 | 3.1 | 2.1 | 10.7 | 13.5 | 6.1 | | –1.2 | 1.9 | | 3.9 |
| 2002–2003 | 4.0 | 3.9 | 15.8 | 6.8 | 0.9 | | –0.6 | 13.1 | | 3.2 |
| 2003–2004 | 5.6 | 3.8 | 7.3 | 4.4 | 6.1 | | 1.6 | 12.4 | | 4.1 |
| CONTRIBUTION TO ANNUAL GROWTH | | | | | | | | | | |
| 1995–1996 | 2.3 | 0.8 | 0.6 | –0.1 | 0.0 | –0.6 | 1.8 | 0.7 | 0.0 | 4.3 |
| 1996–1997 | 1.7 | 0.3 | 1.7 | –0.3 | 0.2 | –0.1 | 2.0 | 1.7 | 0.0 | 3.8 |
| 1997–1998 | 2.8 | 0.7 | 2.3 | –0.3 | –0.1 | 0.1 | 0.7 | 1.8 | 0.0 | 4.5 |
| 1998–1999 | 2.9 | 0.8 | 0.6 | 0.6 | 0.1 | 0.9 | 0.4 | 0.9 | 0.0 | 5.3 |
| 1999–2000 | 2.4 | 0.6 | 1.9 | –0.4 | 0.4 | –0.3 | 1.8 | 2.5 | 0.0 | 3.8 |
| 2000–2001 | 1.7 | 0.3 | –1.6 | –0.1 | 0.1 | –0.3 | 1.5 | –0.2 | 0.0 | 2.1 |
| 2001–2002 | 1.8 | 0.4 | 1.9 | 0.2 | 0.1 | 0.0 | –0.3 | 0.4 | 0.0 | 3.9 |
| 2002–2003 | 2.4 | 0.7 | 2.9 | 0.1 | 0.0 | 0.1 | –0.1 | 2.6 | 0.0 | 3.2 |
| 2003–2004 | 3.3 | 0.7 | 1.5 | 0.1 | 0.1 | 0.5 | 0.3 | 2.7 | 0.2 | 4.1 |

Source: Australian National Accounts: National Income, Expenditure and Product, cat. no. 5206.0.

PRIVATE GROSS FIXED CAPITAL FORMATION (PGFCF),
Chain volume measure—
Quarterly % change

Source: Australian National Accounts: National Income, Expenditure and Product, cat. no. 5206.0.

PRIVATE GFCF: SELECTED COMPONENTS,
Chain volume measure, Trend—
Quarterly % change

Source: Australian National Accounts: National Income, Expenditure and Product, cat. no. 5206.0.

TABLE 1.2 EXPENDITURE ON GROSS DOMESTIC PRODUCT
Chain Volume Measures, Reference Year 2002–03 – continued

| | Final consumption expenditure | | Gross fixed capital formation | | | | Exports of goods and services | Imports of goods and services | Statistical discrepancy | GDP |
|--|-------------------------------|------------|-------------------------------|---------------------|--------------------|-----------------------|-------------------------------|-------------------------------|-------------------------|---------|
| Period | Household | Government | Private | Public corporations | General government | Change in inventories | | | | |
| SEASONALLY ADJUSTED (\$ MILLION) | | | | | | | | | | |
| 2002–2003 | | | | | | | | | | |
| March | 113,524 | 34,309 | 39,569 | 2,875 | 4,218 | 956 | 37,417 | 42,385 | –223 | 190,226 |
| June | 115,081 | 34,695 | 39,460 | 3,015 | 4,020 | 2,084 | 35,629 | 42,856 | 72 | 190,983 |
| 2003–2004 | | | | | | | | | | |
| September | 116,876 | 35,078 | 41,048 | 2,260 | 4,633 | 2,221 | 36,173 | 44,094 | –60 | 194,135 |
| December | 118,950 | 35,426 | 42,331 | 3,104 | 4,464 | 847 | 37,655 | 45,802 | 443 | 197,417 |
| March | 120,792 | 35,705 | 41,842 | 2,853 | 4,731 | 1,731 | 37,808 | 48,585 | 1,186 | 198,063 |
| June | 121,893 | 35,878 | 42,892 | 3,033 | 4,585 | 1,034 | 39,004 | 49,443 | 503 | 199,379 |
| 2004–2005 | | | | | | | | | | |
| September | 123,442 | 36,302 | 42,870 | 3,181 | 4,628 | 519 | 37,581 | 50,054 | 1,364 | 199,834 |
| December | 123,970 | 36,706 | 44,520 | 3,311 | 4,595 | –329 | 38,458 | 52,382 | 1,563 | 200,413 |
| March | 124,911 | 36,473 | 43,641 | 3,263 | 4,661 | 2,021 | 38,834 | 53,447 | 1,434 | 201,791 |
| PERCENTAGE CHANGE FROM PREVIOUS QUARTER | | | | | | | | | | |
| 2003–2004 | | | | | | | | | | |
| December | 1.8 | 1.0 | 3.1 | 37.3 | –3.6 | na | 4.1 | 3.9 | na | 1.7 |
| March | 1.5 | 0.8 | –1.2 | –8.1 | 6.0 | | 0.4 | 6.1 | | 0.3 |
| June | 0.9 | 0.5 | 2.5 | 6.3 | –3.1 | | 3.2 | 1.8 | | 0.7 |
| 2004–2005 | | | | | | | | | | |
| September | 1.3 | 1.2 | 0.0 | 4.9 | 1.0 | na | –3.6 | 1.2 | na | 0.2 |
| December | 0.4 | 1.1 | 3.8 | 4.1 | –0.7 | | 2.3 | 4.7 | | 0.3 |
| March | 0.8 | –0.6 | –2.0 | –1.5 | 1.4 | | 1.0 | 2.0 | | 0.7 |
| PERCENTAGE CHANGE FROM SAME QUARTER OF PREVIOUS YEAR | | | | | | | | | | |
| 2003–2004 | | | | | | | | | | |
| December | 5.6 | 3.3 | 5.9 | 12.7 | –0.9 | na | –0.5 | 8.4 | na | 4.5 |
| March | 6.4 | 4.1 | 5.7 | –0.8 | 12.2 | | 1.0 | 14.6 | | 4.1 |
| June | 5.9 | 3.4 | 8.7 | 0.6 | 14.0 | | 9.5 | 15.4 | | 4.4 |
| 2004–2005 | | | | | | | | | | |
| September | 5.6 | 3.5 | 4.4 | 40.8 | –0.1 | na | 3.9 | 13.5 | na | 2.9 |
| December | 4.2 | 3.6 | 5.2 | 6.7 | 2.9 | | 2.1 | 14.4 | | 1.5 |
| March | 3.4 | 2.2 | 4.3 | 14.4 | –1.5 | | 2.7 | 10.0 | | 1.9 |
| CONTRIBUTION TO QUARTERLY GROWTH | | | | | | | | | | |
| 2003–2004 | | | | | | | | | | |
| December | 1.1 | 0.2 | 0.7 | 0.4 | –0.1 | –0.7 | 0.8 | –0.9 | 0.3 | 1.7 |
| March | 0.9 | 0.1 | –0.2 | –0.1 | 0.1 | 0.4 | 0.1 | –1.4 | 0.4 | 0.3 |
| June | 0.6 | 0.1 | 0.5 | 0.1 | –0.1 | –0.4 | 0.6 | –0.4 | –0.3 | 0.7 |
| 2004–2005 | | | | | | | | | | |
| September | 0.8 | 0.2 | 0.0 | 0.1 | 0.0 | –0.3 | –0.7 | –0.3 | 0.4 | 0.2 |
| December | 0.3 | 0.2 | 0.8 | 0.1 | 0.0 | –0.4 | 0.4 | –1.2 | 0.1 | 0.3 |
| March | 0.5 | –0.1 | –0.4 | 0.0 | 0.0 | 1.2 | 0.2 | –0.5 | –0.1 | 0.7 |

Source: Australian National Accounts: National Income, Expenditure and Product, cat. no. 5206.0.

TABLE 1.3 GROSS VALUE ADDED BY INDUSTRY AT BASIC PRICES(a)
Chain Volume Measures, Reference year 2002–03

| Period | Agriculture, forestry and fishing | Mining | Manufac- turing | Electricity, gas and water supply | Construc- tion | Wholesale trade | Retail trade | Accom- modation, cafes and restau- rants | Transport and storage | Commun- ication services |
|---|---|--------|--------------------|--|-------------------|--------------------|-----------------|--|-----------------------------|--------------------------------|
| ANNUAL (\$ MILLION) | | | | | | | | | | |
| 1995–1996 | 21,009 | 29,213 | 70,111 | 15,567 | 31,298 | 30,130 | 29,496 | 11,732 | 28,759 | 12,974 |
| 1996–1997 | 22,729 | 29,692 | 71,547 | 15,512 | 32,073 | 31,760 | 31,006 | 12,367 | 30,004 | 14,308 |
| 1997–1998 | 22,529 | 30,672 | 73,881 | 16,062 | 35,302 | 33,703 | 32,065 | 12,751 | 30,539 | 15,841 |
| 1998–1999 | 24,801 | 30,544 | 75,345 | 16,322 | 38,426 | 34,872 | 33,784 | 13,848 | 31,346 | 17,564 |
| 1999–2000 | 25,782 | 32,269 | 76,009 | 16,652 | 40,788 | 36,616 | 35,237 | 14,537 | 32,623 | 18,439 |
| 2000–2001 | 26,893 | 34,670 | 77,991 | 16,910 | 35,142 | 36,509 | 35,832 | 15,090 | 34,261 | 18,587 |
| 2001–2002 | 27,772 | 34,561 | 80,022 | 16,806 | 39,312 | 37,508 | 37,680 | 14,893 | 35,568 | 19,142 |
| 2002–2003 | 21,164 | 34,272 | 82,462 | 16,961 | 45,668 | 39,282 | 39,403 | 15,456 | 37,389 | 20,351 |
| 2003–2004 | 27,930 | 33,106 | 83,376 | 17,117 | 48,682 | 42,383 | 42,327 | 16,464 | 39,087 | 20,962 |
| PERCENTAGE CHANGE FROM PREVIOUS YEAR | | | | | | | | | | |
| 1995–1996 | 23.5 | 7.7 | 2.3 | 1.4 | 1.5 | 6.3 | 4.0 | –0.8 | 8.2 | 9.7 |
| 1996–1997 | 8.2 | 1.6 | 2.0 | –0.4 | 2.5 | 5.4 | 5.1 | 5.4 | 4.3 | 10.3 |
| 1997–1998 | –0.9 | 3.3 | 3.3 | 3.5 | 10.1 | 6.1 | 3.4 | 3.1 | 1.8 | 10.7 |
| 1998–1999 | 10.1 | –0.4 | 2.0 | 1.6 | 8.9 | 3.5 | 5.4 | 8.6 | 2.6 | 10.9 |
| 1999–2000 | 4.0 | 5.6 | 0.9 | 2.0 | 6.1 | 5.0 | 4.3 | 5.0 | 4.1 | 5.0 |
| 2000–2001 | 4.3 | 7.4 | 2.6 | 1.5 | –13.8 | –0.3 | 1.7 | 3.8 | 5.0 | 0.8 |
| 2001–2002 | 3.3 | –0.3 | 2.6 | –0.6 | 11.9 | 2.7 | 5.2 | –1.3 | 3.8 | 3.0 |
| 2002–2003 | –23.8 | –0.8 | 3.0 | 0.9 | 16.2 | 4.7 | 4.6 | 3.8 | 5.1 | 6.3 |
| 2003–2004 | 32.0 | –3.4 | 1.1 | 0.9 | 6.6 | 7.9 | 7.4 | 6.5 | 4.5 | 3.0 |
| SEASONALLY ADJUSTED (\$ MILLION) | | | | | | | | | | |
| 2002–2003 | | | | | | | | | | |
| March | 4,998 | 8,621 | 20,906 | 4,201 | 11,550 | 9,821 | 9,862 | 3,863 | 9,421 | 5,150 |
| June | 5,091 | 8,460 | 20,683 | 4,186 | 11,466 | 9,919 | 10,061 | 3,951 | 9,053 | 5,145 |
| 2003–2004 | | | | | | | | | | |
| September | 6,224 | 8,395 | 20,619 | 4,234 | 11,671 | 10,231 | 10,317 | 4,046 | 9,308 | 5,187 |
| December | 7,409 | 8,405 | 20,889 | 4,212 | 12,241 | 10,465 | 10,528 | 4,151 | 9,749 | 5,204 |
| March | 7,756 | 7,998 | 20,973 | 4,273 | 12,340 | 10,875 | 10,681 | 4,155 | 9,992 | 5,268 |
| June | 6,906 | 8,308 | 21,062 | 4,368 | 12,429 | 10,784 | 10,825 | 4,110 | 10,038 | 5,303 |
| 2004–2005 | | | | | | | | | | |
| September | 6,753 | 8,297 | 20,655 | 4,328 | 12,502 | 10,741 | 11,038 | 4,049 | 10,088 | 5,403 |
| December | 6,607 | 8,594 | 20,538 | 4,237 | 12,368 | 10,934 | 10,996 | 4,092 | 10,285 | 5,490 |
| March | 6,600 | 8,554 | 20,783 | 4,333 | 12,403 | 10,819 | 11,189 | 4,008 | 10,604 | 5,361 |
| PERCENTAGE CHANGE FROM PREVIOUS QUARTER | | | | | | | | | | |
| 2003–2004 | | | | | | | | | | |
| September | 22.3 | –0.8 | –0.3 | 1.2 | 1.8 | 3.1 | 2.6 | 2.4 | 2.8 | 0.8 |
| December | 19.0 | 0.1 | 1.3 | –0.5 | 4.9 | 2.3 | 2.0 | 2.6 | 4.7 | 0.3 |
| March | 4.7 | –4.8 | 0.4 | 1.4 | 0.8 | 3.9 | 1.5 | 0.1 | 2.5 | 1.2 |
| June | –11.0 | 3.9 | 0.4 | 2.2 | 0.7 | –0.8 | 1.3 | –1.1 | 0.5 | 0.7 |
| 2004–2005 | | | | | | | | | | |
| September | –2.2 | –0.1 | –1.9 | –0.9 | 0.6 | –0.4 | 2.0 | –1.5 | 0.5 | 1.9 |
| December | –2.2 | 3.6 | –0.6 | –2.1 | –1.1 | 1.8 | –0.4 | 1.1 | 2.0 | 1.6 |
| March | –0.1 | –0.5 | 1.2 | 2.3 | 0.3 | –1.0 | 1.8 | –2.1 | 3.1 | –2.4 |

(a) Basic prices are the amounts received by producers, including the value of any subsidies or products, but before any taxes on products.

Source: Australian National Accounts: National Income, Expenditure and Product, cat. no. 5206.0.

TABLE 1.3 GROSS VALUE ADDED BY INDUSTRY AT BASIC PRICES(a)
Chain Volume Measures, Reference year 2002–03 – continued

| Period | Finance and insurance | Property and business services | Govern- ment adminis- tration and defence | Edu- cation | Health and comm- unity services | Cultural and recre- ational services | Personal and other services | Owner- ship of dwellings | Gross value added at basic prices | Taxes less subsidies on products | Statistical discre- pancy | GDP(b) |
|---|-----------------------------|---|--|----------------|---|--|--------------------------------------|-----------------------------------|--|--|---------------------------------|----------------|
| ANNUAL (\$ MILLION) | | | | | | | | | | | | |
| 1995–1996 | 41,537 | 52,308 | 24,370 | 29,142 | 33,812 | 10,612 | 13,733 | 47,971 | 534,526 | 51,473 | 0 | 584,868 |
| 1996–1997 | 42,334 | 55,689 | 25,359 | 29,869 | 34,662 | 10,787 | 14,209 | 50,764 | 554,776 | 52,750 | 0 | 607,035 |
| 1997–1998 | 44,057 | 59,525 | 25,161 | 30,522 | 35,858 | 11,403 | 14,882 | 52,593 | 577,937 | 56,713 | 0 | 634,109 |
| 1998–1999 | 49,435 | 64,649 | 26,540 | 31,296 | 36,821 | 11,802 | 15,501 | 55,191 | 608,397 | 59,712 | 0 | 667,780 |
| 1999–2000 | 52,603 | 68,396 | 27,017 | 31,667 | 38,522 | 12,120 | 15,549 | 57,228 | 632,140 | 60,998 | 0 | 692,889 |
| 2000–2001 | 53,734 | 73,029 | 27,634 | 32,228 | 40,319 | 12,973 | 16,482 | 59,407 | 647,480 | 59,709 | 0 | 707,140 |
| 2001–2002 | 55,473 | 76,755 | 28,821 | 32,675 | 42,359 | 13,039 | 17,143 | 61,409 | 670,813 | 63,739 | 0 | 734,575 |
| 2002–2003 | 57,963 | 79,390 | 29,634 | 33,144 | 43,957 | 13,160 | 17,494 | 63,860 | 691,010 | 67,137 | 0 | 758,147 |
| 2003–2004 | 60,724 | 82,167 | 30,117 | 33,543 | 45,378 | 13,935 | 17,743 | 66,503 | 721,545 | 69,440 | –1,990 | 788,994 |
| PERCENTAGE CHANGE FROM PREVIOUS YEAR | | | | | | | | | | | | |
| 1995–1996 | 3.4 | 3.2 | –0.1 | 2.4 | 5.7 | –0.1 | 4.7 | 2.6 | 4.3 | 3.0 | na | 4.3 |
| 1996–1997 | 1.9 | 6.5 | 4.1 | 2.5 | 2.5 | 1.6 | 3.5 | 5.8 | 3.8 | 2.5 | | 3.8 |
| 1997–1998 | 4.1 | 6.9 | –0.8 | 2.2 | 3.4 | 5.7 | 4.7 | 3.6 | 4.2 | 7.5 | | 4.5 |
| 1998–1999 | 12.2 | 8.6 | 5.5 | 2.5 | 2.7 | 3.5 | 4.2 | 4.9 | 5.3 | 5.3 | | 5.3 |
| 1999–2000 | 6.4 | 5.8 | 1.8 | 1.2 | 4.6 | 2.7 | 0.3 | 3.7 | 3.9 | 2.2 | | 3.8 |
| 2000–2001 | 2.2 | 6.8 | 2.3 | 1.8 | 4.7 | 7.0 | 6.0 | 3.8 | 2.4 | –2.1 | | 2.1 |
| 2001–2002 | 3.2 | 5.1 | 4.3 | 1.4 | 5.1 | 0.5 | 4.0 | 3.4 | 3.6 | 6.7 | | 3.9 |
| 2002–2003 | 4.5 | 3.4 | 2.8 | 1.4 | 3.8 | 0.9 | 2.0 | 4.0 | 3.0 | 5.3 | | 3.2 |
| 2003–2004 | 4.8 | 3.5 | 1.6 | 1.2 | 3.2 | 5.9 | 1.4 | 4.1 | 4.4 | 3.4 | | 4.1 |
| SEASONALLY ADJUSTED (\$ MILLION) | | | | | | | | | | | | |
| 2002–2003 | | | | | | | | | | | | |
| March | 14,600 | 20,074 | 7,382 | 8,300 | 10,993 | 3,252 | 4,359 | 16,042 | 173,381 | 16,809 | 34 | 190,226 |
| June | 14,735 | 20,110 | 7,413 | 8,324 | 11,073 | 3,355 | 4,365 | 16,210 | 173,504 | 17,296 | 203 | 190,983 |
| 2003–2004 | | | | | | | | | | | | |
| September | 14,927 | 20,269 | 7,433 | 8,347 | 11,180 | 3,372 | 4,356 | 16,384 | 176,501 | 17,180 | 454 | 194,135 |
| December | 15,111 | 20,450 | 7,503 | 8,372 | 11,272 | 3,497 | 4,460 | 16,553 | 180,472 | 17,002 | –57 | 197,417 |
| March | 15,257 | 20,695 | 7,572 | 8,398 | 11,333 | 3,508 | 4,531 | 16,724 | 182,330 | 17,342 | –1,609 | 198,063 |
| June | 15,509 | 20,735 | 7,615 | 8,424 | 11,533 | 3,573 | 4,541 | 16,897 | 182,958 | 17,385 | –964 | 199,379 |
| 2004–2005 | | | | | | | | | | | | |
| September | 15,702 | 21,010 | 7,699 | 8,451 | 11,748 | 3,712 | 4,488 | 17,067 | 183,732 | 17,756 | –1,654 | 199,834 |
| December | 15,891 | 20,812 | 7,801 | 8,477 | 12,013 | 3,702 | 4,571 | 17,240 | 184,649 | 17,893 | –2,129 | 200,413 |
| March | 16,108 | 20,630 | 7,885 | 8,504 | 11,880 | 3,735 | 4,619 | 17,416 | 185,431 | 17,834 | –1,475 | 201,791 |
| PERCENTAGE CHANGE FROM PREVIOUS QUARTER | | | | | | | | | | | | |
| 2003–2004 | | | | | | | | | | | | |
| September | 1.3 | 0.8 | 0.3 | 0.3 | 1.0 | 0.5 | –0.2 | 1.1 | 1.7 | –0.7 | na | 1.7 |
| December | 1.2 | 0.9 | 1.0 | 0.3 | 0.8 | 3.7 | 2.4 | 1.0 | 2.2 | –1.0 | | 1.7 |
| March | 1.0 | 1.2 | 0.9 | 0.3 | 0.5 | 0.3 | 1.6 | 1.0 | 1.0 | 2.0 | | 0.3 |
| June | 1.6 | 0.2 | 0.6 | 0.3 | 1.8 | 1.8 | 0.2 | 1.0 | 0.3 | 0.2 | | 0.7 |
| 2004–2005 | | | | | | | | | | | | |
| September | 1.2 | 1.3 | 1.1 | 0.3 | 1.9 | 3.9 | –1.2 | 1.0 | 0.4 | 2.1 | na | 0.2 |
| December | 1.2 | –0.9 | 1.3 | 0.3 | 2.3 | –0.3 | 1.8 | 1.0 | 0.5 | 0.8 | | 0.3 |
| March | 1.4 | –0.9 | 1.1 | 0.3 | –1.1 | 0.9 | 1.1 | 1.0 | 0.4 | –0.3 | | 0.7 |

(a) Basic prices are the amounts received by producers, including the value of any subsidies or products, but before any taxes on products.

(b) GDP at purchaser's prices.

Source: Australian National Accounts: National Income, Expenditure and Product, cat. no. 5206.0.

TABLE 1.4 INCOME COMPONENT OF GROSS DOMESTIC PRODUCT

| Period | Compen- sation of non-financial employees | Gross operating surplus and mixed income | | | | GDP at factor cost | Taxes less subsidies on production and imports | Statistical discre- pancy | GDP |
|---|--|--|---|----------------------------|--------------------------------|--------------------------|---|---------------------------------|---------|
| | | Private non-financial corporations | Public non-financial corporations | General govern- ment | Financial corpora- tions | | | | |
| ANNUAL (\$ MILLION) | | | | | | | | | |
| 1995-1996 | 241,100 | 74,079 | 18,618 | 10,541 | 9,864 | 442,217 | 59,041 | 0 | 501,257 |
| 1996-1997 | 257,968 | 79,495 | 18,854 | 10,746 | 9,012 | 466,235 | 61,760 | 0 | 527,994 |
| 1997-1998 | 268,912 | 85,900 | 20,384 | 11,116 | 12,528 | 494,586 | 64,555 | 0 | 559,139 |
| 1998-1999 | 286,610 | 91,006 | 18,172 | 11,597 | 11,432 | 519,759 | 69,842 | 0 | 589,597 |
| 1999-2000 | 302,116 | 97,519 | 18,761 | 12,052 | 14,694 | 550,226 | 73,227 | 0 | 623,461 |
| 2000-2001 | 321,024 | 105,531 | 18,920 | 12,707 | 18,733 | 586,062 | 82,365 | 0 | 668,426 |
| 2001-2002 | 337,399 | 113,342 | 19,339 | 13,195 | 22,773 | 627,683 | 85,548 | 0 | 713,229 |
| 2002-2003 | 359,189 | 125,076 | 19,537 | 13,930 | 26,679 | 665,098 | 93,047 | 0 | 758,147 |
| 2003-2004 | 379,078 | 140,097 | 21,272 | 14,568 | 29,032 | 713,701 | 99,588 | 340 | 813,629 |
| PERCENTAGE CHANGE FROM PREVIOUS YEAR | | | | | | | | | |
| 1995-1996 | 7.4 | 9.9 | -5.2 | 4.6 | -7.4 | 6.5 | 7.8 | na | 6.6 |
| 1996-1997 | 7.0 | 7.3 | 1.3 | 1.9 | -8.6 | 5.4 | 4.6 | | 5.3 |
| 1997-1998 | 4.2 | 8.1 | | 3.4 | 39.0 | 6.1 | 4.5 | | 5.9 |
| 1998-1999 | 6.6 | 5.9 | -10.9 | 4.3 | -8.7 | 5.1 | 8.2 | | 5.4 |
| 1999-2000 | 5.4 | 7.2 | 3.2 | 3.9 | 28.5 | 5.9 | 4.8 | | 5.7 |
| 2000-2001 | 6.3 | 8.2 | 0.8 | 5.4 | 27.5 | 6.5 | 12.5 | | 7.2 |
| 2001-2002 | 5.1 | 7.4 | 2.2 | 3.8 | 21.6 | 7.1 | 3.9 | | 6.7 |
| 2002-2003 | 6.5 | 10.4 | 1.0 | 5.6 | 17.2 | 6.0 | 8.8 | | 6.3 |
| 2003-2004 | 5.5 | 12.0 | 8.9 | 4.6 | 8.8 | 7.3 | 7.0 | | 7.3 |
| SEASONALLY ADJUSTED (\$ MILLION) | | | | | | | | | |
| 2002-2003 | | | | | | | | | |
| March | 90,539 | 31,657 | 5,055 | 3,505 | 6,792 | 167,598 | 23,422 | 448 | 191,468 |
| June | 91,746 | 31,767 | 4,803 | 3,545 | 6,939 | 169,240 | 23,932 | -47 | 193,126 |
| 2003-2004 | | | | | | | | | |
| September | 92,610 | 33,445 | 5,265 | 3,579 | 7,034 | 172,938 | 24,489 | -304 | 197,123 |
| December | 93,771 | 35,484 | 5,293 | 3,619 | 7,181 | 178,224 | 24,789 | -416 | 202,598 |
| March | 95,625 | 34,699 | 5,306 | 3,662 | 7,332 | 179,657 | 25,363 | 340 | 205,360 |
| June | 97,133 | 36,617 | 5,411 | 3,708 | 7,485 | 183,163 | 24,729 | 340 | 208,232 |
| 2004-2005 | | | | | | | | | |
| September | 98,621 | 36,166 | 5,500 | 3,755 | 7,674 | 185,156 | 25,998 | 165 | 211,320 |
| December | 100,381 | 36,806 | 5,655 | 3,801 | 7,828 | 187,916 | 25,755 | 460 | 214,131 |
| March | 102,334 | 37,574 | 5,866 | 3,847 | 7,952 | 191,223 | 26,061 | -103 | 217,181 |
| PERCENTAGE CHANGE FROM PREVIOUS QUARTER | | | | | | | | | |
| 2003-2004 | | | | | | | | | |
| September | 0.9 | 5.3 | 9.6 | 1.0 | 1.4 | 2.2 | 2.3 | na | 2.1 |
| December | 1.3 | 6.1 | 0.5 | 1.1 | 2.1 | 3.1 | 1.2 | | 2.8 |
| March | 2.0 | -2.2 | 0.2 | 1.2 | 2.1 | 0.8 | 2.3 | | 1.4 |
| June | 1.6 | 5.5 | 2.0 | 1.2 | 2.1 | 2.0 | -2.5 | | 1.4 |
| 2004-2005 | | | | | | | | | |
| September | 1.5 | -1.2 | 1.7 | 1.3 | 2.5 | 1.1 | 5.1 | na | 1.5 |
| December | 1.8 | 1.8 | 2.8 | 1.2 | 2.0 | 1.5 | -0.9 | | 1.3 |
| March | 1.9 | 2.1 | 3.7 | 1.2 | 1.6 | 1.8 | 1.2 | | 1.4 |

Source: Australian National Accounts: National Income, Expenditure and Product, cat. no. 5206.0.

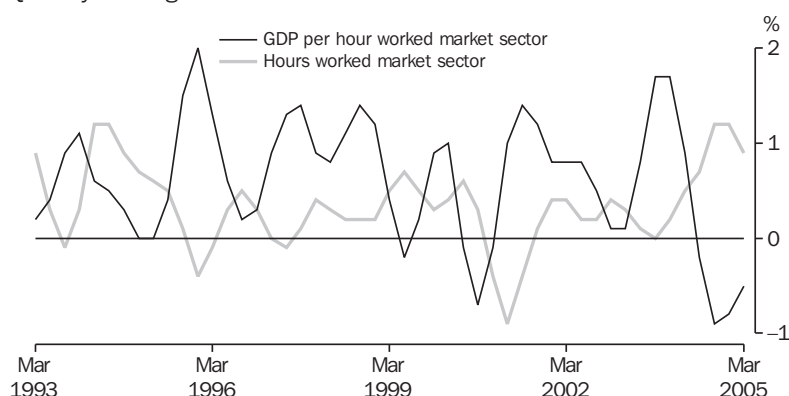
TABLE 1.5 NATIONAL INCOME ACCOUNT

| <i>Period</i> | <i>Compensation of employees</i> | <i>Gross operating surplus and mixed income</i> | <i>Taxes less subsidies on production and imports</i> | <i>Net primary income receivable from non-residents</i> | <i>Net secondary income receivable from non-residents</i> | <i>Gross disposable income</i> | <i>Final consumption expenditure</i> | <i>Consumption of fixed capital</i> | <i>Net saving (a)</i> |
|----------------------------------|----------------------------------|---|---|---|---|--------------------------------|--------------------------------------|-------------------------------------|-----------------------|
| ANNUAL (\$ MILLION) | | | | | | | | | |
| 1995–1996 | 241,100 | 201,117 | 59,041 | –19,533 | 64 | 481,789 | 392,455 | 78,468 | 10,866 |
| 1996–1997 | 257,968 | 208,267 | 61,760 | –19,151 | –21 | 508,823 | 408,845 | 80,227 | 19,751 |
| 1997–1998 | 268,912 | 225,674 | 64,555 | –18,091 | 22 | 541,072 | 434,341 | 85,812 | 20,920 |
| 1998–1999 | 286,610 | 233,149 | 69,842 | –18,430 | –749 | 570,422 | 460,364 | 90,715 | 19,343 |
| 1999–2000 | 302,116 | 248,110 | 73,227 | –18,249 | 218 | 605,422 | 485,651 | 97,325 | 22,446 |
| 2000–2001 | 321,024 | 265,038 | 82,365 | –18,702 | 32 | 649,757 | 521,442 | 105,085 | 23,230 |
| 2001–2002 | 337,399 | 290,284 | 85,548 | –19,300 | –17 | 693,914 | 552,154 | 113,593 | 28,167 |
| 2002–2003 | 359,189 | 305,909 | 93,047 | –21,458 | –214 | 736,473 | 590,050 | 119,407 | 27,015 |
| 2003–2004 | 379,078 | 334,623 | 99,588 | –23,699 | –269 | 789,321 | 631,128 | 125,982 | 32,211 |
| SEASONALLY ADJUSTED (\$ MILLION) | | | | | | | | | |
| 2002–2003 | | | | | | | | | |
| March | 90,539 | 77,060 | 23,422 | –5,508 | –37 | 185,475 | 148,781 | 30,034 | 6,660 |
| June | 91,746 | 77,494 | 23,932 | –5,415 | –67 | 187,690 | 150,773 | 30,440 | 6,477 |
| 2003–2004 | | | | | | | | | |
| September | 92,610 | 80,328 | 24,489 | –5,373 | –15 | 192,039 | 153,301 | 30,836 | 7,902 |
| December | 93,771 | 84,453 | 24,789 | –6,128 | –109 | 196,776 | 156,550 | 31,248 | 8,978 |
| March | 95,625 | 84,032 | 25,363 | –5,886 | –104 | 199,030 | 159,321 | 31,701 | 8,008 |
| June | 97,133 | 86,030 | 24,729 | –6,422 | –42 | 201,428 | 161,335 | 32,197 | 7,896 |
| 2004–2005 | | | | | | | | | |
| September | 98,621 | 86,535 | 25,998 | –7,422 | –126 | 203,607 | 164,473 | 32,804 | 6,330 |
| December | 100,381 | 87,535 | 25,755 | –8,215 | –96 | 205,360 | 166,475 | 33,300 | 5,586 |
| March | 102,334 | 88,890 | 26,061 | –8,439 | –137 | 208,709 | 167,795 | 33,731 | 7,182 |

(a) Saving derived as a balancing item.

Source: Australian National Accounts: National Income, Expenditure and Product, cat. no. 5206.0.

LABOUR PRODUCTIVITY (PROXY) TREND,
GDP Market sector, Chain volume measure—
Quarterly % change



Source: Australian National Accounts: National Income, Expenditure and Product, cat. no. 5206.0.

TABLE 1.6 NATIONAL ACCOUNTS RATIOS AND INDEXES

| Period | Ratios (per cent) | | | | | | Indexes of gross product per hour worked and GDP data per capita (2002-03 = 100.0)(a) | | |
|--|--|--|-------------------------------|---|--|---|--|---|----------------------|
| | Private final demand to total domestic demand | Private non-farm inventories to sales (b) | Household savings ratio | Corporate gross operating surplus to GDPfc (c) | Compen- sation of employees to GDPfc (c) | Interest payable to household disposable income (d) | GDP per hour worked | Market sector gross product per hour worked(e) | GDP per capita |
| ANNUAL | | | | | | | | | |
| 1995-1996 | 76.9 | 1.0 | 4.8 | 23.2 | 54.5 | 7.2 | 84.4 | 82.1 | 83.8 |
| 1996-1997 | 77.5 | 0.9 | 5.6 | 23.0 | 55.3 | 6.2 | 87.3 | 84.8 | 85.9 |
| 1997-1998 | 78.4 | 0.9 | 2.4 | 24.0 | 54.4 | 6.2 | 90.0 | 88.4 | 88.7 |
| 1998-1999 | 77.7 | 0.9 | 2.4 | 23.2 | 55.1 | 6.2 | 93.2 | 92.1 | 92.4 |
| 1999-2000 | 78.3 | 0.9 | 1.6 | 23.8 | 54.9 | 7.0 | 94.6 | 93.1 | 94.8 |
| 2000-2001 | 78.2 | 0.9 | 2.9 | 24.4 | 54.8 | 7.1 | 94.9 | 93.8 | 95.6 |
| 2001-2002 | 78.3 | 0.8 | 0.8 | 24.8 | 53.8 | 6.3 | 98.8 | 97.7 | 98.0 |
| 2002-2003 | 78.7 | 0.8 | -2.9 | 25.8 | 54.0 | 7.2 | 100.0 | 100.0 | 100.0 |
| 2003-2004 | 78.8 | 0.8 | -3.2 | 26.7 | 53.1 | 8.2 | 102.4 | 103.7 | 102.8 |
| SEASONALLY ADJUSTED (UNLESS FOOTNOTED) | | | | | | | | | |
| 2002-2003 | | | | | | | | | |
| March | 78.7 | 0.8 | -3.7 | 26.0 | 54.0 | 7.3 | 99.9 | 99.9 | 97.2 |
| June | 78.7 | 0.8 | -3.2 | 25.7 | 54.2 | 7.6 | 100.7 | 100.7 | 100.0 |
| 2003-2004 | | | | | | | | | |
| September | 78.9 | 0.8 | -3.6 | 26.5 | 53.6 | 7.9 | 101.8 | 102.4 | 101.5 |
| December | 78.8 | 0.8 | -3.6 | 26.9 | 52.6 | 8.2 | 102.7 | 104.2 | 109.4 |
| March | 78.7 | 0.8 | -4.0 | 26.3 | 53.2 | 8.4 | 102.9 | 105.1 | 100.0 |
| June | 78.8 | 0.8 | -1.1 | 27.0 | 53.0 | 8.4 | 102.7 | 104.9 | 102.6 |
| 2004-2005 | | | | | | | | | |
| September | 78.6 | 0.8 | -2.6 | 26.6 | 53.3 | 8.7 | 102.2 | 103.9 | 103.2 |
| December | 78.6 | 0.8 | -3.4 | 26.8 | 53.4 | 8.8 | 101.7 | 103.0 | 109.5 |
| March | 78.8 | 0.8 | -3.3 | 26.9 | 53.5 | 8.8 | 101.4 | 102.5 | 100.7 |

(a) Trend data used instead of seasonally adjusted.

(b) Sales is defined as gross non-farm product plus imports of goods and services less changes in private non-farm inventories.

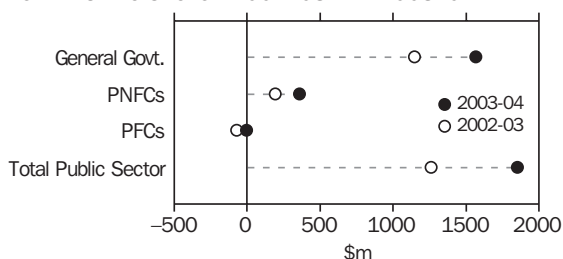
(c) Corporate gross operating surplus include private corporate trading enterprises plus financial enterprises less imputed bank service charge.
GNFPfc = Gross non-farm product at factor cost.

(d) Interest paid component contains original data.

(e) By convention, zero productivity growth is assumed for industries in the non-market sector, mainly government and some service industries.
Therefore, a better indicator of productivity change is provided by the series showing market sector constant price gross product per hour worked.

Source: Australian National Accounts: National Income, Expenditure and Product, cat. no. 5206.0.

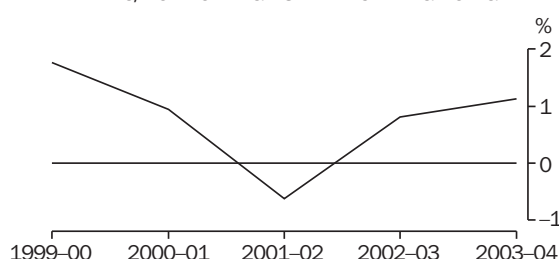
GFS NET OPERATING BALANCE,
TOTAL PUBLIC SECTOR 2002-03 AND 2003-04



PNFC = Public Non-Financial Corporations
PFC = Public Financial Corporations

Source: Government Finance Statistics, Australia, cat. no. 5512.0.

TOTAL PUBLIC SECTOR,
NET LENDING/BORROWING AS A PERCENTAGE OF GDP



A negative percentage of GDP represents a net borrowing position.
A positive percentage of GDP represents a net lending position.

Source: Government Finance Statistics, cat. no. 5512.0.

Accruals-based Government Finance Statistics, (GFS) are presented in the form of Operating Statements, Cash Flow Statements, Balance Sheets and Statements of Stocks and Flows and the main analytical measures are described below:

Net Operating Balance(NOB) – the difference between GFS revenues and expenses. This measure reflects the sustainability of government operations.

Net Lending/Borrowing(NLB) – NOB minus the total net acquisition of non-financial assets. It represents the government's call on the financial sector and reflects the economic impact of government operations. A positive result reflects a net lending position and a negative result a net borrowing position.

Net Worth(NW) – the economic measure of 'wealth' is calculated as assets less liabilities for the general government (GG) sector and assets less liabilities and shares and other contributed capital for public corporations (financial and non-financial). Net worth of unlisted corporations will always be zero because owners' equity is the difference between assets and liabilities. For listed corporations net worth will be positive or negative depending upon the difference between the value of shares on the balance sheet and the value of traded shares. As the equity of public

corporations held by the General Government, (GG) sector consolidate out at the total public sector level, only equity held external to the public sector will appear.

Change in Net Worth(CNW) – this is the change in NW over two adjacent periods. CNW (due to transactions) is also equivalent to the NOB and excludes the impact of revaluations and other changes in volume of assets and liabilities.

Surplus(+)/Deficit(-) – is a cash-based measure and is calculated as:

Net cash flows from operating activities
plus Net cash flows from investments in non-financial assets
less Distributions paid (public corporations sector only)
less Acquisitions of assets under finance leases and similar arrangements

The new Surplus(+)/Deficit(-) measure, while conceptually comparable to the previous Deficit(+)/Surplus(-) measure has undergone a sign change – a surplus is now shown as positive and in practice has been compiled on a different methodological basis to that of previous years, hence resulting in a break in series. The Surplus/Deficit is the cash-based equivalent of Net Lending/Borrowing described above.

TABLE 1.7 ALL AUSTRALIAN GOVERNMENTS : GOVERNMENT FINANCE STATISTICS

| Period | GFS Net Operating Balance | | | | GFS Net lending(+)/borrowing(-) | | | |
|-----------|---------------------------|-----------------------------------|-------------------------------|---------------------|---------------------------------|----------------------|------------------|---------------------|
| | General Government | Public non-financial corporations | Public financial corporations | Total public sector | General Government | Public non-financial | Public financial | Total public sector |
| | ANNUAL (\$ MILLION) | | | | | | | |
| 2000-2001 | 7,860 | 2,959 | 817 | 10,750 | 4,731 | 1,766 | 808 | 6,325 |
| 2001-2002 | 387 | 2,722 | -709 | 2,002 | -3,737 | 386 | -741 | -4,468 |
| 2002-2003 | 11,456 | 1,933 | -694 | 12,588 | 7,884 | -820 | -754 | 6,190 |
| 2003-2004 | 15,639 | 3,591 | -61 | 18,484 | 10,223 | -252 | -64 | 9,222 |

Source: Government Finance Statistics, Australia, cat. no. 5512.0 and Public Finance Section.

TABLE 1.8 ALL AUSTRALIAN GOVERNMENTS : GOVERNMENT FINANCE STATISTICS BALANCE SHEET
as at 30 June 2003

| | General Government | | Public non-financial corporations | | Public financial corporations | | Total public sector | |
|--------------------------------------|--------------------|----------------|-----------------------------------|----------------|-------------------------------|----------|---------------------|----------------|
| | 2002-03 | 2003-04 | 2002-03 | 2003-04 | 2002-03 | 2003-04 | 2002-03 | 2003-04 |
| | (\$ MILLION) | | | | | | | |
| Total assets | 768,906 | 830,800 | 241,269 | 253,051 | 191,808 | 203,509 | 909,734 | 973,042 |
| Total liabilities | 322,822 | 322,616 | 80,437 | 80,792 | 178,821 | 187,886 | 476,904 | 482,179 |
| Shares and other contributed capital | -211 | 0 | 203,350 | 221,278 | 12,987 | 15,621 | 29,052 | 31,697 |
| GFS Net worth | 446,295 | 508,184 | -42,519 | -49,018 | 0 | 1 | 403,777 | 459,167 |
| Net debt | 12,908 | -2,844 | 43,669 | 43,737 | -29,553 | -33,205 | 27,024 | 7,688 |

Source: Government Finance Statistics, Australia, cat. no. 5512.0 and Public Finance Section.

2

INTERNATIONAL ACCOUNTS

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RELATED PUBLICATIONS

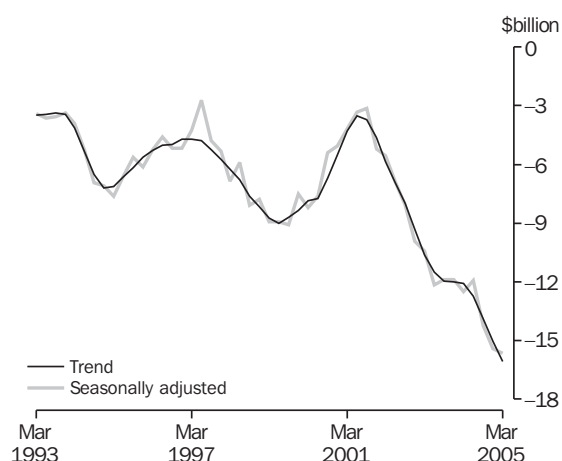
Australian National Accounts : National Income, Expenditure and Product, cat. no. 5206.0

Balance of Payments and International Investment Position, Australia, cat. no. 5302.0

International Trade in Goods and Services, Australia, cat. no. 5368.0

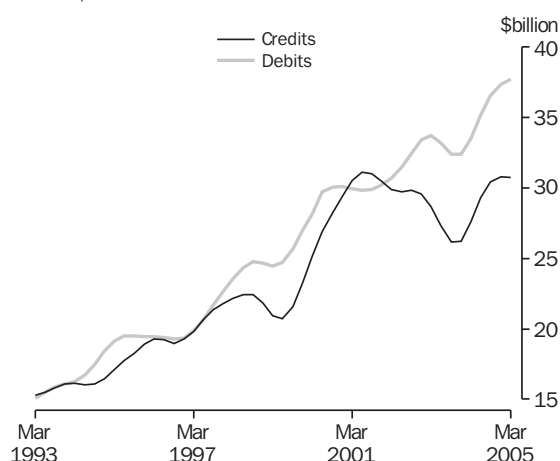
INTERNATIONAL
ACCOUNTS

BALANCE ON CURRENT ACCOUNT



Source: *Balance of Payments and International Investment Position, Australia*, cat. no. 5302.0.

GOODS, Trend



Source: *Balance of Payments and International Investment Position, Australia*, cat. no. 5302.0.

TABLE 2.1 BALANCE OF PAYMENTS, CURRENT ACCOUNT

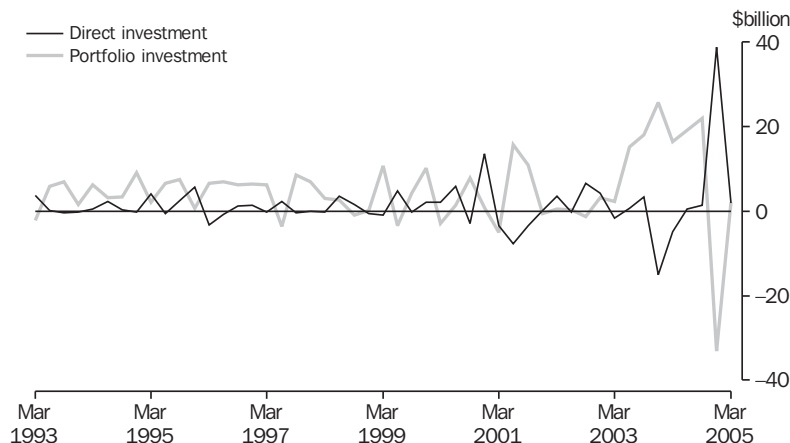
| Period | Balance on current account | Balance on goods and services | Goods | Goods credits | Goods debits | Services | Income | Current transfers |
|-------------------------------------|----------------------------------|-------------------------------------|---------|------------------|--------------|----------|---------|----------------------|
| ANNUAL (\$ MILLION)(a) | | | | | | | | |
| 1995–1996 | -21,452 | -1,983 | -1,583 | 76,146 | -77,729 | -400 | -19,533 | 64 |
| 1996–1997 | -17,602 | 1,570 | 1,496 | 80,934 | -79,438 | 74 | -19,151 | -21 |
| 1997–1998 | -22,807 | -4,738 | -3,546 | 88,538 | -92,084 | -1,192 | -18,091 | 22 |
| 1998–1999 | -33,610 | -14,431 | -12,647 | 85,783 | -98,430 | -1,784 | -18,430 | -749 |
| 1999–2000 | -32,620 | -14,589 | -13,145 | 97,665 | -110,810 | -1,444 | -18,249 | 218 |
| 2000–2001 | -18,112 | 558 | -308 | 120,216 | -120,524 | 866 | -18,702 | 32 |
| 2001–2002 | -20,690 | -1,373 | -992 | 120,950 | -121,942 | -381 | -19,300 | -17 |
| 2002–2003 | -40,548 | -18,876 | -18,478 | 115,800 | -134,278 | -398 | -21,458 | -214 |
| 2003–2004 | -47,440 | -23,756 | -23,485 | 109,489 | -132,974 | -271 | -23,415 | -269 |
| SEASONALLY ADJUSTED (\$ MILLION)(b) | | | | | | | | |
| 2002–2003 | | | | | | | | |
| March | -10,434 | -4,889 | -4,765 | 29,441 | -34,206 | -124 | -5,508 | -37 |
| June | -12,132 | -6,650 | -6,338 | 26,706 | -33,044 | -312 | -5,415 | -67 |
| 2003–2004 | | | | | | | | |
| September | -11,878 | -6,490 | -6,159 | 26,132 | -32,291 | -331 | -5,373 | -15 |
| December | -11,872 | -5,635 | -5,942 | 26,273 | -32,215 | 307 | -6,128 | -109 |
| March | -12,478 | -6,488 | -6,429 | 26,806 | -33,235 | -59 | -5,886 | -104 |
| June | -11,907 | -5,443 | -5,202 | 30,233 | -35,435 | -241 | -6,422 | -42 |
| 2004–2005 | | | | | | | | |
| September | -14,240 | -6,692 | -6,353 | 30,405 | -36,758 | -339 | -7,422 | -126 |
| December | -15,405 | -7,094 | -6,677 | 30,822 | -37,499 | -417 | -8,215 | -96 |
| March | -15,648 | -7,072 | -6,908 | 30,526 | -37,434 | -164 | -8,439 | -137 |

(a) The estimates for goods and services are not necessarily consistent with the corresponding monthly estimates, shown in tables 2.4 to 2.7 obtained from *International Trade in Goods and Services, Australia*, (cat. no. 5368.0) issued monthly, due to data revision to the original monthly data not feeding into the quarterly original series until the next quarterly release of *Balance of Payments and International Investment Position, Australia*, (cat. no. 5302.0).

(b) In addition to the differences outlined in footnote (a), the quarterly seasonally adjusted estimates for goods and services are not necessarily consistent with corresponding monthly seasonally adjusted estimates, shown in table 2.4.

Source: *Balance of Payments and International Investment Position, Australia*, cat. no. 5302.0.

FINANCIAL ACCOUNT, Selected types of investment



Source: Balance of Payments and International Investment Position, Australia, cat. no. 5302.0.

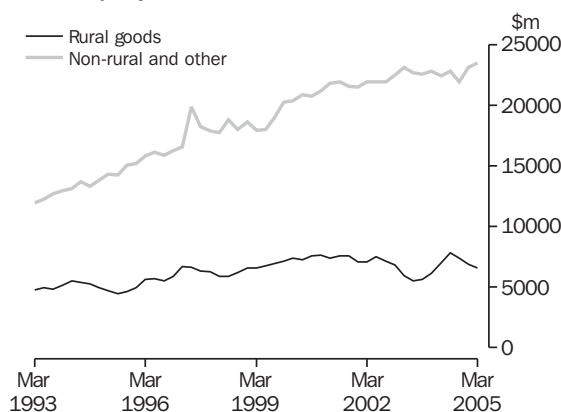
TABLE 2.2 BALANCE OF PAYMENTS, CAPITAL AND FINANCIAL ACCOUNT, NET ERRORS AND OMISSIONS

| Period | Capital and financial account | Capital account | Financial account | Direct investment net | Direct investment abroad | Direct investment in Australia | Portfolio investment | Financial derivatives | Other investment | Reserve assets | Net errors and omissions |
|---------------------------------|-------------------------------|-----------------|-------------------|-----------------------|--------------------------|--------------------------------|----------------------|-----------------------|------------------|----------------|--------------------------|
| ANNUAL (\$ MILLION) | | | | | | | | | | | |
| 1995-1996 | 18,885 | 1,070 | 17,815 | 4,150 | -8,340 | 12,490 | 21,622 | -213 | -6,927 | -817 | 2,567 |
| 1996-1997 | 18,870 | 1,317 | 17,553 | 4,895 | -6,437 | 11,332 | 15,192 | 2,089 | 580 | -5,203 | -1,268 |
| 1997-1998 | 25,769 | 1,127 | 24,642 | 2,852 | -7,435 | 10,287 | 21,164 | -2,828 | 2,996 | 458 | -2,962 |
| 1998-1999 | 31,281 | 1,167 | 30,114 | 4,747 | -3,253 | 8,000 | 6,455 | 2,748 | 16,558 | -394 | 2,329 |
| 1999-2000 | 32,112 | 1,053 | 31,059 | 9,804 | -3,343 | 13,147 | 13,033 | 470 | 10,374 | -2,622 | 508 |
| 2000-2001 | 17,354 | 1,109 | 16,245 | -461 | -14,353 | 13,892 | 19,404 | -538 | 6,720 | -8,880 | 758 |
| 2001-2002 | 21,907 | 1,016 | 20,891 | 186 | -21,195 | 21,381 | 11,207 | 773 | 7,948 | 777 | -1,217 |
| 2002-2003 | 40,682 | 991 | 39,691 | 9,795 | -8,156 | 17,951 | 19,441 | -63 | 16,138 | -5,620 | -134 |
| 2003-2004 | 47,388 | 1,143 | 46,245 | -15,866 | -26,346 | 10,480 | 79,009 | 63 | -11,834 | -5,127 | 52 |
| QUARTERLY ORIGINAL (\$ MILLION) | | | | | | | | | | | |
| 2002-2003 | | | | | | | | | | | |
| March | 8,697 | 267 | 8,430 | -1,690 | -2,509 | 819 | 2,385 | -92 | 4,242 | 3,585 | 105 |
| June | 11,897 | 228 | 11,669 | 637 | -650 | 1,287 | 15,178 | 18 | 5,459 | -9,623 | 332 |
| 2003-2004 | | | | | | | | | | | |
| September | 12,554 | 372 | 12,182 | 3,328 | -2,308 | 5,636 | 18,033 | 20 | -9,668 | 469 | 422 |
| December | 11,946 | 261 | 11,685 | -15,106 | -18,088 | 2,982 | 25,773 | 688 | 4,751 | -4,421 | 318 |
| March | 10,688 | 200 | 10,488 | -4,784 | -3,852 | -932 | 16,382 | -259 | 1,224 | -2,075 | -272 |
| June | 12,069 | 262 | 11,807 | 435 | -2,660 | 3,095 | 19,071 | -386 | -8,213 | 900 | 20 |
| 2004-2005 | | | | | | | | | | | |
| September | 16,001 | 349 | 15,652 | 1,336 | -1,569 | 2,905 | 21,962 | 490 | -15,195 | 7,059 | -374 |
| December | 16,739 | 260 | 16,479 | 38,783 | -14,068 | 52,851 | -33,052 | 165 | 17,495 | -6,912 | -426 |
| March | 13,532 | 244 | 13,288 | 1,958 | -3,577 | 5,535 | 2,068 | -417 | 8,862 | 817 | -434 |

Source: Balance of Payments and International Investment Position, Australia, cat. no. 5302.0.

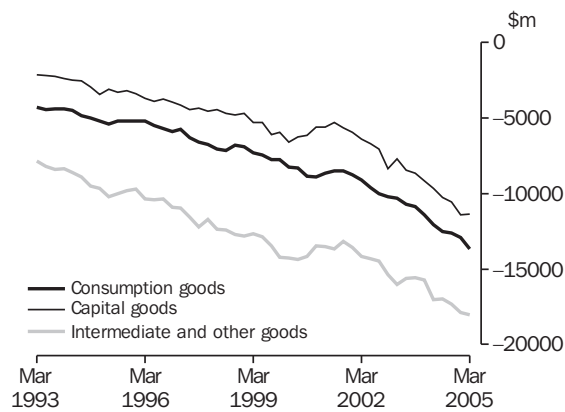
INTERNATIONAL
ACCOUNTS

COMPONENTS OF GOODS CREDITS,
Chain volume measures (reference year 2002–2003)—
Seasonally adjusted



Source: Balance of Payments and International Investment Position, Australia, cat. no. 5302.0.

COMPONENTS OF GOODS DEBITS,
Chain volume measures (reference year 2002–2003)—
Seasonally adjusted



Source: Balance of Payments and International Investment Position, Australia, cat. no. 5302.0.

TABLE 2.3 INTERNATIONAL TRADE IN GOODS AND SERVICES
Chain Volume Measures, Reference year 2002–03

| Period | Balance | Credits | | | | | Debits | | | | | |
|---|-----------------------|--------------------------|-------------|-------------|---------------------------|----------|--------------------------|-------------|-------------------|---------------|------------------------------|----------|
| | On goods and services | Total goods and services | Total goods | Rural goods | Non-rural and other goods | Services | Total goods and services | Total goods | Consumption goods | Capital goods | Intermediate and other goods | Services |
| ANNUAL (\$ MILLION) | | | | | | | | | | | | |
| 1995–1996 | 6,932 | 109,785 | 82,952 | 20,968 | 62,173 | 27,089 | -102,851 | -75,077 | -21,125 | -14,223 | -40,327 | -28,763 |
| 1996–1997 | 8,225 | 121,290 | 93,195 | 24,766 | 68,611 | 28,249 | -113,065 | -83,368 | -23,699 | -16,301 | -43,832 | -30,553 |
| 1997–1998 | 1,713 | 125,770 | 97,012 | 24,457 | 72,712 | 28,913 | -124,057 | -93,650 | -27,552 | -17,991 | -48,719 | -30,898 |
| 1998–1999 | -1,715 | 128,332 | 98,697 | 26,178 | 72,689 | 29,805 | -130,046 | -99,253 | -28,493 | -20,072 | -51,074 | -31,146 |
| 1999–2000 | -6,128 | 140,633 | 109,249 | 28,838 | 80,593 | 31,587 | -146,762 | -113,391 | -32,078 | -24,961 | -56,335 | -33,628 |
| 2000–2001 | 5,936 | 151,061 | 115,794 | 30,244 | 85,707 | 35,466 | -145,125 | -112,160 | -34,894 | -22,666 | -54,819 | -33,217 |
| 2001–2002 | 1,373 | 149,229 | 116,118 | 29,221 | 86,951 | 33,140 | -147,856 | -115,775 | -35,961 | -24,724 | -55,240 | -32,198 |
| 2002–2003 | -18,876 | 148,293 | 115,800 | 25,483 | 90,316 | 32,493 | -167,169 | -134,278 | -41,227 | -31,554 | -61,497 | -32,892 |
| 2003–2004 | -37,251 | 150,604 | 117,238 | 26,620 | 90,619 | 33,366 | -187,854 | -149,850 | -46,851 | -37,666 | -65,333 | -38,003 |
| PERCENTAGE CHANGE FROM PREVIOUS YEAR | | | | | | | | | | | | |
| 1995–1996 | na | 10.2 | 10.6 | 8.1 | 11.5 | 9.0 | 4.0 | 4.3 | 1.7 | 10.9 | 2.4 | 3.1 |
| 1996–1997 | | 10.5 | 12.3 | 18.1 | 10.4 | 4.3 | 9.9 | 11.0 | 12.2 | 14.6 | 8.7 | 6.2 |
| 1997–1998 | | 3.7 | 4.1 | -1.2 | 6.0 | 2.4 | 9.7 | 12.3 | 16.3 | 10.4 | 11.1 | 1.1 |
| 1998–1999 | | 2.0 | 1.7 | 7.0 | 0.0 | 3.1 | 4.8 | 6.0 | 3.4 | 11.6 | 4.8 | 0.8 |
| 1999–2000 | | 9.6 | 10.7 | 10.2 | 10.9 | 6.0 | 12.9 | 14.2 | 12.6 | 24.4 | 10.3 | 8.0 |
| 2000–2001 | | 7.4 | 6.0 | 4.9 | 6.3 | 12.3 | -1.1 | -1.1 | 8.8 | -9.2 | -2.7 | -1.2 |
| 2001–2002 | | -1.2 | 0.3 | -3.4 | 1.5 | -6.6 | 1.9 | 3.2 | 3.1 | 9.1 | 0.8 | -3.1 |
| 2002–2003 | | -0.6 | -0.3 | -12.8 | 3.9 | -2.0 | 13.1 | 16.0 | 14.6 | 27.6 | 11.3 | 2.2 |
| 2003–2004 | | 1.6 | 1.2 | 4.5 | 0.3 | 2.7 | 12.4 | 11.6 | 13.6 | 19.4 | 6.2 | 15.5 |
| SEASONALLY ADJUSTED (\$ MILLION) | | | | | | | | | | | | |
| 2002–2003 | | | | | | | | | | | | |
| March | -4,967 | 37,417 | 29,136 | 5,979 | 23,149 | 8,290 | -42,385 | -34,033 | -10,298 | -7,709 | -16,044 | -8,353 |
| June | -7,227 | 35,629 | 28,273 | 5,539 | 22,724 | 7,336 | -42,856 | -34,789 | -10,716 | -8,437 | -15,625 | -8,058 |
| 2003–2004 | | | | | | | | | | | | |
| September | -7,921 | 36,173 | 28,230 | 5,644 | 22,586 | 7,943 | -44,094 | -35,117 | -10,886 | -8,636 | -15,595 | -8,977 |
| December | -8,148 | 37,655 | 28,955 | 6,156 | 22,800 | 8,699 | -45,802 | -36,262 | -11,401 | -9,148 | -15,713 | -9,540 |
| March | -10,778 | 37,808 | 29,457 | 7,005 | 22,452 | 8,351 | -48,585 | -38,776 | -12,054 | -9,683 | -17,039 | -9,809 |
| June | -10,439 | 39,004 | 30,610 | 7,814 | 22,796 | 8,394 | -49,443 | -39,756 | -12,510 | -10,262 | -16,985 | -9,687 |
| 2004–2005 | | | | | | | | | | | | |
| September | -12,473 | 37,581 | 29,334 | 7,416 | 21,918 | 8,246 | -50,054 | -40,479 | -12,619 | -10,547 | -17,313 | -9,575 |
| December | -13,924 | 38,458 | 30,058 | 6,905 | 23,153 | 8,401 | -52,382 | -42,201 | -12,910 | -11,402 | -17,890 | -10,180 |
| March | -14,613 | 38,834 | 30,087 | 6,585 | 23,502 | 8,747 | -53,447 | -43,064 | -13,694 | -11,370 | -18,000 | -10,383 |
| PERCENTAGE CHANGE FROM PREVIOUS QUARTER | | | | | | | | | | | | |
| 2003–2004 | | | | | | | | | | | | |
| March | na | 0.4 | 1.7 | 13.8 | -1.5 | -4.0 | 6.1 | 6.9 | 5.7 | 5.8 | 8.4 | 2.8 |
| June | | 3.2 | 3.9 | 11.5 | 1.5 | 0.5 | 1.8 | 2.5 | 3.8 | 6.0 | -0.3 | -1.2 |
| 2004–2005 | | | | | | | | | | | | |
| September | na | -3.6 | -4.2 | -5.1 | -3.9 | -1.8 | 1.2 | 1.8 | 0.9 | 2.8 | 1.9 | -1.2 |
| December | | 2.3 | 2.5 | -6.9 | 5.6 | 1.9 | 4.7 | 4.3 | 2.3 | 8.1 | 3.3 | 6.3 |
| March | | 1.0 | 0.1 | -4.6 | 1.5 | 4.1 | 2.0 | 2.0 | 6.1 | -0.3 | 0.6 | 2.0 |

Source: Balance of Payments and International Investment Position, Australia, cat. no. 5302.0.

TABLE 2.4 INTERNATIONAL TRADE IN GOODS AND SERVICES

| Period | Balance | Credits | | | | | Debits | | | | | |
|---------------------------------------|-----------------------|--------------------------|-------------|----------------|---------------------------|----------|--------------------------|-------------|-------------------|---------------|------------------------------|----------|
| | On goods and services | Total goods and services | Total goods | Rural goods(a) | Non-rural and other goods | Services | Total goods and services | Total goods | Consumption goods | Capital goods | Intermediate and other goods | Services |
| ANNUAL (\$ MILLION)(b) | | | | | | | | | | | | |
| 1995-1996 | -1,983 | 99,095 | 76,146 | 19,588 | 56,558 | 22,949 | -101,078 | -77,729 | -19,860 | -19,183 | -38,686 | -23,349 |
| 1996-1997 | 1,570 | 105,160 | 80,934 | 21,045 | 59,889 | 24,226 | -103,590 | -79,438 | -21,293 | -18,884 | -39,261 | -24,152 |
| 1997-1998 | -4,738 | 113,744 | 88,538 | 22,130 | 66,408 | 25,206 | -118,482 | -92,084 | -25,899 | -21,168 | -45,017 | -26,398 |
| 1998-1999 | -14,431 | 112,025 | 85,783 | 21,862 | 63,921 | 26,242 | -126,456 | -98,430 | -28,041 | -23,058 | -47,331 | -28,026 |
| 1999-2000 | -14,589 | 126,222 | 97,665 | 23,617 | 74,048 | 28,557 | -140,811 | -110,810 | -30,781 | -26,895 | -53,134 | -30,001 |
| 2000-2001 | 558 | 153,763 | 120,216 | 29,164 | 91,052 | 33,547 | -153,205 | -120,524 | -35,775 | -25,739 | -59,010 | -32,681 |
| 2001-2002 | -1,373 | 153,200 | 120,950 | 30,085 | 90,865 | 32,250 | -154,573 | -121,942 | -37,422 | -27,208 | -57,312 | -32,631 |
| 2002-2003 | -18,876 | 148,293 | 115,800 | 25,484 | 90,316 | 32,493 | -167,169 | -134,278 | -41,228 | -31,554 | -61,496 | -32,891 |
| 2003-2004 | -23,777 | 143,484 | 109,489 | 24,560 | 84,944 | 33,980 | -167,261 | -133,026 | -42,916 | -32,118 | -57,992 | -34,235 |
| PERCENTAGE CHANGE FROM PREVIOUS YEAR | | | | | | | | | | | | |
| 1995-1996 | na | 13.1 | 13.5 | 13.1 | 13.6 | 11.7 | 3.5 | 3.2 | 2.3 | 3.5 | 3.6 | 4.5 |
| 1996-1997 | | 6.1 | 6.3 | 7.4 | 5.9 | 5.6 | 2.5 | 2.2 | 7.2 | -1.6 | 1.5 | 3.4 |
| 1997-1998 | | 8.2 | 9.4 | 5.2 | 10.9 | 4.0 | 14.4 | 15.9 | 21.6 | 12.1 | 14.7 | 9.3 |
| 1998-1999 | | -1.5 | -3.1 | -1.2 | -3.7 | 4.1 | 6.7 | 6.9 | 8.3 | 8.9 | 5.1 | 6.2 |
| 1999-2000 | | 12.7 | 13.9 | 8.0 | 15.8 | 8.8 | 11.4 | 12.6 | 9.8 | 16.6 | 12.3 | 7.0 |
| 2000-2001 | | 21.8 | 23.1 | 23.5 | 23.0 | 17.5 | 8.8 | 8.8 | 16.2 | -4.3 | 11.1 | 8.9 |
| 2001-2002 | | -0.4 | 0.6 | 3.2 | -0.2 | -3.9 | 0.9 | 1.2 | 4.6 | 5.7 | -2.9 | -0.2 |
| 2002-2003 | | -3.2 | -4.3 | -15.3 | -0.6 | 0.8 | 8.1 | 10.1 | 10.2 | 16.0 | 7.3 | 0.8 |
| 2003-2004 | | -3.2 | -5.4 | -3.6 | -5.9 | 4.6 | 0.1 | -0.9 | 4.1 | 1.8 | -5.7 | 4.1 |
| SEASONALLY ADJUSTED (\$ MILLION)(c) | | | | | | | | | | | | |
| 2003-2004 | | | | | | | | | | | | |
| March | -1,977 | 11,771 | 8,945 | 2,051 | 6,894 | 2,826 | -13,748 | -10,867 | -3,568 | -2,634 | -4,665 | -2,881 |
| April | -1,940 | 12,543 | 9,636 | 2,236 | 7,400 | 2,907 | -14,483 | -11,565 | -3,825 | -2,663 | -5,077 | -2,918 |
| May | -2,015 | 12,666 | 9,824 | 2,370 | 7,454 | 2,842 | -14,681 | -11,754 | -3,802 | -2,771 | -5,181 | -2,927 |
| June | -1,661 | 13,539 | 10,676 | 2,684 | 7,992 | 2,863 | -15,200 | -12,248 | -3,949 | -3,066 | -5,233 | -2,952 |
| 2004-2005 | | | | | | | | | | | | |
| July | -2,463 | 12,954 | 10,080 | 2,415 | 7,665 | 2,874 | -15,417 | -12,498 | -3,852 | -3,184 | -5,462 | -2,919 |
| August | -2,016 | 12,952 | 10,086 | 2,333 | 7,753 | 2,866 | -14,968 | -11,992 | -3,755 | -2,912 | -5,325 | -2,976 |
| September | -2,103 | 13,197 | 10,378 | 2,299 | 8,079 | 2,819 | -15,300 | -12,289 | -3,861 | -2,876 | -5,552 | -3,011 |
| October | -2,311 | 13,051 | 10,190 | 2,146 | 8,044 | 2,861 | -15,362 | -12,352 | -3,825 | -3,074 | -5,453 | -3,010 |
| November | -2,749 | 13,005 | 10,085 | 2,107 | 7,978 | 2,920 | -15,754 | -12,690 | -3,881 | -3,124 | -5,685 | -3,064 |
| December | -2,440 | 13,233 | 10,313 | 2,043 | 8,270 | 2,920 | -15,673 | -12,488 | -3,880 | -3,009 | -5,599 | -3,185 |
| January | -2,363 | 13,444 | 10,452 | 1,998 | 8,454 | 2,992 | -15,807 | -12,608 | -4,191 | -2,807 | -5,610 | -3,199 |
| February | -2,358 | 13,412 | 10,398 | 2,072 | 8,326 | 3,014 | -15,770 | -12,603 | -4,028 | -3,022 | -5,553 | -3,167 |
| March | -2,508 | 13,355 | 10,338 | 1,943 | 8,395 | 3,017 | -15,863 | -12,733 | -4,025 | -2,851 | -5,857 | -3,130 |
| April | -1,558 | 14,484 | 11,600 | 2,089 | 9,511 | 2,884 | -16,042 | -12,926 | -3,972 | -3,143 | -5,811 | -3,116 |
| May | -1,556 | 14,727 | 11,826 | 2,097 | 9,729 | 2,901 | -16,283 | -13,175 | -3,998 | -3,144 | -6,033 | -3,108 |
| PERCENTAGE CHANGE FROM PREVIOUS MONTH | | | | | | | | | | | | |
| 2003-2004 | | | | | | | | | | | | |
| March | na | 1.2 | 1.4 | -3.2 | 2.8 | 0.6 | 2.1 | 2.1 | 6.6 | 5.9 | -3.1 | 2.2 |
| April | | 6.6 | 7.7 | 9.0 | 7.3 | 2.9 | 5.3 | 6.4 | 7.2 | 1.1 | 8.8 | 1.3 |
| May | | 1.0 | 2.0 | 6.0 | 0.7 | -2.2 | 1.4 | 1.6 | -0.6 | 4.1 | 2.0 | 0.3 |
| June | | 6.9 | 8.7 | 13.2 | 7.2 | 0.7 | 3.5 | 4.2 | 3.9 | 10.6 | 1.0 | 0.9 |
| 2004-2005 | | | | | | | | | | | | |
| July | | -4.3 | -5.6 | -10.0 | -4.1 | 0.4 | 1.4 | 2.0 | -2.5 | 3.8 | 4.4 | -1.1 |
| August | | 0.0 | 0.1 | -3.4 | 1.1 | -0.3 | -2.9 | -4.0 | -2.5 | -8.5 | -2.5 | 2.0 |
| September | | 1.9 | 2.9 | -1.5 | 4.2 | -1.6 | 2.2 | 2.5 | 2.8 | -1.2 | 4.3 | 1.2 |
| October | | -1.1 | -1.8 | -6.7 | -0.4 | 1.5 | 0.4 | 0.5 | -0.9 | 6.9 | -1.8 | 0.0 |
| November | | -0.4 | -1.0 | -1.8 | -0.8 | 2.1 | 2.6 | 2.7 | 1.5 | 1.6 | 4.3 | 1.8 |
| December | | 1.8 | 2.3 | -3.0 | 3.7 | 0.0 | -0.5 | -1.6 | 0.0 | -3.7 | -1.5 | 3.9 |
| January | | 1.6 | 1.3 | -2.2 | 2.2 | 2.5 | 0.9 | 1.0 | 8.0 | -6.7 | 0.2 | 0.4 |
| February | | -0.2 | -0.5 | 3.7 | -1.5 | 0.7 | -0.2 | 0.0 | -3.9 | 7.7 | -1.0 | -1.0 |
| March | | -0.4 | -0.6 | -6.2 | 0.8 | 0.1 | 0.6 | 1.0 | -0.1 | -5.7 | 5.5 | -1.2 |
| April | | 8.5 | 12.2 | 7.5 | 13.3 | -4.4 | 1.1 | 1.5 | -1.3 | 10.2 | -0.8 | -0.4 |
| May | | 1.7 | 1.9 | 0.4 | 2.3 | 0.6 | 1.5 | 1.9 | 0.7 | 0.0 | 3.8 | -0.3 |

(a) For all time periods, estimates for sugar, sugar preparations and honey are included in Other non-rural.

(b) The estimates for goods and services are not necessarily consistent with the corresponding quarterly estimates, shown in table 2.1 obtained from *Balance of Payments and International Investment Position, Australia*, (cat. no. 5302.0) due to data revisions to the original monthly data not feeding into the quarterly original series until the next quarterly release of *Balance of Payments and International Investment Position, Australia*, (cat. no. 5302.0).(c) in addition to the differences outlined in footnote (b), the monthly seasonally adjusted estimates for goods and services are not necessarily consistent with the corresponding quarterly seasonally adjusted estimates, shown in table 2.1 obtained from *Balance of Payments and International Investment Position, Australia*, (cat. no. 5302.0), because of the independent seasonal adjustment of the monthly and quarterly data.Source: *International Trade in Goods and Services, Australia*, cat. no. 5368.0.

TABLE 2.5 GOODS CREDITS BY COMMODITY GROUP

| Period | Total goods | Rural goods | | | | | Manufacturing | | | |
|----------------------------------|------------------------------------|----------------------------------|--|--|---------------------------------|---------------------------|-----------------------------|-----------|------------------------|-----------------------------|
| | | Total rural goods | Meat and meat prepara- tions | Cereal grains and cereal prepara- tions | Wool and sheep- skins | Other rural(a) | Total manufac- turing | Machinery | Transport equipment | Manufac- tures n.e.s. |
| | | ANNUAL (\$MILLION)(a) | | | | | | | | |
| 1995–1996 | 76,146 | 19,588 | 3,292 | 4,926 | 3,664 | 7,706 | 18,374 | 7,119 | 2,500 | 8,755 |
| 1996–1997 | 80,934 | 21,045 | 2,957 | 5,954 | 3,744 | 8,390 | 19,758 | 7,001 | 3,649 | 9,108 |
| 1997–1998 | 88,538 | 22,130 | 3,731 | 5,094 | 4,020 | 9,285 | 20,795 | 7,549 | 3,412 | 9,834 |
| 1998–1999 | 85,783 | 21,862 | 4,008 | 5,046 | 2,583 | 10,225 | 20,185 | 6,569 | 3,343 | 10,273 |
| 1999–2000 | 97,665 | 23,617 | 4,467 | 4,941 | 2,963 | 11,246 | 23,269 | 7,133 | 4,597 | 11,539 |
| 2000–2001 | 120,216 | 29,164 | 5,796 | 5,937 | 3,897 | 13,534 | 27,368 | 8,797 | 5,041 | 13,530 |
| 2001–2002 | 120,950 | 30,085 | 6,246 | 6,481 | 3,687 | 13,671 | 27,443 | 7,999 | 5,686 | 13,758 |
| 2002–2003 | 115,800 | 25,484 | 5,655 | 4,487 | 3,545 | 11,797 | 27,120 | 7,362 | 6,273 | 13,485 |
| 2003–2004 | 109,489 | 24,560 | 5,758 | 5,094 | 2,778 | 10,930 | 25,270 | 6,839 | 5,155 | 13,276 |
| MONTHLY ORIGINAL (\$MILLION)(a) | | | | | | | | | | |
| 2003–2004 | | | | | | | | | | |
| March | 9,236 | 2,139 | 511 | 462 | 271 | 895 | 2,156 | 574 | 434 | 1,148 |
| April | 9,401 | 2,202 | 481 | 604 | 248 | 869 | 1,994 | 553 | 392 | 1,049 |
| May | 10,149 | 2,519 | 617 | 561 | 272 | 1,069 | 2,208 | 603 | 427 | 1,178 |
| June | 10,582 | 2,607 | 612 | 589 | 275 | 1,131 | 2,290 | 631 | 432 | 1,227 |
| 2004–2005 | | | | | | | | | | |
| July | 10,129 | 2,379 | 557 | 611 | 241 | 970 | 2,170 | 628 | 411 | 1,131 |
| August | 10,413 | 2,300 | 546 | 491 | 187 | 1,076 | 2,149 | 618 | 369 | 1,162 |
| September | 10,567 | 2,293 | 600 | 512 | 268 | 913 | 2,286 | 648 | 414 | 1,224 |
| October | 10,794 | 2,269 | 629 | 434 | 266 | 940 | 2,304 | 626 | 449 | 1,229 |
| November | 10,115 | 2,137 | 601 | 437 | 244 | 855 | 2,169 | 634 | 368 | 1,167 |
| December | 10,792 | 2,147 | 596 | 374 | 267 | 910 | 2,456 | 743 | 471 | 1,242 |
| January | 9,287 | 1,713 | 362 | 493 | 139 | 719 | 1,555 | 451 | 217 | 887 |
| February | 9,454 | 2,021 | 537 | 462 | 231 | 791 | 2,020 | 572 | 356 | 1,092 |
| March | 10,445 | 2,015 | 622 | 364 | 246 | 783 | 2,245 | 633 | 426 | 1,186 |
| April | 11,513 | 2,096 | 609 | 371 | 235 | 881 | 2,370 | 623 | 541 | 1,206 |
| May | 12,150 | 2,221 | 664 | 319 | 274 | 964 | 2,420 | 676 | 449 | 1,295 |
| Minerals and metals | | | | | | | | | | |
| Period | Total minerals and metals | Metal ores and minerals | Coal, coke and briquettes | Other mineral fuels | Other metals (excl. gold) | Other non- rural(b) | Total other goods(c) | | | |
| ANNUAL (\$ MILLION)(a) | | | | | | | | | | |
| 1995–1996 | 27,895 | 9,088 | 7,843 | 4,165 | 6,799 | 3,752 | 6,537 | | | |
| 1996–1997 | 28,620 | 9,407 | 8,005 | 5,154 | 6,054 | 3,956 | 7,555 | | | |
| 1997–1998 | 32,915 | 10,835 | 9,586 | 5,309 | 7,185 | 4,731 | 7,967 | | | |
| 1998–1999 | 31,770 | 11,037 | 9,288 | 4,461 | 6,984 | 4,506 | 7,460 | | | |
| 1999–2000 | 37,988 | 11,760 | 8,336 | 9,082 | 8,810 | 5,236 | 7,555 | | | |
| 2000–2001 | 49,659 | 15,205 | 10,844 | 13,464 | 10,146 | 6,615 | 7,410 | | | |
| 2001–2002 | 48,794 | 14,774 | 13,430 | 10,940 | 9,650 | 7,009 | 7,619 | | | |
| 2002–2003 | 46,270 | 14,523 | 11,987 | 11,049 | 8,711 | 8,234 | 8,692 | | | |
| 2003–2004 | 42,414 | 14,888 | 11,001 | 8,766 | 7,759 | 9,286 | 7,974 | | | |
| MONTHLY ORIGINAL (\$ MILLION)(a) | | | | | | | | | | |
| 2003–2004 | | | | | | | | | | |
| March | 3,630 | 1,304 | 843 | 748 | 735 | 791 | 520 | | | |
| April | 3,647 | 1,235 | 1,059 | 648 | 705 | 807 | 751 | | | |
| May | 4,064 | 1,492 | 1,193 | 609 | 770 | 805 | 553 | | | |
| June | 4,177 | 1,518 | 1,180 | 710 | 769 | 930 | 578 | | | |
| 2004–2005 | | | | | | | | | | |
| July | 4,162 | 1,419 | 1,163 | 895 | 685 | 787 | 631 | | | |
| August | 4,498 | 1,528 | 1,382 | 882 | 706 | 907 | 559 | | | |
| September | 4,399 | 1,488 | 1,203 | 956 | 752 | 922 | 667 | | | |
| October | 4,601 | 1,567 | 1,325 | 996 | 713 | 987 | 633 | | | |
| November | 4,336 | 1,455 | 1,217 | 942 | 722 | 831 | 642 | | | |
| December | 4,502 | 1,672 | 1,324 | 805 | 701 | 937 | 750 | | | |
| January | 4,495 | 1,490 | 1,372 | 881 | 752 | 810 | 714 | | | |
| February | 3,988 | 1,274 | 1,263 | 833 | 618 | 824 | 601 | | | |
| March | 4,639 | 1,688 | 1,265 | 968 | 718 | 950 | 596 | | | |
| April | 5,607 | 1,971 | 1,756 | 1,020 | 860 | 819 | 621 | | | |
| May | 5,679 | 2,055 | 1,852 | 1,063 | 709 | 951 | 879 | | | |

- (a) The estimates for goods are not necessarily consistent with the corresponding quarterly estimates, shown in table 2.4 obtained from *Balance of Payments and International Investment Position, Australia*, (cat. no. 5302.0) due to data revisions to the original monthly data not feeding into the quarterly original series until the next quarterly release of *Balance of Payments and International Investment Position, Australia*, (cat. no. 5302.0).
- (b) For all time periods, estimates for sugar, sugar preparations and honey are included in Other non-rural.
- (c) Includes Goods for processing; Repairs on goods; Goods procured in ports by carriers; and Non-monetary gold.

Source: *International Trade in Goods and Services, Australia*, cat. no. 5368.0.

TABLE 2.6 GOODS DEBITS BY COMMODITY GROUP

| Period | Total goods | Consumption goods | | | | | | Capital goods | | | | |
|--|--|-------------------------|---|------------------------------------|---------------------------------|---------------------------------|----------------------------|---------------------|--------------------------------------|---------------|---------------------------------------|------------------------|
| | | Total consumption goods | Food and beverages mainly for consumption | Non-industrial transport equipment | Textiles, clothing and footwear | Toys, books and leisure goods | Other consumption goods(a) | Total capital goods | Machinery and industrial equipment | ADP equipment | Industrial transport equipment n.e.s. | Other capital goods(b) |
| | | | | | | | | | | | | |
| ORIGINAL (\$ MILLION)(c) | | | | | | | | | | | | |
| 1995–1996 | -77,729 | -19,860 | -2,760 | -4,436 | -2,726 | -2,534 | -7,404 | -19,183 | -8,326 | -3,593 | -2,214 | -5,050 |
| 1996–1997 | -79,438 | -21,293 | -2,879 | -5,143 | -2,880 | -2,567 | -7,824 | -18,884 | -8,020 | -3,719 | -2,178 | -4,967 |
| 1997–1998 | -92,084 | -25,899 | -3,282 | -7,102 | -3,456 | -2,956 | -9,103 | -21,168 | -8,862 | -4,345 | -2,560 | -5,401 |
| 1998–1999 | -98,430 | -28,041 | -3,606 | -7,231 | -3,739 | -3,184 | -10,281 | -23,058 | -9,226 | -4,496 | -2,863 | -6,473 |
| 1999–2000 | -110,810 | -30,781 | -3,943 | -7,735 | -4,232 | -3,238 | -11,633 | -26,895 | -8,912 | -4,912 | -4,181 | -8,890 |
| 2000–2001 | -120,524 | -35,775 | -4,483 | -9,627 | -4,811 | -3,359 | -13,495 | -25,739 | -8,876 | -5,260 | -2,940 | -8,663 |
| 2001–2002 | -121,942 | -37,422 | -4,687 | -9,930 | -4,849 | -3,494 | -14,462 | -27,208 | -9,502 | -5,055 | -3,613 | -9,038 |
| 2002–2003 | -134,278 | -41,228 | -5,067 | -11,302 | -5,237 | -3,740 | -15,882 | -31,554 | -11,007 | -4,908 | -3,881 | -11,758 |
| 2003–2004 | -133,026 | -42,916 | -5,167 | -12,326 | -5,078 | -3,593 | -16,752 | -32,118 | -11,064 | -5,138 | -4,144 | -11,772 |
| ORIGINAL (\$ MILLION)(c) | | | | | | | | | | | | |
| 2003–2004 | | | | | | | | | | | | |
| March | -11,529 | -3,684 | -436 | -1,060 | -481 | -261 | -1,446 | -2,681 | -899 | -477 | -362 | -943 |
| April | -10,986 | -3,486 | -408 | -1,014 | -430 | -246 | -1,388 | -2,484 | -863 | -456 | -351 | -814 |
| May | -11,166 | -3,459 | -420 | -1,059 | -360 | -276 | -1,344 | -2,704 | -909 | -498 | -413 | -884 |
| June | -12,728 | -3,791 | -437 | -1,176 | -403 | -326 | -1,449 | -3,661 | -1,090 | -621 | -467 | -1,483 |
| 2004–2005 | | | | | | | | | | | | |
| July | -12,462 | -3,991 | -450 | -1,074 | -530 | -310 | -1,627 | -3,237 | -1,043 | -479 | -451 | -1,264 |
| August | -12,345 | -3,940 | -473 | -903 | -549 | -339 | -1,676 | -2,949 | -1,149 | -438 | -377 | -985 |
| September | -13,121 | -4,369 | -490 | -1,118 | -531 | -396 | -1,834 | -3,023 | -1,189 | -498 | -437 | -899 |
| October | -12,918 | -4,188 | -529 | -1,017 | -494 | -418 | -1,730 | -3,087 | -1,114 | -435 | -394 | -1,144 |
| November | -13,506 | -4,278 | -535 | -1,054 | -486 | -403 | -1,800 | -3,373 | -1,242 | -468 | -447 | -1,216 |
| December | -12,663 | -3,806 | -529 | -1,103 | -364 | -278 | -1,532 | -3,175 | -1,254 | -474 | -376 | -1,071 |
| January | -11,274 | -3,717 | -479 | -1,150 | -574 | -231 | -1,283 | -2,415 | -1,027 | -369 | -408 | -611 |
| February | -11,286 | -3,712 | -421 | -989 | -571 | -251 | -1,480 | -2,478 | -1,041 | -379 | -331 | -727 |
| March | -12,595 | -3,698 | -469 | -1,069 | -428 | -244 | -1,488 | -2,849 | -1,048 | -528 | -367 | -906 |
| April | -12,695 | -3,881 | -480 | -1,209 | -482 | -256 | -1,454 | -2,832 | -1,056 | -494 | -433 | -849 |
| May | -12,981 | -3,684 | -447 | -1,081 | -401 | -312 | -1,443 | -3,201 | -1,189 | -573 | -478 | -961 |
| Intermediate and other merchandise goods | | | | | | | | | | | | |
| Period | Total intermediate and other merchandise goods | Fuels and lubricants | Parts for transport equipment | Parts for ADP equipment | Other parts for capital goods | Organic and inorganic chemicals | Textile yarn and fabrics | Plastics | Processed industrial supplies n.e.s. | Other(d) | Other goods(e) | |
| ORIGINAL (\$ MILLION)(c) | | | | | | | | | | | | |
| 1995–1996 | -36,964 | -4,163 | -4,600 | -1,857 | -6,393 | -2,754 | -1,922 | -1,685 | -8,398 | -5,192 | -1,722 | |
| 1996–1997 | -37,028 | -5,004 | -4,609 | -1,759 | -6,507 | -2,743 | -1,817 | -1,577 | -8,212 | -4,800 | -2,233 | |
| 1997–1998 | -40,454 | -4,276 | -5,346 | -1,993 | -7,193 | -2,814 | -2,005 | -1,814 | -9,431 | -5,582 | -4,563 | |
| 1998–1999 | -43,293 | -4,428 | -6,085 | -1,944 | -7,692 | -3,139 | -2,006 | -1,889 | -10,140 | -5,970 | -4,038 | |
| 1999–2000 | -49,073 | -7,450 | -6,874 | -1,936 | -8,008 | -3,572 | -1,987 | -2,037 | -10,772 | -6,437 | -4,061 | |
| 2000–2001 | -54,651 | -10,358 | -7,089 | -2,255 | -9,072 | -3,777 | -1,863 | -2,193 | -11,251 | -6,793 | -4,359 | |
| 2001–2002 | -52,172 | -8,823 | -6,827 | -2,159 | -8,216 | -3,447 | -1,830 | -2,182 | -11,441 | -7,247 | -5,140 | |
| 2002–2003 | -55,863 | -10,393 | -7,258 | -2,011 | -8,605 | -3,089 | -1,839 | -2,478 | -12,238 | -7,952 | -5,633 | |
| 2003–2004 | -52,866 | -9,917 | -6,548 | -1,812 | -8,553 | -3,048 | -1,576 | -2,177 | -12,029 | -7,206 | -5,126 | |
| ORIGINAL (\$ MILLION)(c) | | | | | | | | | | | | |
| 2003–2004 | | | | | | | | | | | | |
| March | -4,689 | -930 | -572 | -163 | -741 | -274 | -125 | -192 | -1,109 | -583 | -475 | |
| April | -4,615 | -1,021 | -528 | -129 | -655 | -279 | -122 | -183 | -1,074 | -624 | -401 | |
| May | -4,646 | -1,022 | -516 | -156 | -741 | -268 | -128 | -186 | -1,053 | -576 | -357 | |
| June | -4,808 | -942 | -569 | -186 | -853 | -291 | -144 | -185 | -1,080 | -558 | -468 | |
| 2004–2005 | | | | | | | | | | | | |
| July | -4,838 | -1,043 | -576 | -166 | -752 | -302 | -143 | -186 | -1,076 | -594 | -396 | |
| August | -4,972 | -1,012 | -568 | -155 | -841 | -254 | -146 | -193 | -1,167 | -636 | -484 | |
| September | -5,260 | -1,203 | -596 | -162 | -847 | -276 | -133 | -206 | -1,140 | -697 | -469 | |
| October | -5,224 | -1,275 | -571 | -138 | -782 | -298 | -129 | -209 | -1,170 | -652 | -419 | |
| November | -5,426 | -1,282 | -615 | -149 | -878 | -259 | -131 | -228 | -1,220 | -664 | -429 | |
| December | -5,249 | -1,324 | -545 | -151 | -791 | -310 | -105 | -209 | -1,175 | -639 | -433 | |
| January | -4,765 | -956 | -555 | -125 | -696 | -292 | -114 | -213 | -1,149 | -665 | -377 | |
| February | -4,742 | -969 | -526 | -120 | -722 | -332 | -108 | -200 | -1,116 | -649 | -354 | |
| March | -5,596 | -1,399 | -632 | -152 | -815 | -366 | -107 | -208 | -1,211 | -706 | -452 | |
| April | -5,591 | -1,372 | -634 | -150 | -755 | -318 | -107 | -201 | -1,284 | -770 | -391 | |
| May | -5,643 | -1,495 | -616 | -160 | -807 | -345 | -114 | -190 | -1,150 | -766 | -453 | |

(a) Includes Consumption goods n.e.s and Household electrical items.

(b) Includes Capital goods n.e.s; Telecommunications equipment and Civil aircraft.

(c) The estimates for goods are not necessarily consistent with the corresponding quarterly estimates, shown in table 2.1 obtained from *Balance of Payments and International Investment Position, Australia*, (cat. no. 5302.0) due to data revisions to the original monthly data not feeding into the quarterly original series until the next quarterly release of *Balance of Payments and International Investment Position, Australia*, (cat. no. 5302.0).

(d) Includes Other merchandise goods; Food and beverages, mainly for industry; Primary industrial supplies n.e.s; Paper and paperboard; and Iron and steel.

(e) Includes Goods for processing; Repairs on goods; Goods procured in ports by carriers; and Non-monetary gold.

(f) ADP, Automated Data Processing.

Source: *International Trade in Goods and Services, Australia*, cat. no. 5368.0.

SERVICES, Trend

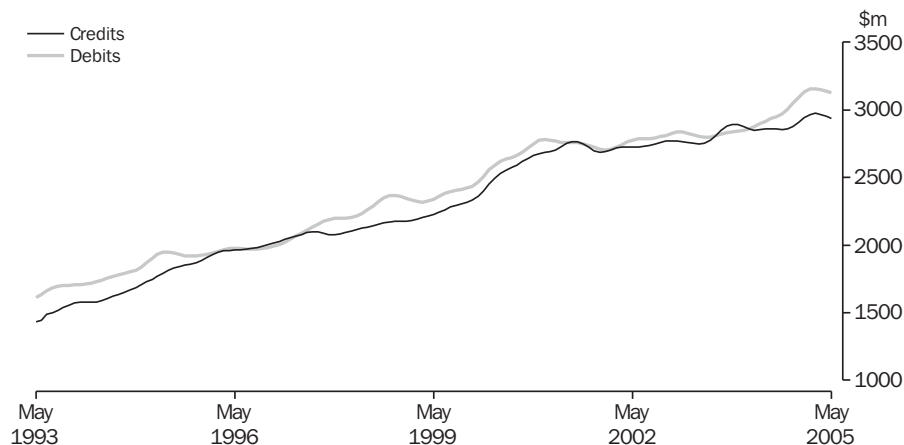
Source: *International Trade in Goods and Services, Australia*, cat. no. 5368.0.

TABLE 2.7 SERVICES

| Period | Net services | Credits | | | | | Debits | | | | |
|----------------------------------|---------------|----------------|---------|----------------------|--------|----------------|----------------|---------|----------------------|---------|----------------|
| | | Total services | Freight | Other transportation | Travel | Other services | Total services | Freight | Other transportation | Travel | Other services |
| ORIGINAL (\$ MILLION)(a) | | | | | | | | | | | |
| 1995–1996 | -400 | 22,949 | 1,221 | 5,305 | 11,252 | 5,171 | -23,349 | -4,405 | -4,083 | -6,988 | -7,873 |
| 1996–1997 | 74 | 24,226 | 951 | 5,697 | 11,756 | 5,822 | -24,152 | -4,373 | -4,066 | -7,769 | -7,944 |
| 1997–1998 | -1,192 | 25,206 | 1,061 | 5,550 | 11,540 | 7,055 | -26,398 | -5,013 | -4,097 | -8,372 | -8,916 |
| 1998–1999 | -1,784 | 26,242 | 1,199 | 5,604 | 11,944 | 7,495 | -28,026 | -5,009 | -4,358 | -9,044 | -9,615 |
| 1999–2000 | -1,444 | 28,557 | 1,017 | 5,848 | 13,139 | 8,553 | -30,001 | -5,257 | -4,761 | -9,836 | -10,147 |
| 2000–2001 | 866 | 33,547 | 1,038 | 7,024 | 15,507 | 9,978 | -32,681 | -5,991 | -5,361 | -11,072 | -10,257 |
| 2001–2002 | -381 | 32,250 | 1,001 | 6,664 | 15,645 | 8,940 | -32,631 | -5,626 | -5,150 | -10,918 | -10,937 |
| 2002–2003 | -398 | 32,493 | 920 | 6,538 | 15,452 | 9,583 | -32,891 | -5,808 | -5,152 | -11,012 | -10,919 |
| 2003–2004 | -255 | 33,980 | 830 | 6,772 | 17,108 | 9,270 | -34,235 | -6,056 | -5,578 | -12,136 | -10,465 |
| MONTHLY ORIGINAL (\$ MILLION)(a) | | | | | | | | | | | |
| 2003–2004 | | | | | | | | | | | |
| March | 15 | 2,778 | 63 | 574 | 1,388 | 753 | -2,763 | -548 | -454 | -926 | -835 |
| April | -147 | 2,715 | 74 | 576 | 1,282 | 783 | -2,862 | -535 | -483 | -1,025 | -819 |
| May | -375 | 2,436 | 74 | 549 | 1,029 | 784 | -2,811 | -532 | -485 | -975 | -819 |
| June | -388 | 2,582 | 73 | 554 | 1,169 | 786 | -2,970 | -555 | -535 | -1,032 | -848 |
| 2004–2005 | | | | | | | | | | | |
| July | 364 | 3,424 | 70 | 603 | 2,009 | 742 | -3,060 | -570 | -501 | -1,175 | -814 |
| August | -332 | 2,678 | 70 | 603 | 1,263 | 742 | -3,010 | -603 | -468 | -1,058 | -881 |
| September | -805 | 2,461 | 70 | 562 | 1,080 | 749 | -3,266 | -661 | -541 | -1,233 | -831 |
| October | -406 | 2,783 | 68 | 616 | 1,272 | 827 | -3,189 | -645 | -461 | -1,214 | -869 |
| November | -203 | 2,804 | 68 | 625 | 1,279 | 832 | -3,007 | -693 | -436 | -1,010 | -868 |
| December | -296 | 2,885 | 68 | 660 | 1,330 | 827 | -3,181 | -682 | -516 | -1,102 | -881 |
| January | 128 | 3,415 | 61 | 649 | 1,944 | 761 | -3,287 | -633 | -461 | -1,355 | -838 |
| February | 1,000 | 3,766 | 61 | 611 | 2,328 | 766 | -2,766 | -582 | -411 | -931 | -842 |
| March | -38 | 2,945 | 61 | 624 | 1,503 | 757 | -2,983 | -605 | -452 | -1,074 | -852 |
| April | -360 | 2,704 | 62 | 561 | 1,288 | 793 | -3,064 | -641 | -450 | -1,137 | -836 |
| May | -505 | 2,468 | 62 | 557 | 1,055 | 794 | -2,973 | -613 | -454 | -1,071 | -835 |

(a) The estimates for goods and services are not necessarily consistent with the corresponding quarterly estimates, shown in table 2.1 obtained from *Balance of Payments and International Investment Position, Australia*, (cat. no. 5302.0) due to data revisions to the original monthly data not feeding into the quarterly original series until the next quarterly release of *Balance of Payments and International Investment Position, Australia*, (cat. no. 5302.0).

Source: *International Trade in Goods and Services, Australia*, cat. no. 5368.0.

TABLE 2.8 INVESTMENT INCOME

| Period | Net investment income | Credits | | | | Debits | | | |
|---------------------------------|-----------------------|---------|--------|-----------|-------|---------|---------|-----------|--------|
| | | Total | Direct | Portfolio | Other | Total | Direct | Portfolio | Other |
| ANNUAL (\$ MILLION) | | | | | | | | | |
| 1995-1996 | -19,685 | 6,530 | 4,075 | 1,577 | 878 | -26,215 | -11,206 | -12,753 | -2,256 |
| 1996-1997 | -19,290 | 7,885 | 4,956 | 1,751 | 1,178 | -27,175 | -11,910 | -13,158 | -2,107 |
| 1997-1998 | -18,046 | 9,637 | 5,974 | 2,112 | 1,551 | -27,683 | -11,894 | -13,560 | -2,229 |
| 1998-1999 | -18,373 | 9,491 | 5,777 | 2,348 | 1,366 | -27,864 | -12,236 | -13,324 | -2,304 |
| 1999-2000 | -18,112 | 12,943 | 8,429 | 2,799 | 1,715 | -31,055 | -11,700 | -15,897 | -3,458 |
| 2000-2001 | -18,557 | 15,366 | 9,651 | 3,646 | 2,069 | -33,923 | -12,860 | -17,063 | -4,000 |
| 2001-2002 | -19,006 | 14,770 | 9,084 | 4,106 | 1,580 | -33,776 | -13,144 | -17,381 | -3,251 |
| 2002-2003 | -21,034 | 14,431 | 8,770 | 4,181 | 1,480 | -35,465 | -16,801 | -15,753 | -2,911 |
| 2003-2004 | -22,788 | 15,184 | 9,217 | 4,453 | 1,514 | -37,972 | -17,635 | -18,271 | -2,066 |
| QUARTERLY ORIGINAL (\$ MILLION) | | | | | | | | | |
| 2002-2003 | | | | | | | | | |
| March | -5,521 | 3,484 | 2,136 | 993 | 355 | -9,005 | -4,268 | -4,056 | -681 |
| June | -5,286 | 3,732 | 2,301 | 1,135 | 296 | -9,018 | -4,756 | -3,654 | -608 |
| 2003-2004 | | | | | | | | | |
| September | -5,609 | 3,508 | 2,148 | 1,025 | 335 | -9,117 | -4,412 | -4,206 | -499 |
| December | -5,355 | 3,695 | 2,302 | 1,052 | 341 | -9,050 | -4,361 | -4,209 | -480 |
| March | -5,866 | 3,788 | 2,333 | 1,059 | 396 | -9,654 | -4,355 | -4,786 | -513 |
| June | -6,239 | 4,202 | 2,443 | 1,317 | 442 | -10,441 | -4,800 | -5,067 | -574 |
| 2004-2005 | | | | | | | | | |
| September | -7,834 | 4,322 | 2,498 | 1,307 | 517 | -12,156 | -5,724 | -5,889 | -543 |
| December | -7,698 | 4,727 | 3,009 | 1,320 | 398 | -12,425 | -6,757 | -5,056 | -612 |
| March | -8,059 | 4,612 | 2,923 | 1,327 | 362 | -12,671 | -6,021 | -6,125 | -525 |

Source: Balance of Payments and International Investment Position, Australia, cat. no. 5302.0.

TABLE 2.9 INTERNATIONAL INVESTMENT POSITION

| Period | Net international investment position | | | Foreign assets | | | Foreign liabilities | | |
|---------------------------------|---------------------------------------|---------|---------|----------------|----------|----------|---------------------|---------|---------|
| | Total | Equity | Debt | Total | Equity | Debt | Total | Equity | Debt |
| ANNUAL (\$ MILLION) | | | | | | | | | |
| 1995-1996 | 275,311 | 81,439 | 193,872 | -193,387 | -111,726 | -81,661 | 468,698 | 193,165 | 275,533 |
| 1996-1997 | 290,156 | 81,528 | 208,628 | -229,768 | -135,550 | -94,218 | 519,924 | 217,078 | 302,846 |
| 1997-1998 | 296,938 | 69,156 | 227,782 | -299,528 | -180,339 | -119,189 | 596,466 | 249,495 | 346,971 |
| 1998-1999 | 321,655 | 90,967 | 230,689 | -325,163 | -196,013 | -129,150 | 646,818 | 286,979 | 359,839 |
| 1999-2000 | 328,770 | 56,131 | 272,639 | -426,176 | -281,990 | -144,186 | 754,946 | 338,121 | 416,825 |
| 2000-2001 | 366,408 | 63,835 | 302,573 | -488,144 | -294,304 | -193,840 | 854,552 | 358,139 | 496,413 |
| 2001-2002 | 398,377 | 75,178 | 323,199 | -483,361 | -277,999 | -205,363 | 881,738 | 353,176 | 528,562 |
| 2002-2003 | 450,778 | 93,588 | 357,190 | -491,378 | -269,533 | -221,845 | 942,156 | 363,121 | 579,035 |
| 2003-2004 | 500,785 | 105,211 | 395,573 | -585,462 | -325,638 | -259,823 | 1,086,246 | 430,849 | 655,397 |
| QUARTERLY ORIGINAL (\$ MILLION) | | | | | | | | | |
| 2002-2003 | | | | | | | | | |
| March | 440,184 | 85,104 | 355,080 | -475,191 | -265,536 | -209,654 | 915,375 | 350,640 | 564,735 |
| June | 450,778 | 93,588 | 357,190 | -491,378 | -269,533 | -221,845 | 942,156 | 363,121 | 579,035 |
| 2003-2004 | | | | | | | | | |
| September | 460,212 | 101,694 | 358,517 | -507,610 | -280,787 | -226,823 | 967,821 | 382,481 | 585,341 |
| December | 477,429 | 107,479 | 369,949 | -532,755 | -295,126 | -237,630 | 1,010,184 | 402,605 | 607,579 |
| March | 488,374 | 109,379 | 378,995 | -550,592 | -304,393 | -246,199 | 1,038,966 | 413,772 | 625,193 |
| June | 500,785 | 105,211 | 395,573 | -585,462 | -325,638 | -259,823 | 1,086,246 | 430,849 | 655,397 |
| 2004-2005 | | | | | | | | | |
| September | 523,084 | 115,091 | 407,992 | -575,281 | -318,644 | -256,637 | 1,098,365 | 433,735 | 664,630 |
| December | 541,204 | 119,821 | 421,383 | -637,255 | -363,588 | -273,668 | 1,178,459 | 483,409 | 695,050 |
| March | 554,698 | 130,013 | 424,685 | -625,119 | -359,873 | -265,246 | 1,179,817 | 489,886 | 689,932 |

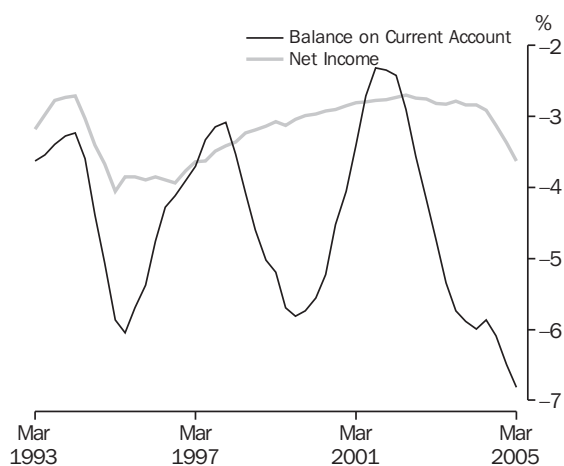
Source: Balance of Payments and International Investment Position, Australia, cat. no. 5302.0.

TABLE 2.10 INTERNATIONAL INVESTMENT POSITION BY TYPE OF INVESTMENT

| Foreign investment in Australia | | | | | | |
|---------------------------------|-----------|-------------------|----------------------|-----------------------|------------------|----------------|
| Period | Total | Direct investment | Portfolio investment | Financial derivatives | Other investment | |
| ANNUAL (\$ MILLION) | | | | | | |
| 1995–1996 | 461,302 | 140,001 | 255,191 | 9,551 | | 56,559 |
| 1996–1997 | 511,700 | 150,827 | 289,182 | 10,221 | | 61,470 |
| 1997–1998 | 587,231 | 162,371 | 332,038 | 15,040 | | 77,783 |
| 1998–1999 | 635,014 | 174,478 | 348,145 | 17,826 | | 94,565 |
| 1999–2000 | 739,425 | 196,186 | 419,867 | 21,433 | | 101,939 |
| 2000–2001 | 833,118 | 205,333 | 483,345 | 23,593 | | 120,847 |
| 2001–2002 | 863,065 | 215,942 | 486,110 | 32,096 | | 128,917 |
| 2002–2003 | 916,300 | 237,232 | 493,328 | 45,251 | | 140,490 |
| 2003–2004 | 1,059,039 | 255,895 | 622,226 | 38,382 | | 142,534 |
| QUARTERLY ORIGINAL (\$ MILLION) | | | | | | |
| 2002–2003 | | | | | | |
| March | 892,690 | 236,210 | 480,505 | 39,916 | | 136,059 |
| June | 916,300 | 237,232 | 493,328 | 45,251 | | 140,490 |
| 2003–2004 | | | | | | |
| September | 940,885 | 243,535 | 520,747 | 42,087 | | 134,516 |
| December | 985,212 | 249,228 | 547,425 | 48,779 | | 139,780 |
| March | 1,014,025 | 248,996 | 576,629 | 45,910 | | 142,489 |
| June | 1,059,039 | 255,895 | 622,226 | 38,382 | | 142,534 |
| 2004–2005 | | | | | | |
| September | 1,071,518 | 256,293 | 645,997 | 36,394 | | 132,833 |
| December | 1,151,055 | 325,584 | 634,168 | 49,100 | | 142,203 |
| March | 1,151,991 | 324,340 | 643,293 | 40,198 | | 144,159 |
| Australian investment abroad | | | | | | |
| Period | Total | Direct investment | Portfolio investment | Financial derivatives | Other investment | Reserve assets |
| ANNUAL (\$ MILLION) | | | | | | |
| 1995–1996 | -185,991 | -74,156 | -49,560 | -10,179 | -33,036 | -19,060 |
| 1996–1997 | -221,545 | -88,999 | -61,164 | -9,265 | -39,326 | -22,791 |
| 1997–1998 | -290,293 | -125,580 | -71,962 | -14,357 | -54,134 | -24,260 |
| 1998–1999 | -313,359 | -129,465 | -87,196 | -15,529 | -57,215 | -23,954 |
| 1999–2000 | -410,656 | -178,304 | -126,653 | -18,659 | -59,092 | -27,948 |
| 2000–2001 | -466,710 | -187,177 | -148,854 | -23,804 | -68,924 | -37,951 |
| 2001–2002 | -464,688 | -161,229 | -161,649 | -30,250 | -74,126 | -37,435 |
| 2002–2003 | -465,523 | -152,622 | -158,252 | -40,505 | -73,384 | -40,760 |
| 2003–2004 | -558,254 | -183,934 | -196,868 | -39,777 | -87,333 | -50,342 |
| QUARTERLY ORIGINAL (\$ MILLION) | | | | | | |
| 2002–2003 | | | | | | |
| March | -452,506 | -159,175 | -150,806 | -37,167 | -72,281 | -33,077 |
| June | -465,523 | -152,622 | -158,252 | -40,505 | -73,384 | -40,760 |
| 2003–2004 | | | | | | |
| September | -480,673 | -157,276 | -164,793 | -39,873 | -76,768 | -41,963 |
| December | -507,783 | -169,432 | -170,995 | -43,890 | -79,133 | -44,333 |
| March | -525,651 | -173,171 | -181,992 | -41,217 | -81,285 | -47,987 |
| June | -558,254 | -183,934 | -196,868 | -39,777 | -87,333 | -50,342 |
| 2004–2005 | | | | | | |
| September | -548,434 | -181,105 | -195,695 | -34,880 | -94,870 | -41,884 |
| December | -609,851 | -215,080 | -209,692 | -48,417 | -89,269 | -47,394 |
| March | -597,293 | -209,303 | -216,697 | -41,236 | -82,941 | -47,116 |

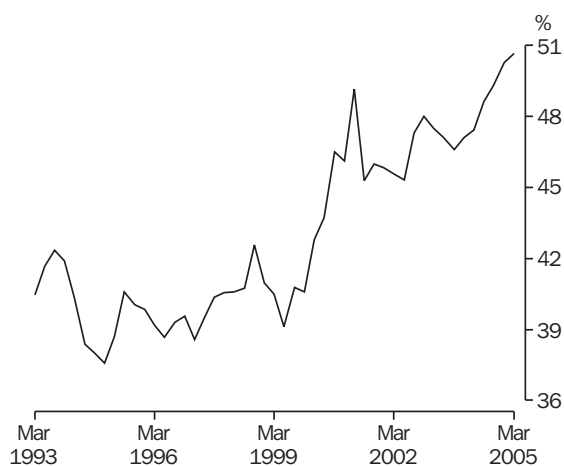
Source: Balance of Payments and International Investment Position, Australia, cat. no. 5302.0.

CURRENT ACCOUNT TO GDP



Source: Balance of Payments and International Investment Position, Australia, cat. no. 5302.0.

NET FOREIGN DEBT TO GDP



Source: Balance of Payments and International Investment Position, Australia, cat. no. 5302.0.

INTERNATIONAL ACCOUNTS

TABLE 2.11 BALANCE OF PAYMENTS AND INTERNATIONAL INVESTMENT POSITION RATIOS(a)

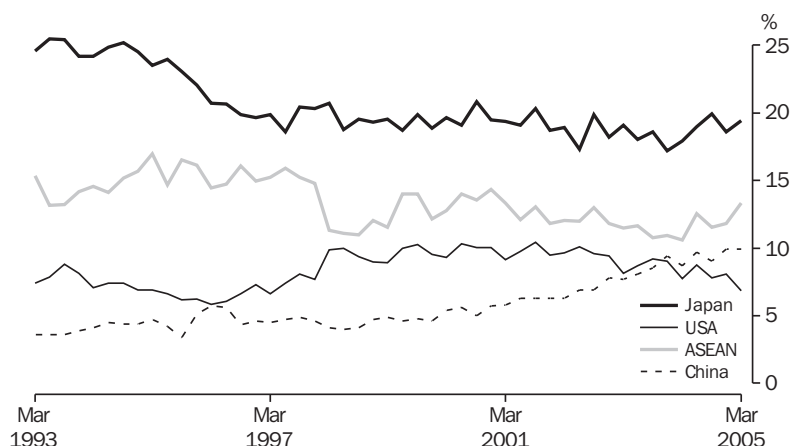
| Period | Current account | Ratios to GDP(b) | | | | | Ratios to goods and services credits | |
|----------------------|--------------------|--------------------|--------|--------|--|------------------------|---|------------------------|
| | | Goods and services | | | Net international investment position | | Net investment income | |
| | | Credits | Debits | Income | Net foreign equity | Net foreign debt | Net foreign equity | Net foreign debt |
| | | | | | | | | |
| ANNUAL (PER CENT) | | | | | | | | |
| 1995-1996 | -4.3 | 19.8 | -20.2 | -3.9 | 16.2 | 38.7 | -8.4 | -11.5 |
| 1996-1997 | -3.3 | 19.9 | -19.6 | -3.6 | 15.4 | 39.5 | -7.1 | -11.2 |
| 1997-1998 | -4.1 | 20.3 | -21.2 | -3.2 | 12.4 | 40.7 | -6.2 | -9.7 |
| 1998-1999 | -5.7 | 19.0 | -21.4 | -3.1 | 15.4 | 39.1 | -7.0 | -9.4 |
| 1999-2000 | -5.2 | 20.2 | -22.6 | -2.9 | 9.0 | 43.7 | -3.7 | -10.6 |
| 2000-2001 | -2.7 | 23.0 | -22.9 | -2.8 | 9.6 | 45.3 | -2.6 | -9.5 |
| 2001-2002 | -2.9 | 21.5 | -21.7 | -2.7 | 10.5 | 45.3 | -3.5 | -8.9 |
| 2002-2003 | -5.3 | 19.6 | -22.0 | -2.8 | 12.3 | 47.1 | -6.4 | -7.8 |
| 2003-2004 | -5.8 | 17.7 | -20.6 | -2.9 | 13.0 | 48.7 | -7.2 | -8.7 |
| QUARTERLY (PER CENT) | | | | | | | | |
| 2002-2003 | | | | | | | | |
| March | -4.7 | 20.3 | -22.2 | -2.8 | 11.4 | 47.5 | -5.6 | -8.0 |
| June | -5.3 | 19.6 | -22.0 | -2.8 | 12.3 | 47.1 | -6.4 | -7.8 |
| 2003-2004 | | | | | | | | |
| September | -5.7 | 18.8 | -21.7 | -2.8 | 13.2 | 46.6 | -6.7 | -7.8 |
| December | -5.9 | 17.9 | -21.0 | -2.8 | 13.7 | 47.1 | -7.3 | -8.1 |
| March | -6.0 | 17.4 | -20.5 | -2.8 | 13.7 | 47.4 | -7.5 | -8.4 |
| June | -5.9 | 17.6 | -20.6 | -2.9 | 12.9 | 48.6 | -7.3 | -8.7 |
| 2004-2005 | | | | | | | | |
| September | -6.1 | 17.9 | -20.8 | -3.1 | 13.9 | 49.3 | -7.9 | -9.1 |
| December | -6.5 | 18.2 | -21.3 | -3.4 | 14.3 | 50.3 | -8.7 | -9.4 |
| March | -6.8 | 18.7 | -21.9 | -3.6 | 15.5 | 50.6 | -9.3 | -9.7 |

(a) Derived from current price original data. The net international investment position ratios are derived from the net foreign liabilities at the end of the period and GDP for the year ended with that period. Other ratios use only data for the year ended with the period shown.

(b) For the latest reference period, GDP for the year ended with the previous quarter is used.

Source: Balance of Payments and International Investment Position, Australia, cat. no. 5302.0.

EXPORT SHARES WITH SELECTED COUNTRIES AND COUNTRY GROUPS



Source: International Trade in Goods and Services, Australia, cat. no. 5368.0.

TABLE 2.12 MERCHANDISE TRADE BY SELECTED COUNTRIES AND COUNTRY GROUPS(a)

| Period | Association of South- East Asian Nations(b) | China | European Union(c) | Hong Kong | Japan | New Zealand | Republic of Korea | Taiwan | United States of America | Total |
|---|--|--------|----------------------|--------------|--------|----------------|-------------------------|--------|--------------------------------|----------------|
| EXPORTS (\$ MILLION) | | | | | | | | | | |
| 1995-1996 | 11,739 | 3,781 | 8,464 | 3,052 | 16,429 | 5,609 | 6,615 | 3,452 | 4,619 | 76,005 |
| 1996-1997 | 12,273 | 3,584 | 8,171 | 3,105 | 15,377 | 6,214 | 7,134 | 3,620 | 5,526 | 78,932 |
| 1997-1998 | 11,514 | 3,872 | 10,236 | 4,138 | 17,580 | 5,662 | 6,397 | 4,180 | 7,794 | 87,768 |
| 1998-1999 | 10,416 | 3,948 | 11,629 | 3,071 | 16,566 | 5,838 | 6,320 | 4,203 | 7,984 | 85,991 |
| 1999-2000 | 12,867 | 4,966 | 12,039 | 3,211 | 18,822 | 6,739 | 7,615 | 4,696 | 9,602 | 97,286 |
| 2000-2001 | 15,929 | 6,841 | 13,955 | 3,909 | 23,495 | 6,882 | 9,206 | 5,894 | 11,652 | 119,539 |
| 2001-2002 | 14,807 | 7,816 | 14,486 | 3,996 | 22,796 | 7,669 | 9,818 | 4,828 | 12,008 | 121,108 |
| 2002-2003 | 13,855 | 8,803 | 16,038 | 3,214 | 21,727 | 8,127 | 9,116 | 4,310 | 10,365 | 115,479 |
| 2003-2004 | 12,273 | 9,935 | 12,951 | 2,754 | 19,821 | 8,094 | 8,490 | 3,705 | 9,481 | 109,049 |
| IMPORTS (\$ MILLION) | | | | | | | | | | |
| 1995-1996 | 7,373 | 4,010 | 19,388 | 970 | 10,816 | 3,591 | 2,293 | 2,585 | 17,545 | 77,792 |
| 1996-1997 | 8,302 | 4,203 | 19,666 | 900 | 10,241 | 3,685 | 2,550 | 2,522 | 17,642 | 78,998 |
| 1997-1998 | 10,496 | 5,303 | 21,824 | 1,031 | 12,660 | 3,723 | 3,767 | 2,809 | 19,834 | 90,684 |
| 1998-1999 | 12,368 | 6,106 | 23,327 | 1,228 | 13,587 | 3,950 | 3,894 | 2,978 | 20,893 | 97,611 |
| 1999-2000 | 15,660 | 7,515 | 24,340 | 1,280 | 14,110 | 4,372 | 4,311 | 3,244 | 23,135 | 110,078 |
| 2000-2001 | 17,504 | 9,881 | 25,504 | 1,362 | 15,370 | 4,565 | 4,709 | 3,326 | 22,351 | 118,317 |
| 2001-2002 | 17,634 | 11,275 | 27,122 | 1,410 | 15,463 | 4,740 | 4,722 | 3,132 | 21,488 | 119,649 |
| 2002-2003 | 20,749 | 13,789 | 31,397 | 1,234 | 16,337 | 5,019 | 4,753 | 3,376 | 22,494 | 133,129 |
| 2003-2004 | 20,551 | 15,338 | 31,263 | 1,202 | 16,101 | 5,056 | 4,877 | 3,396 | 19,929 | 130,997 |
| EXCESS OF EXPORTS(+) OR IMPORTS(-) (\$ MILLION) | | | | | | | | | | |
| 1995-1996 | 4,366 | -229 | -10,924 | 2,082 | 5,613 | 2,017 | 4,322 | 867 | -12,926 | -1,787 |
| 1996-1997 | 3,971 | -619 | -11,495 | 2,205 | 5,136 | 2,528 | 4,584 | 1,098 | -12,116 | -66 |
| 1997-1998 | 1,017 | -1,431 | -11,588 | 3,107 | 4,920 | 1,939 | 2,631 | 1,371 | -12,040 | -2,917 |
| 1998-1999 | -1,951 | -2,158 | -11,697 | 1,843 | 2,979 | 1,888 | 2,426 | 1,224 | -12,910 | -11,620 |
| 1999-2000 | -2,793 | -2,549 | -12,301 | 1,932 | 4,712 | 2,367 | 3,305 | 1,452 | -13,532 | -12,792 |
| 2000-2001 | -1,575 | -3,040 | -11,549 | 2,547 | 8,125 | 2,318 | 4,497 | 2,567 | -10,699 | 1,222 |
| 2001-2002 | -2,827 | -3,458 | -12,636 | 2,586 | 7,333 | 2,929 | 5,096 | 1,697 | -9,480 | 1,460 |
| 2002-2003 | -6,894 | -4,986 | -15,359 | 1,981 | 5,390 | 3,108 | 4,363 | 934 | -12,129 | -17,650 |
| 2003-2004 | -8,278 | -5,403 | -18,312 | 1,552 | 3,721 | 3,038 | 3,613 | 308 | -10,448 | -21,947 |
| EXCESS OF EXPORTS(+) OR IMPORTS(-) (\$ MILLION) | | | | | | | | | | |
| 2002-2003 | | | | | | | | | | |
| March | -2,267 | -1,045 | -3,002 | 584 | 1,477 | 711 | 984 | 170 | -2,817 | -4,061 |
| June | -1,621 | -1,068 | -3,853 | 357 | 669 | 820 | 811 | 141 | -2,947 | -5,544 |
| 2003-2004 | | | | | | | | | | |
| September | -2,124 | -1,584 | -3,955 | 441 | 855 | 832 | 824 | 3 | -2,952 | -6,284 |
| December | -2,032 | -1,470 | -4,628 | 350 | 460 | 777 | 729 | 83 | -2,357 | -6,138 |
| March | -2,281 | -1,299 | -4,726 | 403 | 881 | 650 | 1,140 | 101 | -2,575 | -5,289 |
| June | -1,841 | -1,050 | -5,003 | 358 | 1,524 | 779 | 919 | 121 | -2,564 | -4,237 |
| 2004-2005 | | | | | | | | | | |
| September | -2,389 | -2,256 | -5,058 | 333 | 1,734 | 1,051 | 1,135 | 126 | -3,174 | -6,848 |
| December | -2,906 | -2,312 | -5,399 | 368 | 1,408 | 1,093 | 1,046 | 153 | -2,674 | -6,956 |
| March | -2,113 | -1,676 | -5,406 | 379 | 1,598 | 818 | 1,003 | 423 | -3,018 | -5,947 |

- (a) The exports and imports data presented in this table differ from those in tables 2.1 to 2.5 because they are recorded on an international trade basis rather than a balance of payments basis and are compiled from a different edition of the data.
- (b) The ten member nations of ASEAN are Brunei, Cambodia, Indonesia, Laos, Malaysia, Myanmar, Philippines, Singapore, Thailand and Viet Nam.
- (c) The fifteen Member States of the European Union (EU) are Austria, Belgium, Denmark, Finland, France, Germany, Greece, Ireland, Italy, Luxembourg, Netherlands, Portugal, Spain, Sweden, and the United Kingdom. Figures for Belgium and Luxembourg are presented as combined totals.

Source: International Trade in Goods and Services, Australia, cat. no. 5368.0.

TABLE 2.13 MERCHANDISE TRADE SHARES BY SELECTED COUNTRIES AND COUNTRY GROUPS(a)

| Period | Association of South- East Asian Nations(b) | China | European Union(c) | Hong Kong | Japan | New Zealand | Republic of Korea | Taiwan | United States of America |
|------------------------------|--|-------|----------------------|--------------|-------|----------------|-------------------------|--------|--------------------------------|
| ANNUAL EXPORTS (PER CENT) | | | | | | | | | |
| 1995-1996 | 15.4 | 5.0 | 11.1 | 4.0 | 21.6 | 7.4 | 8.7 | 4.5 | 6.1 |
| 1996-1997 | 15.5 | 4.5 | 10.4 | 3.9 | 19.5 | 7.9 | 9.0 | 4.6 | 7.0 |
| 1997-1998 | 13.1 | 4.4 | 11.7 | 4.7 | 20.0 | 6.5 | 7.3 | 4.8 | 8.9 |
| 1998-1999 | 12.1 | 4.6 | 13.5 | 3.6 | 19.3 | 6.8 | 7.4 | 4.9 | 9.3 |
| 1999-2000 | 13.2 | 5.1 | 12.4 | 3.3 | 19.3 | 6.9 | 7.8 | 4.8 | 9.9 |
| 2000-2001 | 13.3 | 5.7 | 11.7 | 3.3 | 19.7 | 5.8 | 7.7 | 4.9 | 9.7 |
| 2001-2002 | 12.2 | 6.5 | 12.0 | 3.3 | 18.8 | 6.3 | 8.1 | 4.0 | 9.9 |
| 2002-2003 | 12.0 | 7.6 | 13.9 | 2.8 | 18.8 | 7.0 | 7.9 | 3.7 | 9.0 |
| 2003-2004 | 11.3 | 9.1 | 11.9 | 2.5 | 18.2 | 7.4 | 7.8 | 3.4 | 8.7 |
| QUARTERLY EXPORTS (PER CENT) | | | | | | | | | |
| 2002-2003 | | | | | | | | | |
| March | 11.5 | 7.7 | 16.2 | 3.0 | 19.1 | 6.8 | 7.4 | 3.5 | 8.2 |
| June | 11.6 | 8.1 | 14.8 | 2.5 | 18.0 | 7.7 | 7.3 | 3.6 | 8.7 |
| 2003-2004 | | | | | | | | | |
| September | 10.8 | 8.5 | 13.7 | 2.7 | 18.6 | 8.1 | 7.5 | 3.3 | 9.2 |
| December | 10.9 | 9.4 | 12.3 | 2.5 | 17.2 | 7.7 | 7.7 | 3.5 | 9.0 |
| March | 10.6 | 8.7 | 11.1 | 2.7 | 17.9 | 7.1 | 8.7 | 3.4 | 7.7 |
| June | 12.5 | 9.7 | 10.5 | 2.2 | 18.9 | 6.8 | 7.3 | 3.4 | 8.8 |
| 2004-2005 | | | | | | | | | |
| September | 11.6 | 9.0 | 12.3 | 2.2 | 19.9 | 7.7 | 8 | 3.4 | 7.8 |
| December | 11.9 | 9.9 | 11.0 | 2.2 | 18.6 | 8 | 7.3 | 3.7 | 8.1 |
| March | 13.3 | 9.9 | 9.9 | 2.2 | 19.4 | 7.1 | 7.4 | 4.3 | 6.8 |
| ANNUAL IMPORTS (PER CENT) | | | | | | | | | |
| 1995-1996 | 9.5 | 5.2 | 24.9 | 1.2 | 13.9 | 4.6 | 2.9 | 3.3 | 22.6 |
| 1996-1997 | 10.5 | 5.3 | 24.9 | 1.1 | 13.0 | 4.7 | 3.2 | 3.2 | 22.3 |
| 1997-1998 | 11.6 | 5.8 | 24.1 | 1.1 | 14.0 | 4.1 | 4.2 | 3.1 | 21.9 |
| 1998-1999 | 12.7 | 6.3 | 23.9 | 1.3 | 13.9 | 4.0 | 4.0 | 3.1 | 21.4 |
| 1999-2000 | 14.2 | 6.8 | 22.1 | 1.2 | 12.8 | 4.0 | 3.9 | 2.9 | 21.0 |
| 2000-2001 | 14.8 | 8.4 | 21.6 | 1.2 | 13.0 | 3.9 | 4.0 | 2.8 | 18.9 |
| 2001-2002 | 14.7 | 9.4 | 22.7 | 1.2 | 12.9 | 4.0 | 3.9 | 2.6 | 18.0 |
| 2002-2003 | 15.6 | 10.4 | 23.6 | 0.9 | 12.3 | 3.8 | 3.6 | 2.5 | 16.9 |
| 2003-2004 | 15.7 | 11.7 | 23.9 | 0.9 | 12.3 | 3.9 | 3.7 | 2.6 | 15.2 |
| QUARTERLY IMPORTS (PER CENT) | | | | | | | | | |
| 2002-2003 | | | | | | | | | |
| March | 17.1 | 10.0 | 23.5 | 0.8 | 12.0 | 3.7 | 3.4 | 2.5 | 15.9 |
| June | 14.7 | 10.0 | 24.3 | 0.9 | 12.8 | 3.8 | 3.5 | 2.5 | 16.4 |
| 2003-2004 | | | | | | | | | |
| September | 15.2 | 11.7 | 23.1 | 0.8 | 12.4 | 4.0 | 3.6 | 2.6 | 16.4 |
| December | 15.0 | 12.1 | 24.0 | 1.0 | 12.6 | 3.9 | 4.1 | 2.6 | 14.5 |
| March | 16.2 | 11.4 | 24.6 | 0.9 | 12.0 | 3.8 | 3.5 | 2.5 | 14.8 |
| June | 16.4 | 11.6 | 23.9 | 0.9 | 12.1 | 3.7 | 3.7 | 2.7 | 15.2 |
| 2004-2005 | | | | | | | | | |
| September | 15.8 | 13.3 | 23.5 | 0.9 | 11.7 | 3.5 | 3.5 | 2.4 | 14.8 |
| December | 17.2 | 14.1 | 23.1 | 0.8 | 11.5 | 3.7 | 3.3 | 2.6 | 13.6 |
| March | 17.1 | 13.1 | 23.7 | 0.7 | 11.5 | 3.5 | 3.3 | 2.4 | 14.3 |

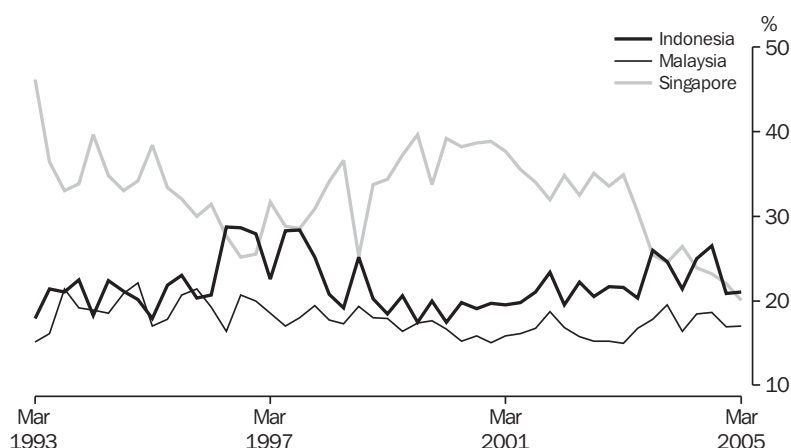
(a) The merchandise trade shares relates to data in table 2.12.

(b) The ten member nations of ASEAN are Brunei, Cambodia, Indonesia, Laos, Malaysia Myanmar, Philippines, Singapore, Thailand and Viet Nam.

(c) The fifteen Member States of the European Union (EU) are Austria, Belgium, Denmark, Finland, France, Germany, Greece, Ireland, Italy, Luxembourg, Netherlands, Portugal, Spain, Sweden, and the United Kingdom. Figures for Belgium and Luxembourg are presented as combined totals.

Source: *International Trade in Goods and Services, Australia*, cat. no. 5368.0.

EXPORT SHARES WITH SELECTED ASEAN COUNTRIES

Source: *International Trade in Goods and Services, Australia*, cat. no. 5368.0.**TABLE 2.14 MERCHANDISE TRADE BY SELECTED COUNTRIES OF
THE ASSOCIATION OF SOUTH-EAST ASIAN NATIONS(a)(b)**

| Period | Indonesia | Malaysia | Philippines | Singapore | Thailand | Viet Nam | Total ASEAN |
|---|-----------|----------|-------------|-----------|----------|----------|-------------|
| EXPORTS (\$ MILLION) | | | | | | | |
| 1995-1996 | 2,716 | 2,289 | 1,075 | 3,556 | 1,779 | 198 | 11,739 |
| 1996-1997 | 3,305 | 2,332 | 1,226 | 3,410 | 1,693 | 211 | 12,273 |
| 1997-1998 | 2,751 | 2,097 | 1,163 | 3,697 | 1,390 | 325 | 11,514 |
| 1998-1999 | 2,199 | 1,859 | 1,207 | 3,417 | 1,306 | 349 | 10,416 |
| 1999-2000 | 2,408 | 2,141 | 1,304 | 4,855 | 1,703 | 385 | 12,867 |
| 2000-2001 | 3,111 | 2,500 | 1,501 | 6,009 | 2,222 | 499 | 15,929 |
| 2001-2002 | 3,194 | 2,519 | 1,252 | 4,936 | 2,291 | 497 | 14,807 |
| 2002-2003 | 2,911 | 2,146 | 1,091 | 4,658 | 2,479 | 472 | 13,855 |
| 2003-2004 | 2,984 | 2,224 | 938 | 3,061 | 2,463 | 512 | 12,273 |
| IMPORTS (\$ MILLION) | | | | | | | |
| 1995-1996 | 1,522 | 1,636 | 260 | 2,613 | 1,005 | 329 | 7,373 |
| 1996-1997 | 1,864 | 1,891 | 282 | 2,620 | 1,201 | 433 | 8,302 |
| 1997-1998 | 2,868 | 2,404 | 418 | 2,643 | 1,480 | 664 | 10,496 |
| 1998-1999 | 3,275 | 2,845 | 405 | 2,944 | 1,902 | 972 | 12,368 |
| 1999-2000 | 2,701 | 3,765 | 457 | 4,359 | 2,422 | 1,726 | 15,660 |
| 2000-2001 | 3,330 | 4,177 | 512 | 3,899 | 2,780 | 2,432 | 17,504 |
| 2001-2002 | 4,010 | 3,857 | 623 | 3,972 | 2,886 | 1,855 | 17,634 |
| 2002-2003 | 4,600 | 4,261 | 839 | 4,370 | 3,471 | 2,505 | 20,749 |
| 2003-2004 | 3,765 | 4,707 | 762 | 5,112 | 3,669 | 2,019 | 20,551 |
| EXCESS OF EXPORTS(+) OR IMPORTS(-) (\$ MILLION) | | | | | | | |
| 1995-1996 | 1,194 | 653 | 815 | 943 | 774 | -131 | 4,366 |
| 1996-1997 | 1,441 | 441 | 944 | 790 | 492 | -222 | 3,971 |
| 1997-1998 | -117 | -307 | 745 | 1,054 | -90 | -339 | 1,018 |
| 1998-1999 | -1,076 | -986 | 802 | 473 | -596 | -623 | -1,952 |
| 1999-2000 | -293 | -1,624 | 847 | 496 | -719 | -1,341 | -2,793 |
| 2000-2001 | -219 | -1,677 | 989 | 2,110 | -558 | -1,933 | -1,575 |
| 2001-2002 | -816 | -1,338 | 629 | 964 | -595 | -1,358 | -2,827 |
| 2002-2003 | -1,689 | -2,115 | 252 | 288 | -992 | -2,033 | -6,894 |
| 2003-2004 | -781 | -2,483 | 176 | -2,051 | -1,206 | -1,507 | -8,278 |
| EXCESS OF EXPORTS(+) OR IMPORTS(-) (\$ MILLION) | | | | | | | |
| 2002-2003 | | | | | | | |
| March | -580 | -648 | 26 | 36 | -335 | -568 | -2,267 |
| June | -407 | -517 | 103 | -53 | -254 | -394 | -1,620 |
| 2003-2004 | | | | | | | |
| September | -213 | -624 | 5 | -342 | -342 | -518 | -2,123 |
| December | -94 | -460 | 18 | -569 | -422 | -388 | -2,031 |
| March | -515 | -646 | 41 | -542 | -229 | -305 | -2,282 |
| June | 41 | -753 | 110 | -598 | -213 | -295 | -1,841 |
| 2004-2005 | | | | | | | |
| September | 149 | -798 | 34 | -793 | -300 | -530 | -2,389 |
| December | -137 | -930 | 62 | -1,032 | 19 | -665 | -2,906 |
| March | -127 | -665 | 64 | -810 | 190 | -652 | -2,113 |

(a) The exports and imports data presented in this table differ from those in tables 2.1 to 2.5 because they are recorded by a foreign trade basis rather than a balance of payments basis and are compiled from a different edition of the data.

(b) The ten member nations of ASEAN are Brunei, Cambodia, Indonesia, Laos, Malaysia, Myanmar, Philippines, Singapore, Thailand and Viet Nam.

Source: *International Trade in Goods and Services, Australia*, cat.no. 5368.0.

**TABLE 2.15 MERCHANDISE TRADE SHARES BY SELECTED COUNTRIES OF
THE ASSOCIATION OF SOUTH-EAST ASIAN NATIONS(a)(b)**

| <i>Period</i> | <i>Indonesia</i> | <i>Malaysia</i> | <i>Philippines</i> | <i>Singapore</i> | <i>Thailand</i> | <i>Viet Nam</i> |
|------------------------------|------------------|-----------------|--------------------|------------------|-----------------|-----------------|
| ANNUAL EXPORTS (PER CENT) | | | | | | |
| 1995–1996 | 23.1 | 19.5 | 9.2 | 30.3 | 15.2 | 1.7 |
| 1996–1997 | 26.9 | 19.0 | 10.0 | 27.8 | 13.8 | 1.7 |
| 1997–1998 | 23.9 | 18.2 | 10.1 | 32.1 | 12.1 | 2.8 |
| 1998–1999 | 21.1 | 17.8 | 11.6 | 32.8 | 12.5 | 3.3 |
| 1999–2000 | 18.7 | 16.6 | 10.1 | 37.7 | 13.2 | 3.0 |
| 2000–2001 | 19.5 | 15.7 | 9.4 | 37.7 | 14.0 | 3.1 |
| 2001–2002 | 21.6 | 17.0 | 8.5 | 33.3 | 15.5 | 3.4 |
| 2002–2003 | 21.0 | 15.5 | 7.9 | 33.6 | 17.9 | 3.4 |
| 2003–2004 | 24.3 | 18.1 | 7.6 | 24.9 | 20.1 | 4.2 |
| QUARTERLY EXPORTS (PER CENT) | | | | | | |
| 2002–2003 | | | | | | |
| March | 21.5 | 14.9 | 7.7 | 34.9 | 16.8 | 3.4 |
| June | 20.3 | 16.7 | 9.1 | 30.5 | 19.1 | 3.6 |
| 2003–2004 | | | | | | |
| September | 26.0 | 17.8 | 7.4 | 25.4 | 19.8 | 3.0 |
| December | 24.6 | 19.6 | 7.6 | 24.5 | 19.0 | 4.0 |
| March | 21.4 | 16.4 | 8.4 | 26.4 | 22.0 | 4.6 |
| June | 24.9 | 18.5 | 7.3 | 23.9 | 19.7 | 4.9 |
| 2004–2005 | | | | | | |
| September | 26.5 | 18.6 | 6.5 | 23.2 | 18.9 | 5.5 |
| December | 20.9 | 16.9 | 6.8 | 22.0 | 28.0 | 4.4 |
| March | 21.0 | 17.0 | 5.1 | 20.1 | 31.6 | 4.1 |
| ANNUAL IMPORTS (PER CENT) | | | | | | |
| 1995–1996 | 20.6 | 22.2 | 3.5 | 35.4 | 13.6 | 4.5 |
| 1996–1997 | 22.5 | 22.8 | 3.4 | 31.6 | 14.5 | 5.2 |
| 1997–1998 | 27.3 | 22.9 | 4.0 | 25.2 | 14.1 | 6.3 |
| 1998–1999 | 26.5 | 23.0 | 3.3 | 23.8 | 15.4 | 7.9 |
| 1999–2000 | 17.2 | 24.0 | 2.9 | 27.8 | 15.5 | 11.0 |
| 2000–2001 | 19.0 | 23.9 | 2.9 | 22.3 | 15.9 | 13.9 |
| 2001–2002 | 22.7 | 21.9 | 3.5 | 22.5 | 16.4 | 10.5 |
| 2002–2003 | 22.2 | 20.5 | 4.0 | 21.1 | 16.7 | 12.1 |
| 2003–2004 | 18.3 | 22.9 | 3.7 | 24.9 | 17.9 | 9.8 |
| QUARTERLY IMPORTS (PER CENT) | | | | | | |
| 2002–2003 | | | | | | |
| March | 23.2 | 20.6 | 4.0 | 19.8 | 15.9 | 12.4 |
| June | 22.0 | 22.0 | 3.8 | 21.1 | 17.9 | 10.7 |
| 2003–2004 | | | | | | |
| September | 19.2 | 22.7 | 4.1 | 21.4 | 18.2 | 12.1 |
| December | 16.5 | 20.8 | 4.1 | 25.9 | 19.7 | 10.2 |
| March | 21.9 | 21.9 | 3.7 | 25.2 | 16.5 | 8.6 |
| June | 16.0 | 25.9 | 3.0 | 26.7 | 17.0 | 8.6 |
| 2004–2005 | | | | | | |
| September | 13.4 | 24.5 | 3.3 | 27.2 | 16.4 | 12.2 |
| December | 13.8 | 23.5 | 2.9 | 28.0 | 15.4 | 12.5 |
| March | 15.7 | 22.1 | 2.2 | 26.5 | 17.3 | 13.6 |

(a) The merchandise trade share relate to data in table 2.14.

(b) The ten member nations of ASEAN are Brunei, Cambodia, Indonesia, Laos, Malaysia, Myanmar, Philippines, Singapore, Thailand and Viet Nam.

Source: *International Trade in Goods and Services, Australia*, cat. no. 5368.0.

EXPORT SHARES WITH SELECTED EUROPEAN UNION COUNTRIES

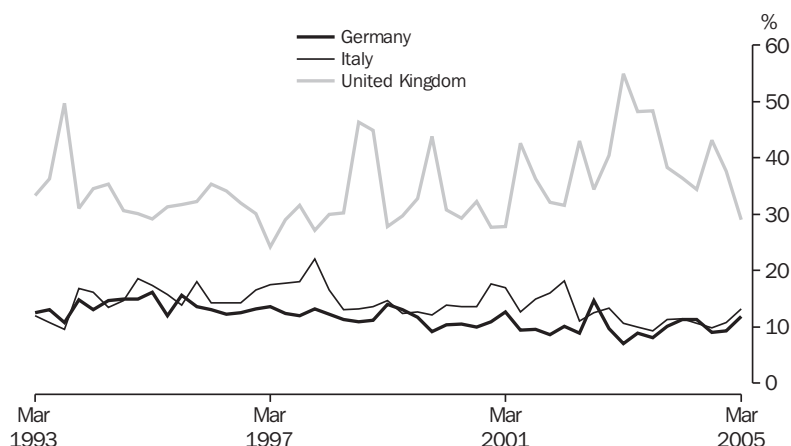
Source: *International Trade in Goods and Services, Australia*, cat. no. 5368.0.

TABLE 2.16 MERCHANDISE TRADE BY SELECTED MEMBER COUNTRIES OF THE EUROPEAN UNION(a)(b)

| Period | Belgium-Luxembourg | France | Germany | Italy | Netherlands | Sweden | United Kingdom | Total European Union |
|---|--------------------|--------|---------|--------|-------------|--------|----------------|----------------------|
| EXPORTS (\$ MILLION) | | | | | | | | |
| 1995-1996 | 668 | 727 | 1,152 | 1,282 | 695 | 200 | 2,829 | 8,464 |
| 1996-1997 | 923 | 799 | 1,058 | 1,354 | 584 | 220 | 2,357 | 8,171 |
| 1997-1998 | 1,154 | 856 | 1,243 | 1,752 | 829 | 157 | 3,040 | 10,236 |
| 1998-1999 | 1,085 | 914 | 1,409 | 1,564 | 866 | 160 | 4,473 | 11,629 |
| 1999-2000 | 1,089 | 871 | 1,245 | 1,575 | 1,378 | 169 | 4,158 | 12,039 |
| 2000-2001 | 1,004 | 1,081 | 1,487 | 2,099 | 1,737 | 184 | 4,653 | 13,955 |
| 2001-2002 | 862 | 1,343 | 1,349 | 2,165 | 1,522 | 220 | 5,199 | 14,486 |
| 2002-2003 | 840 | 1,172 | 1,585 | 1,861 | 1,364 | 211 | 7,234 | 16,038 |
| 2003-2004 | 676 | 939 | 1,309 | 1,375 | 1,368 | 228 | 5,147 | 12,951 |
| IMPORTS (\$ MILLION) | | | | | | | | |
| 1995-1996 | 755 | 1,867 | 4,862 | 2,231 | 702 | 1,617 | 4,882 | 19,388 |
| 1996-1997 | 760 | 1,980 | 4,558 | 2,304 | 817 | 1,497 | 5,182 | 19,666 |
| 1997-1998 | 739 | 2,029 | 5,207 | 2,614 | 847 | 1,557 | 5,593 | 21,824 |
| 1998-1999 | 662 | 2,202 | 6,082 | 2,916 | 917 | 1,575 | 5,545 | 23,327 |
| 1999-2000 | 737 | 2,228 | 5,791 | 3,043 | 990 | 1,646 | 6,350 | 24,340 |
| 2000-2001 | 828 | 2,478 | 6,172 | 3,257 | 906 | 1,624 | 6,321 | 25,504 |
| 2001-2002 | 876 | 2,691 | 6,729 | 3,410 | 1,094 | 1,625 | 6,219 | 27,122 |
| 2002-2003 | 1,153 | 3,781 | 7,952 | 4,148 | 1,283 | 1,810 | 5,769 | 31,397 |
| 2003-2004 | 1,239 | 3,816 | 7,985 | 4,215 | 1,197 | 1,739 | 5,429 | 31,263 |
| EXCESS OF EXPORTS(+) OR IMPORTS(-) (\$ MILLION) | | | | | | | | |
| 1995-1996 | -86 | -1,140 | -3,710 | -949 | -7 | -1,418 | -2,053 | -10,924 |
| 1996-1997 | 164 | -1,181 | -3,500 | -950 | -233 | -1,277 | -2,825 | -11,495 |
| 1997-1998 | 415 | -1,174 | -3,964 | -862 | -18 | -1,401 | -2,553 | -11,588 |
| 1998-1999 | 423 | -1,288 | -4,672 | -1,351 | -51 | -1,415 | -1,072 | -11,697 |
| 1999-2000 | 352 | -1,357 | -4,545 | -1,468 | 388 | -1,477 | -2,193 | -12,301 |
| 2000-2001 | 176 | -1,396 | -4,685 | -1,158 | 831 | -1,439 | -1,668 | -11,549 |
| 2001-2002 | -14 | -1,348 | -5,380 | -1,246 | 428 | -1,405 | -1,020 | -12,636 |
| 2002-2003 | -313 | -2,609 | -6,366 | -2,287 | 81 | -1,598 | 1,464 | -15,359 |
| 2003-2004 | -563 | -2,877 | -6,676 | -2,840 | 171 | -1,511 | -282 | -18,312 |
| EXCESS OF EXPORTS(+) OR IMPORTS(-) (\$ MILLION) | | | | | | | | |
| 2002-2003 | | | | | | | | |
| March | -80 | -705 | -1,515 | -511 | 42 | -408 | 1,101 | -3,002 |
| June | -171 | -711 | -1,706 | -629 | 4 | -424 | 511 | -3,853 |
| 2003-2004 | | | | | | | | |
| September | -140 | -518 | -1,742 | -729 | 44 | -326 | 382 | -3,955 |
| December | -105 | -891 | -1,767 | -665 | 38 | -419 | -45 | -4,628 |
| March | -141 | -771 | -1,563 | -635 | 42 | -394 | -312 | -4,726 |
| June | -177 | -697 | -1,604 | -811 | 47 | -371 | -307 | -5,003 |
| 2004-2005 | | | | | | | | |
| September | -94 | -969 | -1,789 | -757 | 84 | -380 | 134 | -5,058 |
| December | -58 | -791 | -1,908 | -810 | 110 | -402 | -212 | -5,399 |
| March | -88 | -637 | -1,741 | -764 | 88 | -462 | -534 | -5,406 |

(a) The exports and imports data presented in this table differ from those in tables 2.1 to 2.5 because they are recorded by a foreign trade basis rather than a balance of payments basis and are compiled from a different edition of the data.

(b) The fifteen Member States of the European Union (EU) are Austria, Belgium, Denmark, Finland, France, Germany, Greece, Ireland, Italy, Luxembourg, Netherlands, Portugal, Spain, Sweden, and the United Kingdom. Figures for Belgium and Luxembourg are presented as combined totals.

Source: *International Trade in Goods and Services, Australia*, cat. no. 5368.0.

TABLE 2.17 MERCHANDISE TRADE SHARES BY SELECTED MEMBER COUNTRIES OF THE EUROPEAN UNION(a)(b)

| <i>Period</i> | <i>Belgium- Luxembourg</i> | <i>France</i> | <i>Germany</i> | <i>Italy</i> | <i>Netherlands</i> | <i>Sweden</i> | <i>United Kingdom</i> |
|------------------------------|--------------------------------|---------------|----------------|--------------|--------------------|---------------|---------------------------|
| ANNUAL EXPORTS (PER CENT) | | | | | | | |
| 1995–1996 | 7.9 | 8.6 | 13.6 | 15.1 | 8.2 | 2.4 | 33.4 |
| 1996–1997 | 11.3 | 9.8 | 12.9 | 16.6 | 7.2 | 2.7 | 28.8 |
| 1997–1998 | 11.3 | 8.4 | 12.1 | 17.1 | 8.1 | 1.5 | 29.7 |
| 1998–1999 | 9.3 | 7.9 | 12.1 | 13.5 | 7.4 | 1.4 | 38.5 |
| 1999–2000 | 9.0 | 7.2 | 10.3 | 13.1 | 11.4 | 1.4 | 34.5 |
| 2000–2001 | 7.2 | 7.7 | 10.7 | 15.0 | 12.4 | 1.3 | 33.3 |
| 2001–2002 | 5.9 | 9.3 | 9.3 | 14.9 | 10.5 | 1.5 | 35.9 |
| 2002–2003 | 5.2 | 7.3 | 9.9 | 11.6 | 8.5 | 1.3 | 45.1 |
| 2003–2004 | 5.2 | 7.2 | 10.1 | 10.6 | 10.6 | 1.8 | 39.7 |
| QUARTERLY EXPORTS (PER CENT) | | | | | | | |
| 2002–2003 | | | | | | | |
| March | 4.8 | 6.0 | 7.1 | 10.7 | 7.6 | 0.7 | 55.0 |
| June | 3.6 | 5.8 | 8.9 | 10.0 | 8.1 | 1.9 | 48.2 |
| 2003–2004 | | | | | | | |
| September | 4.0 | 6.8 | 8.1 | 9.2 | 9.3 | 2.2 | 48.3 |
| December | 5.9 | 7.4 | 10.1 | 11.3 | 10.1 | 1.0 | 38.3 |
| March | 6.0 | 6.4 | 11.3 | 11.5 | 11.9 | 1.0 | 36.4 |
| June | 5.3 | 8.3 | 11.4 | 10.6 | 11.3 | 2.7 | 34.3 |
| 2004–2005 | | | | | | | |
| September | 5.1 | 7.0 | 9.1 | 9.8 | 10.8 | 1.8 | 43.1 |
| December | 6.1 | 7.2 | 9.3 | 10.8 | 12.5 | 2.0 | 37.7 |
| March | 7.1 | 7.3 | 11.8 | 13.3 | 14.0 | 1.3 | 29.1 |
| ANNUAL IMPORTS (PER CENT) | | | | | | | |
| 1995–1996 | 3.9 | 9.6 | 25.1 | 11.5 | 3.6 | 8.3 | 25.2 |
| 1996–1997 | 3.9 | 10.1 | 23.2 | 11.7 | 4.2 | 7.6 | 26.3 |
| 1997–1998 | 3.4 | 9.3 | 23.9 | 12.0 | 3.9 | 7.1 | 25.6 |
| 1998–1999 | 2.8 | 9.4 | 26.1 | 12.5 | 3.9 | 6.7 | 23.8 |
| 1999–2000 | 3.0 | 9.2 | 23.8 | 12.5 | 4.1 | 6.8 | 26.1 |
| 2000–2001 | 3.2 | 9.7 | 24.2 | 12.8 | 3.6 | 6.4 | 24.8 |
| 2001–2002 | 3.2 | 9.9 | 24.8 | 12.6 | 4.0 | 6.0 | 22.9 |
| 2002–2003 | 3.7 | 12.0 | 25.3 | 13.2 | 4.1 | 5.8 | 18.4 |
| 2003–2004 | 4.0 | 12.3 | 25.5 | 13.5 | 3.8 | 5.6 | 17.4 |
| QUARTERLY IMPORTS (PER CENT) | | | | | | | |
| 2002–2003 | | | | | | | |
| March | 3.9 | 13.0 | 24.4 | 13.2 | 4.0 | 5.9 | 18.3 |
| June | 4.0 | 12.1 | 26.4 | 13.1 | 4.0 | 6.4 | 17.7 |
| 2003–2004 | | | | | | | |
| September | 3.7 | 10.1 | 26.8 | 14.0 | 3.9 | 5.4 | 18.2 |
| December | 3.8 | 14.3 | 26.4 | 13.1 | 3.7 | 5.7 | 16.6 |
| March | 4.1 | 12.6 | 24.9 | 12.7 | 3.9 | 5.6 | 17.8 |
| June | 4.2 | 11.8 | 24.1 | 14.1 | 3.8 | 5.6 | 17.0 |
| 2004–2005 | | | | | | | |
| September | 3.2 | 13.9 | 24.1 | 12.8 | 3.7 | 5.0 | 17.0 |
| December | 3.0 | 11.7 | 25.2 | 13.4 | 3.6 | 5.3 | 17.1 |
| March | 3.5 | 10.2 | 25.1 | 13.8 | 3.8 | 6.0 | 16.5 |

(a) The merchandise trade share relate to data in table 2.16.

(b) The fifteen Member States of the European Union (EU) are Austria, Belgium, Denmark, Finland, France, Germany, Greece, Ireland, Italy, Luxembourg, Netherlands, Portugal, Spain, Sweden, and the United Kingdom. Figures for Belgium and Luxembourg are presented as combined totals.

Source: *International Trade in Goods and Services, Australia*, cat. no. 5368.0.

3 CONSUMPTION AND INVESTMENT

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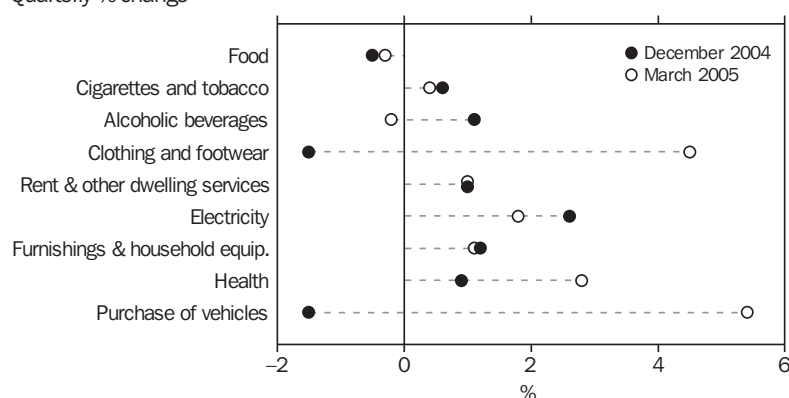
Private New Capital Expenditure and Expected Expenditure, Australia, cat. no. 5625.0

Business Indicators, Australia, cat. no. 5676.0

Retail Trade, Australia, cat. no. 8501.0

Sales of New Motor Vehicles, Australia, (Electronic Publication) cat. no. 9314.0

HOUSEHOLD FINAL CONSUMPTION EXPENDITURE,
Seasonally adjusted, Chain volume measures—
Quarterly % change



Source: Australian National Accounts: National Income, Expenditure and Product, cat. no. 5206.0.

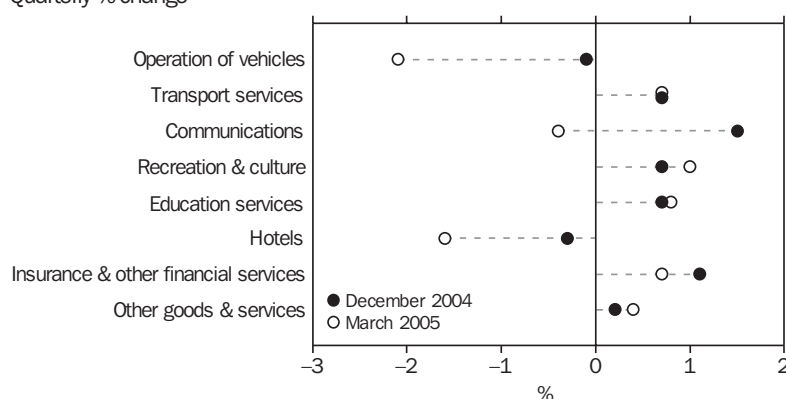
TABLE 3.1 HOUSEHOLD FINAL CONSUMPTION EXPENDITURE
Chain volume measures, Reference year 2002–03

| Period | Food | Cigarettes and tobacco | Alcoholic beverages | Clothing and footwear | Rent and other dwelling services | Electricity, gas and other fuel | Furnishings and household equipment | Health | Purchase of vehicles |
|---|--------|------------------------|---------------------|-----------------------|----------------------------------|---------------------------------|-------------------------------------|--------|----------------------|
| ANNUAL (\$ MILLION) | | | | | | | | | |
| 1995–1996 | 41,947 | 9,737 | 6,845 | 13,587 | 64,147 | 7,455 | 19,002 | 18,034 | 10,336 |
| 1996–1997 | 41,650 | 9,823 | 7,027 | 13,481 | 66,146 | 7,626 | 19,395 | 17,399 | 11,353 |
| 1997–1998 | 42,902 | 9,977 | 7,279 | 14,068 | 68,186 | 8,085 | 19,834 | 16,560 | 13,682 |
| 1998–1999 | 43,427 | 10,073 | 7,780 | 15,408 | 70,576 | 8,449 | 20,150 | 17,962 | 14,491 |
| 1999–2000 | 44,926 | 9,994 | 8,256 | 16,525 | 72,824 | 8,725 | 22,056 | 18,560 | 13,425 |
| 2000–2001 | 46,056 | 9,954 | 8,495 | 15,429 | 75,599 | 8,999 | 22,046 | 20,425 | 14,966 |
| 2001–2002 | 46,772 | 9,922 | 8,701 | 16,518 | 78,037 | 9,033 | 23,834 | 22,609 | 14,411 |
| 2002–2003 | 47,896 | 9,909 | 8,903 | 17,568 | 80,977 | 9,475 | 25,381 | 23,998 | 15,571 |
| 2003–2004 | 49,628 | 9,869 | 9,325 | 18,797 | 84,244 | 9,798 | 27,890 | 25,262 | 17,081 |
| PERCENTAGE CHANGE FROM PREVIOUS YEAR | | | | | | | | | |
| 1995–1996 | 3.7 | -0.6 | -0.2 | 3.0 | 3.6 | 2.7 | 2.4 | -1.1 | 0.6 |
| 1996–1997 | -0.7 | 0.9 | 2.7 | -0.8 | 3.1 | 2.3 | 2.1 | -3.5 | 9.8 |
| 1997–1998 | 3.0 | 1.6 | 3.6 | 4.4 | 3.1 | 6.0 | 2.3 | -4.8 | 20.5 |
| 1998–1999 | 1.2 | 1.0 | 6.9 | 9.5 | 3.5 | 4.5 | 1.6 | 8.5 | 5.9 |
| 1999–2000 | 3.5 | -0.8 | 6.1 | 7.3 | 3.2 | 3.3 | 9.5 | 3.3 | -7.4 |
| 2000–2001 | 2.5 | -0.4 | 2.9 | -6.6 | 3.8 | 3.1 | 0.0 | 10.0 | 11.5 |
| 2001–2002 | 1.6 | -0.3 | 2.4 | 7.1 | 3.2 | 0.4 | 8.1 | 10.7 | -3.7 |
| 2002–2003 | 2.4 | -0.1 | 2.3 | 6.4 | 3.8 | 4.9 | 6.5 | 6.1 | 8.0 |
| 2003–2004 | 3.6 | -0.4 | 4.7 | 7.0 | 4.0 | 3.4 | 9.9 | 5.3 | 9.7 |
| SEASONALLY ADJUSTED (\$ MILLION) | | | | | | | | | |
| 2002–2003 | | | | | | | | | |
| March | 11,938 | 2,474 | 2,228 | 4,438 | 20,337 | 2,335 | 6,350 | 6,067 | 3,890 |
| June | 11,993 | 2,461 | 2,243 | 4,558 | 20,541 | 2,385 | 6,511 | 6,102 | 4,206 |
| 2003–2004 | | | | | | | | | |
| September | 12,217 | 2,455 | 2,279 | 4,525 | 20,746 | 2,386 | 6,710 | 6,209 | 4,279 |
| December | 12,277 | 2,470 | 2,312 | 4,629 | 20,953 | 2,430 | 6,873 | 6,257 | 4,178 |
| March | 12,489 | 2,468 | 2,345 | 4,733 | 21,173 | 2,506 | 7,115 | 6,362 | 4,406 |
| June | 12,644 | 2,476 | 2,389 | 4,909 | 21,371 | 2,475 | 7,192 | 6,432 | 4,217 |
| 2004–2005 | | | | | | | | | |
| September | 12,910 | 2,472 | 2,409 | 5,045 | 21,587 | 2,490 | 7,324 | 6,505 | 4,428 |
| December | 12,842 | 2,486 | 2,435 | 4,972 | 21,797 | 2,555 | 7,410 | 6,561 | 4,363 |
| March | 12,803 | 2,496 | 2,431 | 5,195 | 22,011 | 2,601 | 7,488 | 6,744 | 4,598 |
| PERCENTAGE CHANGE FROM PREVIOUS QUARTER | | | | | | | | | |
| 2003–2004 | | | | | | | | | |
| September | 1.9 | -0.3 | 1.6 | -0.7 | 1.0 | 0.0 | 3.1 | 1.8 | 1.7 |
| December | 0.5 | 0.6 | 1.4 | 2.3 | 1.0 | 1.9 | 2.4 | 0.8 | -2.4 |
| March | 1.7 | -0.1 | 1.4 | 2.2 | 1.0 | 3.1 | 3.5 | 1.7 | 5.5 |
| June | 1.2 | 0.3 | 1.9 | 3.7 | 0.9 | -1.2 | 1.1 | 1.1 | -4.3 |
| 2004–2005 | | | | | | | | | |
| September | 2.1 | -0.2 | 0.8 | 2.8 | 1.0 | 0.6 | 1.8 | 1.1 | 5.0 |
| December | -0.5 | 0.6 | 1.1 | -1.5 | 1.0 | 2.6 | 1.2 | 0.9 | -1.5 |
| March | -0.3 | 0.4 | -0.2 | 4.5 | 1.0 | 1.8 | 1.1 | 2.8 | 5.4 |

Source: Australian National Accounts: National Income, Expenditure and Product, cat. no. 5206.0.

HOUSEHOLD FINAL CONSUMPTION EXPENDITURE,
Seasonally adjusted, Chain volume measure—
Quarterly % change

CONSUMPTION
AND
INVESTMENT



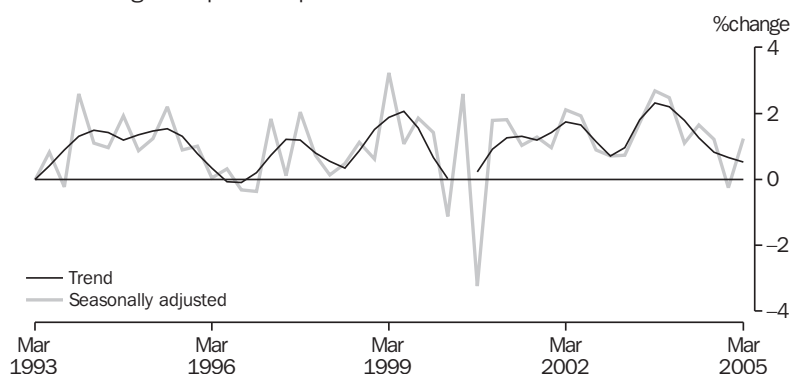
Source: Australian National Accounts : National Income, Expenditure and Product, cat. no. 5206.0.

TABLE 3.1 HOUSEHOLD FINAL CONSUMPTION EXPENDITURE
Chain volume measures, Reference year 2002-03 – continued

| Period | Operation of vehicles | Transport services | Communications | Recreation and culture | Education services | Hotels, cafes and restaurants | Insurance and other financial services | Other goods and services | Total |
|---|-----------------------|--------------------|----------------|------------------------|--------------------|-------------------------------|--|--------------------------|----------------|
| ANNUAL (\$ MILLION) | | | | | | | | | |
| 1995-1996 | 23,003 | 7,852 | 6,471 | 37,947 | 8,751 | 27,622 | 21,750 | 26,513 | 349,122 |
| 1996-1997 | 23,293 | 8,409 | 7,229 | 39,893 | 9,217 | 26,957 | 23,750 | 27,764 | 359,245 |
| 1997-1998 | 23,886 | 8,736 | 7,806 | 42,910 | 9,655 | 28,270 | 25,269 | 29,747 | 376,502 |
| 1998-1999 | 24,665 | 9,629 | 8,895 | 45,314 | 9,936 | 31,186 | 26,954 | 30,174 | 394,678 |
| 1999-2000 | 25,321 | 10,070 | 9,962 | 47,988 | 10,103 | 32,834 | 28,794 | 30,611 | 410,685 |
| 2000-2001 | 24,954 | 11,214 | 11,189 | 49,994 | 10,277 | 32,930 | 29,396 | 30,992 | 422,800 |
| 2001-2002 | 25,654 | 11,149 | 11,924 | 51,982 | 10,526 | 33,200 | 29,737 | 31,839 | 435,762 |
| 2002-2003 | 26,042 | 11,367 | 12,668 | 54,585 | 10,751 | 34,470 | 30,325 | 33,316 | 453,202 |
| 2003-2004 | 26,773 | 11,960 | 13,415 | 60,244 | 10,939 | 37,058 | 31,347 | 34,885 | 478,513 |
| PERCENTAGE CHANGE FROM PREVIOUS YEAR | | | | | | | | | |
| 1995-1996 | 1.0 | 8.4 | 14.2 | 8.2 | 3.4 | 3.6 | 1.5 | 6.8 | 3.8 |
| 1996-1997 | 1.3 | 7.1 | 11.7 | 5.1 | 5.3 | -2.4 | 9.2 | 4.7 | 2.9 |
| 1997-1998 | 2.5 | 3.9 | 8.0 | 7.6 | 4.8 | 4.9 | 6.4 | 7.1 | 4.8 |
| 1998-1999 | 3.3 | 10.2 | 13.9 | 5.6 | 2.9 | 10.3 | 6.7 | 1.4 | 4.8 |
| 1999-2000 | 2.7 | 4.6 | 12.0 | 5.9 | 1.7 | 5.3 | 6.8 | 1.4 | 4.1 |
| 2000-2001 | -1.5 | 11.4 | 12.3 | 4.2 | 1.7 | 0.3 | 2.1 | 1.2 | 3.0 |
| 2001-2002 | 2.8 | -0.6 | 6.6 | 4.0 | 2.4 | 0.8 | 1.2 | 2.7 | 3.1 |
| 2002-2003 | 1.5 | 2.0 | 6.2 | 5.0 | 2.1 | 3.8 | 2.0 | 4.6 | 4.0 |
| 2003-2004 | 2.8 | 5.2 | 5.9 | 10.4 | 1.7 | 7.5 | 3.4 | 4.7 | 5.6 |
| SEASONALLY ADJUSTED (\$ MILLION) | | | | | | | | | |
| 2002-2003 | | | | | | | | | |
| March | 6,479 | 2,848 | 3,167 | 13,637 | 2,694 | 8,656 | 7,604 | 8,391 | 113,524 |
| June | 6,579 | 2,724 | 3,220 | 13,940 | 2,705 | 8,837 | 7,638 | 8,433 | 115,081 |
| 2003-2004 | | | | | | | | | |
| September | 6,594 | 2,855 | 3,264 | 14,372 | 2,712 | 8,968 | 7,726 | 8,578 | 116,876 |
| December | 6,653 | 2,935 | 3,321 | 15,120 | 2,724 | 9,297 | 7,815 | 8,706 | 118,950 |
| March | 6,779 | 3,039 | 3,389 | 15,277 | 2,740 | 9,359 | 7,876 | 8,734 | 120,792 |
| June | 6,746 | 3,131 | 3,440 | 15,476 | 2,762 | 9,434 | 7,930 | 8,868 | 121,893 |
| 2004-2005 | | | | | | | | | |
| September | 6,829 | 3,129 | 3,420 | 15,697 | 2,783 | 9,364 | 8,020 | 9,031 | 123,442 |
| December | 6,822 | 3,152 | 3,472 | 15,805 | 2,803 | 9,336 | 8,109 | 9,050 | 123,970 |
| March | 6,681 | 3,173 | 3,456 | 15,964 | 2,825 | 9,189 | 8,166 | 9,090 | 124,911 |
| PERCENTAGE CHANGE FROM PREVIOUS QUARTER | | | | | | | | | |
| 2003-2004 | | | | | | | | | |
| September | 0.2 | 4.8 | 1.4 | 3.1 | 0.3 | 1.5 | 1.2 | 1.7 | 1.6 |
| December | 0.9 | 2.8 | 1.8 | 5.2 | 0.4 | 3.7 | 1.1 | 1.5 | 1.8 |
| March | 1.9 | 3.6 | 2.0 | 1.0 | 0.6 | 0.7 | 0.8 | 0.3 | 1.5 |
| June | -0.5 | 3.0 | 1.5 | 1.3 | 0.8 | 0.8 | 0.7 | 1.5 | 0.9 |
| 2004-2005 | | | | | | | | | |
| September | 1.2 | 0.0 | -0.6 | 1.4 | 0.7 | -0.7 | 1.1 | 1.8 | 1.3 |
| December | -0.1 | 0.7 | 1.5 | 0.7 | 0.7 | -0.3 | 1.1 | 0.2 | 0.4 |
| March | -2.1 | 0.7 | -0.4 | 1.0 | 0.8 | -1.6 | 0.7 | 0.4 | 0.8 |

Source: Australian National Accounts: National Income, Expenditure and Product, cat. no. 5206.0.

RETAIL TURNOVER,
Chain volume measures (reference year 2002–03)—
Percent change from previous quarter



Source: Retail Trade, Australia, cat. no. 8501.0.

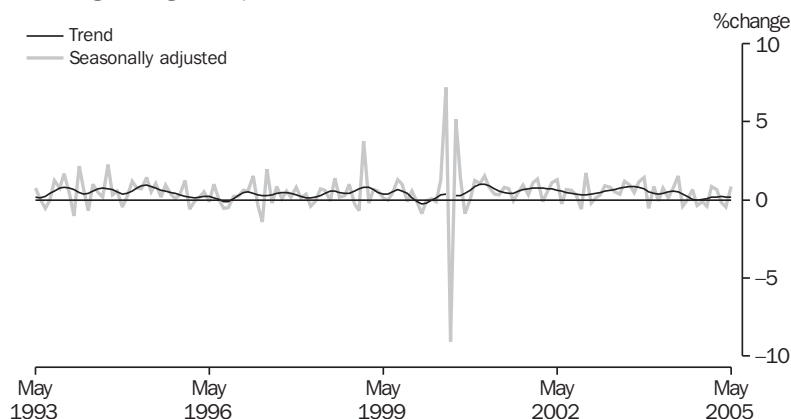
TABLE 3.2 RETAIL TURNOVER BY INDUSTRY GROUP
Chain Volume Measures, Reference year 2002–03

| Period | Food retailing | Department stores | Clothing and soft good retailing | Household good retailing | Recreational good retailing | Other retailing | Hospitality and services | Total |
|---|-------------------|----------------------|--|--------------------------------|-----------------------------------|--------------------|--------------------------------|------------------|
| ANNUAL (\$ MILLION) | | | | | | | | |
| 1995–1996 | 61,718.6 | 12,393.7 | 8,955.6 | 13,083.8 | 7,294.8 | 12,238.9 | 24,511.0 | 138,405.3 |
| 1996–1997 | 62,257.5 | 12,319.3 | 8,828.7 | 14,503.6 | 6,938.6 | 12,763.9 | 23,087.1 | 139,599.9 |
| 1997–1998 | 64,658.3 | 12,672.8 | 9,036.2 | 15,133.1 | 7,089.5 | 13,910.6 | 23,316.5 | 144,778.3 |
| 1998–1999 | 66,123.8 | 13,076.7 | 10,103.3 | 15,629.0 | 7,178.9 | 14,465.1 | 25,230.4 | 150,738.6 |
| 1999–2000 | 67,267.4 | 13,855.3 | 10,835.8 | 18,542.7 | 7,263.2 | 15,518.5 | 26,492.0 | 159,239.0 |
| 2000–2001 | 67,764.3 | 13,275.5 | 10,288.1 | 19,738.6 | 6,978.3 | 16,514.1 | 26,513.8 | 160,689.9 |
| 2001–2002 | 69,856.2 | 13,904.4 | 11,093.7 | 23,020.5 | 7,005.9 | 17,973.9 | 27,224.2 | 169,976.7 |
| 2002–2003 | 72,154.5 | 14,750.2 | 11,769.4 | 25,663.1 | 7,178.5 | 18,813.6 | 28,171.8 | 178,501.2 |
| 2003–2004 | 75,104.2 | 15,815.0 | 12,554.5 | 29,671.7 | 7,892.1 | 20,759.0 | 30,135.2 | 191,931.6 |
| PERCENTAGE CHANGE FROM PREVIOUS YEAR | | | | | | | | |
| 1995–1996 | 4.8 | 2.7 | 2.0 | 8.1 | 5.2 | 5.2 | 1.1 | 4.3 |
| 1996–1997 | 0.9 | -0.6 | -1.4 | 10.9 | -4.9 | 4.3 | -5.8 | 0.9 |
| 1997–1998 | 3.9 | 2.9 | 2.3 | 4.3 | 2.2 | 9.0 | 1.0 | 3.7 |
| 1998–1999 | 2.3 | 3.2 | 11.8 | 3.3 | 1.3 | 4.0 | 8.2 | 4.1 |
| 1999–2000 | 1.7 | 6.0 | 7.2 | 18.6 | 1.2 | 7.3 | 5.0 | 5.6 |
| 2000–2001 | 0.7 | -4.2 | -5.1 | 6.4 | -3.9 | 6.4 | 0.1 | 0.9 |
| 2001–2002 | 3.1 | 4.7 | 7.8 | 16.6 | 0.4 | 8.8 | 2.7 | 5.8 |
| 2002–2003 | 3.3 | 6.1 | 6.1 | 11.5 | 2.5 | 4.7 | 3.5 | 5.0 |
| 2003–2004 | 4.1 | 7.2 | 6.7 | 15.6 | 9.9 | 10.3 | 7.0 | 7.5 |
| SEASONALLY ADJUSTED (\$ MILLION) | | | | | | | | |
| 2002–2003 | | | | | | | | |
| March | 17,986.4 | 3,726.4 | 2,947.2 | 6,408.3 | 1,750.9 | 4,728.9 | 7,061.7 | 44,673.2 |
| June | 18,124.4 | 3,785.8 | 2,986.8 | 6,725.4 | 1,781.2 | 4,927.7 | 7,142.4 | 45,443.6 |
| 2003–2004 | | | | | | | | |
| September | 18,457.8 | 3,825.8 | 3,001.9 | 7,076.8 | 1,897.1 | 5,079.9 | 7,322.8 | 46,661.9 |
| December | 18,600.8 | 3,925.2 | 3,129.6 | 7,292.5 | 2,009.4 | 5,260.4 | 7,594.4 | 47,812.2 |
| March | 18,833.8 | 3,969.6 | 3,159.2 | 7,591.6 | 1,969.5 | 5,224.1 | 7,585.9 | 48,333.7 |
| June | 19,211.8 | 4,094.3 | 3,263.8 | 7,710.8 | 2,016.1 | 5,194.7 | 7,632.2 | 49,123.8 |
| 2004–2005 | | | | | | | | |
| September | 19,404.1 | 4,187.7 | 3,348.4 | 7,900.8 | 2,038.3 | 5,370.3 | 7,470.5 | 49,720.1 |
| December | 19,229.4 | 4,037.6 | 3,329.0 | 8,180.1 | 2,035.5 | 5,329.5 | 7,450.3 | 49,591.4 |
| March | 19,128.9 | 4,323.4 | 3,511.5 | 8,499.1 | 2,103.7 | 5,338.8 | 7,301.4 | 50,206.8 |
| PERCENTAGE CHANGE FROM PREVIOUS QUARTER | | | | | | | | |
| 2002–2003 | | | | | | | | |
| March | -0.4 | 1.0 | 0.0 | 1.2 | -1.8 | 2.4 | 1.9 | 0.7 |
| June | 0.8 | 1.6 | 1.3 | 4.9 | 1.7 | 4.2 | 1.1 | 1.7 |
| 2003–2004 | | | | | | | | |
| September | 1.8 | 1.1 | 0.5 | 5.2 | 6.5 | 3.1 | 2.5 | 2.7 |
| December | 0.8 | 2.6 | 4.3 | 3.0 | 5.9 | 3.6 | 3.7 | 2.5 |
| March | 1.3 | 1.1 | 0.9 | 4.1 | -2.0 | -0.7 | -0.1 | 1.1 |
| June | 2.0 | 3.1 | 3.3 | 1.6 | 2.4 | -0.6 | 0.6 | 1.6 |
| 2004–2005 | | | | | | | | |
| September | 1.0 | 2.3 | 2.6 | 2.5 | 1.1 | 3.4 | -2.1 | 1.2 |
| December | -0.9 | -3.6 | -0.6 | 3.5 | -0.1 | -0.8 | -0.3 | -0.3 |
| March | -0.5 | 7.1 | 5.5 | 3.9 | 3.4 | 0.2 | -2.0 | 1.2 |

Source: Retail Trade, Australia, cat. no. 8501.0.

RETAIL TURNOVER,
Percentage change from previous month

CONSUMPTION
AND
INVESTMENT



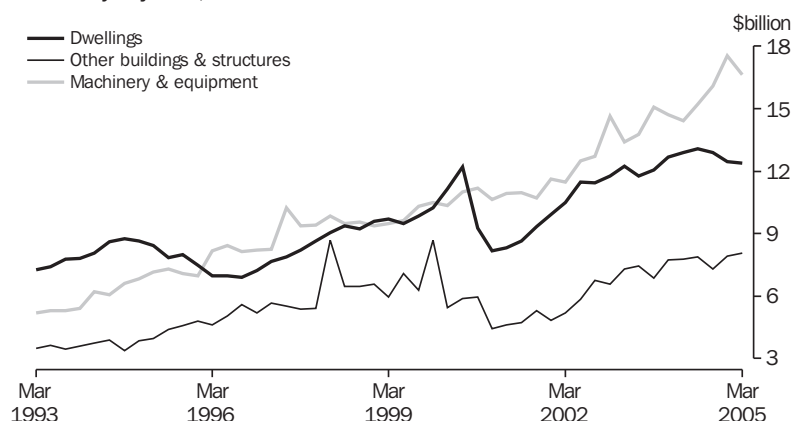
Source: Retail Trade, Australia, cat. no. 8501.0.

TABLE 3.3 RETAIL TURNOVER BY INDUSTRY GROUP

| Period | Food retailing | Department stores | Clothing and soft good retailing | Household good retailing | Recreational good retailing | Other retailing | Hospitality and services | Total |
|---------------------------------------|-------------------|----------------------|--|--------------------------------|-----------------------------------|--------------------|--------------------------------|------------------|
| ANNUAL (\$ MILLION) | | | | | | | | |
| 1995-1996 | 49,433.1 | 11,607.3 | 8,432.7 | 16,361.3 | 6,191.2 | 11,393.4 | 19,658.5 | 123,077.5 |
| 1996-1997 | 51,384.9 | 11,585.9 | 8,371.6 | 17,154.5 | 6,037.2 | 12,037.6 | 18,957.3 | 125,529.1 |
| 1997-1998 | 54,237.2 | 11,961.9 | 8,610.5 | 17,235.4 | 6,316.2 | 13,129.6 | 19,427.1 | 130,917.9 |
| 1998-1999 | 57,269.6 | 12,431.3 | 9,593.0 | 17,303.0 | 6,572.6 | 13,710.1 | 21,397.5 | 138,277.1 |
| 1999-2000 | 59,520.9 | 13,147.1 | 10,185.7 | 19,643.3 | 6,712.6 | 14,673.5 | 23,015.4 | 146,898.4 |
| 2000-2001 | 62,455.2 | 13,139.4 | 10,266.4 | 20,808.8 | 6,711.4 | 15,963.7 | 25,055.0 | 154,399.9 |
| 2001-2002 | 67,607.5 | 13,878.1 | 11,077.4 | 23,854.7 | 6,930.3 | 17,599.5 | 26,456.4 | 167,403.8 |
| 2002-2003 | 72,154.5 | 14,750.2 | 11,769.4 | 25,663.1 | 7,178.5 | 18,813.6 | 28,171.8 | 178,501.2 |
| 2003-2004 | 77,101.0 | 15,690.4 | 12,487.5 | 27,920.7 | 7,902.5 | 20,972.0 | 31,238.6 | 193,312.7 |
| PERCENTAGE CHANGE FROM PREVIOUS YEAR | | | | | | | | |
| 1995-1996 | 9.9 | 3.6 | 2.6 | 5.0 | 7.6 | 7.8 | 5.6 | 7.1 |
| 1996-1997 | 3.9 | -0.2 | -0.7 | 4.8 | -2.5 | 5.7 | -3.6 | 2.0 |
| 1997-1998 | 5.6 | 3.2 | 2.9 | 0.5 | 4.6 | 9.1 | 2.5 | 4.3 |
| 1998-1999 | 5.6 | 3.9 | 11.4 | 0.4 | 4.1 | 4.4 | 10.1 | 5.6 |
| 1999-2000 | 3.9 | 5.8 | 6.2 | 13.5 | 2.1 | 7.0 | 7.6 | 6.2 |
| 2000-2001 | 4.9 | -0.1 | 0.8 | 5.9 | 0.0 | 8.8 | 8.9 | 5.1 |
| 2001-2002 | 8.2 | 5.6 | 7.9 | 14.6 | 3.3 | 10.2 | 5.6 | 8.4 |
| 2002-2003 | 6.7 | 6.3 | 6.2 | 7.6 | 3.6 | 6.9 | 6.5 | 6.6 |
| 2003-2004 | 6.9 | 6.4 | 6.1 | 8.8 | 10.1 | 11.5 | 10.9 | 8.3 |
| TREND (\$ MILLION) | | | | | | | | |
| 2003-2004 | | | | | | | | |
| March | 6,525.3 | 1,315.4 | 1,048.2 | 2,347.5 | 660.8 | 1,744.2 | 2,648.0 | 16,289.3 |
| April | 6,565.3 | 1,331.3 | 1,058.6 | 2,354.9 | 664.0 | 1,749.3 | 2,652.0 | 16,375.4 |
| May | 6,602.0 | 1,349.0 | 1,072.5 | 2,362.8 | 668.9 | 1,761.3 | 2,653.9 | 16,470.5 |
| June | 6,632.3 | 1,363.9 | 1,086.3 | 2,374.5 | 673.7 | 1,776.4 | 2,653.7 | 16,560.8 |
| 2004-2005 | | | | | | | | |
| July | 6,654.6 | 1,370.4 | 1,095.6 | 2,390.8 | 676.2 | 1,789.2 | 2,651.2 | 16,628.0 |
| August | 6,665.8 | 1,367.7 | 1,098.0 | 2,411.9 | 676.7 | 1,796.7 | 2,648.0 | 16,664.9 |
| September | 6,665.9 | 1,358.7 | 1,094.5 | 2,435.4 | 677.4 | 1,798.6 | 2,644.7 | 16,675.2 |
| October | 6,658.6 | 1,352.8 | 1,090.8 | 2,459.1 | 679.0 | 1,796.1 | 2,640.5 | 16,676.9 |
| November | 6,651.7 | 1,352.4 | 1,090.6 | 2,480.3 | 682.1 | 1,790.7 | 2,634.4 | 16,682.3 |
| December | 6,652.9 | 1,355.4 | 1,093.9 | 2,497.9 | 687.1 | 1,784.1 | 2,630.0 | 16,701.3 |
| January | 6,664.3 | 1,358.0 | 1,099.5 | 2,511.1 | 693.1 | 1,776.6 | 2,629.2 | 16,731.7 |
| February | 6,684.5 | 1,356.8 | 1,104.7 | 2,520.0 | 698.7 | 1,767.7 | 2,634.5 | 16,766.6 |
| March | 6,709.2 | 1,350.6 | 1,107.5 | 2,527.3 | 703.9 | 1,757.6 | 2,646.4 | 16,802.5 |
| April | 6,735.6 | 1,341.4 | 1,108.2 | 2,533.6 | 708.5 | 1,746.4 | 2,661.6 | 16,836.3 |
| May | 6,760.2 | 1,331.3 | 1,107.8 | 2,538.2 | 713.4 | 1,735.4 | 2,680.6 | 16,869.3 |
| PERCENTAGE CHANGE FROM PREVIOUS MONTH | | | | | | | | |
| 2004-2005 | | | | | | | | |
| November | -0.1 | 0.0 | 0.0 | 0.9 | 0.5 | -0.3 | -0.2 | 0.0 |
| December | 0.0 | 0.2 | 0.3 | 0.7 | 0.7 | -0.4 | -0.2 | 0.1 |
| January | 0.2 | 0.2 | 0.5 | 0.5 | 0.9 | -0.4 | 0.0 | 0.2 |
| February | 0.3 | -0.1 | 0.5 | 0.4 | 0.8 | -0.5 | 0.2 | 0.2 |
| March | 0.4 | -0.5 | 0.3 | 0.3 | 0.7 | -0.6 | 0.5 | 0.2 |
| April | 0.4 | -0.7 | 0.1 | 0.2 | 0.7 | -0.6 | 0.6 | 0.2 |
| May | 0.4 | -0.8 | 0.0 | 0.2 | 0.7 | -0.6 | 0.7 | 0.2 |

Source: Retail Trade, Australia, cat. no. 8501.0.

PRIVATE GROSS FIXED CAPITAL FORMATION,
Seasonally adjusted, Chain volume measures



Source: Australian National Accounts: National Income, Expenditure and Product, cat. no. 5206.0.

TABLE 3.4 PRIVATE GROSS FIXED CAPITAL FORMATION AND INVENTORIES
Chain volume measures, Reference year 2002–03

| Period | Private gross fixed capital formation | | | | | | Change in inventories | | |
|---|---------------------------------------|--------------------------------|-------------------------|-----------|-------------------------|--------------------------|-----------------------|------------------|---------------------------|
| | Dwellings | Other buildings and structures | Machinery and equipment | Livestock | Intangible fixed assets | Ownership transfer costs | Total | Private non-farm | Farm and public authority |
| ANNUAL (\$ MILLION) | | | | | | | | | |
| 1995–1996 | 29,447 | 19,006 | 30,648 | 2,662 | 4,109 | 9,421 | 93,085 | 218 | –522 |
| 1996–1997 | 29,640 | 21,996 | 34,839 | 2,556 | 5,189 | 9,585 | 102,820 | 2,112 | –3,022 |
| 1997–1998 | 35,284 | 25,961 | 38,101 | 1,993 | 6,159 | 10,336 | 116,761 | –729 | 709 |
| 1998–1999 | 37,977 | 26,062 | 38,037 | 2,300 | 7,350 | 10,367 | 120,872 | 5,378 | 55 |
| 1999–2000 | 43,430 | 26,301 | 42,118 | 2,372 | 8,589 | 11,753 | 133,238 | 3,640 | 136 |
| 2000–2001 | 34,378 | 19,692 | 43,711 | 2,291 | 10,726 | 10,731 | 122,144 | 1,850 | –540 |
| 2001–2002 | 41,208 | 21,136 | 46,298 | 2,389 | 10,827 | 13,369 | 135,273 | 1,395 | 323 |
| 2002–2003 | 47,254 | 28,062 | 54,527 | 1,357 | 11,446 | 14,025 | 156,671 | 2,691 | –339 |
| 2003–2004 | 50,716 | 30,261 | 59,407 | 2,017 | 11,974 | 13,739 | 168,113 | 6,616 | –491 |
| PERCENTAGE CHANGE FROM PREVIOUS YEAR | | | | | | | | | |
| 1995–1996 | –12.5 | 22.3 | 9.8 | 10.3 | 5.3 | –7.2 | 3.5 | na | na |
| 1996–1997 | 0.7 | 15.7 | 13.7 | –4.0 | 26.3 | 1.7 | 10.5 | | |
| 1997–1998 | 19.0 | 18.0 | 9.4 | –22.0 | 18.7 | 7.8 | 13.6 | | |
| 1998–1999 | 7.6 | 0.4 | –0.2 | 15.4 | 19.3 | 0.3 | 3.5 | | |
| 1999–2000 | 14.4 | 0.9 | 10.7 | 3.1 | 16.8 | 13.4 | 10.2 | | |
| 2000–2001 | –20.8 | –25.1 | 3.8 | –3.4 | 24.9 | –8.7 | –8.3 | | |
| 2001–2002 | 19.9 | 7.3 | 5.9 | 4.3 | 0.9 | 24.6 | 10.7 | | |
| 2002–2003 | 14.7 | 32.8 | 17.8 | –43.2 | 5.7 | 4.9 | 15.8 | | |
| 2003–2004 | 7.3 | 7.8 | 8.9 | 48.7 | 4.6 | –2.0 | 7.3 | | |
| SEASONALLY ADJUSTED (\$ MILLION) | | | | | | | | | |
| 2002–2003 | | | | | | | | | |
| March | 12,248 | 7,290 | 13,410 | 339 | 2,907 | 3,486 | 39,569 | 1,044 | –36 |
| June | 11,781 | 7,442 | 13,778 | 339 | 2,906 | 3,513 | 39,460 | 1,805 | 346 |
| 2003–2004 | | | | | | | | | |
| September | 12,067 | 6,861 | 15,089 | 504 | 2,906 | 3,621 | 41,048 | 2,270 | –49 |
| December | 12,690 | 7,754 | 14,699 | 504 | 2,979 | 3,705 | 42,331 | 804 | 39 |
| March | 12,875 | 7,765 | 14,421 | 504 | 2,948 | 3,329 | 41,842 | 1,686 | 39 |
| June | 13,084 | 7,881 | 15,198 | 504 | 3,141 | 3,083 | 42,892 | 1,611 | –514 |
| 2004–2005 | | | | | | | | | |
| September | 12,874 | 7,284 | 16,071 | 550 | 3,185 | 2,906 | 42,870 | 303 | 191 |
| December | 12,447 | 7,923 | 17,532 | 550 | 3,263 | 2,805 | 44,520 | –430 | 89 |
| March | 12,387 | 8,061 | 16,619 | 550 | 3,266 | 2,759 | 43,641 | 2,037 | –15 |
| PERCENTAGE CHANGE FROM PREVIOUS QUARTER | | | | | | | | | |
| 2003–2004 | | | | | | | | | |
| September | 2.4 | –7.8 | 9.5 | 48.7 | 0.0 | 3.1 | 4.0 | na | na |
| December | 5.2 | 13.0 | –2.6 | 0.0 | 2.5 | 2.3 | 3.1 | | |
| March | 1.5 | 0.1 | –1.9 | 0.0 | –1.0 | –10.2 | –1.2 | | |
| June | 1.6 | 1.5 | 5.4 | 0.0 | 6.6 | –7.4 | 2.5 | | |
| 2004–2005 | | | | | | | | | |
| September | –1.6 | –7.6 | 5.8 | 9.1 | 1.4 | –5.8 | 0.0 | na | na |
| December | –3.3 | 8.8 | 9.1 | 0.0 | 2.5 | –3.5 | 3.8 | | |
| March | –0.5 | 1.7 | –5.2 | 0.0 | 0.1 | –1.7 | –2.0 | | |

Source: Australian National Accounts: National Income, Expenditure and Product, cat. no. 5206.0.

TABLE 3.5 ACTUAL PRIVATE NEW CAPITAL EXPENDITURE BY TYPE OF ASSET AND SELECTED INDUSTRY(a)

| Period | Current prices | | | | | | Chain volume measures (reference year 2002–03) | | | | | |
|---|--------------------------|--------------------------------|----------|---------------|---------------------------|--------|--|--------------------------------|----------|---------------|---------------------------|--------|
| | Asset | | Industry | | | | Asset | | Industry | | | |
| | Buildings and structures | Equipment, plant and machinery | Mining | Manufacturing | Other selected industries | Total | Buildings and structures | Equipment, plant and machinery | Mining | Manufacturing | Other selected industries | Total |
| | | | | | | | | | | | | |
| ANNUAL (\$ MILLION) | | | | | | | | | | | | |
| 1995–1996 | 12,348 | 28,124 | 7,525 | 10,457 | 22,491 | 40,473 | 14,983 | 20,779 | 8,641 | 9,447 | 17,072 | 34,270 |
| 1996–1997 | 14,330 | 29,507 | 8,781 | 10,198 | 24,859 | 43,837 | 16,970 | 23,632 | 10,073 | 9,607 | 20,211 | 38,925 |
| 1997–1998 | 13,150 | 33,060 | 11,029 | 10,996 | 24,185 | 46,210 | 15,140 | 27,239 | 12,340 | 10,468 | 20,267 | 41,553 |
| 1998–1999 | 13,880 | 31,534 | 8,795 | 9,610 | 27,010 | 45,415 | 15,536 | 26,447 | 9,470 | 9,060 | 23,139 | 40,997 |
| 1999–2000 | 12,462 | 31,963 | 5,467 | 10,142 | 28,816 | 44,425 | 13,414 | 29,096 | 5,813 | 9,981 | 26,293 | 42,137 |
| 2000–2001 | 10,742 | 31,878 | 5,490 | 9,144 | 27,987 | 42,621 | 11,257 | 29,617 | 5,636 | 8,815 | 26,220 | 40,780 |
| 2001–2002 | 10,552 | 33,828 | 7,249 | 9,180 | 27,950 | 44,380 | 10,942 | 31,945 | 7,292 | 8,824 | 26,765 | 42,889 |
| 2002–2003 | 13,000 | 37,816 | 8,766 | 11,384 | 30,665 | 50,816 | 13,000 | 37,816 | 8,766 | 11,384 | 30,665 | 50,816 |
| 2003–2004 | 15,645 | 35,602 | 9,282 | 11,424 | 30,541 | 51,247 | 14,834 | 39,764 | 9,322 | 12,240 | 33,037 | 54,599 |
| PERCENTAGE CHANGE FROM PREVIOUS YEAR | | | | | | | | | | | | |
| 1995–1996 | 35.8 | 6.3 | 18.5 | 1.0 | 19.3 | 13.8 | 31.1 | 7.9 | 15.5 | 1.1 | 20.2 | 13.8 |
| 1996–1997 | 16.1 | 4.9 | 16.7 | –2.5 | 10.5 | 8.3 | 13.3 | 13.7 | 16.6 | 1.7 | 18.4 | 13.6 |
| 1997–1998 | –8.2 | 12.0 | 25.6 | 7.8 | –2.7 | 5.4 | –10.8 | 15.3 | 22.5 | 9.0 | 0.3 | 6.7 |
| 1998–1999 | 5.5 | –4.6 | –20.3 | –12.6 | 11.7 | –1.7 | 2.6 | –2.9 | –23.3 | –13.4 | 14.2 | –1.3 |
| 1999–2000 | –10.2 | 1.4 | –37.8 | 5.5 | 6.7 | –2.2 | –13.7 | 10.0 | –38.6 | 10.2 | 13.6 | 2.8 |
| 2000–2001 | –13.8 | –0.3 | 0.4 | –9.8 | –2.9 | –4.1 | –16.1 | 1.8 | –3.1 | –11.7 | –0.3 | –3.2 |
| 2001–2002 | –1.8 | 6.1 | 32.1 | 0.4 | –0.1 | 4.1 | –2.8 | 7.9 | 29.4 | 0.1 | 2.1 | 5.2 |
| 2002–2003 | 23.2 | 11.8 | 20.9 | 24.0 | 9.7 | 14.5 | 18.8 | 18.4 | 20.2 | 29.0 | 14.6 | 18.5 |
| 2003–2004 | 20.4 | –5.9 | 5.9 | 0.3 | –0.4 | 0.8 | 14.1 | 5.2 | 6.3 | 7.5 | 7.7 | 7.4 |
| SEASONALLY ADJUSTED (\$ MILLION) | | | | | | | | | | | | |
| 2002–2003 | | | | | | | | | | | | |
| March | 3,314 | 9,379 | 2,206 | 2,905 | 7,582 | 12,693 | 3,307 | 9,431 | 2,203 | 2,910 | 7,605 | 12,717 |
| June | 3,408 | 9,285 | 2,337 | 3,040 | 7,317 | 12,694 | 3,348 | 9,595 | 2,339 | 3,115 | 7,498 | 12,947 |
| 2003–2004 | | | | | | | | | | | | |
| September | 3,700 | 9,437 | 2,376 | 3,061 | 7,698 | 13,135 | 3,591 | 10,050 | 2,387 | 3,192 | 8,069 | 13,648 |
| December | 3,855 | 9,118 | 2,490 | 2,874 | 7,610 | 12,974 | 3,696 | 10,063 | 2,512 | 3,070 | 8,175 | 13,757 |
| March | 3,880 | 8,217 | 2,250 | 2,516 | 7,332 | 12,098 | 3,667 | 9,398 | 2,267 | 2,740 | 8,034 | 13,041 |
| June | 4,204 | 8,795 | 2,157 | 2,949 | 7,892 | 12,998 | 3,881 | 10,254 | 2,155 | 3,239 | 8,759 | 14,152 |
| 2004–2005 | | | | | | | | | | | | |
| September | 4,322 | 8,811 | 2,419 | 2,801 | 7,913 | 13,133 | 3,913 | 10,263 | 2,368 | 3,014 | 8,798 | 14,180 |
| December | 4,572 | 10,087 | 2,375 | 3,058 | 9,224 | 14,657 | 4,058 | 11,577 | 2,312 | 3,264 | 10,202 | 15,678 |
| March | 4,977 | 9,097 | 2,385 | 3,427 | 8,262 | 14,074 | 4,360 | 10,751 | 2,285 | 3,654 | 9,142 | 15,081 |
| PERCENTAGE CHANGE FROM PREVIOUS QUARTER – SEASONALLY ADJUSTED | | | | | | | | | | | | |
| 2003–2004 | | | | | | | | | | | | |
| December | 4.2 | –3.4 | 4.8 | –6.1 | –1.1 | –1.2 | 2.9 | 0.1 | 5.2 | –3.8 | 1.3 | 0.8 |
| March | 0.6 | –9.9 | –9.6 | –12.5 | –3.7 | –6.8 | –0.8 | –6.6 | –9.8 | –10.7 | –1.7 | –5.2 |
| June | 8.4 | 7.0 | –4.1 | 17.2 | 7.6 | 7.4 | 5.8 | 9.1 | –5.0 | 18.2 | 9.0 | 8.5 |
| 2004–2005 | | | | | | | | | | | | |
| September | 2.8 | 0.2 | 12.1 | –5.0 | 0.3 | 1.0 | 0.8 | 0.1 | 9.9 | –6.9 | 0.4 | 0.2 |
| December | 5.8 | 14.5 | –1.8 | 9.2 | 16.6 | 11.6 | 3.7 | 12.8 | –2.4 | 8.3 | 16.0 | 10.6 |
| March | 8.9 | –9.8 | 0.4 | 12.1 | –10.4 | –4.0 | 7.4 | –7.1 | –1.2 | 12.0 | –10.4 | –3.8 |
| TREND (\$ MILLION) | | | | | | | | | | | | |
| 2002–2003 | | | | | | | | | | | | |
| March | 3,333 | 9,320 | 2,241 | 2,931 | 7,490 | 12,662 | 3,319 | 9,371 | 2,240 | 2,947 | 7,503 | 12,689 |
| June | 3,473 | 9,376 | 2,328 | 3,015 | 7,509 | 12,852 | 3,420 | 9,734 | 2,339 | 3,106 | 7,712 | 13,155 |
| 2003–2004 | | | | | | | | | | | | |
| September | 3,649 | 9,326 | 2,411 | 3,002 | 7,558 | 12,971 | 3,541 | 9,894 | 2,416 | 3,113 | 7,906 | 13,433 |
| December | 3,838 | 9,192 | 2,415 | 2,942 | 7,666 | 13,023 | 3,657 | 9,873 | 2,399 | 3,034 | 8,094 | 13,527 |
| March | 4,004 | 8,939 | 2,350 | 2,878 | 7,706 | 12,934 | 3,744 | 9,794 | 2,312 | 2,973 | 8,239 | 13,531 |
| June | 4,151 | 8,921 | 2,304 | 2,847 | 7,914 | 13,065 | 3,816 | 10,054 | 2,259 | 2,996 | 8,626 | 13,875 |
| 2004–2005 | | | | | | | | | | | | |
| September | 4,368 | 9,159 | 2,326 | 2,931 | 8,269 | 13,526 | 3,948 | 10,574 | 2,277 | 3,142 | 9,148 | 14,534 |
| December | 4,621 | 9,399 | 2,377 | 3,091 | 8,553 | 14,021 | 4,110 | 10,978 | 2,313 | 3,326 | 9,503 | 15,099 |
| March | 4,844 | 9,523 | 2,415 | 3,259 | 8,706 | 14,380 | 4,239 | 11,137 | 2,322 | 3,482 | 9,603 | 15,404 |
| PERCENTAGE CHANGE FROM PREVIOUS QUARTER – TREND | | | | | | | | | | | | |
| 2003–2004 | | | | | | | | | | | | |
| December | 5.2 | –1.4 | 0.2 | –2.0 | 1.4 | 0.4 | 3.3 | –0.2 | –0.7 | –2.5 | 2.4 | 0.7 |
| March | 4.3 | –2.8 | –2.7 | –2.2 | 0.5 | –0.7 | 2.4 | –0.8 | –3.6 | –2.0 | 1.8 | 0.0 |
| June | 3.7 | –0.2 | –2.0 | –1.1 | 2.7 | 1.0 | 1.9 | 2.7 | –2.3 | 0.8 | 4.7 | 2.5 |
| 2004–2005 | | | | | | | | | | | | |
| September | 5.2 | 2.7 | 1.0 | 3.0 | 4.5 | 3.5 | 3.5 | 5.2 | 0.8 | 4.9 | 6.1 | 4.7 |
| December | 5.8 | 2.6 | 2.2 | 5.5 | 3.4 | 3.7 | 4.1 | 3.8 | 1.6 | 5.9 | 3.9 | 3.9 |
| March | 4.8 | 1.3 | 1.6 | 5.4 | 1.8 | 2.6 | 3.1 | 1.5 | 0.4 | 4.7 | 1.1 | 2.0 |

(a) Excludes public sector and all businesses classified to agriculture, forestry, fishing, hunting and community services.

Source: Private New Capital Expenditure and Expected Expenditure, Australia, cat. no. 5625.0.

**TABLE 3.6 EXPECTED AND ACTUAL PRIVATE NEW CAPITAL EXPENDITURE BY SELECTED INDUSTRY(a)
AND TYPE OF ASSET**

| <i>Period</i> | <i>Estimate 1</i> | <i>Estimate 2</i> | <i>Estimate 3</i> | <i>Estimate 4</i> | <i>Estimate 5</i> | <i>Estimate 6</i> | <i>Estimate 7</i> |
|---|---|---|---|--|--|---|-------------------------------------|
| | <i>Expected expenditure reported 5–6 months before period began</i> | <i>Expected expenditure reported 2–3 months before period began</i> | <i>Expected expenditure reported at beginning of period</i> | <i>Expected expenditure reported 3–4 months into period (includes 3 months actual expenditure)</i> | <i>Expected expenditure reported 6–7 months into period (includes 6 months actual expenditure)</i> | <i>Expected expenditure reported 9–10 months into period (includes 9 months actual expenditure)</i> | <i>12 months actual expenditure</i> |
| NEW CAPITAL EXPENDITURE TOTAL (\$ MILLION) | | | | | | | |
| 1997–1998 | 32,321 | 37,479 | 40,860 | 44,988 | 46,229 | 46,892 | 46,210 |
| 1998–1999 | 37,916 | 41,492 | 44,737 | 45,539 | 45,693 | 46,114 | 45,415 |
| 1999–2000 | 32,611 | 33,412 | 37,419 | 41,852 | 43,669 | 45,086 | 44,425 |
| 2000–2001 | 34,768 | 36,691 | 39,777 | 43,092 | 42,758 | 42,676 | 42,621 |
| 2001–2002 | 36,317 | 37,762 | 41,917 | 43,752 | 44,105 | 44,594 | 44,380 |
| 2002–2003 | 41,553 | 44,281 | 47,169 | 49,149 | 50,607 | 51,514 | 50,816 |
| 2003–2004 | 43,369 | 45,681 | 49,462 | 51,458 | 50,755 | 50,747 | 51,247 |
| 2004–2005 | 41,682 | 45,197 | 49,034 | 53,969 | 55,619 | 58,231 | 41,339 |
| 2005–2006 | 44,819 | 48,361 | nya | nya | nya | nya | nya |
| NEW CAPITAL EXPENDITURE BY INDUSTRY MINING (\$ MILLION) | | | | | | | |
| 1997–1998 | 8,592 | 9,588 | 11,026 | 11,908 | 12,090 | 11,551 | 11,029 |
| 1998–1999 | 9,404 | 10,088 | 9,245 | 9,660 | 9,408 | 9,112 | 8,795 |
| 1999–2000 | 6,571 | 5,606 | 6,102 | 6,473 | 5,753 | 5,729 | 5,467 |
| 2000–2001 | 5,355 | 5,569 | 5,789 | 6,415 | 5,952 | 5,879 | 5,490 |
| 2001–2002 | 6,323 | 7,327 | 8,300 | 8,873 | 8,415 | 7,749 | 7,249 |
| 2002–2003 | 9,764 | 10,163 | 10,510 | 10,089 | 9,695 | 9,222 | 8,766 |
| 2003–2004 | 9,388 | 10,053 | 10,672 | 10,812 | 10,365 | 9,780 | 9,282 |
| 2004–2005 | 10,192 | 10,937 | 11,226 | 11,784 | 10,998 | 10,911 | 7,192 |
| 2005–2006 | 9,795 | 10,630 | nya | nya | nya | nya | nya |
| MANUFACTURING (\$ MILLION) | | | | | | | |
| 1997–1998 | 7,727 | 8,826 | 10,108 | 10,936 | 11,066 | 11,451 | 10,996 |
| 1998–1999 | 8,679 | 10,412 | 11,257 | 10,525 | 10,492 | 10,119 | 9,610 |
| 1999–2000 | 8,873 | 8,795 | 9,294 | 9,946 | 10,235 | 10,418 | 10,142 |
| 2000–2001 | 9,339 | 10,015 | 10,502 | 10,027 | 10,088 | 9,514 | 9,144 |
| 2001–2002 | 9,161 | 9,028 | 9,018 | 9,174 | 9,465 | 9,377 | 9,180 |
| 2002–2003 | 9,173 | 9,776 | 11,021 | 10,808 | 10,904 | 11,624 | 11,384 |
| 2003–2004 | 10,453 | 10,911 | 12,402 | 12,370 | 11,371 | 11,571 | 11,424 |
| 2004–2005 | 9,853 | 10,915 | 12,133 | 12,937 | 12,928 | 13,163 | 9,007 |
| 2005–2006 | 11,095 | 12,614 | nya | nya | nya | nya | nya |
| OTHER SELECTED INDUSTRIES (\$ MILLION) | | | | | | | |
| 1997–1998 | 16,002 | 19,065 | 19,726 | 22,144 | 23,074 | 23,889 | 24,185 |
| 1998–1999 | 19,833 | 20,992 | 24,235 | 25,354 | 25,792 | 26,883 | 27,010 |
| 1999–2000 | 17,168 | 19,011 | 22,024 | 25,433 | 27,681 | 28,940 | 28,816 |
| 2000–2001 | 20,074 | 21,108 | 23,486 | 26,650 | 26,718 | 27,283 | 27,987 |
| 2001–2002 | 20,834 | 21,407 | 24,600 | 25,704 | 26,225 | 27,469 | 27,950 |
| 2002–2003 | 22,616 | 24,341 | 25,638 | 28,252 | 30,009 | 30,669 | 30,665 |
| 2003–2004 | 23,528 | 24,716 | 26,388 | 28,276 | 29,019 | 29,396 | 30,541 |
| 2004–2005 | 21,637 | 23,346 | 25,676 | 29,247 | 31,693 | 34,157 | 25,140 |
| 2005–2006 | 23,929 | 25,117 | nya | nya | nya | nya | nya |
| NEW CAPITAL EXPENDITURE BY ASSET BUILDINGS AND STRUCTURES (\$ MILLION) | | | | | | | |
| 1997–1998 | 12,085 | 14,505 | 13,668 | 14,014 | 13,593 | 13,740 | 13,150 |
| 1998–1999 | 11,812 | 13,587 | 14,789 | 16,040 | 14,832 | 14,227 | 13,880 |
| 1999–2000 | 9,393 | 8,840 | 10,539 | 11,998 | 13,148 | 12,922 | 12,462 |
| 2000–2001 | 9,321 | 9,654 | 10,834 | 11,333 | 11,330 | 10,955 | 10,742 |
| 2001–2002 | 8,860 | 10,122 | 12,445 | 11,796 | 11,335 | 10,891 | 10,552 |
| 2002–2003 | 11,694 | 12,124 | 12,691 | 13,344 | 14,067 | 13,744 | 13,000 |
| 2003–2004 | 13,975 | 14,551 | 16,834 | 16,427 | 16,353 | 15,712 | 15,645 |
| 2004–2005 | 14,754 | 16,775 | 18,359 | 20,323 | 20,176 | 20,434 | 13,675 |
| 2005–2006 | 16,846 | 18,675 | nya | nya | nya | nya | nya |
| EQUIPMENT, PLANT AND MACHINERY (\$ MILLION) | | | | | | | |
| 1997–1998 | 20,229 | 22,974 | 27,193 | 30,974 | 32,637 | 33,151 | 33,060 |
| 1998–1999 | 26,104 | 27,905 | 29,948 | 29,498 | 30,861 | 31,887 | 31,534 |
| 1999–2000 | 23,219 | 24,572 | 26,880 | 29,855 | 30,520 | 32,164 | 31,963 |
| 2000–2001 | 25,447 | 27,037 | 28,943 | 31,759 | 31,428 | 31,721 | 31,878 |
| 2001–2002 | 27,457 | 27,640 | 29,473 | 31,956 | 32,769 | 33,703 | 33,828 |
| 2002–2003 | 29,859 | 32,157 | 34,478 | 35,805 | 36,540 | 37,770 | 37,816 |
| 2003–2004 | 29,393 | 31,129 | 32,627 | 35,031 | 34,402 | 35,034 | 35,602 |
| 2004–2005 | 26,927 | 28,423 | 30,675 | 33,645 | 35,442 | 37,797 | 27,664 |
| 2005–2006 | 27,975 | 29,687 | nya | nya | nya | nya | nya |

(a) Excludes public sector and all businesses classified to agriculture, forestry, fishing, hunting and community services.

Source: *Private New Capital Expenditure and Expected Expenditure, Australia*, cat. no. 5625.0.

TABLE 3.7 BOOK VALUE OF INVENTORIES OWNED BY PRIVATE BUSINESS(a)

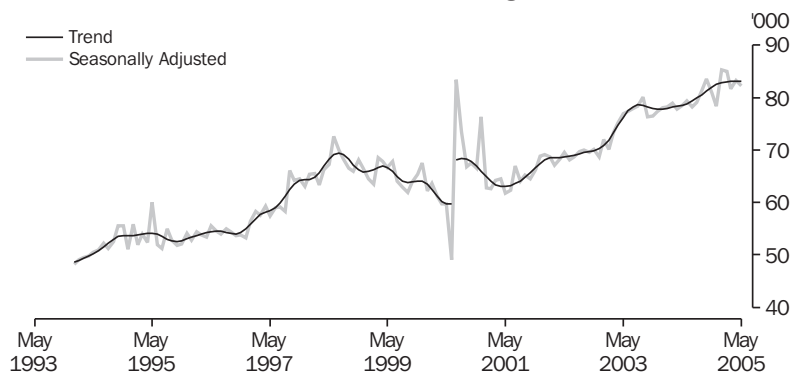
CONSUMPTION
AND
INVESTMENT

| Period | Current prices | | | | | | Chain volume measures (reference year 2002–03) | | | | | |
|---|----------------|--------------------|-------------------------|-----------------|--------------------------------------|----------------|--|--------------------|-------------------------|-----------------|--------------------------------------|----------------|
| | Mining | Manufac- turing | Whole- sale trade | Retail trade | Other selected indus- tries | Total | Mining | Manufac- turing | Whole- sale trade | Retail trade | Other selected indus- tries | Total |
| ANNUAL (\$ MILLION) | | | | | | | | | | | | |
| 1995–1996 | 4,004 | 27,986 | 21,293 | 16,146 | 495 | 69,924 | 4,739 | 31,107 | 22,638 | 17,402 | 575 | 76,253 |
| 1996–1997 | 4,499 | 27,385 | 21,173 | 17,076 | 700 | 70,834 | 5,235 | 30,368 | 23,134 | 18,239 | 796 | 77,532 |
| 1997–1998 | 4,479 | 28,838 | 23,256 | 16,665 | 815 | 74,052 | 5,161 | 31,601 | 24,767 | 17,532 | 926 | 79,731 |
| 1998–1999 | 3,857 | 30,918 | 24,250 | 18,430 | 1,033 | 78,488 | 4,525 | 34,433 | 26,045 | 19,193 | 1,132 | 85,105 |
| 1999–2000 | 4,217 | 33,883 | 28,341 | 18,882 | 1,160 | 86,482 | 4,322 | 35,176 | 29,999 | 19,287 | 1,203 | 89,814 |
| 2000–2001 | 3,849 | 35,220 | 30,310 | 21,493 | 1,226 | 92,099 | 3,875 | 34,958 | 30,041 | 22,274 | 1,278 | 92,355 |
| 2001–2002 | 4,508 | 35,643 | 29,746 | 20,825 | 1,002 | 91,725 | 4,591 | 36,131 | 29,993 | 21,047 | 1,009 | 92,756 |
| 2002–2003 | 4,255 | 35,650 | 30,314 | 22,163 | 1,000 | 93,382 | 4,258 | 35,569 | 31,308 | 21,985 | 1,006 | 94,125 |
| 2003–2004 | 4,520 | 36,801 | 32,692 | 22,753 | 1,089 | 97,854 | 4,446 | 36,466 | 36,313 | 22,501 | 1,070 | 100,796 |
| PERCENTAGE CHANGE FROM PREVIOUS YEAR | | | | | | | | | | | | |
| 1995–1996 | 15.9 | 6.3 | 0.1 | 1.0 | -8.2 | 3.4 | 16.1 | 7.8 | 2.5 | -1.2 | -11.2 | 4.3 |
| 1996–1997 | 12.4 | -2.1 | -0.6 | 5.8 | 41.4 | 1.3 | 10.5 | -2.4 | 2.2 | 4.8 | 38.5 | 1.7 |
| 1997–1998 | -0.4 | 5.3 | 9.8 | -2.4 | 16.4 | 4.5 | -1.4 | 4.1 | 7.1 | -3.9 | 16.4 | 2.8 |
| 1998–1999 | -13.9 | 7.2 | 4.3 | 10.6 | 26.7 | 6.0 | -12.3 | 9.0 | 5.2 | 9.5 | 22.2 | 6.7 |
| 1999–2000 | 9.3 | 9.6 | 16.9 | 2.5 | 12.3 | 10.2 | -4.5 | 2.2 | 15.2 | 0.5 | 6.2 | 5.5 |
| 2000–2001 | -8.7 | 3.9 | 6.9 | 13.8 | 5.7 | 6.5 | -10.3 | -0.6 | 0.1 | 15.5 | 6.2 | 2.8 |
| 2001–2002 | 17.1 | 1.2 | -1.9 | -3.1 | -18.3 | -0.4 | 18.5 | 3.4 | -0.2 | -5.5 | -21.0 | 0.4 |
| 2002–2003 | -5.6 | 0.0 | 1.9 | 6.4 | -0.2 | 1.8 | -7.3 | -1.6 | 4.4 | 4.5 | -0.3 | 1.5 |
| 2003–2004 | 6.2 | 3.2 | 7.8 | 2.7 | 8.9 | 4.8 | 4.4 | 2.5 | 16.0 | 2.4 | 6.4 | 7.1 |
| SEASONALLY ADJUSTED (\$ MILLION) | | | | | | | | | | | | |
| 2002–2003 | | | | | | | | | | | | |
| March | 4,320 | 35,846 | 30,849 | 22,422 | 1,031 | 94,468 | 4,220 | 35,382 | 31,279 | 22,246 | 1,041 | 94,155 |
| June | 4,339 | 35,544 | 31,146 | 22,763 | 1,010 | 94,802 | 4,342 | 35,476 | 32,352 | 22,580 | 1,017 | 95,766 |
| 2003–2004 | | | | | | | | | | | | |
| September | 4,344 | 35,651 | 31,447 | 23,057 | 1,069 | 95,568 | 4,448 | 36,132 | 33,604 | 22,873 | 1,067 | 98,124 |
| December | 4,527 | 35,856 | 31,903 | 22,478 | 1,063 | 95,827 | 4,645 | 36,489 | 34,468 | 22,233 | 1,053 | 98,888 |
| March | 4,557 | 35,915 | 32,785 | 22,702 | 1,100 | 97,059 | 4,588 | 36,345 | 36,153 | 22,342 | 1,090 | 100,519 |
| June | 4,610 | 36,700 | 33,529 | 23,365 | 1,102 | 99,306 | 4,534 | 36,364 | 37,103 | 23,106 | 1,084 | 102,191 |
| 2004–2005 | | | | | | | | | | | | |
| September | 4,624 | 37,942 | 34,255 | 23,862 | 1,099 | 101,782 | 4,349 | 35,996 | 37,431 | 23,700 | 1,057 | 102,533 |
| December | 4,552 | 38,341 | 34,034 | 24,229 | 1,080 | 102,236 | 4,195 | 35,230 | 37,630 | 24,016 | 1,008 | 102,081 |
| March | 4,496 | 38,791 | 34,969 | 24,436 | 1,076 | 103,768 | 4,207 | 35,708 | 38,905 | 24,274 | 982 | 104,077 |
| PERCENTAGE CHANGE FROM PREVIOUS QUARTER SEASONALLY ADJUSTED | | | | | | | | | | | | |
| 2003–2004 | | | | | | | | | | | | |
| September | 0.1 | 0.3 | 1.0 | 1.3 | 5.8 | 0.8 | 2.4 | 1.8 | 3.9 | 1.3 | 5.0 | 2.5 |
| December | 4.2 | 0.6 | 1.5 | -2.5 | -0.6 | 0.3 | 4.4 | 1.0 | 2.6 | -2.8 | -1.3 | 0.8 |
| March | 0.7 | 0.2 | 2.8 | 1.0 | 3.5 | 1.3 | -1.2 | -0.4 | 4.9 | 0.5 | 3.5 | 1.7 |
| June | 1.1 | 2.2 | 2.3 | 2.9 | 0.2 | 2.3 | -1.2 | 0.1 | 2.6 | 3.4 | -0.6 | 1.7 |
| 2004–2005 | | | | | | | | | | | | |
| September | 0.3 | 3.4 | 2.2 | 2.1 | -0.3 | 2.5 | -4.1 | -1.0 | 0.9 | 2.6 | -2.5 | 0.3 |
| December | -1.6 | 1.1 | -0.6 | 1.5 | -1.7 | 0.4 | -3.5 | -2.1 | 0.5 | 1.3 | -4.6 | -0.4 |
| March | -1.2 | 1.2 | 2.7 | 0.9 | -0.4 | 1.5 | 0.3 | 1.4 | 3.4 | 1.1 | -2.6 | 2.0 |
| TREND (\$ MILLION) | | | | | | | | | | | | |
| 2002–2003 | | | | | | | | | | | | |
| March | 4,314 | 35,527 | 31,083 | 22,429 | 1,031 | 94,384 | 4,254 | 35,229 | 31,519 | 22,286 | 1,035 | 94,315 |
| June | 4,311 | 35,671 | 31,095 | 22,757 | 1,030 | 94,864 | 4,314 | 35,626 | 32,345 | 22,569 | 1,036 | 95,889 |
| 2003–2004 | | | | | | | | | | | | |
| September | 4,394 | 35,671 | 31,422 | 22,789 | 1,049 | 95,325 | 4,476 | 36,067 | 33,441 | 22,575 | 1,049 | 97,608 |
| December | 4,482 | 35,723 | 32,003 | 22,705 | 1,075 | 95,988 | 4,588 | 36,369 | 34,753 | 22,438 | 1,068 | 99,216 |
| March | 4,568 | 36,111 | 32,775 | 22,827 | 1,095 | 97,376 | 4,604 | 36,476 | 35,999 | 22,533 | 1,083 | 100,696 |
| June | 4,612 | 36,818 | 33,496 | 23,270 | 1,101 | 99,297 | 4,507 | 36,243 | 36,896 | 23,003 | 1,079 | 101,728 |
| 2004–2005 | | | | | | | | | | | | |
| September | 4,597 | 37,656 | 33,999 | 23,806 | 1,096 | 101,154 | 4,363 | 35,896 | 37,453 | 23,596 | 1,052 | 102,360 |
| December | 4,561 | 38,361 | 34,390 | 24,197 | 1,084 | 102,593 | 4,247 | 35,610 | 37,968 | 24,019 | 1,016 | 102,859 |
| March | 4,508 | 38,887 | 34,749 | 24,488 | 1,075 | 103,707 | 4,157 | 35,412 | 38,559 | 24,297 | 986 | 103,411 |
| PERCENTAGE CHANGE FROM PREVIOUS QUARTER TREND | | | | | | | | | | | | |
| 2003–2004 | | | | | | | | | | | | |
| September | 1.9 | 0.0 | 1.1 | 0.1 | 1.8 | 0.5 | 3.7 | 1.2 | 3.4 | 0.0 | 1.3 | 1.8 |
| December | 2.0 | 0.1 | 1.8 | -0.4 | 2.5 | 0.7 | 2.5 | 0.8 | 3.9 | -0.6 | 1.8 | 1.6 |
| March | 1.9 | 1.1 | 2.4 | 0.5 | 1.9 | 1.4 | 0.3 | 0.3 | 3.6 | 0.4 | 1.4 | 1.5 |
| June | 1.0 | 2.0 | 2.2 | 1.9 | 0.5 | 2.0 | -2.1 | -0.6 | 2.5 | 2.1 | -0.4 | 1.0 |
| 2004–2005 | | | | | | | | | | | | |
| September | -0.3 | 2.3 | 1.5 | 2.3 | -0.5 | 1.9 | -3.2 | -1.0 | 1.5 | 2.6 | -2.4 | 0.6 |
| December | -0.8 | 1.9 | 1.2 | 1.6 | -1.1 | 1.4 | -2.7 | -0.8 | 1.4 | 1.8 | -3.5 | 0.5 |
| March | -1.2 | 1.4 | 1.0 | 1.2 | -0.8 | 1.1 | -2.1 | -0.6 | 1.6 | 1.2 | -2.9 | 0.5 |

(a) Excludes public sector and all businesses classified to agriculture, forestry, fishing, hunting, community services and construction. Data is as at the end of period.

Source: Business Indicators, Australia, cat. no. 5676.0.

NEW MOTOR VEHICLE SALES(a), Total Vehicles—Long Term



Source: Sales of New Motor Vehicles, Electronic Publication, cat. no. 9314.0

TABLE 3.8 NEW MOTOR VEHICLE SALES (a) BY TYPE OF VEHICLE

| TABLE 3.8 NEW MOTOR VEHICLE SALES (a) BY TYPE OF VEHICLE | | | | | | | | | | | | |
|--|------------------------|------------------------|--------------------|---------|------------------------|------------------------|--------------------|--------|------------------------|------------------------|--------------------|--------|
| Period | Original | | | | Seasonally adjusted | | | | Trend | | | |
| | Passenger vehicles (b) | Sport utility vehicles | Other vehicles (c) | Total | Passenger vehicles (b) | Sport utility vehicles | Other vehicles (c) | Total | Passenger vehicles (b) | Sport utility vehicles | Other vehicles (c) | Total |
| ANNUAL | | | | | | | | | | | | |
| 1994–1995 | 487,250 | 45,589 | 112,123 | 644,962 | na | na | na | na | na | na | na | na |
| 1995–1996 | 487,739 | 46,070 | 105,542 | 639,351 | | | | | | | | |
| 1996–1997 | 503,261 | 58,697 | 108,222 | 670,180 | | | | | | | | |
| 1997–1998 | 570,124 | 87,693 | 119,121 | 776,938 | | | | | | | | |
| 1998–1999 | 575,699 | 101,783 | 128,319 | 805,801 | | | | | | | | |
| 1999–2000 | 509,448 | 97,588 | 135,558 | 742,594 | | | | | | | | |
| 2000–2001 | 571,045 | 114,790 | 122,850 | 808,685 | | | | | | | | |
| 2001–2002 | 537,610 | 129,062 | 137,899 | 804,571 | | | | | | | | |
| 2002–2003 | 560,203 | 143,967 | 156,376 | 860,546 | | | | | | | | |
| 2003–2004 | 594,414 | 160,924 | 184,786 | 940,124 | | | | | | | | |
| PERCENTAGE CHANGE FROM PREVIOUS YEAR | | | | | | | | | | | | |
| 1995–1996 | 0.1 | 1.1 | –5.9 | –0.9 | na | na | na | na | na | na | na | na |
| 1996–1997 | 3.2 | 27.4 | 2.5 | 4.8 | | | | | | | | |
| 1997–1998 | 13.3 | 49.4 | 10.1 | 15.9 | | | | | | | | |
| 1998–1999 | 1.0 | 16.1 | 7.7 | 3.7 | | | | | | | | |
| 1999–2000 | –11.5 | –4.1 | 5.6 | –7.8 | | | | | | | | |
| 2000–2001 | 12.1 | 17.6 | –9.4 | 8.9 | | | | | | | | |
| 2001–2002 | –5.9 | 12.4 | 12.2 | –0.5 | | | | | | | | |
| 2002–2003 | 4.2 | 11.5 | 13.4 | 7.0 | | | | | | | | |
| 2003–2004 | 6.1 | 11.8 | 18.2 | 9.2 | | | | | | | | |
| MONTHLY | | | | | | | | | | | | |
| 2003–2004 | | | | | | | | | | | | |
| March | 53,728 | 15,005 | 17,313 | 86,046 | 49,003 | 13,407 | 16,536 | 78,946 | 48,588 | 13,679 | 15,953 | 78,220 |
| April | 44,079 | 12,351 | 14,875 | 71,305 | 48,531 | 13,477 | 15,813 | 77,821 | 48,501 | 13,876 | 15,989 | 78,366 |
| May | 46,168 | 15,052 | 17,059 | 78,279 | 47,819 | 14,678 | 16,036 | 78,533 | 48,397 | 14,143 | 15,956 | 78,496 |
| June | 58,284 | 17,981 | 20,947 | 97,212 | 49,518 | 14,434 | 15,440 | 79,392 | 48,464 | 14,460 | 15,916 | 78,840 |
| 2004–2005 | | | | | | | | | | | | |
| July | 46,724 | 14,442 | 15,869 | 77,035 | 47,484 | 14,714 | 16,021 | 78,219 | 48,709 | 14,747 | 15,900 | 79,356 |
| August | 48,649 | 14,910 | 15,685 | 79,244 | 48,365 | 14,921 | 15,846 | 79,132 | 49,037 | 14,941 | 15,951 | 79,929 |
| September | 49,911 | 14,715 | 15,826 | 80,452 | 49,978 | 15,124 | 16,269 | 81,371 | 49,452 | 15,058 | 16,072 | 80,582 |
| October | 52,290 | 13,907 | 15,470 | 81,667 | 51,602 | 15,440 | 16,443 | 83,485 | 49,895 | 15,181 | 16,186 | 81,262 |
| November | 52,888 | 15,257 | 16,190 | 84,335 | 50,076 | 15,065 | 15,817 | 80,958 | 50,313 | 15,357 | 16,247 | 81,917 |
| December | 48,673 | 14,311 | 15,996 | 78,980 | 47,903 | 14,391 | 16,114 | 78,408 | 50,654 | 15,526 | 16,273 | 82,453 |
| January | 43,075 | 13,826 | 12,664 | 69,565 | 52,319 | 15,924 | 17,064 | 85,307 | 50,894 | 15,623 | 16,284 | 82,801 |
| February | 50,645 | 15,478 | 14,886 | 81,009 | 52,605 | 16,232 | 16,118 | 84,955 | 51,071 | 15,633 | 16,308 | 83,012 |
| March | 53,280 | 17,348 | 15,798 | 86,426 | 50,255 | 15,839 | 15,570 | 81,664 | 51,233 | 15,551 | 16,350 | 83,134 |
| April | 46,645 | 13,749 | 15,936 | 76,330 | 51,257 | 15,070 | 16,946 | 83,273 | 51,321 | 15,400 | 16,399 | 83,120 |
| May | 50,420 | 15,329 | 17,981 | 83,730 | 51,162 | 14,639 | 16,494 | 82,295 | 51,452 | 15,233 | 16,475 | 83,160 |
| PERCENTAGE CHANGE FROM PREVIOUS MONTH | | | | | | | | | | | | |
| 2004–2005 | | | | | | | | | | | | |
| November | 1.1 | 9.7 | 4.7 | 3.3 | –3.0 | –2.4 | –3.8 | –3.0 | 0.8 | 1.2 | 0.4 | 0.8 |
| December | –8.0 | –6.2 | –1.2 | –6.3 | –4.3 | –4.5 | 1.9 | –3.1 | 0.7 | 1.1 | 0.2 | 0.7 |
| January | –11.5 | –3.4 | –20.8 | –11.9 | 9.2 | 10.7 | 5.9 | 8.8 | 0.5 | 0.6 | 0.1 | 0.4 |
| February | 17.6 | 11.9 | 17.5 | 16.5 | 0.5 | 1.9 | –5.5 | –0.4 | 0.3 | 0.1 | 0.1 | 0.3 |
| March | 5.2 | 12.1 | 6.1 | 6.7 | –4.5 | –2.4 | –3.4 | –3.9 | 0.3 | –0.5 | 0.3 | 0.1 |
| April | –12.5 | –20.7 | 0.9 | –11.7 | 2.0 | –4.9 | 8.8 | 2.0 | 0.2 | –1.0 | 0.3 | 0.0 |
| May | 8.1 | 11.5 | 12.8 | 9.7 | –0.2 | –2.9 | –2.7 | –1.2 | 0.3 | –1.1 | 0.5 | 0.0 |

(a) Original sales data are provided by the Federal Chamber of Automotive Industries and sourced from VFACTS.

(b) Includes cars, station wagons and people movers but excludes all-terrain vehicles.

(c) Includes all-terrain vehicles but excludes motor cycles, plant and equipment and unpowered vehicles.

Source: Sales of New Motor Vehicle, Electronic Publication, cat. no. 9314.0.

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RELATED PUBLICATIONS

Business Indicators, Australia, cat. no. 5676.0

Livestock Products, Australia, cat. no. 7215.0

Manufacturing Production, Australia, cat. no. 8301.0.55.001

Mineral and Petroleum Exploration, Australia, cat. no. 8412.0

Tourist Accommodation, Australia, cat. no. 8635.0

Building Approvals, Australia, cat. no. 8731.0

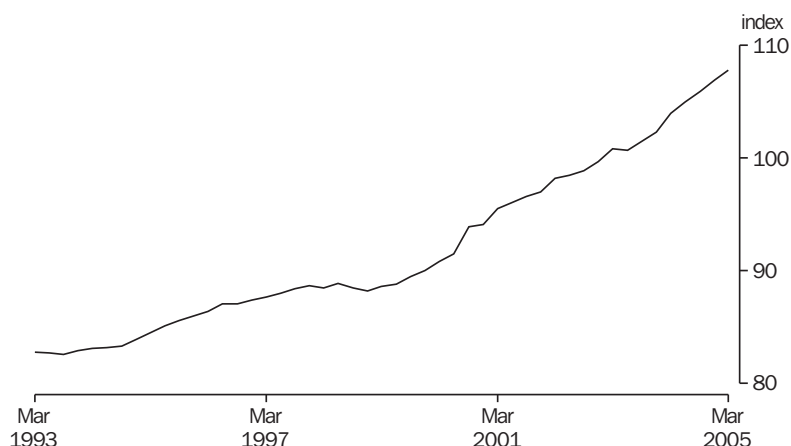
Building Activity, Australia: Dwelling Unit Commencements, Preliminary, cat. no. 8750.0

Building Activity, Australia, cat. no. 8752.0

Engineering Construction Activity, Australia, cat. no. 8762.0

Quarterly Mineral Statistics – Australian Bureau of Agricultural and Resource Economics, ABARE

INDEX OF TOTAL INDUSTRIAL PRODUCTION, 2002-03=100



Source: National Accounts Section, ABS.

TABLE 4.1 INDEXES OF INDUSTRIAL PRODUCTION BY INDUSTRY

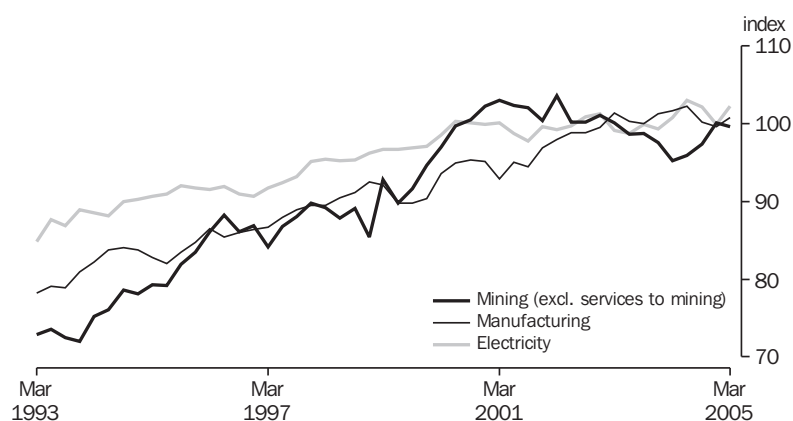
| | | | | | Selected manufacturing industries | | |
|---|--|-----------------------------|----------------------------------|------------------------|--------------------------------------|--|----------------------------------|
| | Mining (excluding services to mining) | Total manu- facturing | Electricity, gas and water | Total industrial(a) | Food, beverages and tobacco | Textiles, clothing, footwear and leather | Wood and paper products |
| Period | | | | | | | |
| ANNUAL (2002-03 = 100.0) | | | | | | | |
| 1995-1996 | 84.9 | 85.0 | 91.8 | 86.0 | 83.5 | 141.5 | 90.4 |
| 1996-1997 | 86.0 | 86.8 | 91.5 | 87.4 | 84.7 | 140.4 | 87.2 |
| 1997-1998 | 88.7 | 89.6 | 94.7 | 90.2 | 91.5 | 143.0 | 88.2 |
| 1998-1999 | 89.3 | 91.4 | 96.2 | 91.4 | 94.8 | 143.3 | 87.9 |
| 1999-2000 | 95.8 | 92.2 | 98.2 | 93.5 | 96.1 | 138.0 | 95.0 |
| 2000-2001 | 102.0 | 94.6 | 99.7 | 96.9 | 100.4 | 127.4 | 92.6 |
| 2001-2002 | 101.6 | 97.0 | 99.1 | 98.3 | 99.5 | 111.2 | 97.9 |
| 2002-2003 | 100.0 | 100.0 | 100.0 | 100.0 | 100.0 | 100.0 | 100.0 |
| 2003-2004 | 96.8 | 101.1 | 100.9 | 99.9 | 99.6 | 102.1 | 103.5 |
| PERCENTAGE CHANGE FROM PREVIOUS YEAR | | | | | | | |
| 1995-1996 | 7.8 | 2.3 | 1.4 | 3.5 | 3.7 | -5.1 | 2.2 |
| 1996-1997 | 1.3 | 2.0 | -0.4 | 1.6 | 1.4 | -0.8 | -3.5 |
| 1997-1998 | 3.1 | 3.3 | 3.5 | 3.3 | 8.1 | 1.9 | 1.1 |
| 1998-1999 | 0.7 | 2.0 | 1.6 | 1.3 | 3.5 | 0.2 | -0.3 |
| 1999-2000 | 7.3 | 0.9 | 2.0 | 2.2 | 1.5 | -3.7 | 8.0 |
| 2000-2001 | 6.5 | 2.6 | 1.5 | 3.7 | 4.4 | -7.7 | -2.5 |
| 2001-2002 | -0.4 | 2.6 | -0.6 | 1.4 | -0.9 | -12.7 | 5.8 |
| 2002-2003 | -1.5 | 3.0 | 0.9 | 1.7 | 0.5 | -10.1 | 2.1 |
| 2003-2004 | -3.2 | 1.1 | 0.9 | -0.1 | -0.4 | 2.1 | 3.5 |
| SEASONALLY ADJUSTED (2002-03 = 100.0) | | | | | | | |
| 2002-2003 | | | | | | | |
| March | 100.1 | 101.4 | 99.1 | 100.9 | 99.1 | 100.1 | 100.5 |
| June | 98.6 | 100.3 | 98.7 | 99.7 | 97.5 | 90.9 | 103.9 |
| 2003-2004 | | | | | | | |
| September | 98.7 | 100.0 | 99.9 | 99.5 | 96.1 | 105.2 | 101.7 |
| December | 97.6 | 101.3 | 99.3 | 100.2 | 99.5 | 101.5 | 100.5 |
| March | 95.2 | 101.7 | 100.8 | 99.5 | 100.9 | 101.2 | 106.6 |
| June | 95.9 | 102.2 | 103.0 | 100.9 | 102.0 | 100.6 | 105.1 |
| 2004-2005 | | | | | | | |
| September | 97.4 | 100.2 | 102.1 | 99.6 | 100.1 | 91.6 | 107.9 |
| December | 100.1 | 99.6 | 99.9 | 99.8 | 100.2 | 87.1 | 104.8 |
| March | 99.6 | 100.8 | 102.2 | 100.7 | 99.9 | 81.5 | 103.7 |
| PERCENTAGE CHANGE FROM PREVIOUS QUARTER | | | | | | | |
| 2003-2004 | | | | | | | |
| December | -1.2 | 1.3 | -0.5 | 0.8 | 3.6 | -3.5 | -1.2 |
| March | -2.4 | 0.4 | 1.4 | -0.8 | 1.4 | -0.3 | 6.1 |
| June | 0.7 | 0.4 | 2.2 | 1.5 | 1.1 | -0.6 | -1.4 |
| 2004-2005 | | | | | | | |
| September | 1.6 | -1.9 | -0.9 | -1.4 | -1.9 | -9.0 | 2.6 |
| December | 2.7 | -0.6 | -2.1 | 0.3 | 0.1 | -4.9 | -2.9 |
| March | -0.5 | 1.2 | 2.3 | 0.9 | -0.4 | -6.4 | -1.1 |

(a) Total industrial production describes the sum of the three groups : Mining excluding services to mining, manufacturing and electricity, gas and water.

Source: Australian National Accounts, ABS data available on request.

INDEXES OF INDUSTRIAL PRODUCTION,
Seasonally adjusted, 2002-2003=100

PRODUCTION



Source: National Accounts Section, ABS.

TABLE 4.1 INDEXES OF INDUSTRIAL PRODUCTION BY INDUSTRY – continued

| Selected manufacturing industries – continued | | | | | | |
|---|---|--|-------------------------------------|-------------------|-------------------------------|------------------------|
| Period | Printing, publishing and recorded media | Petroleum, coal, chemical and associated products | Non-metallic mineral products | Metal products | Machinery and equipment | Other manufacturing |
| ANNUAL (2002-03 = 100.0) | | | | | | |
| 1995–1996 | 84.5 | 79.5 | 70.9 | 93.4 | 82.9 | 69.3 |
| 1996–1997 | 89.5 | 81.1 | 71.9 | 95.6 | 85.5 | 71.9 |
| 1997–1998 | 88.5 | 83.3 | 74.5 | 96.3 | 89.1 | 75.6 |
| 1998–1999 | 91.4 | 84.4 | 79.9 | 98.4 | 89.0 | 78.0 |
| 1999–2000 | 94.2 | 87.3 | 84.4 | 94.2 | 88.4 | 79.4 |
| 2000–2001 | 99.2 | 89.3 | 86.6 | 93.7 | 92.8 | 82.5 |
| 2001–2002 | 100.7 | 92.1 | 93.1 | 99.4 | 94.8 | 94.4 |
| 2002–2003 | 100.0 | 100.0 | 100.0 | 100.0 | 100.0 | 100.0 |
| 2003–2004 | 102.1 | 97.9 | 103.4 | 101.9 | 101.8 | 105.5 |
| PERCENTAGE CHANGE FROM PREVIOUS YEAR | | | | | | |
| 1995–1996 | 1.1 | 5.8 | –7.4 | 2.6 | 4.0 | –0.9 |
| 1996–1997 | 6.0 | 2.1 | 1.4 | 2.3 | 3.1 | 3.7 |
| 1997–1998 | –1.1 | 2.6 | 3.6 | 0.7 | 4.1 | 5.2 |
| 1998–1999 | 3.3 | 1.4 | 7.2 | 2.2 | –0.1 | 3.2 |
| 1999–2000 | 3.0 | 3.4 | 5.7 | –4.3 | –0.7 | 1.8 |
| 2000–2001 | 5.4 | 2.3 | 2.6 | –0.5 | 5.0 | 4.0 |
| 2001–2002 | 1.5 | 3.1 | 7.6 | 6.1 | 2.1 | 14.3 |
| 2002–2003 | –0.7 | 8.6 | 7.4 | 0.6 | 5.5 | 6.0 |
| 2003–2004 | 2.1 | –2.1 | 3.4 | 1.9 | 1.8 | 5.5 |
| SEASONALLY ADJUSTED (2002-03 = 100.0) | | | | | | |
| 2002–2003 | | | | | | |
| March | 101.9 | 105.2 | 98.9 | 99.1 | 103.2 | 98.6 |
| June | 100.2 | 99.5 | 94.8 | 100.8 | 105.6 | 97.9 |
| 2003–2004 | | | | | | |
| September | 96.6 | 98.2 | 103.3 | 101.2 | 103.5 | 104.1 |
| December | 102.3 | 99.8 | 101.9 | 102.2 | 102.4 | 106.1 |
| March | 102.7 | 96.8 | 102.2 | 103.5 | 102.3 | 107.5 |
| June | 106.8 | 96.8 | 106.3 | 100.5 | 103.4 | 104.1 |
| 2004–2005 | | | | | | |
| September | 103.2 | 100.1 | 105.3 | 95.8 | 97.9 | 105.9 |
| December | 102.0 | 96.5 | 102.5 | 102.2 | 98.8 | 97.2 |
| March | 97.4 | 96.2 | 107.7 | 105.6 | 103.7 | 106.5 |
| PERCENTAGE CHANGE FROM PREVIOUS QUARTER | | | | | | |
| 2003–2004 | | | | | | |
| December | 5.9 | 1.7 | –1.4 | 0.9 | –1.0 | 1.9 |
| March | 0.4 | –3.0 | 0.4 | 1.3 | –0.1 | 1.3 |
| June | 4.0 | –0.1 | 4.0 | –2.8 | 1.1 | –3.1 |
| 2004–2005 | | | | | | |
| September | –3.4 | 3.4 | –1.0 | –4.7 | –5.3 | 1.7 |
| December | –1.1 | –3.5 | –2.6 | 6.7 | 1.0 | –8.2 |
| March | –4.5 | –0.3 | 5.0 | 3.4 | 4.9 | 9.5 |

Source: Australian National Accounts, ABS data available on request.

PRODUCTION

TABLE 4.2 LIVESTOCK PRODUCTS: SELECTED INDICATORS

| TABLE 4.2 LIVESTOCK PRODUCTS: SELECTED INDICATORS | | | | | | | | |
|---|--------------------------------------|-----------------------|------------------------------------|--|-------------------------|--------------------------|-------------------------------------|--|
| Period | Wool receivals (a) (tonnes) | Meat — carcass weight | | | Exports of (c) | | | Bacon, ham and canned meat (tonnes) |
| | | Red meat (tonnes) | Chicken meat (b) (tonnes) | Milk intake by factories (M litres) | Live sheep (‘000) | Live cattle (‘000) | Fresh or frozen meat (tonnes) | |
| | | | | | | | | |
| ANNUAL | | | | | | | | |
| 1995–1996 | 646,073 | 2,666,105 | 480,543 | 8,716 | 5,880 | 291 | 965,356 | 9,446 |
| 1996–1997 | 685,017 | 2,712,328 | 487,929 | 9,040 | 5,237 | 481 | 957,779 | 12,048 |
| 1997–1998 | 640,717 | 2,929,932 | 543,805 | 9,439 | 4,961 | 724 | 1,100,386 | 13,049 |
| 1998–1999 | 638,763 | 3,008,753 | 564,271 | 10,178 | 4,959 | 913 | 1,168,916 | 13,224 |
| 1999–2000 | 641,520 | 3,031,292 | 597,680 | 10,847 | 4,859 | 597 | 1,186,413 | 13,955 |
| 2000–2001 | 589,861 | 3,199,550 | 619,406 | 10,545 | 5,936 | 834 | 1,342,344 | 15,164 |
| 2001–2002 | 536,891 | 3,067,401 | 667,471 | 11,272 | 6,443 | 887 | 1,279,272 | 15,846 |
| 2002–2003 | 503,021 | 3,090,012 | 689,827 | 10,328 | 5,843 | 798 | 1,268,567 | 17,399 |
| 2003–2004 | 467,583 | 3,000,002 | 693,603 | 10,075 | 3,843 | 955 | 1,192,428 | 25,262 |
| PERCENTAGE CHANGE FROM PREVIOUS YEAR | | | | | | | | |
| 1995–1996 | –4.9 | –4.4 | 3.0 | 6.2 | 3.2 | 52.8 | –4.8 | 35.6 |
| 1996–1997 | 6.0 | 1.7 | 1.5 | 3.7 | –10.9 | 65.3 | –0.8 | 27.5 |
| 1997–1998 | –6.5 | 8.0 | 11.5 | 4.4 | –5.3 | 50.6 | 14.9 | 8.3 |
| 1998–1999 | –0.3 | 2.7 | 3.8 | 7.8 | 0.0 | 26.1 | 6.2 | 1.3 |
| 1999–2000 | 0.4 | 0.7 | 5.9 | 6.6 | –2.0 | –34.6 | 1.5 | 5.5 |
| 2000–2001 | –8.1 | 5.6 | 3.6 | –2.8 | 22.2 | 39.6 | 13.1 | 8.7 |
| 2001–2002 | –9.0 | –4.1 | 7.8 | 6.9 | 8.5 | 6.4 | –4.7 | 4.5 |
| 2002–2003 | –6.3 | 0.7 | 3.3 | –8.4 | –9.3 | –10.0 | –0.8 | 9.8 |
| 2003–2004 | –7.0 | –2.9 | 0.5 | –2.4 | –34.2 | 19.7 | –6.0 | 45.2 |
| SEASONALLY ADJUSTED UNLESS FOOTNOTED | | | | | | | | |
| 2001–2002 | | | | | | | | |
| March | 147,603 | 744,727 | 171,810 | 2,942 | 1,661 | 137 | 269,929 | 3,768 |
| June | 131,740 | 789,228 | 177,724 | 2,941 | 1,121 | 218 | 336,011 | 4,010 |
| 2002–2003 | | | | | | | | |
| September | 139,502 | 803,978 | 177,102 | 2,704 | 1,358 | 278 | 327,179 | 4,194 |
| December | 135,409 | 789,957 | 173,076 | 2,631 | 1,885 | 322 | 364,527 | 3,977 |
| March | 117,226 | 767,021 | 173,645 | 2,451 | 1,632 | 231 | 285,458 | 3,571 |
| June | 99,361 | 728,308 | 165,981 | 2,458 | 968 | 212 | 291,403 | 5,657 |
| 2003–2004 | | | | | | | | |
| September | 108,646 | 715,415 | 171,603 | 2,483 | 1,091 | 137 | 275,566 | 6,819 |
| December | 114,490 | 749,294 | 169,796 | 2,511 | 1,047 | 218 | 316,456 | 6,258 |
| March | 121,701 | 766,343 | 173,232 | 2,546 | 1,029 | 278 | 269,430 | 6,056 |
| June | 128,457 | 766,785 | 177,801 | 2,552 | 676 | 322 | 330,976 | 6,129 |
| 2004–2005 | | | | | | | | |
| September | 113,791 | 776,774 | 181,163 | 2,492 | 849 | 165 | 316,843 | 5,897 |
| December | 115,767 | 769,168 | 189,277 | 2,464 | 840 | 211 | 352,384 | 6,429 |
| March | 118,184 | 784,517 | 180,572 | nva | 910 | 163 | 299,143 | 5,064 |
| PERCENTAGE CHANGE FROM PREVIOUS QUARTER | | | | | | | | |
| 2002–2003 | | | | | | | | |
| March | –13.1 | –2.8 | 0.2 | –6.8 | –13.4 | –48.9 | –21.7 | –10.2 |
| June | –15.8 | –5.1 | –4.2 | 0.4 | –40.7 | 28.3 | 2.1 | 58.4 |
| 2003–2004 | | | | | | | | |
| September | 9.7 | –2.0 | 3.4 | 0.9 | 12.7 | –22.7 | –5.4 | 20.5 |
| December | 5.2 | 4.8 | –1.2 | 0.6 | –4.1 | –8.2 | 14.8 | –8.2 |
| March | 6.3 | 2.3 | 2.0 | 1.4 | –1.7 | 27.8 | –14.9 | –3.2 |
| June | 5.6 | 0.1 | 2.6 | 0.2 | –34.3 | 15.8 | 22.8 | 1.2 |
| 2004–2005 | | | | | | | | |
| September | –11.4 | 1.3 | 1.9 | –2.4 | 25.7 | –48.9 | –4.3 | –3.8 |
| December | 1.7 | –1.0 | 4.5 | –1.1 | –1.1 | 28.3 | 11.2 | 9.0 |
| March | 2.1 | 2.0 | –4.6 | nva | 8.3 | –22.7 | –15.1 | –21.2 |

(a) Brokers' and dealers' receivals of taxable wool.

(b) Excludes the Northern Territory, the Australian Capital Territory and Tasmania (after 1986–1987).

(c) Seasonally adjusted data not available. Original data provided.

Source: *Livestock Products, Australia*, cat. no. 7215.0.

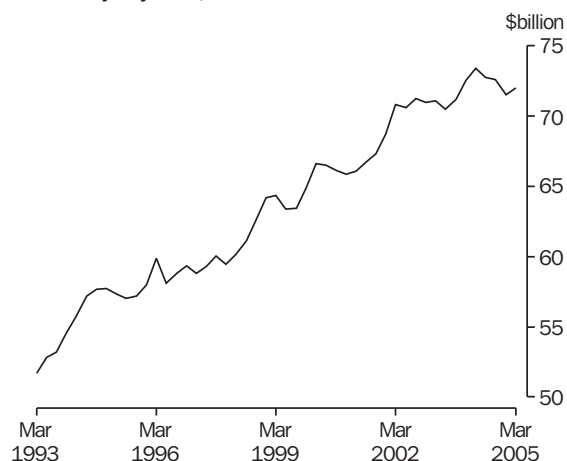
TABLE 4.3 MANUFACTURING PRODUCTION: SELECTED INDICATORS

| Period | Clay bricks (million) | Portland cement ('000 tonnes) | Ready mixed concrete ('000) | Basic iron (tonnes) | Electri- city (million kWh) | Automotive gasoline (mega- litres) | Automotive diesel oil (mega- litres) | Gas (peta- joules) | Beer (mega- litres) |
|---|-----------------------------|--|--------------------------------------|---------------------------|--------------------------------------|---|---|--------------------------|---------------------------|
| ANNUAL | | | | | | | | | |
| 1995-1996 | 1,455 | 6,397 | 14,556 | 7,553 | 167,544 | 18,358 | 12,203 | 621 | 1,743 |
| 1996-1997 | 1,468 | 6,701 | 15,555 | 7,346 | 168,415 | 18,084 | 12,969 | 636 | 1,735 |
| 1997-1998 | 1,532 | 7,236 | 17,429 | 7,928 | 176,212 | 18,592 | 13,183 | 649 | 1,757 |
| 1998-1999 | 1,609 | 7,704 | 18,601 | 7,453 | 179,630 | 18,705 | 12,968 | 675 | 1,738 |
| 1999-2000 | 1,710 | 7,937 | 20,633 | 6,489 | 184,790 | 18,652 | 12,737 | 726 | 1,768 |
| 2000-2001 | 1,441 | 6,821 | 17,251 | na | 188,546 | 17,887 | 13,212 | 768 | 1,745 |
| 2001-2002 | 1,516 | 7,236 | 19,447 | | 185,853 | 18,000 | 13,065 | 773 | 1,744 |
| 2002-2003 | 1,639 | 7,517 | 21,003 | | 187,208 | 17,984 | 13,335 | 790 | 1,727 |
| 2003-2004 | 1,685 | 8,460 | 22,468 | | 191,707 | na | na | 807 | 1,736 |
| PERCENTAGE CHANGE FROM PREVIOUS YEAR | | | | | | | | | |
| 1995-1996 | -21.8 | -10.2 | -8.4 | 1.4 | 1.5 | 2.5 | 7.4 | -1.3 | -2.5 |
| 1996-1997 | 0.9 | 4.8 | 6.9 | -2.7 | 0.5 | -1.5 | 6.3 | 2.4 | -0.5 |
| 1997-1998 | 4.4 | 8.0 | 12.0 | 7.9 | 4.6 | 2.8 | 1.7 | 2.0 | 1.3 |
| 1998-1999 | 5.0 | 6.5 | 6.7 | -6.0 | 1.9 | 0.6 | -1.6 | 4.0 | -1.1 |
| 1999-2000 | 6.3 | 3.0 | 10.9 | -12.9 | 2.9 | -0.3 | -1.8 | 7.6 | 1.7 |
| 2000-2001 | -15.7 | -14.1 | -16.4 | na | 2.0 | -4.1 | 3.7 | 5.8 | -1.3 |
| 2001-2002 | 5.2 | 6.1 | 12.7 | | -1.4 | 0.6 | -1.1 | 0.7 | -0.1 |
| 2002-2003 | 8.1 | 3.9 | 8.0 | | 0.7 | -0.1 | 2.1 | 2.2 | -1.0 |
| 2003-2004 | 2.8 | 12.5 | 7.0 | | 2.4 | na | na | 2.2 | 0.5 |
| ORIGINAL | | | | | | | | | |
| 2002-2003 | | | | | | | | | |
| December | 420 | 1,978 | 5,433 | na | 46,459 | 4,462 | 3,396 | 186 | 506 |
| March | 387 | 1,617 | 4,787 | | 46,159 | 4,437 | 3,280 | 172 | 435 |
| June | 415 | 1,892 | 5,213 | | 46,128 | 4,473 | 3,303 | 204 | 380 |
| 2003-2004 | | | | | | | | | |
| September | 440 | 2,227 | 5,903 | na | 48,641 | 4,345 | 2,983 | 232 | 421 |
| December | 413 | 2,090 | 5,542 | | 46,261 | 4,312 | 3,305 | 188 | 490 |
| March | 409 | 1,963 | 5,325 | | 48,362 | 4,294 | 3,220 | 173 | 435 |
| June | 423 | 2,180 | 5,698 | | 48,443 | na | na | 214 | 390 |
| 2004-2005 | | | | | | | | | |
| September | 428 | 2,307 | 5,983 | na | 49,712 | na | na | 226 | 412 |
| December | 397 | 2,157 | 5,625 | | 46,623 | | | 190 | 454 |
| March | 355 | 1,980 | 5,287 | | 48,811 | | | 170 | 416 |
| PERCENTAGE CHANGE FROM PREVIOUS QUARTER | | | | | | | | | |
| 2003-2004 | | | | | | | | | |
| September | 6.0 | 17.7 | 13.2 | na | 5.4 | -2.9 | -9.7 | 13.7 | 10.8 |
| December | -6.1 | -6.2 | -6.1 | | -4.9 | -0.8 | 10.8 | -19.0 | 16.4 |
| March | -1.0 | -6.1 | -3.9 | | 4.5 | -0.4 | -2.6 | -8.0 | -11.2 |
| June | 3.4 | 11.1 | 7.0 | | 0.2 | na | na | 23.7 | -10.3 |
| 2004-2005 | | | | | | | | | |
| September | 1.2 | 5.8 | 5.0 | na | 2.6 | na | na | 5.6 | 5.6 |
| December | -7.2 | -6.5 | -6.0 | | -6.2 | | | -15.9 | 10.2 |
| March | -10.6 | -8.2 | -6.0 | | 4.7 | | | -10.5 | -8.4 |

Source: Manufacturing production, Australia, cat. no. 8301.0.55.001.

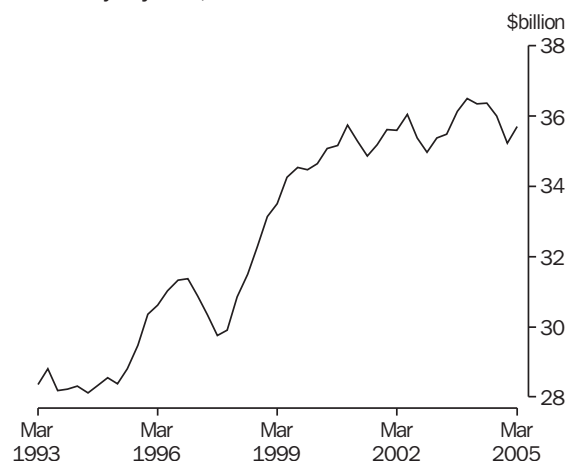
PRODUCTION

MANUFACTURERS' SALES,
Seasonally adjusted, Chain volume measure



Source: Business Indicators, Australia, cat. no. 5676.0.

MANUFACTURERS' INVENTORIES,
Seasonally adjusted, Chain volume measure



Source: Business Indicators, Australia, cat. no. 5676.0.

TABLE 4.4 MANUFACTURERS' SALES AND INVENTORIES

| Period | Sales | | Inventories(a) | | Inventories to sales ratio (b) |
|----------------------------------|----------------|--|----------------|--|--------------------------------|
| | Current prices | Chain volume measures (reference year 2002–03) | Current prices | Chain volume measures (reference year 2002–03) | |
| ANNUAL (\$ MILLION) | | | | | |
| 1995–1996 | 208,601 | 233,169 | 27,986 | 31,107 | 0.54 |
| 1996–1997 | 211,905 | 236,231 | 27,385 | 30,368 | 0.52 |
| 1997–1998 | 217,629 | 240,768 | 28,838 | 31,601 | 0.52 |
| 1998–1999 | 229,410 | 254,565 | 30,918 | 34,433 | 0.54 |
| 1999–2000 | 244,079 | 261,438 | 33,883 | 35,176 | 0.54 |
| 2000–2001 | 259,069 | 264,755 | 35,220 | 34,958 | 0.53 |
| 2001–2002 | 272,870 | 277,379 | 35,643 | 36,131 | 0.51 |
| 2002–2003 | 283,765 | 283,765 | 35,650 | 35,569 | 0.51 |
| 2003–2004 | 291,802 | 289,894 | 36,801 | 36,466 | 0.49 |
| SEASONALLY ADJUSTED (\$ MILLION) | | | | | |
| 2002–2003 | | | | | |
| March | 71,853 | 71,093 | 35,846 | 35,382 | 0.50 |
| June | 70,559 | 70,474 | 35,544 | 35,476 | 0.50 |
| 2003–2004 | | | | | |
| September | 71,065 | 71,197 | 35,651 | 36,132 | 0.50 |
| December | 72,364 | 72,542 | 35,856 | 36,489 | 0.50 |
| March | 73,877 | 73,402 | 35,915 | 36,345 | 0.49 |
| June | 74,505 | 72,753 | 36,700 | 36,364 | 0.49 |
| 2004–2005 | | | | | |
| September | 76,274 | 72,563 | 37,942 | 35,996 | 0.50 |
| December | 76,803 | 71,515 | 38,341 | 35,230 | 0.50 |
| March | 77,051 | 71,989 | 38,791 | 35,708 | 0.50 |

(a) As at the end of period.

(b) Current price series. Annual inventories are as at end of period; annual sales are an average of the quarters in the period.

Source: Business Indicators, Australia, cat. no. 5676.0.

TABLE 4.5 PRIVATE MINERAL AND PETROLEUM EXPLORATION ACTUAL AND EXPECTED

| Period | Copper, lead, zinc, silver, nickel and cobalt | Minerals (other than petroleum) | | | | | Total | Petroleum | | |
|--|---|---------------------------------|---------|------|----------|-------|---------|-----------|----------|---------|
| | | Gold | Uranium | Coal | Diamonds | Other | | Onshore | Offshore | Total |
| | | | | | | | | | | |
| ANNUAL ACTUAL ORIGINAL (\$ MILLION) | | | | | | | | | | |
| 1995–1996 | 251.8 | 547.1 | 7.4 | 52.7 | 52.9 | 48.6 | 960.3 | 174.8 | 513.9 | 688.7 |
| 1996–1997 | 206.8 | 728.3 | 13.0 | 70.5 | 59.3 | 70.6 | 1,148.6 | 251.8 | 556.9 | 808.7 |
| 1997–1998 | 227.1 | 648.4 | 22.2 | 64.8 | 42.8 | 61.5 | 1,066.8 | 232.3 | 685.9 | 918.2 |
| 1998–1999 | 176.9 | 486.1 | 15.4 | 39.9 | 40.9 | 78.5 | 837.8 | 182.3 | 669.4 | 851.7 |
| 1999–2000 | 156.8 | 374.8 | 11.7 | 35.4 | 29.8 | 67.9 | 676.3 | 110.1 | 590.6 | 700.7 |
| 2000–2001 | 165.4 | 370.2 | 8.4 | 41.3 | 31.8 | 66.4 | 683.3 | 176.9 | 847.8 | 1,024.7 |
| 2001–2002 | 132.9 | 331.3 | 8.8 | 50.3 | 35.4 | 81.8 | 640.6 | 164.5 | 718.1 | 882.6 |
| 2002–2003 | 142.3 | 378.4 | 6.9 | 77.8 | 29.8 | 97.6 | 732.8 | 191.3 | 803.7 | 995.0 |
| 2003–2004 | 151.8 | 397.1 | 10.5 | 81.5 | 25.8 | 120.0 | 793.4 | 230.5 | 713.5 | 944.0 |
| ACTUAL ORIGINAL (\$ MILLION) | | | | | | | | | | |
| 2002–2003 | | | | | | | | | | |
| March | 27.6 | 84.6 | 0.7 | 14.0 | 4.6 | 22.0 | 153.4 | 29.9 | 236.6 | 266.5 |
| June | 41.9 | 99.3 | 1.7 | 26.7 | 8.0 | 26.1 | 203.7 | 40.7 | 199.5 | 240.1 |
| 2003–2004 | | | | | | | | | | |
| September | 27.1 | 96.7 | 3.5 | 19.9 | 7.1 | 25.4 | 179.1 | 39.3 | 191.4 | 230.7 |
| December | 38.0 | 93.1 | 3.0 | 24.1 | 7.9 | 33.4 | 205.5 | 80.6 | 207.5 | 288.1 |
| March | 29.9 | 91.2 | 1.3 | 13.7 | 5.0 | 26.3 | 167.3 | 53.2 | 115.7 | 168.8 |
| June | 56.8 | 116.1 | 2.8 | 23.8 | 5.9 | 35.0 | 241.4 | 57.4 | 199.0 | 256.4 |
| 2004–2005 | | | | | | | | | | |
| September | 54.1 | 109.9 | 6.1 | 27.4 | 6.9 | 46.7 | 251.1 | 73.7 | 136.7 | 210.5 |
| December | 66.5 | 96.8 | 4.6 | 32.0 | 7.6 | 53.2 | 260.8 | 75.1 | 211.5 | 286.6 |
| March | 65.4 | 81.9 | 3.2 | 29.8 | 3.6 | 41.8 | 225.8 | 52.5 | 216.7 | 269.2 |
| EXPECTED EXPENDITURE REPORTED 6 MONTHS BEFORE PERIOD (\$ MILLION)(a) | | | | | | | | | | |
| 6 months to – | | | | | | | | | | |
| December 2002 | na | na | na | na | na | na | 411.3 | 88.7 | 292.5 | 381.2 |
| June 2003 | | | | | | | 340.5 | 111.7 | 400.5 | 512.2 |
| December 2003 | | | | | | | 388.3 | 114.1 | 314.0 | 428.1 |
| June 2004 | | | | | | | 382.3 | 128.9 | 408.9 | 537.8 |
| December 2004 | | | | | | | 520.8 | 169.0 | 358.9 | 527.9 |
| June 2005 | | | | | | | 498.4 | 240.0 | 395.2 | 635.2 |

(a) Expectations available for total minerals only.

(b) np not available for publication but included in totals where applicable, unless otherwise indicated.

Source: Mineral and Petroleum Exploration, Australia, cat. no. 8412.0.

TABLE 4.6 PRODUCTION OF SELECTED MINERALS

| Period | Bauxite (⁰⁰⁰ tonnes) | Black coal (Mt)(a) | Diam- onds (⁰⁰⁰ carats) | Iron ore (Mt) | Mang- anese ore (⁰⁰⁰ tonnes) | Natural gas (Mm3) (b) | Crude oil (Mega litres) (c) | Uran- ium (oxide) tonnes | Metallic content(d) | | | | | |
|--------------------|--|--------------------------|--|---------------------|--|--------------------------------|---|-----------------------------------|---------------------------------------|------------------|-------------------------------------|---------------------------------------|-----------------|-------------------------------------|
| | | | | | | | | | Copper (⁰⁰⁰ tonnes) | Gold (tonnes) | Lead (⁰⁰⁰ tonnes) | Nickel (⁰⁰⁰ tonnes) | Tin (tonnes) | Zinc (⁰⁰⁰ tonnes) |
| | | | | | | | | | | | | | | |
| ANNUAL | | | | | | | | | | | | | | |
| 1995–1996 | 43,308 | 194.5 | 42,565 | 147.9 | 2,168 | 29,985 | 30,251 | 5,105 | 483 | 273 | 516 | 105 | 9,172 | 1,039 |
| 1996–1997 | 42,990 | 207.5 | 37,120 | 154.4 | 2,297 | 29,317 | 31,049 | 5,996 | 560 | 299 | 516 | 115 | 9,284 | 1,060 |
| 1997–1998 | 44,483 | 222.4 | 43,046 | 161.1 | 1,647 | 30,323 | 33,961 | 5,797 | 580 | 316 | 571 | 134 | 10,100 | 1,038 |
| 1998–1999 | 46,444 | 225.0 | 35,948 | 153.5 | 1,630 | 30,681 | 27,898 | 6,387 | 691 | 303 | 662 | 130 | 9,822 | 1,142 |
| 1999–2000 | 51,046 | 239.3 | 29,672 | 159.8 | 1,755 | 31,180 | 37,447 | 8,217 | 788 | 299 | 692 | 141 | 9,828 | 1,265 |
| 2000–2001 | 54,560 | 258.2 | 22,475 | 175.6 | 1,948 | 31,524 | 38,705 | 9,549 | 876 | 296 | 724 | 197 | 9,909 | 1,483 |
| 2001–2002 | 53,949 | 272.6 | 30,676 | 185.3 | 1,850 | 32,136 | 36,100 | 7,964 | 876 | 265 | 744 | 205 | 8,173 | 1,490 |
| 2002–2003 | 54,472 | 274.9 | 32,006 | 198.1 | 2,472 | 33,162 | 33,321 | 9,263 | 883 | 278 | 695 | 183 | 6,222 | 1,529 |
| 2003–2004 | 56,316 | 285.9 | 24,310 | 221.5 | 3,062 | 33,267 | 27,876 | 9,538 | 800 | 267 | 677 | 185 | 1,533 | 1,355 |
| QUARTERLY ORIGINAL | | | | | | | | | | | | | | |
| 2002–2003 | | | | | | | | | | | | | | |
| March | 13,386 | 68.4 | 6,921 | 48.1 | 500 | 7,582 | 7,809 | 2,035 | 209 | 67 | 172 | 52 | 1,729 | 383 |
| June | 13,936 | 70.2 | 6,063 | 52.1 | 650 | 8,220 | 7,461 | 2,380 | 236 | 75 | 184 | 46 | 1,233 | 397 |
| 2003–2004 | | | | | | | | | | | | | | |
| September | 14,152 | 72.6 | 9,722 | 53.8 | 707 | 9,260 | 7,980 | 2,215 | 195 | 70 | 170 | 51 | 432 | 375 |
| December | 14,128 | 71.0 | 8,307 | 57.8 | 698 | 8,118 | 6,822 | 2,329 | 192 | 71 | 162 | 49 | 425 | 324 |
| March | 14,123 | 66.2 | 3,612 | 52.3 | 803 | 7,464 | 6,696 | 2,631 | 203 | 63 | 170 | 46 | 307 | 321 |
| June | 13,913 | 76.2 | 2,669 | 57.7 | 854 | 8,425 | 6,377 | 2,363 | 211 | 63 | 176 | 40 | 302 | 334 |
| 2004–2005 | | | | | | | | | | | | | | |
| September | 14,306 | 77.9 | 5,328 | 61.2 | 909 | 9,862 | 6,616 | 2,623 | 221 | 66 | 164 | 48 | 131 | 337 |
| December | 14,251 | 74.5 | 9,011 | 62.9 | 835 | 9,494 | 5,914 | 2,980 | 219 | 67 | 168 | 53 | 60 | 342 |
| March | 14,743 | 72.9 | 8,633 | 61.5 | 830 | 8,489 | 5,809 | 2,815 | 229 | 67 | 178 | 49 | 75 | 326 |

(a) Quarterly data for the Brown coal component no longer collected by ABARE, from September quarter 1994.

(b) Includes naturally occurring LPG.

(c) Stabilised (includes condensate).

(d) Total metallic content of minerals produced.

Source: Quarterly Mineral Statistics – Australian Bureau of Agricultural and Resource Economics, ABARE.

TABLE 4.7 BUILDING APPROVALS, NUMBER AND VALUE

| Period | Number of dwelling units | | | | Value (\$ million) | | | |
|---|--------------------------|---------|----------------|---------|---------------------------|--|-----------------------------|----------------|
| | Houses | | Total | | New residential buildings | Alterations and additions to residential buildings | Total residential buildings | Total building |
| | Private sector | Total | Private sector | Total | | | | |
| ANNUAL | | | | | | | | |
| 1995–1996 | 85,843 | 87,600 | 118,952 | 124,712 | 12,119 | 2,284 | 14,403 | 25,132 |
| 1996–1997 | 90,879 | 92,648 | 131,258 | 136,625 | 13,678 | 2,561 | 16,239 | 28,969 |
| 1997–1998 | 104,568 | 107,098 | 150,974 | 156,542 | 16,571 | 3,023 | 19,594 | 34,056 |
| 1998–1999 | 104,759 | 107,464 | 151,383 | 157,030 | 17,608 | 2,923 | 20,531 | 33,131 |
| 1999–2000 | 121,706 | 123,463 | 172,606 | 176,950 | 21,752 | 3,551 | 25,303 | 37,517 |
| 2000–2001 | 79,139 | 80,259 | 117,518 | 121,344 | 16,249 | 3,301 | 19,550 | 32,455 |
| 2001–2002 | 119,774 | 121,714 | 169,065 | 172,932 | 24,791 | 3,977 | 28,769 | 42,513 |
| 2002–2003 | 114,974 | 117,055 | 174,377 | 178,463 | 28,551 | 4,564 | 33,115 | 50,249 |
| 2003–2004 | 118,885 | 120,563 | 177,996 | 181,372 | 31,497 | 5,199 | 36,696 | 53,546 |
| PERCENTAGE CHANGE FROM PREVIOUS YEAR | | | | | | | | |
| 1995–1996 | -23.7 | -23.9 | -27.3 | -27.1 | -21.7 | -6.1 | -19.6 | -8.7 |
| 1996–1997 | 5.9 | 5.8 | 10.3 | 9.6 | 12.9 | 12.1 | 12.7 | 15.3 |
| 1997–1998 | 15.1 | 15.6 | 15.0 | 14.6 | 21.2 | 18.0 | 20.7 | 17.6 |
| 1998–1999 | 0.2 | 0.3 | 0.3 | 0.3 | 6.3 | -3.3 | 4.8 | -2.7 |
| 1999–2000 | 16.2 | 14.9 | 14.0 | 12.7 | 23.5 | 21.5 | 23.2 | 13.2 |
| 2000–2001 | -35.0 | -35.0 | -31.9 | -31.4 | -25.3 | -7.1 | -22.7 | -13.5 |
| 2001–2002 | 51.3 | 51.7 | 43.9 | 42.5 | 52.6 | 20.5 | 47.2 | 31.0 |
| 2002–2003 | -4.0 | -3.8 | 3.1 | 3.2 | 15.2 | 14.7 | 15.1 | 18.2 |
| 2003–2004 | 3.4 | 3.0 | 2.1 | 1.6 | 10.3 | 13.9 | 10.8 | 6.6 |
| SEASONALLY ADJUSTED | | | | | | | | |
| 2003–2004 | | | | | | | | |
| March | 9,678 | 9,794 | 14,948 | 15,222 | 2,899 | 402 | 3,301 | 4,662 |
| April | 9,773 | 9,819 | 14,633 | 14,822 | 2,705 | 434 | 3,139 | 4,534 |
| May | 9,100 | 9,300 | 14,302 | 14,699 | 2,652 | 449 | 3,100 | 4,733 |
| June | 9,197 | 9,431 | 14,274 | 14,583 | 2,596 | 447 | 3,043 | 4,343 |
| 2004–2005 | | | | | | | | |
| July | 8,865 | 9,055 | 13,705 | 14,246 | 2,433 | 463 | 2,896 | 4,371 |
| August | 8,869 | 9,043 | 13,159 | 13,483 | 2,430 | 444 | 2,874 | 4,669 |
| September | 8,597 | 8,783 | 12,533 | 12,821 | 2,360 | 398 | 2,758 | 4,272 |
| October | 8,675 | 8,781 | 12,270 | 12,716 | 2,420 | 409 | 2,829 | 4,460 |
| November | 8,723 | 8,931 | 12,533 | 12,975 | 2,469 | 428 | 2,896 | 4,572 |
| December | 8,272 | 8,427 | 12,809 | 13,154 | 2,588 | 437 | 3,025 | 4,284 |
| January | 8,769 | 8,853 | 12,826 | 13,137 | 2,429 | 427 | 2,856 | 4,361 |
| February | 8,514 | 8,618 | 12,858 | 12,989 | 2,576 | 437 | 3,012 | 4,623 |
| March | 8,546 | 8,666 | 11,978 | 12,305 | 2,408 | 425 | 2,833 | 4,568 |
| April | 8,674 | 8,773 | 12,420 | 12,638 | 2,330 | 431 | 2,762 | 4,550 |
| May | 9,106 | 9,282 | 12,890 | 13,213 | 2,602 | 409 | 3,012 | 4,547 |
| SEASONALLY ADJUSTED – PERCENTAGE CHANGE FROM PREVIOUS MONTH | | | | | | | | |
| 2004–2005 | | | | | | | | |
| July | -3.6 | -4.0 | -3.6 | -2.3 | -6.3 | 3.6 | -4.8 | 0.6 |
| August | 0.0 | -0.1 | 0.0 | -5.4 | -0.1 | -4.1 | -0.8 | 6.8 |
| September | -3.1 | -2.9 | -3.1 | -4.9 | -2.9 | -10.4 | -4.0 | -8.5 |
| October | 0.9 | 0.0 | 0.9 | -0.8 | 2.6 | 2.9 | 2.6 | 4.4 |
| November | 0.6 | 1.7 | 0.6 | 2.0 | 2.0 | 4.5 | 2.4 | 2.5 |
| December | -5.2 | -5.6 | -5.2 | 1.4 | 4.8 | 2.2 | 4.5 | -6.3 |
| January | 6.0 | 5.1 | 6.0 | -0.1 | -6.2 | -2.4 | -5.6 | 1.8 |
| February | -2.9 | -2.7 | -2.9 | -1.1 | 6.0 | 2.3 | 5.5 | 6.0 |
| March | 0.4 | 0.6 | 0.4 | -5.3 | -6.5 | -2.8 | -6.0 | -1.2 |
| April | 1.5 | 1.2 | 1.5 | 2.7 | -3.2 | 1.6 | -2.5 | -0.4 |
| May | 5.0 | 5.8 | 5.0 | 4.5 | 11.7 | -5.0 | 9.1 | 0.0 |
| TREND – PERCENTAGE CHANGE FROM PREVIOUS MONTH | | | | | | | | |
| 2004–2005 | | | | | | | | |
| July | -1.8 | -1.7 | -2.9 | -2.8 | -2.7 | -0.7 | -2.4 | -0.3 |
| August | -1.7 | -1.7 | -3.4 | -3.3 | -2.3 | -1.4 | -2.2 | -0.3 |
| September | -1.3 | -1.3 | -3.1 | -3.0 | -1.2 | -1.3 | -1.2 | -0.5 |
| October | -0.8 | -1.0 | -2.2 | -2.2 | 0.1 | -0.6 | 0.0 | -0.5 |
| November | -0.6 | -0.8 | -1.1 | -1.3 | 0.8 | 0.2 | 0.7 | -0.4 |
| December | -0.3 | -0.5 | -0.2 | -0.3 | 0.9 | 0.7 | 0.8 | -0.3 |
| January | 0.1 | 0.0 | 0.3 | 0.2 | 0.5 | 0.5 | 0.5 | 0.1 |
| February | 0.5 | 0.4 | 0.3 | 0.2 | 0.1 | 0.1 | 0.1 | 0.7 |
| March | 0.8 | 0.7 | 0.2 | 0.1 | 0.0 | -0.4 | 0.0 | 0.9 |
| April | 0.9 | 0.9 | 0.2 | 0.2 | 0.1 | -0.6 | 0.0 | 0.9 |
| May | 1.0 | 1.0 | 0.1 | 0.0 | 0.1 | -0.7 | 0.0 | 0.8 |

Source: Building Approvals, Australia, cat. no. 8731.0.

TABLE 4.8 BUILDING COMMENCEMENTS, NUMBER AND VALUE
Chain Volume Measures, Reference year 2002–03

| Period | Number of dwelling units | | | | Value (\$ million) | | | |
|---------------------|--------------------------|---------|----------------|---------|---------------------------|--|---------------------------|-----------------|
| | Houses | | Total | | New residential buildings | Alterations and additions to residential buildings | Non-residential buildings | Total buildings |
| | Private sector | Total | Private sector | Total | | | | |
| ANNUAL | | | | | | | | |
| 1995–1996 | 84,208 | 86,174 | 118,135 | 124,685 | 16,568 | 3,172 | 13,654 | 33,522 |
| 1996–1997 | 84,645 | 86,246 | 123,060 | 128,172 | 17,193 | 3,410 | 14,955 | 35,715 |
| 1997–1998 | 98,844 | 100,764 | 142,908 | 147,781 | 20,852 | 3,990 | 16,584 | 41,544 |
| 1998–1999 | 100,354 | 103,165 | 143,812 | 149,420 | 21,705 | 3,965 | 13,789 | 39,355 |
| 1999–2000 | 118,378 | 120,128 | 167,748 | 171,865 | 26,128 | 4,462 | 13,278 | 43,512 |
| 2000–2001 | 73,958 | 75,156 | 110,672 | 114,623 | 17,456 | 3,511 | 13,128 | 34,065 |
| 2001–2002 | 111,920 | 113,626 | 160,656 | 164,407 | 26,173 | 4,331 | 14,230 | 44,738 |
| 2002–2003 | 110,385 | 112,228 | 166,262 | 169,945 | 28,676 | 4,705 | 15,937 | 49,319 |
| 2003–2004 | 115,603 | 117,168 | 168,364 | 171,791 | 28,984 | 5,131 | 15,401 | 49,517 |
| SEASONALLY ADJUSTED | | | | | | | | |
| 2002–2003 | | | | | | | | |
| December | 27,043 | 27,533 | 41,644 | 42,591 | 7,278 | 1,180 | 4,675 | 13,128 |
| March | 27,980 | 28,419 | 41,638 | 42,482 | 7,121 | 1,173 | 3,746 | 12,042 |
| June | 25,951 | 26,419 | 38,807 | 39,830 | 6,752 | 1,192 | 3,693 | 11,639 |
| 2003–2004 | | | | | | | | |
| September | 28,209 | 28,626 | 39,956 | 40,892 | 6,831 | 1,256 | 3,896 | 11,983 |
| December | 29,780 | 30,101 | 43,498 | 44,273 | 7,399 | 1,327 | 4,020 | 12,747 |
| March | 29,098 | 29,625 | 43,230 | 44,099 | 7,315 | 1,241 | 3,898 | 12,454 |
| June | 28,604 | 28,923 | 42,050 | 42,859 | 7,438 | 1,306 | 3,586 | 12,331 |
| 2004–2005 | | | | | | | | |
| September | 25,731 | 26,236 | 38,481 | 39,350 | 6,817 | 1,255 | 4,005 | 12,078 |
| December | 26,097 | 26,615 | 37,990 | 39,441 | 6,842 | 1,216 | 4,012 | 12,070 |

(a) Includes conversions and dwelling units created as part of alterations and additions or the construction of non-residential buildings.

Source: *Dwelling Unit Commencements, Australia, Preliminary*, cat. no. 8750.0 and *Building Activity, Australia*, cat. no. 8752.0.

TABLE 4.9 VALUE OF BUILDING WORK DONE
Chain Volume Measures, Reference year 2002–03

| Period | New residential buildings | | | | Alterations and additions to residential dwellings | Non-residential buildings | | Total buildings | |
|----------------------------------|---------------------------|--------|-----------------------------|--------|--|---------------------------|--------|-----------------|--------|
| | Houses | | Other residential buildings | Total | | Private sector | Total | Private sector | Total |
| | Private sector | Total | | | | | | | |
| ANNUAL (\$ MILLION) | | | | | | | | | |
| 1995–1996 | 11,955 | 12,231 | 5,009 | 17,232 | 3,369 | 10,174 | 13,893 | 30,179 | 34,709 |
| 1996–1997 | 11,879 | 12,089 | 4,940 | 17,021 | 3,362 | 11,227 | 15,156 | 31,159 | 35,820 |
| 1997–1998 | 14,269 | 14,514 | 5,774 | 20,280 | 3,913 | 11,139 | 15,228 | 34,882 | 39,583 |
| 1998–1999 | 15,059 | 15,413 | 6,652 | 22,064 | 4,151 | 11,924 | 15,980 | 37,541 | 42,327 |
| 1999–2000 | 18,232 | 18,497 | 7,408 | 25,889 | 4,700 | 11,650 | 15,589 | 41,521 | 46,057 |
| 2000–2001 | 12,680 | 12,852 | 5,973 | 18,830 | 3,596 | 9,236 | 12,899 | 31,087 | 35,350 |
| 2001–2002 | 15,934 | 16,160 | 7,037 | 23,200 | 4,277 | 9,813 | 13,582 | 36,631 | 41,063 |
| 2002–2003 | 18,123 | 18,380 | 8,844 | 27,224 | 4,761 | 11,481 | 15,097 | 42,835 | 47,084 |
| 2003–2004 | 18,699 | 18,942 | 9,624 | 28,567 | 5,301 | 12,556 | 16,020 | 45,788 | 49,888 |
| SEASONALLY ADJUSTED (\$ MILLION) | | | | | | | | | |
| 2002–2003 | | | | | | | | | |
| December | 4,632 | 4,699 | 2,194 | 6,894 | 1,188 | 2,787 | 3,726 | 10,704 | 11,808 |
| March | 4,658 | 4,721 | 2,289 | 7,010 | 1,216 | 2,951 | 3,847 | 11,019 | 12,075 |
| June | 4,284 | 4,352 | 2,296 | 6,648 | 1,196 | 2,980 | 3,796 | 10,659 | 11,641 |
| 2003–2004 | | | | | | | | | |
| September | 4,385 | 4,451 | 2,327 | 6,779 | 1,288 | 2,952 | 3,764 | 10,848 | 11,832 |
| December | 4,654 | 4,709 | 2,432 | 7,141 | 1,333 | 3,148 | 4,021 | 11,468 | 12,496 |
| March | 4,827 | 4,888 | 2,446 | 7,335 | 1,325 | 3,171 | 4,077 | 11,675 | 12,738 |
| June | 4,833 | 4,893 | 2,418 | 7,311 | 1,353 | 3,283 | 4,156 | 11,795 | 12,821 |
| 2004–2005 | | | | | | | | | |
| September | 4,703 | 4,770 | 2,470 | 7,241 | 1,353 | 2,989 | 3,807 | 11,428 | 12,402 |
| December | 4,506 | 4,579 | 2,360 | 6,940 | 1,328 | 3,342 | 4,184 | 11,439 | 12,453 |

Source: *Building Activity, Australia*, cat. no. 8752.0.

CONSTRUCTION ACTIVITY,
Chain volume measures—
Trend

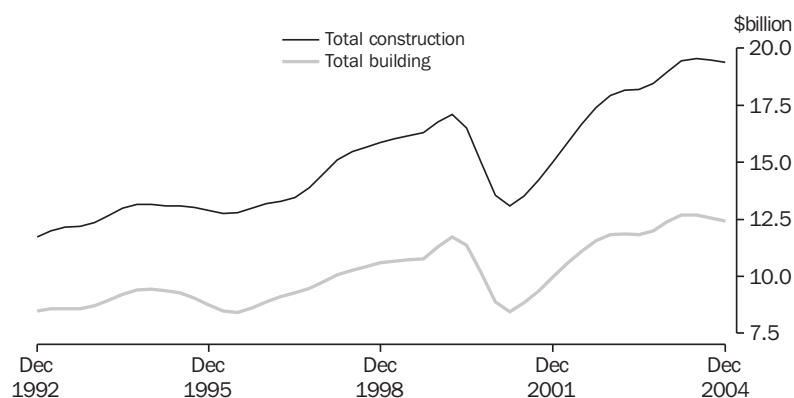


TABLE 4.10 CONSTRUCTION ACTIVITY : VALUE OF WORK DONE
Chain Volume Measures, Reference year 2002–03

| Period | Residential building | | Non-residential building | | Total building | | Engineering construction | | Non-residential construction | | Total construction | |
|----------------------------------|----------------------|--------|--------------------------|--------|----------------|---------------|--------------------------|--------|------------------------------|--------|--------------------|---------------|
| | Private sector | Total | Private sector | Total | Private sector | Total | Private sector | Total | Private sector | Total | Private sector | Total |
| ANNUAL (\$ MILLION) | | | | | | | | | | | | |
| 1995–1996 | 19,812 | 20,602 | 10,175 | 13,893 | 30,179 | 34,709 | 5,953 | 16,731 | 16,095 | 30,619 | 36,036 | 51,362 |
| 1996–1997 | 19,684 | 20,384 | 11,228 | 15,156 | 31,160 | 35,820 | 6,512 | 17,253 | 17,701 | 32,375 | 37,604 | 52,992 |
| 1997–1998 | 23,599 | 24,194 | 11,140 | 15,229 | 34,882 | 39,583 | 8,345 | 19,434 | 19,480 | 34,668 | 43,236 | 58,953 |
| 1998–1999 | 25,471 | 26,216 | 11,925 | 15,980 | 37,541 | 42,328 | 9,519 | 21,402 | 21,438 | 37,393 | 47,107 | 63,699 |
| 1999–2000 | 29,936 | 30,593 | 11,651 | 15,590 | 41,521 | 46,058 | 8,423 | 21,515 | 20,080 | 37,111 | 49,873 | 67,453 |
| 2000–2001 | 21,835 | 22,427 | 9,237 | 12,900 | 31,088 | 35,351 | 6,998 | 18,948 | 16,237 | 31,845 | 38,070 | 54,299 |
| 2001–2002 | 26,818 | 27,479 | 9,814 | 13,582 | 36,632 | 41,064 | 9,165 | 20,577 | 18,975 | 34,155 | 45,782 | 61,634 |
| 2002–2003 | 31,354 | 31,986 | 11,482 | 15,098 | 42,836 | 47,084 | 13,283 | 24,730 | 24,765 | 39,827 | 56,119 | 71,814 |
| 2003–2004 | 33,232 | 33,868 | 12,556 | 16,020 | 45,788 | 49,888 | 15,346 | 26,557 | 27,902 | 42,577 | 61,134 | 76,445 |
| SEASONALLY ADJUSTED (\$ MILLION) | | | | | | | | | | | | |
| 2002–2003 | | | | | | | | | | | | |
| December | 7,918 | 8,082 | 2,788 | 3,726 | 10,705 | 11,808 | 3,210 | 6,170 | 5,997 | 9,896 | 13,914 | 17,978 |
| March | 8,068 | 8,227 | 2,951 | 3,848 | 11,019 | 12,075 | 3,502 | 6,293 | 6,453 | 10,141 | 14,522 | 18,368 |
| June | 7,678 | 7,845 | 2,981 | 3,796 | 10,659 | 11,642 | 3,613 | 6,433 | 6,595 | 10,230 | 14,274 | 18,077 |
| 2003–2004 | | | | | | | | | | | | |
| September | 7,896 | 8,068 | 2,953 | 3,765 | 10,848 | 11,832 | 3,644 | 6,325 | 6,597 | 10,090 | 14,492 | 18,158 |
| December | 8,320 | 8,475 | 3,149 | 4,021 | 11,469 | 12,496 | 3,916 | 6,641 | 7,065 | 10,663 | 15,385 | 19,138 |
| March | 8,504 | 8,661 | 3,172 | 4,077 | 11,676 | 12,738 | 3,928 | 6,778 | 7,100 | 10,855 | 15,604 | 19,516 |
| June | 8,513 | 8,665 | 3,283 | 4,157 | 11,796 | 12,822 | 3,857 | 6,813 | 7,140 | 10,969 | 15,653 | 19,634 |
| 2004–2005 | | | | | | | | | | | | |
| September | 8,439 | 8,595 | 2,990 | 3,808 | 11,429 | 12,403 | 3,765 | 6,976 | 6,755 | 10,784 | 15,194 | 19,379 |
| December | 8,097 | 8,269 | 3,343 | 4,185 | 11,440 | 12,454 | 3,966 | 6,928 | 7,309 | 11,113 | 15,406 | 19,381 |
| TREND (\$ MILLION) | | | | | | | | | | | | |
| 2002–2003 | | | | | | | | | | | | |
| December | 7,919 | 8,074 | 2,829 | 3,766 | 10,748 | 11,839 | 3,203 | 6,093 | 6,032 | 9,859 | 13,950 | 17,931 |
| March | 7,896 | 8,060 | 2,912 | 3,794 | 10,809 | 11,854 | 3,455 | 6,311 | 6,367 | 10,105 | 14,265 | 18,166 |
| June | 7,859 | 8,026 | 2,964 | 3,799 | 10,823 | 11,825 | 3,603 | 6,372 | 6,568 | 10,171 | 14,428 | 18,199 |
| 2003–2004 | | | | | | | | | | | | |
| September | 7,965 | 8,130 | 3,022 | 3,852 | 10,986 | 11,982 | 3,736 | 6,455 | 6,758 | 10,307 | 14,723 | 18,438 |
| December | 8,231 | 8,392 | 3,117 | 3,980 | 11,348 | 12,371 | 3,852 | 6,587 | 6,969 | 10,567 | 15,199 | 18,959 |
| March | 8,485 | 8,640 | 3,175 | 4,060 | 11,661 | 12,700 | 3,894 | 6,744 | 7,069 | 10,805 | 15,554 | 19,444 |
| June | 8,494 | 8,648 | 3,179 | 4,049 | 11,672 | 12,697 | 3,868 | 6,858 | 7,046 | 10,906 | 15,540 | 19,553 |
| 2004–2005 | | | | | | | | | | | | |
| September | 8,374 | 8,534 | 3,180 | 4,024 | 11,554 | 12,557 | 3,852 | 6,918 | 7,032 | 10,942 | 15,406 | 19,475 |
| December | 8,204 | 8,370 | 3,215 | 4,040 | 11,420 | 12,418 | 3,879 | 6,958 | 7,093 | 11,001 | 15,299 | 19,375 |

Source: Building Activity, Australia, cat. no. 8752.0. Engineering Construction Activity, Australia, cat. no. 8762.0 and unpublished data.

TABLE 4.11 ENGINEERING CONSTRUCTION ACTIVITY : VALUE OF WORK DONE
Chain Volume Measures, Reference year 2002-03

| | By the private sector | | | | | Total for the public sector (a) |
|----------------------------------|------------------------------|-----------------------------|--------|----------------------------|--------|---|
| Period | For the private sector | For the public sector | Total | By the public sector | Total | |
| ORIGINAL (\$ MILLION) | | | | | | |
| 1995-1996 | 5,953 | 3,390 | 9,342 | 7,338 | 16,731 | 10,741 |
| 1996-1997 | 6,512 | 3,838 | 10,350 | 6,874 | 17,253 | 10,713 |
| 1997-1998 | 8,345 | 4,209 | 12,548 | 6,881 | 19,434 | 11,086 |
| 1998-1999 | 9,519 | 4,404 | 13,912 | 7,487 | 21,402 | 11,889 |
| 1999-2000 | 8,423 | 4,859 | 13,281 | 8,216 | 21,515 | 13,073 |
| 2000-2001 | 6,998 | 4,459 | 11,455 | 7,476 | 18,948 | 11,932 |
| 2001-2002 | 9,165 | 3,953 | 13,117 | 7,447 | 20,577 | 11,402 |
| 2002-2003 | 13,283 | 4,044 | 17,327 | 7,403 | 24,730 | 11,447 |
| 2003-2004 | 15,346 | 3,997 | 19,343 | 7,214 | 26,557 | 11,211 |
| ORIGINAL (\$ MILLION) | | | | | | |
| 2002-2003 | | | | | | |
| December | 3,341 | 1,130 | 4,471 | 1,857 | 6,328 | 2,987 |
| March | 3,296 | 950 | 4,247 | 1,678 | 5,924 | 2,628 |
| June | 3,600 | 1,019 | 4,619 | 2,209 | 6,830 | 3,230 |
| 2003-2004 | | | | | | |
| September | 3,704 | 910 | 4,614 | 1,528 | 6,143 | 2,438 |
| December | 4,075 | 926 | 5,002 | 1,817 | 6,818 | 2,743 |
| March | 3,712 | 991 | 4,703 | 1,675 | 6,379 | 2,666 |
| June | 3,854 | 1,170 | 5,024 | 2,194 | 7,218 | 3,364 |
| 2004-2005 | | | | | | |
| September | 3,895 | 1,144 | 5,039 | 1,784 | 6,824 | 2,929 |
| December | 4,127 | 1,193 | 5,319 | 1,794 | 7,113 | 2,986 |
| SEASONALLY ADJUSTED (\$ MILLION) | | | | | | |
| 2002-2003 | | | | | | |
| December | 3,210 | 1,111 | 4,320 | 1,849 | 6,170 | 2,959 |
| March | 3,502 | 984 | 4,486 | 1,809 | 6,293 | 2,792 |
| June | 3,613 | 974 | 4,586 | 1,848 | 6,433 | 2,822 |
| 2003-2004 | | | | | | |
| September | 3,644 | 935 | 4,580 | 1,746 | 6,325 | 2,681 |
| December | 3,916 | 912 | 4,828 | 1,813 | 6,641 | 2,725 |
| March | 3,928 | 1,031 | 4,959 | 1,819 | 6,778 | 2,849 |
| June | 3,857 | 1,119 | 4,976 | 1,837 | 6,813 | 2,956 |
| 2004-2005 | | | | | | |
| September | 3,765 | 1,176 | 4,941 | 2,035 | 6,976 | 3,211 |
| December | 3,966 | 1,175 | 5,141 | 1,786 | 6,928 | 2,962 |

(a) Includes work done by the private sector for the public sector and work done by the public sector.

Source: *Engineering Construction Activity, Australia*, cat. no. 8762.0.

TABLE 4.12 TOURIST ACCOMMODATION(a)

| TABLE 4.12 TOURIST ACCOMMODATION(a) | | | | | | | | | |
|-------------------------------------|-------------------------|----------------------------------|------------------------|-------------------------------|----------------------------------|------------------------|---------------------|----------------------------------|------------------------|
| | Guest rooms (Number) | | | Occupancy rates (per cent) | | | Takings (\$'000) | | |
| | | Motels and guest houses | Serviced apartments | | Motels and guest houses | Serviced apartments | | Motels and guest houses | Serviced apartments |
| Period | Hotels | | | Hotels | | | Hotels | | |
| ANNUAL(b) | | | | | | | | | |
| 1998-1999 | 71,070 | 83,937 | 28,326 | 62.7 | 54.2 | 60.1 | 2,035,945 | 1,292,713 | 625,716 |
| 1999-2000 | 74,302 | 86,091 | 32,437 | 63.9 | 54.5 | 60.1 | 2,182,183 | 1,367,885 | 744,305 |
| 2000-2001 | 78,050 | 84,093 | 34,401 | 62.7 | 52.0 | 59.7 | 2,583,268 | 1,433,572 | 909,807 |
| 2001-2002 | 78,183 | 83,558 | 35,113 | 61.2 | 52.1 | 61.9 | 2,405,505 | 1,406,112 | 938,525 |
| 2002-2003 | 78,089 | 85,148 | 39,182 | 62.9 | 52.8 | 64.3 | 2,452,807 | 1,454,922 | 1,047,389 |
| 2003-2004 | 78,796 | 84,532 | 41,104 | 66.8 | 54.5 | 66.1 | 2,743,744 | 1,562,009 | 1,243,116 |
| ORIGINAL | | | | | | | | | |
| 2001-2002 | | | | | | | | | |
| March | 78,163 | 84,284 | 35,412 | 62.4 | 52.3 | 65.0 | 607,768 | 354,023 | 252,201 |
| June | 78,183 | 83,558 | 35,113 | 58.2 | 50.5 | 57.7 | 557,622 | 331,210 | 211,243 |
| 2002-2003 | | | | | | | | | |
| September | 77,603 | 83,592 | 35,610 | 62.7 | 54.0 | 65.9 | 609,027 | 371,657 | 256,186 |
| December | 77,516 | 83,565 | 35,350 | 67.2 | 54.3 | 66.9 | 668,532 | 376,270 | 269,252 |
| March | 77,477 | 83,931 | 36,070 | 64.0 | 52.0 | 65.4 | 621,399 | 355,991 | 267,305 |
| June | 78,089 | 85,148 | 39,182 | 57.8 | 51.1 | 59.4 | 553,849 | 351,004 | 254,647 |
| 2003-2004 | | | | | | | | | |
| September | 77,914 | 85,198 | 39,921 | 67.1 | 55.6 | 68.3 | 664,512 | 399,637 | 309,339 |
| December | 78,720 | 85,390 | 40,351 | 69.4 | 55.9 | 68.1 | 759,603 | 407,394 | 332,348 |
| March | 78,474 | 84,903 | 40,734 | 67.3 | 53.7 | 67.0 | 691,864 | 386,199 | 320,510 |
| June | 78,796 | 84,532 | 41,104 | 63.2 | 52.6 | 61.2 | 627,765 | 368,779 | 280,920 |
| 2004-2005 | | | | | | | | | |
| September | 78,777 | 84,452 | 41,601 | 69.3 | 56.7 | 69.9 | 720,863 | 418,253 | 346,601 |
| December | 78,574 | 85,185 | 41,736 | 70.0 | 55.6 | 68.6 | 749,901 | 412,426 | 350,702 |
| March | 79,114 | 86,060 | 43,848 | 69.7 | 55.4 | 68.4 | 749,365 | 413,752 | 362,213 |

(a) Includes establishments with 15 or more rooms.

(b) Annual data are at end of June.

Source: Tourist Accommodation, Australia, cat. no. 8635.0.

5

PRICES

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RELATED PUBLICATIONS

Australian National Accounts: National Income, Expenditure and Product, cat. no. 5206.0

Balance of Payments and International Investment Position, Australia, cat. no. 5302.0

Consumer Price Index, Australia, cat. no. 6401.0

House Price Indexes: Eight Capital Cities, cat. no. 6416.0

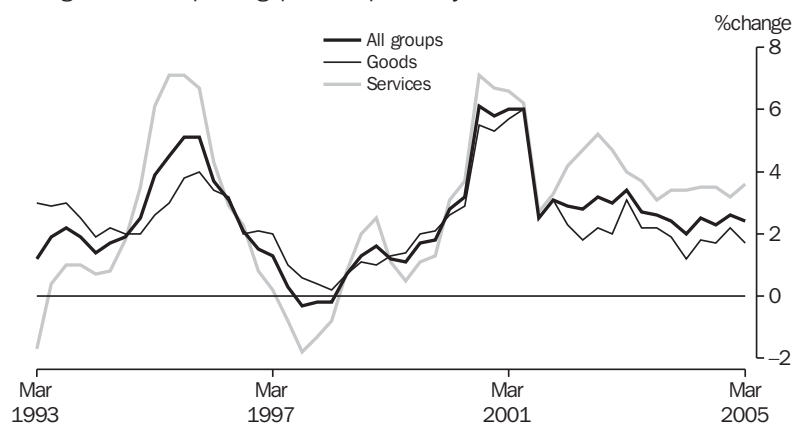
Producer Price Indexes, Australia, cat. no. 6427.0

International Trade Price Indexes, Australia, cat. no. 6457.0

Australian Commodities – Australian Bureau of Agricultural and Resource Economics, ABARE

Reserve Bank of Australia Bulletin, RBA

CONSUMER PRICE INDEX,
Change from corresponding quarter of previous year



Source: Consumer Price Index, Australia, cat. no. 6401.0.

TABLE 5.1 CONSUMER PRICE INDEX : BY GROUP

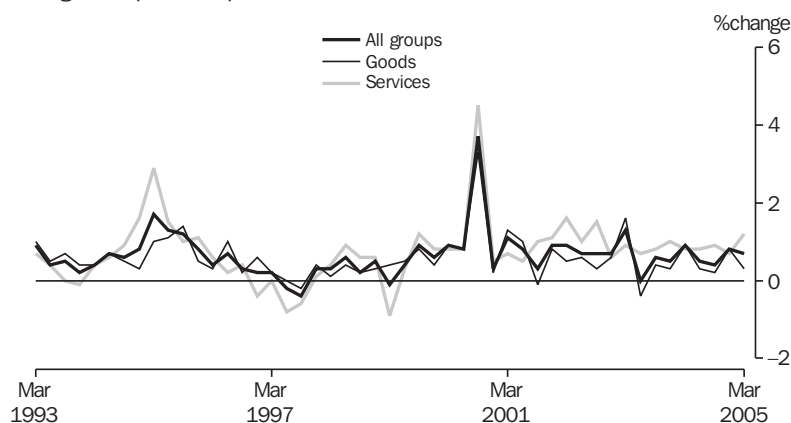
| Period | Food | Alcohol and tobacco | Clothing and footwear | Housing | Household furnishings, supplies and services and operation | Health |
|--|-------|---------------------------|-----------------------------|---------|--|--------|
| ANNUAL (1989–1990 = 100.0)(a) | | | | | | |
| 1995–1996 | 116.0 | 156.1 | 107.0 | 105.9 | 111.7 | 150.2 |
| 1996–1997 | 119.7 | 161.4 | 107.3 | 101.6 | 113.5 | 159.7 |
| 1997–1998 | 121.8 | 164.6 | 107.4 | 94.5 | 113.8 | 165.4 |
| 1998–1999 | 126.5 | 168.7 | 106.7 | 95.8 | 113.7 | 163.4 |
| 1999–2000 | 129.2 | 175.2 | 105.5 | 99.9 | 113.3 | 158.7 |
| 2000–2001 | 135.6 | 194.7 | 112.5 | 107.9 | 117.3 | 164.3 |
| 2001–2002 | 142.7 | 203.1 | 112.4 | 111.1 | 119.7 | 169.9 |
| 2002–2003 | 147.9 | 208.9 | 113.3 | 115.1 | 121.0 | 181.5 |
| 2003–2004 | 152.3 | 217.8 | 112.7 | 120.2 | 121.1 | 193.9 |
| ORIGINAL (1989–1990 = 100.0)(a) | | | | | | |
| 2002–2003 | | | | | | |
| March | 149.8 | 209.9 | 112.4 | 115.7 | 120.4 | 183.5 |
| June | 149.8 | 211.2 | 113.7 | 116.8 | 121.4 | 189.1 |
| 2003–2004 | | | | | | |
| September | 149.3 | 215.2 | 113.3 | 118.9 | 121.5 | 189.1 |
| December | 152.0 | 216.5 | 113.1 | 119.6 | 121.4 | 189.4 |
| March | 154.7 | 218.8 | 111.5 | 120.7 | 120.7 | 195.5 |
| June | 153.3 | 220.5 | 112.7 | 121.5 | 120.7 | 201.6 |
| 2004–2005 | | | | | | |
| September | 152.4 | 222.5 | 112.5 | 123.2 | 120.6 | 200.1 |
| December | 154.6 | 224.0 | 110.9 | 124.3 | 121.3 | 198.8 |
| March | 156.0 | 226.9 | 109.4 | 125.5 | 119.7 | 206.7 |
| PERCENTAGE CHANGE FROM PREVIOUS QUARTER | | | | | | |
| 2003–2004 | | | | | | |
| December | 1.8 | 0.6 | –0.2 | 0.6 | –0.1 | 0.2 |
| March | 1.8 | 1.1 | –1.4 | 0.9 | –0.6 | 3.2 |
| June | –0.9 | 0.8 | 1.1 | 0.7 | 0.0 | 3.1 |
| 2004–2005 | | | | | | |
| September | –0.6 | 0.9 | –0.2 | 1.4 | –0.1 | –0.7 |
| December | 1.4 | 0.7 | –1.4 | 0.9 | 0.6 | –0.6 |
| March | 0.9 | 1.3 | –1.4 | 1.0 | –1.3 | 4.0 |
| PERCENTAGE CHANGE FROM SAME QUARTER OF PREVIOUS YEAR | | | | | | |
| 2003–2004 | | | | | | |
| December | 3.4 | 4.4 | –0.8 | 4.7 | –0.2 | 6.9 |
| March | 3.3 | 4.2 | –0.8 | 4.3 | 0.2 | 6.5 |
| June | 2.3 | 4.4 | –0.9 | 4.0 | –0.6 | 6.6 |
| 2004–2005 | | | | | | |
| September | 2.1 | 3.4 | –0.7 | 3.6 | –0.7 | 5.8 |
| December | 1.7 | 3.5 | –1.9 | 3.9 | –0.1 | 5.0 |
| March | 0.8 | 3.7 | –1.9 | 4.0 | –0.8 | 5.7 |

(a) Weighted average of eight capital cities.

Source: Consumer Price Index, Australia, cat. no. 6401.0.

CONSUMER PRICE INDEX,
Change from previous quarter

PRICES



Source: Consumer Price Index, Australia, cat. no. 6401.0.

TABLE 5.1 CONSUMER PRICE INDEX : BY GROUP – continued

| Period | Transportation | Communication | Recreation | Education | Miscellaneous | All groups |
|--|----------------|---------------|------------|-----------|---------------|------------|
| ANNUAL (1989–1990 = 100.0)(a) | | | | | | |
| 1995–1996 | 122.6 | 107.3 | 114.2 | 147.0 | 128.0 | 118.7 |
| 1996–1997 | 124.3 | 106.5 | 115.0 | 156.0 | 133.4 | 120.3 |
| 1997–1998 | 123.5 | 106.6 | 117.8 | 165.6 | 138.5 | 120.3 |
| 1998–1999 | 122.1 | 102.9 | 119.4 | 174.1 | 143.5 | 121.8 |
| 1999–2000 | 128.9 | 97.8 | 120.4 | 182.4 | 153.2 | 124.7 |
| 2000–2001 | 137.0 | 104.7 | 124.6 | 191.4 | 166.0 | 132.2 |
| 2001–2002 | 137.3 | 105.2 | 128.6 | 200.0 | 171.8 | 136.0 |
| 2002–2003 | 140.6 | 108.5 | 131.9 | 210.0 | 178.6 | 140.2 |
| 2003–2004 | 142.0 | 110.0 | 130.0 | 223.3 | 183.4 | 143.5 |
| ORIGINAL (1989–1990 = 100.0)(a) | | | | | | |
| 2002–2003 | | | | | | |
| March | 143.7 | 108.8 | 132.4 | 214.7 | 179.2 | 141.3 |
| June | 139.4 | 108.9 | 131.5 | 214.8 | 179.6 | 141.3 |
| 2003–2004 | | | | | | |
| September | 141.3 | 109.7 | 130.0 | 215.1 | 182.2 | 142.1 |
| December | 140.7 | 109.9 | 131.1 | 215.1 | 182.2 | 142.8 |
| March | 141.7 | 110.0 | 129.7 | 231.4 | 184.5 | 144.1 |
| June | 144.1 | 110.4 | 129.3 | 231.5 | 184.5 | 144.8 |
| 2004–2005 | | | | | | |
| September | 145.2 | 110.9 | 129.9 | 231.5 | 186.8 | 145.4 |
| December | 147.2 | 111.2 | 130.9 | 231.7 | 187.7 | 146.5 |
| March | 145.8 | 111.6 | 131.8 | 245.7 | 189.3 | 147.5 |
| PERCENTAGE CHANGE FROM PREVIOUS QUARTER | | | | | | |
| 2003–2004 | | | | | | |
| December | -0.4 | 0.2 | 0.8 | 0.0 | 0.0 | 0.5 |
| March | 0.7 | 0.1 | -1.1 | 7.6 | 1.3 | 0.9 |
| June | 1.7 | 0.4 | -0.3 | 0.0 | 0.0 | 0.5 |
| 2004–2005 | | | | | | |
| September | 0.8 | 0.5 | 0.5 | 0.0 | 1.2 | 0.4 |
| December | 1.4 | 0.3 | 0.8 | 0.1 | 0.5 | 0.8 |
| March | -1.0 | 0.4 | 0.7 | 6.0 | 0.9 | 0.7 |
| PERCENTAGE CHANGE FROM SAME QUARTER OF PREVIOUS YEAR | | | | | | |
| 2003–2004 | | | | | | |
| December | 0.3 | 1.4 | -0.6 | 4.8 | 2.4 | 2.4 |
| March | -1.4 | 1.1 | -2.0 | 7.8 | 3.0 | 2.0 |
| June | 3.4 | 1.4 | -1.7 | 7.8 | 2.7 | 2.5 |
| 2004–2005 | | | | | | |
| September | 2.8 | 1.1 | -0.1 | 7.6 | 2.5 | 2.3 |
| December | 4.6 | 1.2 | -0.2 | 7.7 | 3.0 | 2.6 |
| March | 2.9 | 1.5 | 1.6 | 6.2 | 2.6 | 2.4 |

(a) Weighted average of eight capital cities.

Source: Consumer Price Index, Australia, cat. no. 6401.0.

TABLE 5.2 CONSUMER PRICE INDEX : SPECIAL SERIES AND ALL GROUPS

| | All groups excluding | | | | | | | | |
|--|----------------------|---------|----------------|--------|-------------------------------|----------------------------|-------------------------------|-----------|------------|
| Period | Food | Housing | Transportation | Health | Hospital and medical services | All groups—goods component | All groups—services component | Utilities | All groups |
| ANNUAL (1989–1990 = 100.0)(a) | | | | | | | | | |
| 1995–1996 | 119.3 | 121.1 | 118.0 | 117.2 | 117.5 | 119.9 | 117.0 | 119.5 | 118.7 |
| 1996–1997 | 120.5 | 123.9 | 119.6 | 118.5 | 118.8 | 122.0 | 117.7 | 121.3 | 120.3 |
| 1997–1998 | 120.0 | 125.4 | 119.7 | 118.2 | 118.6 | 122.6 | 116.8 | 122.6 | 120.3 |
| 1998–1999 | 120.8 | 126.9 | 121.8 | 119.8 | 120.2 | 124.0 | 118.6 | 121.0 | 121.8 |
| 1999–2000 | 123.7 | 129.4 | 124.1 | 122.9 | 123.4 | 127.0 | 121.3 | 122.3 | 124.7 |
| 2000–2001 | 131.4 | 136.4 | 131.4 | 130.4 | 130.9 | 134.1 | 129.4 | 133.0 | 132.2 |
| 2001–2002 | 134.5 | 140.4 | 135.8 | 134.1 | 134.6 | 137.4 | 134.1 | 138.1 | 136.0 |
| 2002–2003 | 138.5 | 144.5 | 140.2 | 138.0 | 138.5 | 140.7 | 140.0 | 144.4 | 140.2 |
| 2003–2004 | 141.5 | 147.1 | 143.8 | 140.9 | 141.5 | 143.2 | 144.7 | 150.6 | 143.5 |
| ORIGINAL (1989–1990 = 100.0)(a) | | | | | | | | | |
| 2002–2003 | | | | | | | | | |
| March | 139.5 | 145.7 | 140.9 | 139.1 | 139.7 | 142.1 | 140.6 | 147.2 | 141.3 |
| June | 139.5 | 145.4 | 141.7 | 138.9 | 139.5 | 141.6 | 141.6 | 146.3 | 141.3 |
| 2003–2004 | | | | | | | | | |
| September | 140.5 | 145.8 | 142.3 | 139.7 | 140.2 | 142.1 | 142.8 | 149.9 | 142.1 |
| December | 140.9 | 146.5 | 143.3 | 140.5 | 140.9 | 142.5 | 144.2 | 149.4 | 142.8 |
| March | 141.8 | 147.8 | 144.6 | 141.5 | 142.2 | 143.8 | 145.4 | 152.1 | 144.1 |
| June | 142.9 | 148.4 | 144.9 | 142.0 | 142.6 | 144.2 | 146.5 | 150.8 | 144.8 |
| 2004–2005 | | | | | | | | | |
| September | 143.9 | 148.7 | 145.5 | 142.7 | 143.3 | 144.5 | 147.8 | 154.1 | 145.4 |
| December | 144.8 | 149.8 | 146.4 | 143.9 | 144.4 | 145.7 | 148.8 | 154.9 | 146.5 |
| March | 145.7 | 150.6 | 147.8 | 144.6 | 145.4 | 146.2 | 150.6 | 157.4 | 147.5 |
| PERCENTAGE CHANGE FROM PREVIOUS QUARTER | | | | | | | | | |
| 2003–2004 | | | | | | | | | |
| December | 0.3 | 0.5 | 0.7 | 0.6 | 0.5 | 0.3 | 1.0 | –0.3 | 0.5 |
| March | 0.6 | 0.9 | 0.9 | 0.7 | 0.9 | 0.9 | 0.8 | 1.8 | 0.9 |
| June | 0.8 | 0.4 | 0.2 | 0.4 | 0.3 | 0.3 | 0.8 | –0.9 | 0.5 |
| 2004–2005 | | | | | | | | | |
| September | 0.7 | 0.2 | 0.4 | 0.5 | 0.5 | 0.2 | 0.9 | 2.2 | 0.4 |
| December | 0.6 | 0.7 | 0.6 | 0.8 | 0.8 | 0.8 | 0.7 | 0.5 | 0.8 |
| March | 0.6 | 0.5 | 1.0 | 0.5 | 0.7 | 0.3 | 1.2 | 1.6 | 0.7 |
| PERCENTAGE CHANGE FROM SAME QUARTER OF PREVIOUS YEAR | | | | | | | | | |
| 2003–2004 | | | | | | | | | |
| December | 2.2 | 1.8 | 2.8 | 2.2 | 2.2 | 1.9 | 3.4 | 5.4 | 2.4 |
| March | 1.6 | 1.4 | 2.6 | 1.7 | 1.8 | 1.2 | 3.4 | 3.3 | 2.0 |
| June | 2.4 | 2.1 | 2.3 | 2.2 | 2.2 | 1.8 | 3.5 | 3.1 | 2.5 |
| 2004–2005 | | | | | | | | | |
| September | 2.4 | 2.0 | 2.2 | 2.1 | 2.2 | 1.7 | 3.5 | 2.8 | 2.3 |
| December | 2.8 | 2.3 | 2.2 | 2.4 | 2.5 | 2.2 | 3.2 | 3.7 | 2.6 |
| March | 2.8 | 1.9 | 2.2 | 2.2 | 2.3 | 1.7 | 3.6 | 3.5 | 2.4 |

(a) Weighted average of eight capital cities.

Source: Consumer Price Index, Australia, cat. no. 6401.0.

TABLE 5.3 CHAIN PRICE INDEXES : EXPENDITURE ON GDP

| Period | Final consumption expenditure | | Gross fixed capital formation | | Exports of goods and services | Imports of goods and services | GDP |
|---|-------------------------------|------------|-------------------------------|--------|-------------------------------|-------------------------------|-------|
| | Household | Government | Private | Public | | | |
| ANNUAL (2002-03 = 100.0) | | | | | | | |
| 1995-1996 | 84.9 | 82.4 | 96.9 | 102.1 | 88.5 | 93.9 | 86.3 |
| 1996-1997 | 86.5 | 84.0 | 94.6 | 99.2 | 85.6 | 88.2 | 87.5 |
| 1997-1998 | 88.2 | 85.3 | 94.1 | 98.8 | 89.5 | 92.6 | 88.6 |
| 1998-1999 | 89.0 | 87.8 | 94.6 | 98.5 | 86.5 | 95.1 | 88.5 |
| 1999-2000 | 90.7 | 89.9 | 94.8 | 98.4 | 88.6 | 94.7 | 90.4 |
| 2000-2001 | 95.2 | 93.1 | 98.8 | 99.6 | 101.1 | 104.7 | 94.9 |
| 2001-2002 | 97.7 | 96.8 | 99.5 | 99.5 | 102.1 | 104.1 | 97.6 |
| 2002-2003 | 100.0 | 100.0 | 100.0 | 100.0 | 100.0 | 100.0 | 100.0 |
| 2003-2004 | 101.5 | 103.1 | 101.2 | 99.6 | 95.7 | 89.3 | 103.2 |
| PERCENTAGE CHANGE FROM PREVIOUS YEAR | | | | | | | |
| 1995-1996 | 2.8 | 1.9 | -0.1 | 0.5 | 2.6 | 0.2 | 2.4 |
| 1996-1997 | 1.9 | 2.0 | -2.4 | -2.8 | -3.4 | -6.1 | 1.5 |
| 1997-1998 | 1.9 | 1.5 | -0.5 | -0.5 | 4.5 | 4.9 | 1.2 |
| 1998-1999 | 0.9 | 2.9 | 0.6 | -0.3 | -3.3 | 2.7 | -0.1 |
| 1999-2000 | 1.9 | 2.5 | 0.1 | 0.0 | 2.4 | -0.4 | 2.2 |
| 2000-2001 | 5.0 | 3.6 | 4.2 | 1.2 | 14.1 | 10.6 | 4.9 |
| 2001-2002 | 2.7 | 4.0 | 0.7 | -0.1 | 1.1 | -0.6 | 2.8 |
| 2002-2003 | 2.3 | 3.3 | 0.5 | 0.5 | -2.1 | -3.9 | 2.5 |
| 2003-2004 | 1.5 | 3.1 | 1.2 | -0.4 | -4.3 | -10.7 | 3.2 |
| ORIGINAL (2002-03 = 100.0) | | | | | | | |
| 2002-2003 | | | | | | | |
| March | 100.8 | 100.5 | 100.1 | 100.2 | 101.3 | 100.2 | 100.8 |
| June | 100.5 | 101.5 | 100.4 | 100.1 | 95.7 | 95.4 | 100.7 |
| 2003-2004 | | | | | | | |
| September | 100.7 | 101.5 | 101.0 | 99.8 | 94.6 | 92.2 | 101.5 |
| December | 101.1 | 102.5 | 101.0 | 99.5 | 93.4 | 89.1 | 102.3 |
| March | 102.0 | 103.6 | 101.0 | 99.2 | 94.1 | 86.0 | 104.0 |
| June | 102.3 | 104.7 | 101.7 | 99.8 | 100.6 | 89.9 | 105.0 |
| 2004-2005 | | | | | | | |
| September | 102.6 | 105.0 | 102.7 | 100.3 | 104.7 | 92.0 | 105.9 |
| December | 103.2 | 106.0 | 103.8 | 101.3 | 103.8 | 90.3 | 106.9 |
| March | 103.9 | 107.0 | 104.2 | 101.7 | 102.8 | 88.7 | 107.8 |
| PERCENTAGE CHANGE FROM PREVIOUS QUARTER | | | | | | | |
| 2003-2004 | | | | | | | |
| September | 0.2 | 0.0 | 0.6 | -0.4 | -1.2 | -3.3 | 0.8 |
| December | 0.4 | 1.0 | 0.1 | -0.3 | -1.3 | -3.4 | 0.9 |
| March | 0.9 | 1.0 | 0.0 | -0.3 | 0.7 | -3.5 | 1.6 |
| June | 0.2 | 1.1 | 0.7 | 0.6 | 6.9 | 4.5 | 0.9 |
| 2004-2005 | | | | | | | |
| September | 0.3 | 0.3 | 1.0 | 0.5 | 4.1 | 2.4 | 0.8 |
| December | 0.6 | 0.9 | 1.1 | 0.9 | -0.9 | -1.9 | 1.0 |
| March | 0.8 | 0.9 | 0.3 | 0.4 | -0.9 | -1.8 | 0.9 |

Source: Australian National Accounts: National Income, Expenditure and Product, cat. no. 5206.0.

TABLE 5.4 IMPLICIT PRICE DEFLATORS : COMPONENTS OF INTERNATIONAL TRADE IN GOODS AND SERVICES

| Period | Credits | | | | | Debits | | | | | |
|---|-----------------------------------|----------------|----------------|--|----------|----------------------------------|----------------|---------------------------|------------------|--|----------|
| | Total goods and services | Total goods | Rural goods | Non- rural and other goods | Services | Total goods and service | Total goods | Consump- tion goods | Capital goods | Inter- mediate and other goods | Services |
| ANNUAL (2002-03 = 100.0) | | | | | | | | | | | |
| 1995-1996 | 90.3 | 91.8 | 93.4 | 91.0 | 84.7 | 98.3 | 103.5 | 94.0 | 134.9 | 95.9 | 81.2 |
| 1996-1997 | 86.7 | 86.8 | 85.0 | 87.3 | 85.8 | 91.6 | 95.3 | 89.8 | 115.8 | 89.6 | 79.1 |
| 1997-1998 | 90.4 | 91.3 | 90.5 | 91.3 | 87.2 | 95.5 | 98.3 | 94.0 | 117.7 | 92.4 | 85.4 |
| 1998-1999 | 87.3 | 86.9 | 83.5 | 87.9 | 88.0 | 97.2 | 99.2 | 98.4 | 114.9 | 92.7 | 90.0 |
| 1999-2000 | 89.8 | 89.4 | 81.9 | 91.9 | 90.4 | 95.9 | 97.7 | 96.0 | 107.7 | 94.3 | 89.2 |
| 2000-2001 | 101.8 | 103.8 | 96.4 | 106.2 | 94.6 | 105.6 | 107.5 | 102.5 | 113.6 | 107.6 | 98.4 |
| 2001-2002 | 102.7 | 104.2 | 103.0 | 104.5 | 97.3 | 104.5 | 105.3 | 104.1 | 110.0 | 103.8 | 101.3 |
| 2002-2003 | 100.0 | 100.0 | 100.0 | 100.0 | 100.0 | 100.0 | 100.0 | 100.0 | 100.0 | 100.0 | 100.0 |
| 2003-2004 | 95.2 | 93.4 | 92.3 | 93.7 | 101.8 | 89.0 | 88.7 | 91.6 | 85.1 | 88.8 | 90.1 |
| PERCENTAGE CHANGE FROM PREVIOUS YEAR | | | | | | | | | | | |
| 1995-1996 | 2.6 | 2.6 | 4.6 | 1.9 | 2.4 | -0.5 | -1.1 | 0.6 | -6.7 | 1.1 | 1.4 |
| 1996-1997 | -3.9 | -5.4 | -9.0 | -4.0 | 1.2 | -6.8 | -8.0 | -4.4 | -14.1 | -6.6 | -2.6 |
| 1997-1998 | 4.3 | 5.1 | 6.5 | 4.6 | 1.7 | 4.2 | 3.2 | 4.6 | 1.6 | 3.2 | 8.1 |
| 1998-1999 | -3.5 | -4.8 | -7.7 | -3.7 | 1.0 | 1.8 | 0.9 | 4.7 | -2.4 | 0.3 | 5.3 |
| 1999-2000 | 2.8 | 2.9 | -1.9 | 4.5 | 2.7 | -1.3 | -1.5 | -2.5 | -6.2 | 1.8 | -0.9 |
| 2000-2001 | 13.4 | 16.1 | 17.7 | 15.6 | 4.6 | 10.0 | 10.0 | 6.8 | 5.4 | 14.1 | 10.3 |
| 2001-2002 | 0.9 | 0.3 | 6.8 | -1.6 | 2.9 | -1.0 | -2.0 | 1.5 | -3.1 | -3.6 | 3.0 |
| 2002-2003 | -2.6 | -4.0 | -2.9 | -4.3 | 2.8 | -4.3 | -5.1 | -3.9 | -9.1 | -3.6 | -1.3 |
| 2003-2004 | -4.8 | -6.6 | -7.7 | -6.3 | 1.8 | -11.0 | -11.3 | -8.4 | -14.9 | -11.2 | -9.9 |
| SEASONALLY ADJUSTED (2002-03 = 100.0) | | | | | | | | | | | |
| 2002-2003 | | | | | | | | | | | |
| March | 100.9 | 101.0 | 102.8 | 100.6 | 100.2 | 100.6 | 100.5 | 99.9 | 98.8 | 101.6 | 100.9 |
| June | 95.6 | 94.5 | 95.6 | 94.2 | 100.2 | 95.0 | 95.0 | 96.7 | 92.9 | 95.0 | 95.1 |
| 2003-2004 | | | | | | | | | | | |
| September | 94.4 | 92.6 | 93.3 | 92.4 | 100.7 | 92.1 | 92.0 | 94.3 | 89.9 | 91.4 | 92.8 |
| December | 93.2 | 90.7 | 91.8 | 90.4 | 101.5 | 88.9 | 88.8 | 92.0 | 85.6 | 88.4 | 89.3 |
| March | 93.4 | 91.0 | 90.3 | 91.2 | 101.9 | 86.0 | 85.7 | 90.0 | 81.8 | 84.9 | 87.4 |
| June | 99.5 | 98.8 | 92.5 | 100.9 | 102.1 | 89.5 | 89.1 | 91.2 | 84.1 | 90.6 | 91.0 |
| 2004-2005 | | | | | | | | | | | |
| September | 103.6 | 103.6 | 95.1 | 106.5 | 103.5 | 91.2 | 90.8 | 91.0 | 84.7 | 94.4 | 92.7 |
| December | 102.9 | 102.5 | 91.6 | 105.8 | 104.4 | 89.1 | 88.9 | 89.1 | 81.0 | 93.7 | 90.2 |
| March | 102.3 | 101.5 | 91.7 | 104.2 | 105.0 | 87.5 | 86.9 | 88.2 | 77.6 | 91.8 | 90.0 |
| PERCENTAGE CHANGE FROM PREVIOUS QUARTER | | | | | | | | | | | |
| 2002-2003 | | | | | | | | | | | |
| March | -0.7 | -1.0 | 1.2 | -1.6 | 0.4 | -1.4 | -1.7 | -1.5 | -4.6 | -0.6 | -0.2 |
| June | -5.2 | -6.5 | -7.0 | -6.4 | 0.1 | -5.6 | -5.5 | -3.2 | -5.9 | -6.5 | -5.7 |
| 2003-2004 | | | | | | | | | | | |
| September | -1.3 | -2.0 | -2.5 | -1.9 | 0.5 | -3.0 | -3.2 | -2.5 | -3.2 | -3.7 | -2.4 |
| December | -1.2 | -2.0 | -1.6 | -2.1 | 0.7 | -3.5 | -3.4 | -2.4 | -4.9 | -3.3 | -3.8 |
| March | 0.2 | 0.3 | -1.6 | 0.9 | 0.4 | -3.3 | -3.5 | -2.2 | -4.4 | -4.0 | -2.2 |
| June | 6.5 | 8.5 | 2.5 | 10.6 | 0.2 | 4.0 | 4.0 | 1.4 | 2.8 | 6.7 | 4.1 |
| 2004-2005 | | | | | | | | | | | |
| September | 4.2 | 4.9 | 2.8 | 5.6 | 1.4 | 1.9 | 1.9 | -0.3 | 0.7 | 4.2 | 1.9 |
| December | -0.6 | -1.1 | -3.7 | -0.7 | 0.9 | -2.2 | -2.1 | -2.0 | -4.4 | -0.8 | -2.6 |
| March | -0.7 | -1.1 | 0.1 | -1.5 | 0.6 | -1.8 | -2.2 | -1.0 | -4.2 | -2.0 | -0.2 |

Source: Balance of Payments and International Investment Position, Australia, cat. no. 5302.0.

TABLE 5.5 RBA INDEX OF COMMODITY PRICES

| Period | All items | | | Rural component | | | Non-rural component | | | of which — Base metals | | |
|------------------------------|---------------------------|------------------------------|----------------------------|---------------------------|------------------------------|----------------------------|---------------------------|------------------------------|----------------------------|---------------------------|------------------------------|----------------------------|
| | Austra- lian dollar | Special drawing rights | United States dollar | Austra- lian dollar | Special drawing rights | United States dollar | Austra- lian dollar | Special drawing rights | United States dollar | Austra- lian dollar | Special drawing rights | United States dollar |
| ANNUAL (2001–2002 = 100.0) | | | | | | | | | | | | |
| 1995–1996 | 83.0 | 103.0 | 120.4 | 83.7 | 103.8 | 121.4 | 82.7 | 102.7 | 120.0 | 92.8 | 114.9 | 134.4 |
| 1996–1997 | 78.5 | 104.9 | 117.4 | 77.6 | 103.7 | 116.1 | 78.9 | 105.4 | 118.0 | 82.1 | 109.7 | 122.7 |
| 1997–1998 | 83.9 | 102.0 | 109.1 | 83.1 | 101.1 | 108.1 | 84.3 | 102.4 | 109.5 | 89.0 | 108.3 | 115.9 |
| 1998–1999 | 79.7 | 88.4 | 95.4 | 76.0 | 84.3 | 91.0 | 81.4 | 90.2 | 97.4 | 80.6 | 89.3 | 96.4 |
| 1999–2000 | 79.3 | 89.0 | 95.2 | 78.3 | 87.8 | 93.9 | 79.8 | 89.6 | 95.8 | 97.0 | 108.7 | 116.2 |
| 2000–2001 | 95.8 | 96.7 | 98.3 | 98.4 | 99.3 | 100.9 | 94.6 | 95.6 | 97.1 | 112.2 | 113.3 | 115.2 |
| 2001–2002 | 100.0 | 100.0 | 100.0 | 100.0 | 100.0 | 100.0 | 100.0 | 100.0 | 100.0 | 100.0 | 100.0 | 100.0 |
| 2002–2003 | 95.1 | 99.1 | 105.9 | 104.3 | 108.6 | 116.1 | 91.3 | 95.1 | 101.7 | 94.3 | 98.2 | 105.1 |
| 2003–2004 | 88.4 | 105.5 | 120.5 | 92.8 | 110.8 | 126.5 | 86.6 | 103.3 | 118.1 | 102.0 | 121.8 | 139.3 |
| 2004–2005 | 101.1 | 123.0 | 145.5 | 87.4 | 106.2 | 125.6 | 106.7 | 129.9 | 153.6 | 118.6 | 144.2 | 170.6 |
| ORIGINAL (2001–2002 = 100.0) | | | | | | | | | | | | |
| 2003–2004 | | | | | | | | | | | | |
| February | 83.8 | 105.4 | 124.6 | 86.4 | 108.7 | 128.4 | 82.8 | 104.1 | 123.0 | 107.6 | 135.2 | 159.8 |
| March | 88.5 | 109.0 | 126.7 | 90.9 | 112.0 | 130.2 | 87.5 | 107.8 | 125.3 | 110.4 | 135.9 | 158.1 |
| April | 91.2 | 112.6 | 129.9 | 92.7 | 114.5 | 132.1 | 90.6 | 111.8 | 129.0 | 109.0 | 134.4 | 155.2 |
| May | 97.4 | 114.6 | 131.3 | 97.2 | 114.3 | 131.0 | 97.5 | 114.7 | 131.4 | 107.9 | 126.9 | 145.4 |
| June | 99.2 | 113.7 | 131.6 | 97.6 | 111.8 | 129.4 | 99.8 | 114.4 | 132.4 | 116.0 | 132.8 | 153.7 |
| 2004–2005 | | | | | | | | | | | | |
| July | 97.4 | 114.6 | 133.3 | 91.0 | 107.2 | 124.6 | 99.9 | 117.7 | 136.8 | 117.3 | 138.0 | 160.5 |
| August | 98.6 | 115.7 | 133.8 | 90.2 | 105.9 | 122.4 | 102.1 | 119.7 | 138.5 | 115.0 | 134.8 | 155.9 |
| September | 100.6 | 116.6 | 134.8 | 94.3 | 109.3 | 126.4 | 103.1 | 119.5 | 138.2 | 117.8 | 136.5 | 157.8 |
| October | 98.1 | 117.7 | 137.4 | 89.3 | 107.1 | 125.0 | 101.7 | 122.1 | 142.4 | 119.0 | 142.7 | 166.5 |
| November | 96.2 | 118.4 | 141.3 | 87.1 | 107.2 | 128.0 | 99.9 | 123.0 | 146.8 | 114.0 | 140.2 | 167.4 |
| December | 97.1 | 117.3 | 142.5 | 87.2 | 105.3 | 127.9 | 101.2 | 122.2 | 148.5 | 115.6 | 139.5 | 169.5 |
| January | 97.6 | 118.5 | 142.8 | 88.2 | 107.1 | 129.1 | 101.4 | 123.2 | 148.4 | 117.5 | 142.6 | 171.8 |
| February | 96.4 | 120.1 | 143.8 | 85.4 | 106.4 | 127.4 | 100.9 | 125.7 | 150.5 | 119.1 | 148.3 | 177.6 |
| March | 97.2 | 120.9 | 145.8 | 85.7 | 106.7 | 128.6 | 101.9 | 126.8 | 152.8 | 124.1 | 154.3 | 186.0 |
| April | 106.5 | 131.9 | 157.2 | 85.0 | 105.3 | 125.5 | 115.3 | 142.7 | 170.2 | 123.0 | 152.1 | 181.4 |
| May | 111.3 | 137.7 | 163.0 | 83.7 | 103.5 | 122.5 | 122.7 | 151.7 | 179.6 | 120.3 | 148.7 | 176.0 |
| June | 116.2 | 146.8 | 170.2 | 81.8 | 103.4 | 119.9 | 130.3 | 164.6 | 190.8 | 120.7 | 152.4 | 176.6 |

Source: Reserve Bank of Australia Bulletin, RBA

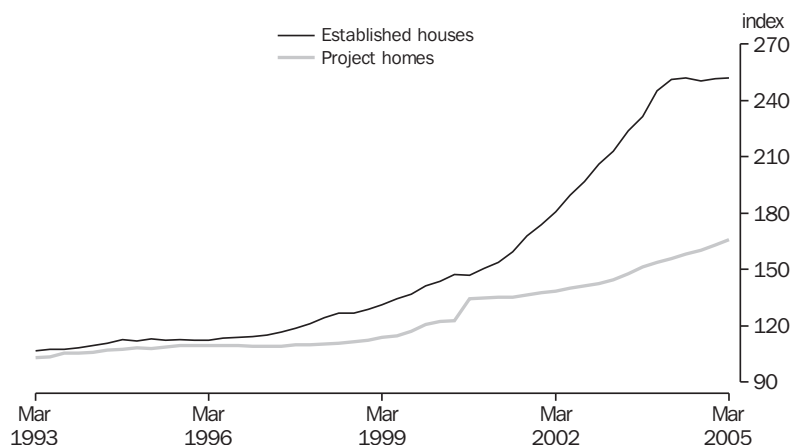
TABLE 5.6 INDEXES OF PRICES RECEIVED AND PAID BY FARMERS

| Period | Prices received by farmers | | | | | | | Prices paid by farmers | | | | | | Farm- ers' terms of trade (a) |
|--------------------------|----------------------------|-------|----------------------------|-------|-----------------------|-------|-------|--|--------|----------------|---------------------------------|---------|-------|--|
| | Crops | | Livestock slaughterings | | Livestock products | | Total | Mater- ials and serv- ices | Labour | Over- heads | Mark- eting exp- enses | Capital | Total | |
| | | | | | | | | | | | | | | |
| All | Wheat | All | Cattle | All | Wool | | | | | | | | | |
| ANNUAL (1997–98 = 100.0) | | | | | | | | | | | | | | |
| 1992–1993 | 91.9 | 93.4 | 102.4 | 117.0 | 87.4 | 75.1 | 93.7 | 87.8 | 89.7 | 96.7 | 88.7 | 88.0 | 89.5 | 104.8 |
| 1993–1994 | 92.5 | 88.3 | 113.9 | 134.1 | 98.1 | 75.2 | 97.4 | 90.2 | 91.0 | 94.5 | 91.0 | 91.9 | 91.1 | 106.9 |
| 1994–1995 | 115.2 | 124.9 | 109.9 | 126.1 | 105.8 | 115.4 | 112.0 | 94.1 | 92.3 | 101.4 | 92.9 | 94.4 | 94.9 | 118.1 |
| 1995–1996 | 118.2 | 136.3 | 106.5 | 104.9 | 100.8 | 93.3 | 111.2 | 98.7 | 95.1 | 109.4 | 96.2 | 97.1 | 99.4 | 111.9 |
| 1996–1997 | 104.1 | 107.5 | 101.0 | 93.0 | 98.1 | 91.9 | 101.6 | 98.6 | 97.0 | 106.4 | 96.1 | 98.7 | 99.3 | 102.3 |
| 1997–1998 | 100.0 | 100.0 | 100.0 | 100.0 | 100.0 | 100.0 | 100.0 | 100.0 | 100.0 | 100.0 | 100.0 | 100.0 | 100.0 | 100.0 |
| 1998–1999 | 96.9 | 94.5 | 100.9 | 105.6 | 87.5 | 79.2 | 96.1 | 94.7 | 103.7 | 96.5 | 102.7 | 103.0 | 100.0 | 96.1 |
| 1999–2000 | 94.9 | 98.7 | 108.4 | 119.3 | 84.5 | 81.4 | 96.3 | 102.0 | 107.1 | 102.5 | 105.0 | 106.1 | 103.3 | 93.0 |
| 2000–2001 | 104.7 | 117.4 | 126.0 | 144.2 | 95.6 | 98.3 | 108.5 | 109.6 | 110.1 | 111.3 | 109.3 | 111.9 | 110.0 | 98.4 |
| 2001–2002 | 113.9 | 132.3 | 151.5 | 167.7 | 109.0 | 113.9 | 122.5 | 112.6 | 113.3 | 109.9 | 112.4 | 115.2 | 112.6 | 108.8 |
| 2002–2003 | 119.2 | 134.4 | 139.1 | 145.0 | 114.1 | 153.2 | 122.9 | 121.2 | 117.9 | 113.5 | 115.9 | 118.3 | 118.7 | 103.6 |
| 2003–2004 | 107.7 | 110.1 | 149.2 | 160.2 | 101.5 | 116.4 | 117.4 | 119.4 | 121.6 | 120.5 | 118.7 | 121.3 | 120.1 | 97.7 |
| 2004–2005 | 106.6 | 109.5 | 155.5 | 174.1 | 107.2 | 117.3 | 119.4 | 121.0 | 124.5 | 125.7 | 121.5 | 124.3 | 122.8 | 97.3 |

(a) Ratio of prices received by farmers and indexes of prices paid by farmers.

Source: Indexes of Prices Received and Paid by Farmers - Australian Bureau of Agricultural and Resource Economics, ABARE.

HOUSE PRICES INDEXES



Source: House Price Indexes: Eight Capital Cities, cat. no. 6416.0.

TABLE 5.7 SELECTED HOUSING PRICE AND RELATED INDEXES: ORIGINAL(a)

| Period | Established houses | Project homes | Materials used in house building | Total hourly rates of pay excluding bonuses, construction industry(b) | National accounts private housing investment |
|---|--------------------|---------------|----------------------------------|---|--|
| ANNUAL | | | | | |
| 1995–1996 | 112.7 | 109.5 | 115.7 | na | 112.4 |
| 1996–1997 | 115.1 | 109.2 | 116.1 | | 112.6 |
| 1997–1998 | 122.8 | 110.3 | 118.2 | 81.1 | 113.0 |
| 1998–1999 | 130.4 | 113.1 | 119.5 | 83.9 | 115.0 |
| 1999–2000 | 142.3 | 120.7 | 122.8 | 86.4 | 121.1 |
| 2000–2001 | 152.8 | 134.9 | 124.4 | 90.1 | 137.7 |
| 2001–2002 | 178.0 | 138.1 | 126.0 | 93.1 | 140.6 |
| 2002–2003 | 209.9 | 144.1 | 130.5 | 96.3 | 146.2 |
| 2003–2004 | 245.0 | 154.8 | 134.3 | 100.0 | 156.1 |
| PERCENTAGE CHANGE FROM PREVIOUS YEAR | | | | | |
| 1995–1996 | 0.1 | 1.3 | 0.2 | na | 1.7 |
| 1996–1997 | 2.1 | –0.3 | 0.4 | | 0.2 |
| 1997–1998 | 6.7 | 1.0 | 1.8 | | 0.3 |
| 1998–1999 | 6.2 | 2.5 | 1.0 | 3.4 | 1.7 |
| 1999–2000 | 9.2 | 6.8 | 2.8 | 3.0 | 5.4 |
| 2000–2001 | 7.3 | 11.7 | 1.3 | 4.3 | 13.6 |
| 2001–2002 | 16.5 | 2.4 | 1.3 | 3.4 | 2.1 |
| 2002–2003 | 18.0 | 4.3 | 3.6 | 3.4 | 4.0 |
| 2003–2004 | 16.7 | 7.4 | 2.9 | 3.8 | 6.8 |
| ORIGINAL | | | | | |
| 2002–2003 | | | | | |
| December | 206.1 | 142.5 | 130.1 | 95.7 | 144.9 |
| March | 213.1 | 144.7 | 130.9 | 96.9 | 146.7 |
| June | 223.8 | 147.9 | 132.1 | 97.4 | 149.4 |
| 2003–2004 | | | | | |
| September | 231.3 | 151.2 | 132.9 | 98.8 | 152.5 |
| December | 245.1 | 153.7 | 133.6 | 99.1 | 155.1 |
| March | 251.3 | 155.8 | 134.4 | 100.3 | 157.4 |
| June | 252.1 | 158.4 | 136.1 | 101.7 | 159.5 |
| 2004–2005 | | | | | |
| September | 250.3 | 160.3 | 137.2 | 103.2 | 161.7 |
| December | 251.7 | 163.2 | 138.3 | 104.6 | 164.0 |
| March | 252.2 | 165.7 | 139.3 | 105.9 | 166.4 |
| PERCENTAGE CHANGE FROM PREVIOUS QUARTER | | | | | |
| 2003–2004 | | | | | |
| December | 6.0 | 1.7 | 0.5 | 0.3 | 1.7 |
| March | 2.5 | 1.4 | 0.6 | 1.2 | 1.5 |
| June | 0.3 | 1.7 | 1.3 | 1.4 | 1.3 |
| 2004–2005 | | | | | |
| September | –0.7 | 1.2 | 0.8 | 1.5 | 1.4 |
| December | 0.6 | 1.8 | 0.8 | 1.4 | 1.4 |
| March | 0.2 | 1.5 | 0.7 | 1.2 | 1.5 |

Source: House Price Indexes: Eight Capital Cities, cat. no. 6416.0.

TABLE 5.8 SELECTED PRODUCER PRICE INDEXES

| Period | Manufacturing | | Construction | | | Services | | International trade | |
|--|------------------------------------|---------------------------------|-------------------------------------|----------------------------------|---|------------------------------|---------------------------------|---------------------|--------------|
| | Articles produced by manufacturing | Materials used in manufacturing | Output of the construction industry | Materials used in house building | Materials used in non-house building(b) | Output of transport services | Output of property and services | Import price | Export price |
| PERCENTAGE CHANGE FROM PREVIOUS YEAR | | | | | | | | | |
| 1995-1996 | 2.5 | 2.3 | na | 0.3 | 2.1 | na | na | 0.2 | 1.5 |
| 1996-1997 | 0.5 | -3.7 | | 0.3 | 0.4 | | | -5.6 | -3.9 |
| 1997-1998 | 1.4 | 0.9 | | 1.8 | 0.9 | | | 6.3 | 7.0 |
| 1998-1999 | -0.3 | -1.0 | 3.0 | 1.1 | 0.9 | | | 3.9 | -3.2 |
| 1999-2000 | 4.3 | 9.3 | 4.9 | 2.8 | 0.8 | 0.2 | 3.6 | 0.3 | 2.4 |
| 2000-2001 | 6.6 | 14.3 | 1.2 | 1.3 | 0.3 | 2.1 | 3.8 | 11.7 | 17.1 |
| 2001-2002 | 0.2 | 0.0 | 1.7 | 1.3 | 1.9 | 0.9 | 2.9 | -1.5 | 1.7 |
| 2002-2003 | 1.2 | -0.4 | 4.4 | 3.6 | 4.2 | 1.9 | 2.6 | -4.8 | -4.3 |
| 2003-2004 | 0.1 | -4.5 | 7.5 | 2.9 | 3.3 | 1.8 | 3.3 | -10.9 | -8.2 |
| PERCENTAGE CHANGE FROM PREVIOUS QUARTER | | | | | | | | | |
| 2003-2004 | | | | | | | | | |
| December | 0.2 | -0.2 | 1.3 | 0.5 | 0.3 | 0.5 | 0.5 | -2.9 | -3.1 |
| March | 1.2 | -2.2 | 2.4 | 0.6 | 0.2 | 1.1 | 1.4 | -4.1 | 0.0 |
| June | 1.9 | 2.7 | 2.1 | 1.3 | 3.0 | 0.0 | 0.3 | 4.1 | 8.4 |
| 2004-2005 | | | | | | | | | |
| September | 2.8 | 7.9 | 1.4 | 0.8 | na | 1.7 | 0.6 | 2.6 | 6.9 |
| December | 2.1 | 1.2 | 2.1 | 0.8 | | 1.7 | 0.6 | -1.9 | -1.6 |
| March | -0.9 | -3.0 | 1.8 | 0.7 | | -0.4 | 0.6 | -2.4 | -0.5 |
| PERCENTAGE CHANGE FROM SAME QUARTER OF PREVIOUS YEAR | | | | | | | | | |
| 2003-2004 | | | | | | | | | |
| December | -1.1 | -3.7 | 7.2 | 2.7 | 3.2 | 1.6 | 3.0 | -12.6 | -12.6 |
| March | -1.1 | -9.0 | 8.2 | 2.7 | 2.3 | 1.8 | 3.6 | -14.6 | -12.0 |
| June | 2.8 | -2.3 | 7.9 | 3.0 | 4.0 | 1.4 | 3.5 | -6.4 | 2.1 |
| 2004-2005 | | | | | | | | | |
| September | 6.1 | 8.1 | 7.5 | 3.2 | na | 3.3 | 2.8 | -0.6 | 12.3 |
| December | 8.2 | 9.7 | 8.3 | 3.5 | | 4.6 | 2.9 | 0.4 | 14.1 |
| March | 6.0 | 8.7 | 7.6 | 3.6 | | 3.0 | 2.1 | 2.2 | 13.5 |

(a) Weighted average of six state capital cities.

(b) Series discontinued from June quarter 2004

Source: Producer Price Indexes, Australia, cat. no. 6427.0. and International Trade Price Indexes, cat. no. 6457.0.

TABLE 5.9 PRICE INDEXES OF MATERIALS USED IN HOUSE BUILDING BY MATERIALS GROUP

| | Concrete, cement and sand | Cement products | Ceramic products | Timber, board and joinery | Steel products | Other metal products | Plumbing products | Electrical equipment | Installed gas and electrical appliances | Other materials |
|-------------------------------|------------------------------------|--------------------|---------------------|------------------------------------|-------------------|----------------------------|----------------------|-------------------------|--|--------------------|
| Period | | | | | | | | | | |
| ANNUAL (1989–1990 = 100.0) | | | | | | | | | | |
| 1995–1996 | 113.4 | 116.0 | 113.7 | 116.4 | 115.6 | 113.0 | 113.9 | 116.0 | 124.6 | 117.7 |
| 1996–1997 | 112.8 | 116.6 | 113.1 | 116.2 | 118.3 | 113.6 | 114.4 | 115.1 | 128.7 | 119.5 |
| 1997–1998 | 114.0 | 117.2 | 115.2 | 118.8 | 120.1 | 115.3 | 118.3 | 115.1 | 130.4 | 122.4 |
| 1998–1999 | 112.8 | 117.5 | 116.9 | 120.6 | 119.5 | 117.3 | 116.7 | 116.3 | 130.6 | 125.4 |
| 1999–2000 | 111.5 | 120.9 | 118.0 | 127.1 | 116.6 | 121.4 | 123.1 | 118.9 | 131.5 | 127.7 |
| 2000–2001 | 108.9 | 122.3 | 121.1 | 133.3 | 114.4 | 124.3 | 119.6 | 116.9 | 120.9 | 127.1 |
| 2001–2002 | 110.0 | 122.9 | 122.4 | 134.6 | 114.9 | 126.4 | 123.8 | 116.6 | 122.5 | 128.8 |
| 2002–2003 | 126.0 | 126.4 | 126.6 | 138.1 | 120.3 | 130.2 | 127.2 | 117.2 | 124.9 | 132.4 |
| 2003–2004 | 132.8 | 131.0 | 132.2 | 141.7 | 126.2 | 133.1 | 129.5 | 117.1 | 126.3 | 135.1 |
| QUARTERLY (1989–1990 = 100.0) | | | | | | | | | | |
| 2002–2003 | | | | | | | | | | |
| March | 126.9 | 127.1 | 127.1 | 138.6 | 121.3 | 130.4 | 126.1 | 118.3 | 125.4 | 132.5 |
| June | 130.5 | 128.8 | 128.3 | 139.4 | 122.7 | 131.1 | 128.5 | 117.2 | 125.8 | 133.9 |
| 2003–2004 | | | | | | | | | | |
| September | 131.6 | 129.3 | 130.3 | 140.3 | 124.0 | 131.7 | 128.1 | 116.7 | 126.0 | 134.6 |
| December | 131.8 | 129.8 | 132.0 | 141.0 | 123.7 | 132.6 | 129.2 | 116.2 | 125.5 | 134.9 |
| March | 132.1 | 131.0 | 132.5 | 142.6 | 124.0 | 133.2 | 129.5 | 117.0 | 126.6 | 135.1 |
| June | 135.8 | 133.7 | 134.0 | 142.9 | 132.9 | 134.7 | 131.3 | 118.6 | 126.9 | 135.8 |
| 2004–2005 | | | | | | | | | | |
| September | 136.1 | 136.5 | 134.3 | 143.3 | 143.0 | 135.4 | 132.2 | 118.9 | 128.0 | 136.4 |
| December | 137.1 | 137.9 | 134.9 | 143.9 | 146.4 | 137.1 | 134.3 | 117.6 | 130.4 | 136.7 |
| March | 137.4 | 138.9 | 135.6 | 145.1 | 150.0 | 137.8 | 135.7 | 117.3 | 130.9 | 137.9 |

Source: Producer Price Indexes, cat. no. 6427.0.

TABLE 5.10 PRICE INDEXES OF MATERIALS USED IN MANUFACTURING INDUSTRY : SELECTED INDUSTRIES

| Period | Source of materials | | ANZSIC subdivision | | | | | | | | Manu- facturing division |
|-----------------------------|---------------------|--------------------|-----------------------------|-----------------------------|-----------|-------------------------------|----------------------|---------------------------|-------------------------------|--|--------------------------------|
| | Imported materials | Domestic materials | Food, beverages and tobacco | Petroleum and coal products | Chemicals | Non-metallic mineral products | Basic metal products | Fabricated metal products | Transport equipment and parts | Electronic equipment and other machinery | |
| | | | | | | | | | | | |
| ANNUAL (1989-90 = 100.0) | | | | | | | | | | | |
| 1995-1996 | 117.6 | 106.0 | 111.7 | 103.5 | 113.9 | 113.7 | 99.4 | 108.7 | 115.1 | 107.8 | 110.1 |
| 1996-1997 | 109.4 | 104.2 | 106.2 | 117.2 | 110.7 | 113.1 | 93.1 | 106.2 | 110.1 | 102.7 | 106.0 |
| 1997-1998 | 112.2 | 104.1 | 110.0 | 108.4 | 111.9 | 112.6 | 93.4 | 107.3 | 113.5 | 104.6 | 107.0 |
| 1998-1999 | 113.5 | 101.5 | 110.5 | 94.4 | 111.4 | 111.3 | 91.7 | 106.2 | 116.8 | 103.7 | 105.9 |
| 1999-2000 | 118.8 | 114.5 | 110.8 | 157.8 | 114.0 | 110.7 | 92.5 | 106.1 | 120.5 | 103.4 | 115.8 |
| 2000-2001 | 134.0 | 131.9 | 121.0 | 217.7 | 126.3 | 111.5 | 101.7 | 111.7 | 125.2 | 108.0 | 132.4 |
| 2001-2002 | 130.3 | 134.1 | 137.8 | 175.9 | 121.0 | 115.4 | 106.0 | 110.6 | 124.6 | 107.2 | 132.4 |
| 2002-2003 | 125.4 | 136.7 | 136.0 | 188.3 | 118.3 | 123.1 | 104.6 | 111.0 | 124.8 | 107.5 | 131.9 |
| 2003-2004 | 115.2 | 134.1 | 136.5 | 164.0 | 116.9 | 128.8 | 102.0 | 114.0 | 120.4 | 107.1 | 125.9 |
| QUARTERLY (1989-90 = 100.0) | | | | | | | | | | | |
| | | | | | | | | | | | |
| 2002-2003 | | | | | | | | | | | |
| March | 125.8 | 144.7 | 140.2 | 207.9 | 117.9 | 123.2 | 106.0 | 112.0 | 125.3 | 107.9 | 135.8 |
| June | 122.0 | 134.7 | 139.5 | 171.9 | 117.3 | 126.7 | 101.8 | 111.1 | 123.5 | 107.1 | 129.9 |
| | | | | | | | | | | | |
| 2003-2004 | | | | | | | | | | | |
| September | 118.3 | 132.8 | 137.0 | 160.2 | 116.8 | 127.6 | 101.3 | 111.9 | 121.6 | 106.5 | 126.7 |
| December | 116.2 | 135.0 | 137.6 | 163.6 | 116.4 | 127.3 | 101.3 | 111.7 | 120.8 | 106.5 | 126.4 |
| March | 111.6 | 133.6 | 135.9 | 156.8 | 116.4 | 127.8 | 101.3 | 112.5 | 118.3 | 105.6 | 123.6 |
| June | 114.7 | 135.1 | 135.5 | 175.4 | 118.1 | 132.3 | 104.1 | 119.8 | 120.8 | 109.7 | 126.9 |
| | | | | | | | | | | | |
| 2004-2005 | | | | | | | | | | | |
| September | 120.7 | 150.4 | 141.8 | 208.8 | 121.3 | 135.0 | 115.2 | 125.3 | 124.3 | 114.0 | 136.9 |
| December | 120.1 | 153.3 | 143.7 | 229.1 | 121.5 | 135.9 | 114.5 | 125.8 | 125.7 | 116.6 | 138.6 |
| March | 119.9 | 144.5 | 141.2 | 202.4 | 121.3 | 135.3 | 115.7 | 127.5 | 126.4 | 116.1 | 134.4 |

Source: *Producer Price Indexes, Australia*, cat. no. 6427.0.**TABLE 5.11 PRICE INDEXES OF ARTICLES PRODUCED BY MANUFACTURING INDUSTRY : SELECTED ANZSIC SUBDIVISION**

| Period | Food, beverages and tobacco | Knitting mills, clothing, footwear & leather | Chemicals | Petroleum and coal products | Basic metal products | Fabricated metal products | Transport equipment and parts | Electronic equipment and other machinery | Manufac- turing division |
|-----------------------------|-----------------------------|--|-----------|-----------------------------|----------------------|---------------------------|-------------------------------|--|--------------------------------|
| | | | | | | | | | |
| ANNUAL (1989-90 = 100.0). | | | | | | | | | |
| 1995-1996 | 117.8 | 113.2 | 112.2 | 105.5 | 104.1 | 110.5 | 115.9 | 107.9 | 113.7 |
| 1996-1997 | 119.0 | 114.5 | 111.3 | 109.9 | 98.2 | 111.8 | 115.5 | 109.0 | 114.3 |
| 1997-1998 | 122.0 | 116.5 | 110.7 | 101.7 | 102.2 | 113.1 | 116.6 | 109.7 | 115.9 |
| 1998-1999 | 122.6 | 117.9 | 110.8 | 86.8 | 98.7 | 113.6 | 117.8 | 109.1 | 115.6 |
| 1999-2000 | 125.1 | 119.5 | 111.8 | 137.5 | 104.8 | 115.2 | 119.6 | 109.9 | 120.6 |
| 2000-2001 | 131.4 | 120.7 | 115.8 | 190.2 | 115.4 | 116.7 | 124.1 | 112.3 | 128.5 |
| 2001-2002 | 139.9 | 122.3 | 113.9 | 158.5 | 107.9 | 118.6 | 128.5 | 114.2 | 128.8 |
| 2002-2003 | 139.9 | 124.8 | 115.1 | 172.6 | 104.8 | 122.2 | 129.4 | 113.8 | 130.3 |
| 2003-2004 | 139.9 | 124.2 | 114.5 | 173.3 | 106.7 | 125.3 | 127.0 | 113.1 | 130.4 |
| QUARTERLY (1989-90 = 100.0) | | | | | | | | | |
| 2002-2003 | | | | | | | | | |
| March | 141.3 | 124.5 | 115.0 | 189.4 | 105.4 | 122.6 | 129.9 | 113.9 | 132.1 |
| June | 140.6 | 125.5 | 115.7 | 165.8 | 101.3 | 123.9 | 128.7 | 113.3 | 129.5 |
| 2003-2004 | | | | | | | | | |
| September | 138.8 | 124.8 | 114.3 | 163.7 | 101.2 | 124.4 | 128.5 | 112.8 | 128.9 |
| December | 140.1 | 124.7 | 114.0 | 164.5 | 101.8 | 124.6 | 126.9 | 112.2 | 129.1 |
| March | 140.5 | 123.4 | 114.1 | 173.5 | 106.9 | 124.9 | 126.4 | 113.2 | 130.6 |
| June | 140.2 | 123.8 | 115.7 | 191.3 | 116.8 | 127.4 | 126.3 | 114.0 | 133.1 |
| 2004-2005 | | | | | | | | | |
| September | 145.4 | 123.6 | 117.5 | 209.6 | 126.0 | 130.9 | 125.7 | 115.1 | 136.8 |
| December | 146.4 | 124.0 | 121.6 | 234.1 | 126.7 | 132.5 | 126.6 | 115.6 | 139.7 |
| March | 146.3 | 124.1 | 121.6 | 211.3 | 129.5 | 134.3 | 126.4 | 116.0 | 138.4 |

Source: *Producer Price Indexes, Australia*, cat. no. 6427.0.

TABLE 5.12 EXPORT PRICE INDEXES : BY SELECTED AHECC(a) SECTION

| Period | Live animals, animal products | Vegetable products | Prepared foodstuffs | Mineral products | Products of chemical or allied industries | Wool and cotton fibres | Gold, diamonds and coins | Base metals and articles of base metals | Machinery and mechanical appliances | Motor vehicles, aircraft and vessels | All groups |
|-----------------------------|-------------------------------|--------------------|---------------------|------------------|---|------------------------|--------------------------|---|-------------------------------------|--------------------------------------|------------|
| ANNUAL (1989-90 = 100.0) | | | | | | | | | | | |
| 1995-1996 | 98.8 | 101.2 | 101.3 | 100.9 | 89.5 | 72.7 | 102.3 | 97.0 | 95.8 | 107.3 | 96.1 |
| 1996-1997 | 92.7 | 98.1 | 99.8 | 103.0 | 86.9 | 67.6 | 92.1 | 86.1 | 88.5 | 103.6 | 92.4 |
| 1997-1998 | 100.0 | 96.3 | 109.7 | 113.7 | 94.9 | 75.8 | 89.8 | 94.1 | 89.1 | 110.0 | 98.9 |
| 1998-1999 | 100.7 | 90.9 | 102.8 | 114.6 | 95.6 | 61.4 | 93.1 | 85.6 | 90.3 | 113.0 | 95.7 |
| 1999-2000 | 107.8 | 83.9 | 94.9 | 117.0 | 101.5 | 62.5 | 93.5 | 99.3 | 90.9 | 113.2 | 98.0 |
| 2000-2001 | 126.4 | 99.8 | 102.1 | 144.8 | 120.1 | 74.3 | 106.0 | 113.9 | 94.2 | 127.0 | 114.8 |
| 2001-2002 | 142.0 | 107.6 | 101.6 | 146.1 | 113.0 | 80.0 | 114.4 | 102.1 | 94.2 | 131.8 | 116.7 |
| 2002-2003 | 124.5 | 104.7 | 98.2 | 139.9 | 99.1 | 87.9 | 117.8 | 99.3 | 89.3 | 126.5 | 111.7 |
| 2003-2004 | 118.6 | 93.6 | 86.5 | 124.8 | 95.4 | 71.7 | 111.2 | 101.1 | 79.7 | 112.9 | 102.5 |
| QUARTERLY (1989-90 = 100.0) | | | | | | | | | | | |
| 2002-2003 | | | | | | | | | | | |
| March | 123.0 | 109.8 | 98.6 | 141.5 | 97.5 | 95.2 | 122.1 | 100.9 | 88.5 | 126.2 | 113.2 |
| June | 115.5 | 99.2 | 97.7 | 130.3 | 92.9 | 87.1 | 112.9 | 94.5 | 85.4 | 120.5 | 105.8 |
| 2003-2004 | | | | | | | | | | | |
| September | 113.2 | 97.7 | 89.7 | 125.7 | 92.1 | 78.0 | 112.7 | 93.1 | 83.5 | 118.7 | 102.8 |
| December | 116.6 | 92.3 | 85.3 | 119.9 | 88.2 | 72.8 | 111.0 | 94.3 | 79.6 | 111.9 | 99.6 |
| March | 121.4 | 90.0 | 83.9 | 115.9 | 97.1 | 67.5 | 108.5 | 103.6 | 77.3 | 107.8 | 99.6 |
| June | 123.0 | 94.4 | 86.9 | 137.7 | 104.3 | 68.3 | 112.4 | 113.3 | 78.4 | 113.0 | 108.0 |
| 2004-2005 | | | | | | | | | | | |
| September | 132.2 | 97.3 | 89.8 | 154.8 | 106.3 | 69.7 | 116.7 | 126.0 | 79.2 | 113.3 | 115.4 |
| December | 132.4 | 89.5 | 88.7 | 154.4 | 103.5 | 65.8 | 117.4 | 123.9 | 78.8 | 110.4 | 113.6 |
| March | 131.1 | 87.3 | 89.0 | 155.3 | 104.1 | 64.3 | 112.7 | 124.5 | 78.0 | 108.2 | 113.0 |

(a) Australian Harmonised Export Commodity Classification.

Source: International Trade Price Indexes, Australia, cat. no. 6457.0.

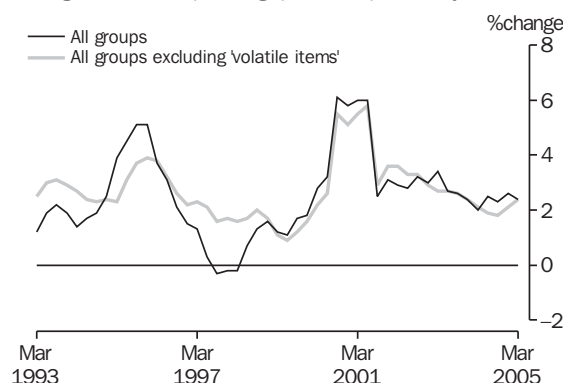
TABLE 5.13 IMPORT PRICE INDEXES : BY SITC SECTIONS

| Period | Food and live animals chiefly for food | Beverages and tobacco | Crude materials inedible, except fuels | Mineral fuels, etc. | Animal and vegetable oils, etc. | Chemical products | Manufactured goods, by material | Machinery and transport equipment | Miscellaneous manufactured articles | Commodities and transactions n.e.s | All groups |
|-----------------------------|--|-----------------------|--|---------------------|---------------------------------|-------------------|---------------------------------|-----------------------------------|-------------------------------------|------------------------------------|------------|
| ANNUAL (1989-90 = 100.0) | | | | | | | | | | | |
| 1995-1996 | 115.9 | 109.8 | 125.8 | 89.8 | 170.1 | 115.1 | 115.7 | 117.4 | 114.2 | 103.7 | 115.0 |
| 1996-1997 | 112.8 | 114.3 | 110.2 | 98.1 | 158.8 | 107.5 | 109.6 | 108.5 | 111.2 | 93.6 | 108.6 |
| 1997-1998 | 129.0 | 126.0 | 119.1 | 93.4 | 156.4 | 112.9 | 116.7 | 115.5 | 120.3 | 90.5 | 115.4 |
| 1998-1999 | 125.1 | 130.5 | 119.8 | 84.9 | 178.2 | 114.2 | 122.6 | 121.9 | 127.9 | 91.9 | 119.9 |
| 1999-2000 | 116.9 | 127.0 | 124.9 | 135.4 | 138.5 | 111.0 | 120.2 | 119.4 | 126.1 | 89.8 | 120.2 |
| 2000-2001 | 121.4 | 128.5 | 139.9 | 188.0 | 122.6 | 128.1 | 131.3 | 129.7 | 140.0 | 99.6 | 134.3 |
| 2001-2002 | 122.5 | 132.9 | 124.9 | 158.4 | 122.1 | 128.5 | 133.9 | 128.2 | 143.0 | 110.8 | 132.3 |
| 2002-2003 | 125.1 | 139.9 | 123.1 | 174.9 | 141.0 | 120.2 | 129.2 | 118.7 | 132.1 | 115.4 | 126.0 |
| 2003-2004 | 116.9 | 134.1 | 112.2 | 156.2 | 134.9 | 113.2 | 118.9 | 103.3 | 114.4 | 110.2 | 112.3 |
| QUARTERLY (1989-90 = 100.0) | | | | | | | | | | | |
| 2002-2003 | | | | | | | | | | | |
| March | 126.0 | 140.9 | 122.5 | 191.5 | 143.2 | 119.6 | 129.1 | 117.4 | 131.4 | 120.0 | 126.4 |
| June | 123.8 | 139.4 | 121.7 | 163.6 | 139.2 | 117.0 | 125.2 | 112.1 | 124.9 | 110.9 | 120.1 |
| 2003-2004 | | | | | | | | | | | |
| September | 119.2 | 134.9 | 118.0 | 156.3 | 134.5 | 114.6 | 121.6 | 107.9 | 120.3 | 111.2 | 116.0 |
| December | 117.0 | 134.7 | 112.4 | 152.4 | 135.7 | 112.4 | 118.8 | 104.4 | 115.2 | 110.5 | 112.6 |
| March | 114.5 | 134.0 | 106.6 | 145.2 | 135.3 | 110.6 | 115.2 | 99.3 | 109.1 | 107.8 | 108.0 |
| June | 116.8 | 132.8 | 111.6 | 171.0 | 134.1 | 115.1 | 120.0 | 101.6 | 112.9 | 111.1 | 112.4 |
| 2004-2005 | | | | | | | | | | | |
| September | 119.5 | 131.1 | 117.2 | 192.2 | 148.3 | 117.4 | 124.5 | 102.6 | 115.1 | 114.2 | 115.3 |
| December | 119.4 | 128.0 | 114.4 | 200.1 | 143.6 | 116.6 | 123.2 | 99.1 | 112.0 | 115.8 | 113.1 |
| March | 117.7 | 124.4 | 112.6 | 188.2 | 135.5 | 115.7 | 122.4 | 96.2 | 110.1 | 110.8 | 110.4 |

Source: International Trade Price Indexes, Australia, cat. no. 6457.0.

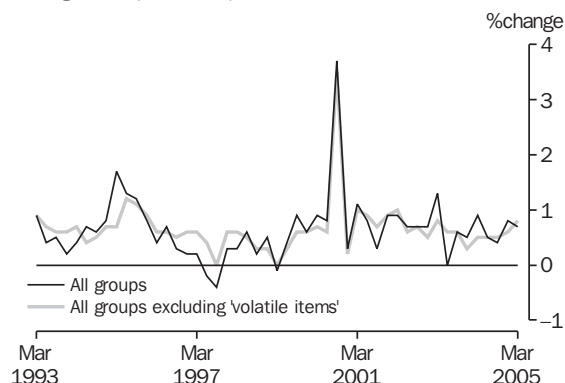
PRICES

CONSUMER PRICE INDEX,
Change from corresponding quarter of previous year



Source: Consumer Price Index, Australia, cat. no. 6401.0.

CONSUMER PRICE INDEX,
Change from previous quarter



Source: Consumer Price Index, Australia, cat. no. 6401.0.

TABLE 5.14 CONSUMER PRICE INDEX : ANALYTICAL SERIES

| Period | All groups | All groups excluding housing (a) | All groups excluding 'volatile items' (b) | Market goods and services excluding 'volatile items' (c) | | | Tradable (d) | Non-tradables (d) |
|--|------------|----------------------------------|---|--|----------|-------|--------------|-------------------|
| | | | | Goods | Services | Total | | |
| ANNUAL (1989-90 = 100.0)(e) | | | | | | | | |
| 1995-1996 | 118.7 | 121.1 | 122.4 | 120.6 | 118.6 | 120.1 | na | na |
| 1996-1997 | 120.3 | 123.9 | 125.2 | 122.5 | 122.1 | 122.4 | | |
| 1997-1998 | 120.3 | 125.4 | 127.2 | 123.5 | 126.1 | 124.2 | 100.0 | 100.0 |
| 1998-1999 | 121.8 | 126.9 | 129.0 | 124.9 | 129.4 | 126.1 | 100.4 | 101.0 |
| 1999-2000 | 124.7 | 129.4 | 131.5 | 127.1 | 133.8 | 128.9 | 102.1 | 104.0 |
| 2000-2001 | 132.2 | 136.4 | 138.7 | 132.9 | 144.1 | 136.0 | 106.5 | 111.8 |
| 2001-2002 | 136.0 | 140.4 | 143.3 | 137.1 | 149.3 | 140.5 | 109.1 | 115.5 |
| 2002-2003 | 140.2 | 144.5 | 147.4 | 139.6 | 154.7 | 143.8 | 111.3 | 120.0 |
| 2003-2004 | 143.5 | 147.1 | 150.8 | 141.6 | 157.7 | 146.1 | 111.5 | 125.1 |
| ORIGINAL (1989-90 = 100.0)(e) | | | | | | | | |
| 2002-2003 | | | | | | | | |
| March | 141.3 | 145.7 | 148.0 | 139.9 | 155.2 | 144.2 | 112.4 | 120.8 |
| June | 141.3 | 145.4 | 148.9 | 140.8 | 155.6 | 144.9 | 111.4 | 121.7 |
| 2003-2004 | | | | | | | | |
| September | 142.1 | 145.8 | 149.8 | 141.3 | 156.2 | 145.5 | 111.1 | 123.3 |
| December | 142.8 | 146.5 | 150.3 | 141.4 | 157.9 | 146.1 | 111.1 | 124.4 |
| March | 144.1 | 147.8 | 151.1 | 141.5 | 158.0 | 146.1 | 111.8 | 125.8 |
| June | 144.8 | 148.4 | 151.8 | 142.0 | 158.6 | 146.7 | 112.0 | 126.7 |
| 2004-2005 | | | | | | | | |
| September | 145.4 | 148.7 | 152.5 | 142.2 | 159.9 | 147.2 | 111.9 | 127.8 |
| December | 146.5 | 149.8 | 153.4 | 143.1 | 161.2 | 148.2 | 112.6 | 128.8 |
| March | 147.5 | 150.6 | 154.7 | 143.4 | 162.5 | 148.8 | 112.5 | 130.5 |
| PERCENTAGE CHANGE FROM PREVIOUS QUARTER | | | | | | | | |
| 2003-2004 | | | | | | | | |
| March | 0.9 | 0.9 | 0.5 | 0.1 | 0.1 | 0.0 | 0.6 | 1.1 |
| June | 0.5 | 0.4 | 0.5 | 0.4 | 0.4 | 0.4 | 0.2 | 0.7 |
| 2004-2005 | | | | | | | | |
| September | 0.4 | 0.2 | 0.5 | 0.1 | 0.8 | 0.3 | -0.1 | 0.9 |
| December | 0.8 | 0.7 | 0.6 | 0.6 | 0.8 | 0.7 | 0.6 | 0.8 |
| March | 0.7 | 0.5 | 0.8 | 0.2 | 0.8 | 0.4 | -0.1 | 1.3 |
| PERCENTAGE CHANGE FROM SAME QUARTER OF PREVIOUS YEAR | | | | | | | | |
| 2003-2004 | | | | | | | | |
| March | 2.0 | 1.4 | 2.1 | 1.1 | 1.8 | 1.3 | -0.5 | 4.1 |
| June | 2.5 | 2.1 | 1.9 | 0.9 | 1.9 | 1.2 | 0.5 | 4.1 |
| 2004-2005 | | | | | | | | |
| September | 2.3 | 2.0 | 1.8 | 0.6 | 2.4 | 1.2 | 0.7 | 3.6 |
| December | 2.6 | 2.3 | 2.1 | 1.2 | 2.1 | 1.4 | 1.4 | 3.5 |
| March | 2.4 | 1.9 | 2.4 | 1.3 | 2.8 | 1.8 | 0.6 | 3.7 |

- (a) This series cover approximately 80 per cent of the total CPI basket.
 (b) Comprises the All Groups CPI excluding: Fresh fruit and vegetables and Automotive fuel. The resulting series covers approximately 94 per cent of the total CPI basket.
 (c) Comprises the All Groups CPI excluding: items in (c) Government-owned dwelling rents, Utilities, Property rates and charges, Postal and communication services, Other motoring, Urban transport fares, Health services, Pharmaceuticals and Education and child care. The resulting series covers approximately 77 per cent of the total CPI basket.
 (d) Comprises the All Groups CPI excluding: items in (c) and (d) (except Other motoring charges), Meat and seafood's, Clothing group, Alcohol and tobacco group and Holiday travel and accommodation. The resulting series covers approximately 57 per cent of the total CPI basket.
 (e) See Appendices A and B, Consumer Price Index, Australia (cat. no. 6401.0), September Quarter 1994.

Source: Consumer Price Index, Australia, cat. no. 6401.0.

TABLE 5.15 STAGE OF PRODUCTION PRICE INDEXES

| Period | Preliminary | | | Intermediate | | | Final(a) | | |
|-----------------------------|-------------|---------|-------|--------------|---------|-------|----------|---------|-------|
| | Domestic | Imports | Total | Domestic | Imports | Total | Domestic | Imports | Total |
| ANNUAL (1998-99 = 100.0) | | | | | | | | | |
| 1998-1999 | 100.0 | 100.0 | 100.0 | 100.0 | 100.0 | 100.0 | 100.0 | 100.0 | 100.0 |
| 1999-2000 | 104.1 | 107.1 | 104.5 | 103.4 | 104.4 | 103.6 | 104.3 | 95.7 | 102.6 |
| 2000-2001 | 110.3 | 126.1 | 112.4 | 108.8 | 119.7 | 110.2 | 107.7 | 104.0 | 106.9 |
| 2001-2002 | 111.8 | 120.3 | 112.9 | 111.3 | 115.9 | 111.9 | 110.0 | 103.7 | 108.8 |
| 2002-2003 | 114.2 | 117.4 | 114.6 | 113.6 | 112.1 | 113.3 | 113.7 | 97.5 | 110.4 |
| 2003-2004 | 115.3 | 105.6 | 113.8 | 114.9 | 99.9 | 112.7 | 118.5 | 86.7 | 112.0 |
| QUARTERLY (1998-99 = 100.0) | | | | | | | | | |
| 2002-2003 | | | | | | | | | |
| March | 115.8 | 119.3 | 116.2 | 115.0 | 113.0 | 114.7 | 114.6 | 97.1 | 111.1 |
| June | 114.7 | 112.1 | 114.2 | 114.3 | 106.9 | 113.2 | 115.2 | 92.9 | 110.7 |
| 2003-2004 | | | | | | | | | |
| September | 114.7 | 108.1 | 113.7 | 114.4 | 103.1 | 112.7 | 116.7 | 89.9 | 111.3 |
| December | 114.6 | 105.0 | 113.2 | 114.4 | 100.1 | 112.3 | 117.6 | 87.1 | 111.4 |
| March | 115.2 | 100.4 | 113.1 | 115.0 | 95.3 | 112.1 | 119.3 | 83.9 | 112.1 |
| June | 116.6 | 108.7 | 115.3 | 115.9 | 101.1 | 113.7 | 120.3 | 85.8 | 113.3 |
| 2004-2005 | | | | | | | | | |
| September | 119.4 | 114.7 | 118.6 | 118.2 | 105.4 | 116.3 | 122.0 | 86.8 | 114.9 |
| December | 121.3 | 115.1 | 120.3 | 119.9 | 104.3 | 117.6 | 124.1 | 85.2 | 116.2 |
| March | 120.8 | 112.1 | 119.5 | 119.6 | 102.0 | 117.0 | 124.6 | 83.3 | 116.2 |

(a) Excluding exports.

Source: *Producer Prices Indexes, Australia*, cat. no. 6427.0.**TABLE 5.16 SERVICE INDUSTRIES PRODUCER PRICE INDEXES**

| Period | Selected ANZSIC Subdivisions | | Total output of transport (freight) and storage | Property service (77) | Business service (78) | Total output of business services |
|-----------------------------|------------------------------|-----------------|---|-----------------------------|-----------------------------|--|
| | Road transport (61) | Storage (67) | | | | |
| ANNUAL (1998-99 = 100.0) | | | | | | |
| 1996-1997 | 97.7 | 95.9 | na | na | na | na |
| 1997-1998 | 98.8 | 99.4 | | | | |
| 1998-1999 | 100.0 | 100.0 | 100.0 | 100.0 | 100.0 | 100.0 |
| 1999-2000 | 101.0 | 100.9 | 100.2 | 103.2 | 103.8 | 103.6 |
| 2000-2001 | 103.1 | 102.1 | 102.3 | 108.7 | 106.9 | 107.5 |
| 2001-2002 | 105.0 | 102.2 | 103.2 | 111.5 | 110.1 | 110.6 |
| 2002-2003 | 107.3 | 103.3 | 105.2 | 113.3 | 113.6 | 113.5 |
| 2003-2004 | 110.2 | 104.9 | 107.1 | 116.9 | 117.5 | 117.3 |
| QUARTERLY (1998-99 = 100.0) | | | | | | |
| | | | | | | |
| 2002-2003 | | | | | | |
| March | 108.1 | 104.4 | 105.9 | 113.9 | 114.0 | 114.0 |
| June | 109.2 | 104.4 | 106.3 | 114.1 | 114.8 | 114.5 |
| | | | | | | |
| 2003-2004 | | | | | | |
| September | 109.2 | 104.6 | 106.1 | 115.3 | 116.3 | 115.9 |
| December | 109.8 | 104.9 | 106.6 | 116.1 | 116.8 | 116.5 |
| March | 110.7 | 105.2 | 107.8 | 117.5 | 118.4 | 118.1 |
| June | 111.0 | 104.8 | 107.8 | 118.6 | 118.5 | 118.5 |
| | | | | | | |
| 2004-2005 | | | | | | |
| September | 112.7 | 106.2 | 109.6 | 119.3 | 119.2 | 119.2 |
| December | 115.6 | 107.1 | 111.5 | 120.3 | 119.7 | 119.9 |
| March | 116.4 | 107.7 | 111.0 | 121.7 | 120.0 | 120.6 |

Source: *Producer Price Indexes, Australia*, cat. no. 6427.0.

6 LABOUR FORCE AND DEMOGRAPHY

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RELATED PUBLICATIONS

Australian Demographic Statistics, cat. no. 3101.0

Overseas Arrivals and Departures, Australia, cat. no. 3401.0

Labour Force, Australia, cat. no. 6202.0

Labour Force, Australia, Detailed - Electronic Delivery, cat. no. 6291.0.55.001

Industrial Disputes, Australia, cat. no. 6321.0.55.001

Job Vacancies, Australia, cat. no. 6354.0

Australian Labour Market Statistics, cat. no. 6105.0

TABLE 6.1 LABOUR FORCE STATUS OF THE CIVILIAN POPULATION : PERSONS

| Period | '000 | | | | | | | Per cent | | |
|--|------------------------|------------------------------|---------|---------------|----------|-----------------|-----------------|---|---------------------------|----------------------------|
| | Employed full-time | | | Employed | | Unemp- loyed | Labour force | Civilian population aged 15 years and over (a) | Unempl- oyment rate | Partici- pation rate |
| | Aged 15-19 years | Aged 20 years and over | Total | Part- time | Total | | | | | |
| ANNUAL AVERAGE | | | | | | | | | | |
| 1996-1997 | 228.3 | 6,047.8 | 6,276.1 | 2,127.9 | 8,404.0 | 764.9 | 9,168.9 | 14,455.3 | 8.3 | 63.4 |
| 1997-1998 | 222.4 | 6,106.4 | 6,328.8 | 2,189.8 | 8,518.6 | 737.8 | 9,256.4 | 14,664.8 | 8.0 | 63.1 |
| 1998-1999 | 222.1 | 6,200.7 | 6,422.8 | 2,266.1 | 8,688.9 | 689.6 | 9,378.5 | 14,866.4 | 7.4 | 63.1 |
| 1999-2000 | 232.8 | 6,304.6 | 6,537.5 | 2,331.2 | 8,868.7 | 626.3 | 9,495.0 | 15,041.6 | 6.6 | 63.1 |
| 2000-2001 | 228.7 | 6,401.1 | 6,629.9 | 2,426.7 | 9,056.5 | 619.5 | 9,676.0 | 15,266.5 | 6.4 | 63.4 |
| 2001-2002 | 221.9 | 6,372.8 | 6,594.7 | 2,573.4 | 9,168.1 | 663.3 | 9,831.5 | 15,503.0 | 6.7 | 63.4 |
| 2002-2003 | 221.3 | 6,480.8 | 6,702.1 | 2,692.5 | 9,394.5 | 624.4 | 10,018.9 | 15,738.7 | 6.2 | 63.7 |
| 2003-2004 | 234.9 | 6,605.5 | 6,840.3 | 2,719.1 | 9,559.5 | 586.0 | 10,145.5 | 15,986.9 | 5.8 | 63.5 |
| 2004-2005 | 245.1 | 6,796.8 | 7,041.8 | 2,802.9 | 9,844.7 | 545.6 | 10,390.3 | 16,227.3 | 5.3 | 64.0 |
| ANNUAL AVERAGE — PERCENTAGE CHANGE FROM PREVIOUS YEAR(b) | | | | | | | | | | |
| 1996-1997 | -4.4 | 0.3 | 0.2 | 3.4 | 1.0 | 3.9 | 1.2 | 1.5 | 0.2 | -0.2 |
| 1997-1998 | -2.6 | 1.0 | 0.8 | 2.9 | 1.4 | -3.5 | 1.0 | 1.4 | -0.4 | -0.3 |
| 1998-1999 | -0.1 | 1.5 | 1.5 | 3.5 | 2.0 | -6.5 | 1.3 | 1.4 | -0.6 | 0.0 |
| 1999-2000 | 4.8 | 1.7 | 1.8 | 2.9 | 2.1 | -9.2 | 1.2 | 1.2 | -0.8 | 0.0 |
| 2000-2001 | -1.8 | 1.5 | 1.4 | 4.1 | 2.1 | -1.1 | 1.9 | 1.5 | -0.2 | 0.3 |
| 2001-2002 | -3.0 | -0.4 | -0.5 | 6.0 | 1.2 | 7.1 | 1.6 | 1.5 | 0.3 | 0.0 |
| 2002-2003 | -0.3 | 1.7 | 1.6 | 4.6 | 2.5 | -5.9 | 1.9 | 1.5 | -0.5 | 0.2 |
| 2003-2004 | 6.2 | 1.9 | 2.1 | 1.0 | 1.8 | -6.2 | 1.3 | 1.6 | -0.5 | -0.2 |
| 2004-2005 | 4.3 | 2.9 | 2.9 | 3.1 | 3.0 | -6.9 | 2.4 | 1.5 | -0.5 | 0.6 |
| SEASONALLY ADJUSTED UNLESS FOOTNOTED | | | | | | | | | | |
| 2003-2004 | | | | | | | | | | |
| April | 253.3 | 6,673.3 | 6,926.6 | 2,753.9 | 9,680.5 | 575.9 | 10,256.4 | 16,060.8 | 5.6 | 63.9 |
| May | 235.9 | 6,666.9 | 6,902.8 | 2,748.9 | 9,651.7 | 561.3 | 10,213.0 | 16,080.0 | 5.5 | 63.5 |
| June | 231.6 | 6,700.4 | 6,931.9 | 2,724.3 | 9,656.3 | 576.0 | 10,232.3 | 16,099.0 | 5.6 | 63.6 |
| 2004-2005 | | | | | | | | | | |
| July | 231.9 | 6,700.0 | 6,931.9 | 2,735.1 | 9,667.0 | 582.2 | 10,249.2 | 16,123.4 | 5.7 | 63.6 |
| August | 235.3 | 6,707.1 | 6,942.3 | 2,718.3 | 9,660.6 | 577.7 | 10,238.3 | 16,148.0 | 5.6 | 63.4 |
| September | 238.0 | 6,725.6 | 6,963.6 | 2,764.0 | 9,727.6 | 564.6 | 10,292.3 | 16,172.4 | 5.5 | 63.6 |
| October | 238.3 | 6,744.9 | 6,983.2 | 2,788.9 | 9,772.1 | 543.4 | 10,315.4 | 16,190.0 | 5.3 | 63.7 |
| November | 241.3 | 6,770.4 | 7,011.7 | 2,784.2 | 9,795.9 | 537.7 | 10,333.6 | 16,207.8 | 5.2 | 63.8 |
| December | 244.5 | 6,762.8 | 7,007.2 | 2,816.6 | 9,823.8 | 529.4 | 10,353.2 | 16,225.4 | 5.1 | 63.8 |
| January | 254.7 | 6,789.0 | 7,043.7 | 2,834.3 | 9,878.0 | 533.2 | 10,411.2 | 16,239.3 | 5.1 | 64.1 |
| February | 250.9 | 6,834.7 | 7,085.5 | 2,809.8 | 9,895.4 | 534.5 | 10,429.9 | 16,253.3 | 5.1 | 64.2 |
| March | 251.2 | 6,837.7 | 7,088.8 | 2,858.8 | 9,947.6 | 539.8 | 10,487.4 | 16,267.2 | 5.1 | 64.5 |
| April | 252.9 | 6,879.1 | 7,132.0 | 2,835.3 | 9,967.3 | 539.2 | 10,506.4 | 16,283.6 | 5.1 | 64.5 |
| May | 249.1 | 6,881.1 | 7,130.2 | 2,851.2 | 9,981.4 | 539.7 | 10,521.0 | 16,300.2 | 5.1 | 64.5 |
| June | 251.4 | 6,939.1 | 7,190.4 | 2,832.6 | 10,023.1 | 528.5 | 10,551.5 | 16,316.6 | 5.0 | 64.7 |
| SEASONALLY ADJUSTED — PERCENTAGE CHANGE FROM PREVIOUS MONTH(b) | | | | | | | | | | |
| 2004-2005 | | | | | | | | | | |
| July | 0.2 | 0.0 | 0.0 | 0.4 | 0.1 | 1.1 | 0.2 | 0.2 | 0.1 | 0.0 |
| August | 1.4 | 0.1 | 0.2 | -0.6 | -0.1 | -0.8 | -0.1 | 0.2 | 0.0 | -0.2 |
| September | 1.2 | 0.3 | 0.3 | 1.7 | 0.7 | -2.3 | 0.5 | 0.2 | -0.2 | 0.2 |
| October | 0.1 | 0.3 | 0.3 | 0.9 | 0.5 | -3.8 | 0.2 | 0.1 | -0.2 | 0.1 |
| November | 1.3 | 0.4 | 0.4 | -0.2 | 0.2 | -1.0 | 0.2 | 0.1 | -0.1 | 0.0 |
| December | 1.3 | -0.1 | -0.1 | 1.2 | 0.3 | -1.5 | 0.2 | 0.1 | -0.1 | 0.1 |
| January | 4.2 | 0.4 | 0.5 | 0.6 | 0.6 | 0.7 | 0.6 | 0.1 | 0.0 | 0.3 |
| February | -1.5 | 0.7 | 0.6 | -0.9 | 0.2 | 0.3 | 0.2 | 0.1 | 0.0 | 0.1 |
| March | 0.1 | 0.0 | 0.0 | 1.7 | 0.5 | 1.0 | 0.6 | 0.1 | 0.0 | 0.3 |
| April | 0.7 | 0.6 | 0.6 | -0.8 | 0.2 | -0.1 | 0.2 | 0.1 | 0.0 | 0.1 |
| May | -1.5 | 0.0 | 0.0 | 0.6 | 0.1 | 0.1 | 0.1 | 0.1 | 0.0 | 0.0 |
| June | 0.9 | 0.8 | 0.8 | -0.7 | 0.4 | -2.1 | 0.3 | 0.1 | -0.1 | 0.1 |
| TREND — PERCENTAGE CHANGE FROM PREVIOUS MONTH(b) | | | | | | | | | | |
| 2004-2005 | | | | | | | | | | |
| July | -0.1 | 0.2 | 0.2 | 0.1 | 0.2 | -0.3 | 0.1 | 0.2 | 0.0 | 0.0 |
| August | 0.3 | 0.2 | 0.2 | 0.3 | 0.2 | -0.8 | 0.2 | 0.2 | -0.1 | 0.0 |
| September | 0.8 | 0.2 | 0.2 | 0.5 | 0.3 | -1.4 | 0.2 | 0.2 | -0.1 | 0.0 |
| October | 1.3 | 0.2 | 0.2 | 0.6 | 0.3 | -1.8 | 0.2 | 0.1 | -0.1 | 0.1 |
| November | 1.5 | 0.2 | 0.3 | 0.6 | 0.4 | -1.7 | 0.3 | 0.1 | -0.1 | 0.1 |
| December | 1.4 | 0.3 | 0.3 | 0.5 | 0.4 | -1.1 | 0.3 | 0.1 | -0.1 | 0.1 |
| January | 1.1 | 0.3 | 0.3 | 0.4 | 0.4 | -0.3 | 0.3 | 0.1 | 0.0 | 0.2 |
| February | 0.7 | 0.3 | 0.4 | 0.3 | 0.3 | 0.2 | 0.3 | 0.1 | 0.0 | 0.2 |
| March | 0.3 | 0.4 | 0.4 | 0.2 | 0.3 | 0.3 | 0.3 | 0.1 | 0.0 | 0.1 |
| April | 0.1 | 0.4 | 0.4 | 0.1 | 0.3 | 0.1 | 0.3 | 0.1 | 0.0 | 0.1 |
| May | 0.0 | 0.3 | 0.3 | 0.1 | 0.3 | 0.0 | 0.2 | 0.1 | 0.0 | 0.1 |
| June | -0.1 | 0.3 | 0.3 | 0.0 | 0.2 | -0.1 | 0.2 | 0.1 | 0.0 | 0.1 |

(a) Series is non-seasonal. Original data provided instead of seasonally adjusted and trend data.

(b) For unemployment and participation rates, the changes are given as percentage points.

Source: Labour Force, Australia, cat. no. 6202.0.

TABLE 6.2 LABOUR FORCE STATUS OF THE CIVILIAN POPULATION : MALES

| Period | '000 | | | | | | | Per cent | | |
|--|---------------------|------------------------------|---------|---------------|---------|-----------------|-----------------|---|---------------------------|----------------------------|
| | Employed full-time | | | Employed | | Unemp- loyed | Labour force | Civilian population aged 15 years and over (a) | Unempl- oyment rate | Partici- pation rate |
| | Aged 15-19 years | Aged 20 years and over | Total | Part- time | Total | | | | | |
| ANNUAL AVERAGE | | | | | | | | | | |
| 1996-1997 | 147.5 | 4,057.6 | 4,205.1 | 561.2 | 4,766.3 | 447.7 | 5,214.0 | 7,108.4 | 8.6 | 73.4 |
| 1997-1998 | 145.6 | 4,097.9 | 4,243.5 | 584.8 | 4,828.3 | 433.7 | 5,262.0 | 7,214.3 | 8.2 | 72.9 |
| 1998-1999 | 143.8 | 4,149.2 | 4,293.0 | 619.0 | 4,912.0 | 403.2 | 5,315.3 | 7,313.1 | 7.6 | 72.7 |
| 1999-2000 | 147.6 | 4,203.9 | 4,351.5 | 625.7 | 4,977.2 | 358.0 | 5,335.3 | 7,384.3 | 6.7 | 72.3 |
| 2000-2001 | 140.2 | 4,228.0 | 4,368.2 | 674.9 | 5,043.1 | 360.4 | 5,403.5 | 7,490.6 | 6.7 | 72.1 |
| 2001-2002 | 141.5 | 4,227.9 | 4,369.4 | 732.6 | 5,101.9 | 382.3 | 5,484.2 | 7,610.8 | 7.0 | 72.1 |
| 2002-2003 | 141.5 | 4,284.1 | 4,425.6 | 768.3 | 5,193.9 | 349.2 | 5,543.1 | 7,731.4 | 6.3 | 71.7 |
| 2003-2004 | 150.4 | 4,376.4 | 4,526.8 | 781.7 | 5,308.5 | 316.3 | 5,624.8 | 7,854.7 | 5.6 | 71.6 |
| 2004-2005 | 158.0 | 4,472.1 | 4,630.1 | 808.1 | 5,438.2 | 292.1 | 5,730.3 | 7,980.5 | 5.1 | 71.8 |
| ANNUAL AVERAGE — PERCENTAGE CHANGE FROM PREVIOUS YEAR(b) | | | | | | | | | | |
| 1996-1997 | -4.1 | 0.2 | 0.0 | 6.8 | 0.8 | 1.8 | 0.9 | 1.5 | 0.1 | -0.4 |
| 1997-1998 | -1.3 | 1.0 | 0.9 | 4.2 | 1.3 | -3.1 | 0.9 | 1.5 | -0.3 | -0.4 |
| 1998-1999 | -1.2 | 1.3 | 1.2 | 5.8 | 1.7 | -7.0 | 1.0 | 1.4 | -0.7 | -0.3 |
| 1999-2000 | 2.6 | 1.3 | 1.4 | 1.1 | 1.3 | -11.2 | 0.4 | 1.0 | -0.9 | -0.4 |
| 2000-2001 | -5.0 | 0.6 | 0.4 | 7.9 | 1.3 | 0.7 | 1.3 | 1.4 | 0.0 | -0.1 |
| 2001-2002 | 0.9 | 0.0 | 0.0 | 8.5 | 1.2 | 6.1 | 1.5 | 1.6 | 0.3 | -0.1 |
| 2002-2003 | 0.0 | 1.3 | 1.3 | 4.9 | 1.8 | -8.7 | 1.1 | 1.6 | -0.7 | -0.4 |
| 2003-2004 | 6.3 | 2.2 | 2.3 | 1.8 | 2.2 | -9.4 | 1.5 | 1.6 | -0.7 | -0.1 |
| 2004-2005 | 5.1 | 2.2 | 2.3 | 3.4 | 2.4 | -7.7 | 1.9 | 1.6 | -0.5 | 0.2 |
| SEASONALLY ADJUSTED UNLESS FOOTNOTED | | | | | | | | | | |
| 2003-2004 | | | | | | | | | | |
| April | 153.6 | 4,422.7 | 4,576.3 | 783.1 | 5,359.5 | 313.8 | 5,673.3 | 7,891.5 | 5.5 | 71.9 |
| May | 146.3 | 4,417.4 | 4,563.7 | 794.1 | 5,357.8 | 305.3 | 5,663.0 | 7,901.3 | 5.4 | 71.7 |
| June | 147.0 | 4,420.5 | 4,567.5 | 791.4 | 5,358.9 | 315.8 | 5,674.7 | 7,911.0 | 5.6 | 71.7 |
| 2004-2005 | | | | | | | | | | |
| July | 150.5 | 4,422.8 | 4,573.2 | 787.8 | 5,361.1 | 308.9 | 5,670.0 | 7,923.6 | 5.4 | 71.6 |
| August | 148.3 | 4,413.0 | 4,561.3 | 771.4 | 5,332.7 | 312.5 | 5,645.2 | 7,936.3 | 5.5 | 71.1 |
| September | 147.7 | 4,429.1 | 4,576.7 | 808.1 | 5,384.9 | 312.0 | 5,696.9 | 7,948.9 | 5.5 | 71.7 |
| October | 147.8 | 4,433.0 | 4,580.9 | 811.4 | 5,392.3 | 298.0 | 5,690.3 | 7,959.1 | 5.2 | 71.5 |
| November | 153.4 | 4,443.8 | 4,597.2 | 813.7 | 5,410.9 | 295.0 | 5,705.9 | 7,969.6 | 5.2 | 71.6 |
| December | 153.6 | 4,444.3 | 4,597.9 | 820.3 | 5,418.2 | 287.2 | 5,705.3 | 7,979.9 | 5.0 | 71.5 |
| January | 169.3 | 4,463.4 | 4,632.7 | 825.4 | 5,458.1 | 284.0 | 5,742.1 | 7,987.8 | 4.9 | 71.9 |
| February | 165.0 | 4,485.8 | 4,650.7 | 812.0 | 5,462.8 | 281.9 | 5,744.7 | 7,995.8 | 4.9 | 71.8 |
| March | 164.1 | 4,503.8 | 4,667.9 | 819.9 | 5,487.8 | 282.7 | 5,770.5 | 8,003.7 | 4.9 | 72.1 |
| April | 165.4 | 4,527.3 | 4,692.8 | 818.6 | 5,511.4 | 282.1 | 5,793.4 | 8,012.0 | 4.9 | 72.3 |
| May | 165.1 | 4,538.9 | 4,704.0 | 806.6 | 5,510.6 | 285.5 | 5,796.0 | 8,020.4 | 4.9 | 72.3 |
| June | 164.1 | 4,565.3 | 4,729.4 | 803.4 | 5,532.8 | 277.2 | 5,810.0 | 8,028.7 | 4.8 | 72.4 |
| SEASONALLY ADJUSTED — PERCENTAGE CHANGE FROM PREVIOUS MONTH(b) | | | | | | | | | | |
| 2004-2005 | | | | | | | | | | |
| July | 2.4 | 0.1 | 0.1 | -0.5 | 0.0 | -2.2 | -0.1 | 0.2 | -0.1 | -0.2 |
| August | -1.4 | -0.2 | -0.3 | -2.1 | -0.5 | 1.2 | -0.4 | 0.2 | 0.1 | -0.4 |
| September | -0.4 | 0.4 | 0.3 | 4.8 | 1.0 | -0.1 | 0.9 | 0.2 | -0.1 | 0.5 |
| October | 0.1 | 0.1 | 0.1 | 0.4 | 0.1 | -4.5 | -0.1 | 0.1 | -0.2 | -0.2 |
| November | 3.8 | 0.2 | 0.4 | 0.3 | 0.3 | -1.0 | 0.3 | 0.1 | -0.1 | 0.1 |
| December | 0.1 | 0.0 | 0.0 | 0.8 | 0.1 | -2.6 | 0.0 | 0.1 | -0.1 | -0.1 |
| January | 10.2 | 0.4 | 0.8 | 0.6 | 0.7 | -1.1 | 0.6 | 0.1 | -0.1 | 0.4 |
| February | -2.5 | 0.5 | 0.4 | -1.6 | 0.1 | -0.7 | 0.0 | 0.1 | 0.0 | 0.0 |
| March | -0.5 | 0.4 | 0.4 | 1.0 | 0.5 | 0.3 | 0.5 | 0.1 | 0.0 | 0.3 |
| April | 0.8 | 0.5 | 0.5 | -0.2 | 0.4 | -0.2 | 0.4 | 0.1 | 0.0 | 0.2 |
| May | -0.2 | 0.3 | 0.2 | -1.5 | 0.0 | 1.2 | 0.0 | 0.1 | 0.1 | 0.0 |
| June | -0.6 | 0.6 | 0.5 | -0.4 | 0.4 | -2.9 | 0.2 | 0.1 | -0.2 | 0.1 |
| TREND — PERCENTAGE CHANGE FROM PREVIOUS MONTH(b) | | | | | | | | | | |
| 2004-2005 | | | | | | | | | | |
| July | -0.6 | 0.0 | 0.0 | 0.5 | 0.1 | -0.3 | 0.1 | 0.2 | 0.0 | -0.1 |
| August | -0.1 | 0.0 | 0.0 | 0.7 | 0.1 | -0.6 | 0.1 | 0.2 | 0.0 | -0.1 |
| September | 0.6 | 0.1 | 0.1 | 0.7 | 0.2 | -1.1 | 0.1 | 0.2 | -0.1 | 0.0 |
| October | 1.5 | 0.1 | 0.2 | 0.7 | 0.2 | -1.7 | 0.1 | 0.1 | -0.1 | 0.0 |
| November | 2.2 | 0.2 | 0.2 | 0.6 | 0.3 | -2.0 | 0.2 | 0.1 | -0.1 | 0.1 |
| December | 2.5 | 0.2 | 0.3 | 0.4 | 0.3 | -1.9 | 0.2 | 0.1 | -0.1 | 0.1 |
| January | 2.3 | 0.3 | 0.4 | 0.1 | 0.4 | -1.3 | 0.3 | 0.1 | -0.1 | 0.1 |
| February | 1.6 | 0.4 | 0.4 | -0.1 | 0.4 | -0.7 | 0.3 | 0.1 | -0.1 | 0.1 |
| March | 0.8 | 0.4 | 0.4 | -0.3 | 0.3 | -0.3 | 0.3 | 0.1 | 0.0 | 0.1 |
| April | 0.3 | 0.4 | 0.4 | -0.3 | 0.3 | -0.3 | 0.3 | 0.1 | 0.0 | 0.1 |
| May | 0.0 | 0.4 | 0.4 | -0.4 | 0.3 | -0.3 | 0.2 | 0.1 | 0.0 | 0.1 |
| June | -0.1 | 0.3 | 0.3 | -0.4 | 0.2 | -0.1 | 0.2 | 0.1 | 0.0 | 0.1 |

(a) Series is non-seasonal. Original data provided instead of seasonally adjusted and trend data.

(b) For unemployment and participation rates, the changes are given as percentage points.

Source: Labour Force, Australia, cat. no. 6202.0.

TABLE 6.3 LABOUR FORCE STATUS OF THE CIVILIAN POPULATION : FEMALES

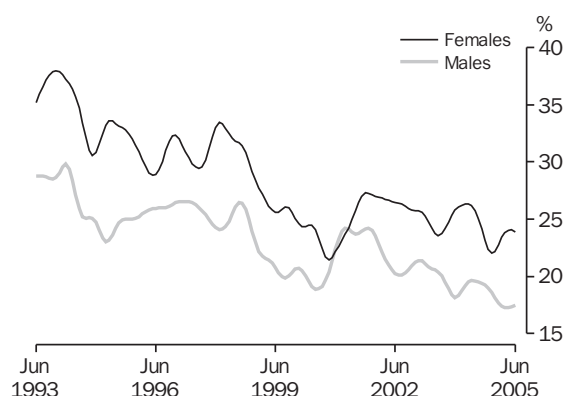
| Period | '000 | | | | | | Civilian population aged 15 years and over (a) | Per cent | | |
|--|---------------------|------------------------------|---------|---------------|---------|-----------------|---|-----------------|---------------------------|----------------------------|
| | Employed full-time | | | Employed | | Unemp- loyed | | Labour force | Unempl- oyment rate | Partici- pation rate |
| | Aged 15-19 years | Aged 20 years and over | Total | Part- time | Total | | | | | |
| ANNUAL AVERAGE | | | | | | | | | | |
| 1996-1997 | 80.7 | 1,990.3 | 2,071.0 | 1,566.7 | 3,637.7 | 317.2 | 3,954.9 | 7,347.0 | 8.0 | 53.8 |
| 1997-1998 | 76.8 | 2,008.6 | 2,085.3 | 1,604.9 | 3,690.3 | 304.1 | 3,994.4 | 7,450.5 | 7.6 | 53.6 |
| 1998-1999 | 78.3 | 2,051.5 | 2,129.8 | 1,647.1 | 3,776.9 | 286.4 | 4,063.3 | 7,553.3 | 7.0 | 53.8 |
| 1999-2000 | 85.3 | 2,100.7 | 2,186.0 | 1,705.5 | 3,891.5 | 268.3 | 4,159.7 | 7,657.3 | 6.4 | 54.3 |
| 2000-2001 | 88.5 | 2,173.1 | 2,261.7 | 1,751.7 | 4,013.4 | 259.1 | 4,272.5 | 7,775.9 | 6.1 | 54.9 |
| 2001-2002 | 80.4 | 2,144.9 | 2,225.3 | 1,840.9 | 4,066.2 | 281.0 | 4,347.3 | 7,892.2 | 6.5 | 55.1 |
| 2002-2003 | 79.8 | 2,196.7 | 2,276.5 | 1,924.2 | 4,200.7 | 275.2 | 4,475.9 | 8,007.3 | 6.1 | 55.9 |
| 2003-2004 | 84.5 | 2,229.0 | 2,313.6 | 1,937.4 | 4,251.0 | 269.7 | 4,520.6 | 8,132.2 | 6.0 | 55.6 |
| 2004-2005 | 87.1 | 2,324.6 | 2,411.7 | 1,994.8 | 4,406.5 | 253.5 | 4,660.0 | 8,246.8 | 5.4 | 56.5 |
| ANNUAL AVERAGE — PERCENTAGE CHANGE FROM PREVIOUS YEAR(b) | | | | | | | | | | |
| 1996-1997 | -4.8 | 0.6 | 0.4 | 2.2 | 1.2 | 6.9 | 1.6 | 1.5 | 0.4 | 0.1 |
| 1997-1998 | -4.9 | 0.9 | 0.7 | 2.4 | 1.4 | -4.1 | 1.0 | 1.4 | -0.4 | -0.2 |
| 1998-1999 | 1.9 | 2.1 | 2.1 | 2.6 | 2.3 | -5.8 | 1.7 | 1.4 | -0.6 | 0.2 |
| 1999-2000 | 8.9 | 2.4 | 2.6 | 3.5 | 3.0 | -6.3 | 2.4 | 1.4 | -0.6 | 0.5 |
| 2000-2001 | 3.8 | 3.4 | 3.5 | 2.7 | 3.1 | -3.4 | 2.7 | 1.5 | -0.4 | 0.6 |
| 2001-2002 | -9.2 | -1.3 | -1.6 | 5.1 | 1.3 | 8.5 | 1.8 | 1.5 | 0.4 | 0.1 |
| 2002-2003 | -0.8 | 2.4 | 2.3 | 4.5 | 3.3 | -2.1 | 3.0 | 1.5 | -0.3 | 0.8 |
| 2003-2004 | 6.0 | 1.5 | 1.6 | 0.7 | 1.2 | -2.0 | 1.0 | 1.6 | -0.2 | -0.3 |
| 2004-2005 | 3.0 | 4.3 | 4.2 | 3.0 | 3.7 | -6.0 | 3.1 | 1.4 | -0.5 | 0.9 |
| SEASONALLY ADJUSTED UNLESS FOOTNOTED | | | | | | | | | | |
| 2003-2004 | | | | | | | | | | |
| April | 99.7 | 2,250.5 | 2,350.2 | 1,970.8 | 4,321.0 | 262.1 | 4,583.1 | 8,169.4 | 5.7 | 56.1 |
| May | 89.6 | 2,249.5 | 2,339.1 | 1,954.8 | 4,293.9 | 256.0 | 4,550.0 | 8,178.7 | 5.6 | 55.6 |
| June | 84.6 | 2,279.9 | 2,364.5 | 1,932.9 | 4,297.4 | 260.2 | 4,557.6 | 8,188.0 | 5.7 | 55.7 |
| 2004-2005 | | | | | | | | | | |
| July | 81.5 | 2,277.2 | 2,358.7 | 1,947.3 | 4,305.9 | 273.3 | 4,579.2 | 8,199.8 | 6.0 | 55.8 |
| August | 87.0 | 2,294.0 | 2,381.0 | 1,946.9 | 4,327.9 | 265.2 | 4,593.1 | 8,211.7 | 5.8 | 55.9 |
| September | 90.3 | 2,296.5 | 2,386.9 | 1,955.9 | 4,342.7 | 252.6 | 4,595.4 | 8,223.6 | 5.5 | 55.9 |
| October | 90.5 | 2,311.8 | 2,402.3 | 1,977.5 | 4,379.8 | 245.4 | 4,625.1 | 8,230.8 | 5.3 | 56.2 |
| November | 87.9 | 2,326.6 | 2,414.5 | 1,970.5 | 4,385.0 | 242.7 | 4,627.7 | 8,238.2 | 5.2 | 56.2 |
| December | 90.9 | 2,318.5 | 2,409.3 | 1,996.3 | 4,405.7 | 242.2 | 4,647.9 | 8,245.5 | 5.2 | 56.4 |
| January | 85.4 | 2,325.6 | 2,411.0 | 2,008.9 | 4,419.9 | 249.2 | 4,669.0 | 8,251.5 | 5.3 | 56.6 |
| February | 85.9 | 2,348.9 | 2,434.8 | 1,997.8 | 4,432.6 | 252.6 | 4,685.3 | 8,257.5 | 5.4 | 56.7 |
| March | 87.0 | 2,333.9 | 2,420.9 | 2,038.9 | 4,459.8 | 257.1 | 4,716.9 | 8,263.6 | 5.4 | 57.1 |
| April | 87.4 | 2,351.8 | 2,439.2 | 2,016.7 | 4,455.9 | 257.1 | 4,713.0 | 8,271.6 | 5.5 | 57.0 |
| May | 84.0 | 2,342.2 | 2,426.2 | 2,044.6 | 4,470.8 | 254.2 | 4,725.0 | 8,279.8 | 5.4 | 57.1 |
| June | 87.3 | 2,373.7 | 2,461.0 | 2,029.2 | 4,490.2 | 251.3 | 4,741.5 | 8,287.8 | 5.3 | 57.2 |
| SEASONALLY ADJUSTED — PERCENTAGE CHANGE FROM PREVIOUS MONTH(b) | | | | | | | | | | |
| 2004-2005 | | | | | | | | | | |
| July | -3.7 | -0.1 | -0.2 | 0.7 | 0.2 | 5.0 | 0.5 | 0.1 | 0.3 | 0.2 |
| August | 6.8 | 0.7 | 0.9 | 0.0 | 0.5 | -3.0 | 0.3 | 0.1 | -0.2 | 0.1 |
| September | 3.9 | 0.1 | 0.2 | 0.5 | 0.3 | -4.7 | 0.0 | 0.1 | -0.3 | -0.1 |
| October | 0.2 | 0.7 | 0.6 | 1.1 | 0.9 | -2.9 | 0.6 | 0.1 | -0.2 | 0.3 |
| November | -2.9 | 0.6 | 0.5 | -0.4 | 0.1 | -1.1 | 0.1 | 0.1 | -0.1 | 0.0 |
| December | 3.4 | -0.4 | -0.2 | 1.3 | 0.5 | -0.2 | 0.4 | 0.1 | 0.0 | 0.2 |
| January | -6.1 | 0.3 | 0.1 | 0.6 | 0.3 | 2.9 | 0.5 | 0.1 | 0.1 | 0.2 |
| February | 0.6 | 1.0 | 1.0 | -0.5 | 0.3 | 1.4 | 0.3 | 0.1 | 0.1 | 0.2 |
| March | 1.3 | -0.6 | -0.6 | 2.1 | 0.6 | 1.8 | 0.7 | 0.1 | 0.1 | 0.3 |
| April | 0.5 | 0.8 | 0.8 | -1.1 | -0.1 | 0.0 | -0.1 | 0.1 | 0.0 | -0.1 |
| May | -3.9 | -0.4 | -0.5 | 1.4 | 0.3 | -1.1 | 0.3 | 0.1 | -0.1 | 0.1 |
| June | 3.9 | 1.3 | 1.4 | -0.8 | 0.4 | -1.1 | 0.3 | 0.1 | -0.1 | 0.1 |
| TREND — PERCENTAGE CHANGE FROM PREVIOUS MONTH(b) | | | | | | | | | | |
| 2004-2005 | | | | | | | | | | |
| July | 0.9 | 0.5 | 0.5 | -0.1 | 0.3 | -0.3 | 0.2 | 0.1 | 0.0 | 0.1 |
| August | 1.0 | 0.5 | 0.5 | 0.1 | 0.3 | -1.1 | 0.2 | 0.1 | -0.1 | 0.1 |
| September | 1.0 | 0.4 | 0.4 | 0.3 | 0.4 | -1.7 | 0.3 | 0.1 | -0.1 | 0.1 |
| October | 0.8 | 0.4 | 0.4 | 0.5 | 0.5 | -2.0 | 0.3 | 0.1 | -0.1 | 0.1 |
| November | 0.3 | 0.3 | 0.3 | 0.6 | 0.5 | -1.4 | 0.4 | 0.1 | -0.1 | 0.1 |
| December | -0.5 | 0.3 | 0.3 | 0.6 | 0.4 | -0.2 | 0.4 | 0.1 | 0.0 | 0.2 |
| January | -1.0 | 0.3 | 0.2 | 0.5 | 0.4 | 0.9 | 0.4 | 0.1 | 0.0 | 0.2 |
| February | -0.9 | 0.2 | 0.2 | 0.5 | 0.3 | 1.3 | 0.4 | 0.1 | 0.0 | 0.2 |
| March | -0.5 | 0.2 | 0.2 | 0.4 | 0.3 | 1.0 | 0.3 | 0.1 | 0.0 | 0.1 |
| April | -0.3 | 0.3 | 0.2 | 0.3 | 0.3 | 0.5 | 0.3 | 0.1 | 0.0 | 0.1 |
| May | -0.1 | 0.3 | 0.2 | 0.3 | 0.3 | 0.2 | 0.3 | 0.1 | 0.0 | 0.1 |
| June | -0.2 | 0.3 | 0.2 | 0.2 | 0.2 | 0.0 | 0.2 | 0.1 | 0.0 | 0.1 |

(a) Series is non-seasonal. Original data provided instead of seasonally adjusted and trend data.

(b) For unemployment and participation rates, the changes are given as percentage points.

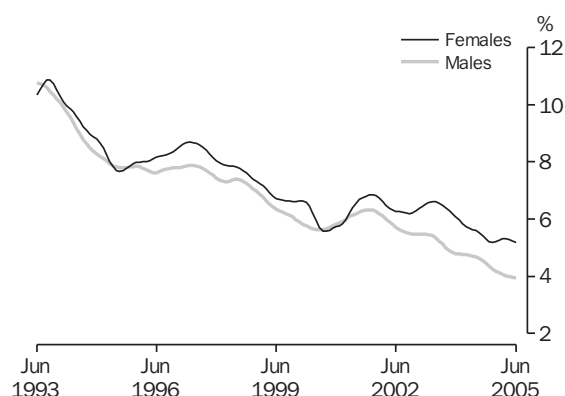
Source: Labour Force, Australia, cat. no. 6202.0.

UNEMPLOYMENT RATES,
15-19 years looking for full-time work—
Trend



Source: Labour Force, Australia, cat. no. 6202.0.

UNEMPLOYMENT RATES,
20 years and over looking for full-time work—
Trend



Source: Labour Force, Australia, cat. no. 6202.0.

TABLE 6.4 UNEMPLOYMENT RATE BY SEX AND AGE GROUP(a)

| Period | Males, looking for— | | | | Females, looking for— | | | | Persons, looking for— | | | |
|--------------------------------|-----------------------|------------------------|------------------------------|-------|-----------------------|------------------------|------------------------------|-------|-----------------------|------------------------|------------------------------|-------|
| | Part- time work | Full-time work | | Total | Part- time work | Full-time work | | Total | Part- time work | Full-time work | | Total |
| | | Aged 15-19 years | Aged 20 years and over | | | Aged 15-19 years | Aged 20 years and over | | | Aged 15-19 years | Aged 20 years and over | |
| ANNUAL AVERAGE (PER CENT) | | | | | | | | | | | | |
| 1996-1997 | 8.5 | 26.1 | 7.8 | 8.6 | 5.8 | 31.1 | 8.5 | 9.6 | 6.5 | 28.0 | 8.0 | 8.9 |
| 1997-1998 | 8.3 | 24.9 | 7.5 | 8.2 | 5.4 | 31.8 | 8.1 | 9.3 | 6.2 | 27.4 | 7.7 | 8.6 |
| 1998-1999 | 7.7 | 23.4 | 6.9 | 7.6 | 5.4 | 28.3 | 7.3 | 8.3 | 6.1 | 25.2 | 7.0 | 7.8 |
| 1999-2000 | 8.1 | 19.9 | 6.0 | 6.5 | 5.2 | 25.0 | 6.5 | 7.4 | 6.0 | 21.9 | 6.1 | 6.8 |
| 2000-2001 | 7.8 | 22.3 | 5.9 | 6.5 | 5.2 | 23.1 | 5.9 | 6.7 | 5.9 | 22.6 | 5.9 | 6.6 |
| 2001-2002 | 8.1 | 22.6 | 6.1 | 6.8 | 5.1 | 27.0 | 6.6 | 7.6 | 6.0 | 24.2 | 6.3 | 7.0 |
| 2002-2003 | 7.6 | 20.8 | 5.5 | 6.1 | 4.9 | 25.4 | 6.4 | 7.2 | 5.7 | 22.5 | 5.8 | 6.5 |
| 2003-2004 | 6.8 | 19.2 | 4.9 | 5.4 | 4.9 | 25.0 | 6.0 | 6.9 | 5.4 | 21.4 | 5.2 | 5.9 |
| 2004-2005 | 7.0 | 18.2 | 4.2 | 4.8 | 4.6 | 23.5 | 5.3 | 6.1 | 5.3 | 20.1 | 4.6 | 5.2 |
| SEASONALLY ADJUSTED (PER CENT) | | | | | | | | | | | | |
| 2003-2004 | | | | | | | | | | | | |
| April | 7.1 | 18.8 | 4.7 | 5.3 | 4.6 | 22.7 | 5.8 | 6.6 | 5.3 | 20.4 | 5.1 | 5.7 |
| May | 6.0 | 20.0 | 4.7 | 5.3 | 4.6 | 25.2 | 5.5 | 6.4 | 5.0 | 22.1 | 5.0 | 5.7 |
| June | 7.3 | 19.7 | 4.7 | 5.3 | 4.9 | 25.2 | 5.5 | 6.4 | 5.6 | 21.8 | 5.0 | 5.6 |
| 2004-2005 | | | | | | | | | | | | |
| July | 6.8 | 18.8 | 4.7 | 5.2 | 4.7 | 28.4 | 6.0 | 7.0 | 5.3 | 22.5 | 5.1 | 5.8 |
| August | 7.9 | 18.8 | 4.6 | 5.1 | 5.2 | 23.4 | 5.4 | 6.2 | 6.0 | 20.6 | 4.9 | 5.5 |
| September | 7.3 | 21.1 | 4.5 | 5.1 | 4.9 | 22.8 | 5.2 | 6.0 | 5.6 | 21.7 | 4.7 | 5.4 |
| October | 7.6 | 18.3 | 4.3 | 4.8 | 4.5 | 22.1 | 5.2 | 6.0 | 5.4 | 19.8 | 4.6 | 5.2 |
| November | 6.8 | 18.2 | 4.3 | 4.9 | 4.7 | 19.1 | 5.1 | 5.7 | 5.3 | 18.5 | 4.6 | 5.1 |
| December | 6.6 | 19.1 | 4.2 | 4.7 | 4.3 | 24.7 | 5.0 | 5.9 | 5.0 | 21.3 | 4.4 | 5.2 |
| January | 6.3 | 17.2 | 4.2 | 4.7 | 4.3 | 21.4 | 5.5 | 6.1 | 4.9 | 18.7 | 4.6 | 5.2 |
| February | 7.1 | 17.3 | 4.0 | 4.5 | 4.4 | 24.7 | 5.4 | 6.2 | 5.2 | 20.0 | 4.5 | 5.1 |
| March | 7.0 | 16.6 | 4.0 | 4.5 | 4.6 | 23.1 | 5.4 | 6.2 | 5.3 | 19.0 | 4.5 | 5.1 |
| April | 6.6 | 17.2 | 4.0 | 4.6 | 4.6 | 24.9 | 5.3 | 6.2 | 5.1 | 20.0 | 4.5 | 5.1 |
| May | 7.0 | 18.0 | 4.0 | 4.6 | 4.7 | 23.9 | 5.2 | 6.0 | 5.3 | 20.0 | 4.4 | 5.0 |
| June | 6.7 | 17.7 | 3.9 | 4.4 | 4.7 | 23.4 | 5.0 | 5.8 | 5.2 | 19.8 | 4.3 | 4.9 |
| TREND (PER CENT) | | | | | | | | | | | | |
| 2003-2004 | | | | | | | | | | | | |
| April | 6.8 | 19.5 | 4.7 | 5.3 | 4.8 | 26.3 | 5.7 | 6.6 | 5.3 | 22.1 | 5.1 | 5.8 |
| May | 6.8 | 19.7 | 4.7 | 5.3 | 4.8 | 26.2 | 5.6 | 6.6 | 5.4 | 22.1 | 5.0 | 5.7 |
| June | 7.0 | 19.6 | 4.7 | 5.2 | 4.8 | 25.8 | 5.6 | 6.5 | 5.4 | 22.0 | 5.0 | 5.7 |
| 2004-2005 | | | | | | | | | | | | |
| July | 7.1 | 19.5 | 4.6 | 5.2 | 4.9 | 25.1 | 5.5 | 6.4 | 5.5 | 21.7 | 4.9 | 5.6 |
| August | 7.3 | 19.4 | 4.6 | 5.1 | 4.9 | 24.1 | 5.4 | 6.3 | 5.6 | 21.2 | 4.9 | 5.5 |
| September | 7.3 | 19.3 | 4.5 | 5.0 | 4.8 | 23.2 | 5.3 | 6.1 | 5.6 | 20.8 | 4.8 | 5.4 |
| October | 7.2 | 19.0 | 4.4 | 4.9 | 4.7 | 22.4 | 5.2 | 6.0 | 5.4 | 20.3 | 4.7 | 5.3 |
| November | 7.0 | 18.6 | 4.3 | 4.8 | 4.6 | 22.0 | 5.2 | 5.9 | 5.3 | 19.9 | 4.6 | 5.2 |
| December | 6.8 | 18.1 | 4.2 | 4.7 | 4.5 | 22.2 | 5.2 | 6.0 | 5.2 | 19.6 | 4.5 | 5.2 |
| January | 6.7 | 17.7 | 4.1 | 4.7 | 4.4 | 22.8 | 5.3 | 6.0 | 5.1 | 19.5 | 4.5 | 5.1 |
| February | 6.7 | 17.4 | 4.1 | 4.6 | 4.4 | 23.4 | 5.3 | 6.1 | 5.1 | 19.6 | 4.5 | 5.1 |
| March | 6.8 | 17.3 | 4.0 | 4.6 | 4.5 | 23.8 | 5.3 | 6.1 | 5.2 | 19.6 | 4.5 | 5.1 |
| April | 6.8 | 17.3 | 4.0 | 4.5 | 4.6 | 24.0 | 5.3 | 6.1 | 5.2 | 19.7 | 4.4 | 5.1 |
| May | 6.8 | 17.4 | 4.0 | 4.5 | 4.6 | 24.1 | 5.2 | 6.1 | 5.2 | 19.8 | 4.4 | 5.0 |
| June | 6.8 | 17.4 | 3.9 | 4.5 | 4.7 | 23.9 | 5.2 | 6.0 | 5.3 | 19.8 | 4.4 | 5.0 |

(a) For unemployment rates for total males, females and persons, use tables 6.1, 6.2 and 6.3.

Source: Labour Force, Australia, cat. no. 6202.0.

TABLE 6.5 UNEMPLOYED PERSONS : DURATION OF UNEMPLOYMENT, ORIGINAL

| Period | Long term unemployed | | | Total | Long term unemployment as a proportion of total unemployment |
|-----------|---------------------------|-----------------------------------|-------------------------------|-------|--|
| | Unemployed under 52 weeks | Unemployed 52 weeks and under 104 | Unemployed 104 weeks and over | | |
| | '000 | '000 | '000 | '000 | % |
| ORIGINAL | | | | | |
| 2003–2004 | | | | | |
| April | 464.9 | 54.8 | 63.6 | 118.5 | 20.3 |
| May | 445.4 | 54.4 | 63.7 | 118.2 | 21.0 |
| June | 442.3 | 47.0 | 72.4 | 119.4 | 21.2 |
| 2004–2005 | | | | | |
| July | 416.9 | 46.9 | 71.0 | 117.9 | 22.0 |
| August | 436.2 | 44.7 | 69.1 | 113.9 | 20.7 |
| September | 445.5 | 49.2 | 74.9 | 124.0 | 21.8 |
| October | 399.6 | 41.5 | 69.8 | 111.3 | 21.8 |
| November | 404.0 | 33.9 | 61.2 | 95.0 | 19.0 |
| December | 433.6 | 39.3 | 55.7 | 95.0 | 18.0 |
| January | 476.4 | 45.0 | 57.7 | 102.7 | 17.7 |
| February | 485.2 | 59.9 | 55.8 | 115.7 | 19.3 |
| March | 479.6 | 38.4 | 53.5 | 91.9 | 16.1 |
| April | 456.5 | 37.6 | 51.8 | 89.4 | 16.4 |
| May | 446.6 | 38.5 | 57.1 | 95.6 | 17.6 |
| June | 422.1 | 39.7 | 52.4 | 92.1 | 17.9 |

Source: Labour Force, Australia, Detailed – Electronic Delivery, cat. no. 6291.0.55.001.

TABLE 6.6 UNEMPLOYED PERSONS : REASON FOR LEAVING LAST JOB : ORIGINAL

| Period | Reason for unemployment | | | | | Percent of unemployed | | | |
|-----------|-------------------------|------------|--------------|---------------|-------------|-----------------------|------------|--------------|---------------|
| | Job loser | Job leaver | Never worked | Former worker | Un–employed | Job loser | Job leaver | Never worked | Former worker |
| | '000 | '000 | '000 | '000 | '000 | % | % | % | % |
| ORIGINAL | | | | | | | | | |
| 2002–2003 | | | | | | | | | |
| May | 228.6 | 132.5 | 104.5 | 161.5 | 627.1 | 36.4 | 21.1 | 16.7 | 25.8 |
| 2003–2004 | | | | | | | | | |
| August | 211.4 | 125.1 | 93.9 | 138.7 | 569.1 | 37.2 | 22.0 | 16.5 | 24.4 |
| November | 187.2 | 112.4 | 99.9 | 140.7 | 540.2 | 34.7 | 20.8 | 18.5 | 26.0 |
| February | 239.1 | 160.6 | 114.3 | 155.7 | 669.6 | 35.7 | 24.0 | 17.1 | 23.3 |
| May | 192.3 | 138.4 | 103.1 | 129.8 | 563.6 | 34.1 | 24.5 | 18.3 | 23.0 |
| 2004–2005 | | | | | | | | | |
| August | 194.9 | 131.6 | 101.9 | 121.7 | 550.1 | 35.4 | 23.9 | 18.5 | 22.1 |
| November | 167.9 | 114.2 | 101.2 | 115.6 | 499.0 | 33.7 | 22.9 | 20.3 | 23.2 |
| February | 202.7 | 156.0 | 121.5 | 120.7 | 600.9 | 33.7 | 26.0 | 20.2 | 20.1 |
| May | 192.9 | 130.1 | 98.0 | 121.3 | 542.2 | 35.6 | 24.0 | 18.1 | 22.4 |

Source: Labour Force, Australia, Detailed – Electronic Delivery, cat. no. 6291.0.55.001.

TABLE 6.7 EMPLOYED PERSONS BY INDUSTRY(a)

| | Agriculture, forestry and fishing | Mining | Manufac- turing | Electricity, gas and water supply | Construction | Wholesale trade | Retail trade | Accom- modation, cafes and restaurants | |
|---|--|--------------------------------|-----------------------------|--|--|--------------------|--|---|--------------------------------------|
| Period | | | | | | | | | |
| ANNUAL AVERAGE ('000) | | | | | | | | | |
| 1996-1997 | 422.9 | 86.2 | 1,131.8 | 66.4 | 587.9 | 493.6 | 1,240.6 | 400.0 | |
| 1997-1998 | 431.8 | 82.8 | 1,123.4 | 64.5 | 598.7 | 500.8 | 1,248.6 | 404.3 | |
| 1998-1999 | 421.7 | 80.0 | 1,079.6 | 64.8 | 632.4 | 505.7 | 1,297.9 | 412.7 | |
| 1999-2000 | 439.9 | 77.9 | 1,099.4 | 64.2 | 687.1 | 489.6 | 1,309.9 | 431.1 | |
| 2000-2001 | 435.2 | 78.5 | 1,113.2 | 65.4 | 670.1 | 434.1 | 1,314.7 | 466.8 | |
| 2001-2002 | 444.4 | 81.2 | 1,081.4 | 67.2 | 694.6 | 431.7 | 1,377.8 | 459.3 | |
| 2002-2003 | 377.4 | 88.2 | 1,114.1 | 72.5 | 718.2 | 443.7 | 1,439.2 | 452.9 | |
| 2003-2004 | 374.5 | 96.6 | 1,070.2 | 75.0 | 776.7 | 445.5 | 1,439.2 | 470.3 | |
| 2004-2005 | 366.1 | 106.4 | 1,086.3 | 76.5 | 837.3 | 440.2 | 1,489.4 | 502.8 | |
| SEASONALLY ADJUSTED ('000) | | | | | | | | | |
| 2002-2003 May | 379.9 | 87.0 | 1,091.2 | 77.2 | 720.3 | 451.3 | 1,478.2 | 463.4 | |
| 2003-2004 August | 378.3 | 85.2 | 1,075.8 | 80.1 | 766.5 | 441.5 | 1,431.9 | 470.4 | |
| November | 381.5 | 93.9 | 1,041.3 | 69.3 | 771.2 | 446.0 | 1,449.3 | 472.4 | |
| February | 373.5 | 101.3 | 1,070.8 | 75.2 | 772.2 | 448.5 | 1,441.4 | 472.2 | |
| May | 364.6 | 104.5 | 1,093.3 | 75.2 | 796.4 | 445.8 | 1,433.9 | 466.2 | |
| 2004-2005 August | 358.8 | 101.4 | 1,103.4 | 71.3 | 807.7 | 444.0 | 1,422.9 | 500.4 | |
| November | 365.4 | 103.3 | 1,086.4 | 74.8 | 833.7 | 451.2 | 1,477.8 | 503.7 | |
| February | 377.9 | 108.1 | 1,081.8 | 81.0 | 857.0 | 440.4 | 1,522.7 | 494.8 | |
| May | 362.2 | 112.0 | 1,074.1 | 79.3 | 850.5 | 425.1 | 1,533.1 | 512.2 | |
| PERCENTAGE CHANGE FROM PREVIOUS QUARTER | | | | | | | | | |
| 2003-2004 May | -2.4 | 3.1 | 2.1 | -0.1 | 3.1 | -0.6 | -0.5 | -1.3 | |
| 2004-2005 August | -1.6 | -3.0 | 0.9 | -5.1 | 1.4 | -0.4 | -0.8 | 7.3 | |
| November | 1.8 | 1.9 | -1.5 | 4.9 | 3.2 | 1.6 | 3.9 | 0.7 | |
| February | 3.4 | 4.6 | -0.4 | 8.2 | 2.8 | -2.4 | 3.0 | -1.8 | |
| May | -4.1 | 3.6 | -0.7 | -2.1 | -0.8 | -3.5 | 0.7 | 3.5 | |
| | | | | | | | | | |
| | Transport and storage | Communi- cation services | Finance and insurance | Property and business services | Government admini- stration and defence | Education | Health and community services | Cultural and recreational services | Personal and other services |
| Period | | | | | | | | | |
| ANNUAL AVERAGE ('000) | | | | | | | | | |
| 1996-1997 | 397.5 | 163.9 | 318.1 | 831.5 | 368.5 | 582.6 | 773.9 | 193.5 | 317.9 |
| 1997-1998 | 395.2 | 148.7 | 313.3 | 899.0 | 340.0 | 584.0 | 801.8 | 204.5 | 340.0 |
| 1998-1999 | 409.0 | 151.4 | 320.3 | 947.8 | 346.4 | 604.3 | 819.1 | 209.7 | 338.5 |
| 1999-2000 | 405.6 | 168.0 | 325.1 | 986.0 | 346.8 | 609.6 | 828.4 | 216.5 | 349.8 |
| 2000-2001 | 418.5 | 181.0 | 335.2 | 1,075.5 | 367.4 | 621.4 | 875.1 | 224.4 | 340.0 |
| 2001-2002 | 412.9 | 167.7 | 346.3 | 1,035.7 | 394.1 | 645.7 | 909.3 | 232.0 | 362.6 |
| 2002-2003 | 408.0 | 171.2 | 348.0 | 1,085.5 | 431.0 | 668.2 | 938.2 | 240.6 | 380.7 |
| 2003-2004 | 432.5 | 174.0 | 346.4 | 1,119.8 | 445.3 | 698.4 | 955.3 | 239.0 | 369.1 |
| 2004-2005 | 454.5 | 180.6 | 357.9 | 1,130.3 | 449.3 | 676.8 | 996.0 | 260.9 | 388.8 |
| SEASONALLY ADJUSTED ('000) | | | | | | | | | |
| 2002-2003 May | 421.0 | 171.8 | 341.7 | 1,109.4 | 436.6 | 665.7 | 924.5 | 235.9 | 377.3 |
| 2003-2004 August | 422.3 | 176.0 | 340.5 | 1,116.9 | 439.4 | 687.2 | 924.7 | 237.8 | 366.2 |
| November | 441.8 | 175.5 | 344.6 | 1,145.5 | 443.4 | 691.1 | 947.8 | 229.1 | 359.4 |
| February | 430.3 | 170.0 | 354.5 | 1,110.7 | 440.5 | 694.2 | 972.0 | 250.3 | 369.2 |
| May | 435.7 | 174.6 | 345.4 | 1,106.0 | 457.4 | 721.2 | 977.2 | 239.0 | 381.1 |
| 2004-2005 August | 448.4 | 175.2 | 344.5 | 1,090.9 | 443.3 | 679.3 | 991.0 | 243.5 | 402.1 |
| November | 453.0 | 181.4 | 344.0 | 1,125.0 | 453.6 | 676.6 | 984.9 | 256.4 | 381.8 |
| February | 459.1 | 177.9 | 373.5 | 1,145.0 | 442.4 | 660.1 | 1,002.7 | 266.1 | 380.1 |
| May | 457.4 | 187.8 | 369.0 | 1,160.1 | 457.0 | 690.2 | 1,005.9 | 277.6 | 390.8 |
| PERCENTAGE CHANGE FROM PREVIOUS QUARTER | | | | | | | | | |
| 2003-2004 May | 1.3 | 2.7 | -2.5 | -0.4 | 3.8 | 3.9 | 0.5 | -4.5 | 3.2 |
| 2004-2005 August | 2.9 | 0.3 | -0.3 | -1.4 | -3.1 | -5.8 | 1.4 | 1.9 | 5.5 |
| November | 1.0 | 3.5 | -0.2 | 3.1 | 2.3 | -0.4 | -0.6 | 5.3 | -5.1 |
| February | 1.4 | -1.9 | 8.6 | 1.8 | -2.5 | -2.4 | 1.8 | 3.8 | -0.4 |
| May | -0.4 | 5.6 | -1.2 | 1.3 | 3.3 | 4.5 | 0.3 | 4.3 | 2.8 |

(a) Data from February 2000 onwards are not strictly comparable with earlier data. See the November 1999 issue of *Labour Force, Australia*, (cat. no. 6203.0).

Source: *Labour Force, Australia, Detailed – Electronic Delivery*. cat. no. 6291.0.55.001.

TABLE 6.8 JOB VACANCIES

| Job vacancies ('000) | | | | | |
|----------------------|------------------|----------------|----------------|---------------|---------------------------------------|
| Period | Manufacturing(a) | All Industries | Total | | Job Vacancies per thousand unemployed |
| | | | Private Sector | Public Sector | |
| ANNUAL | | | | | |
| 1996-1997 | 9.2 | 81.1 | 72.1 | 9.0 | 106.4 |
| 1997-1998 | 10.0 | 94.1 | 83.9 | 10.2 | 128.0 |
| 1998-1999 | 10.8 | 94.6 | 82.8 | 11.8 | 135.9 |
| 1999-2000 | 16.2 | 112.4 | 95.7 | 16.7 | 178.9 |
| 2000-2001 | 11.3 | 106.2 | 91.1 | 15.0 | 169.9 |
| 2001-2002 | 9.9 | 91.5 | 75.9 | 15.6 | 137.5 |
| 2002-2003 | 10.9 | 104.1 | 89.4 | 14.7 | 166.2 |
| 2003-2004 | 13.0 | 110.7 | 97.6 | 13.1 | 189.1 |
| 2004-2005 | 13.5 | 138.0 | 123.0 | 15.0 | 252.8 |
| SEASONALLY ADJUSTED | | | | | |
| 2002-2003 | | | | | |
| May | 10.9 | 105.9 | 91.3 | 14.6 | 168.7 |
| 2003-2004 | | | | | |
| August | 12.5 | 101.6 | 88.1 | 13.5 | 165.2 |
| November | 12.6 | 107.8 | 94.1 | 13.7 | 183.3 |
| February | 10.7 | 104.9 | 92.9 | 12.0 | 178.4 |
| May | 16.1 | 130.8 | 117.4 | 13.4 | 229.4 |
| 2004-2005 | | | | | |
| August | 14.9 | 119.2 | 105.3 | 13.9 | 206.2 |
| November | 13.5 | 139.7 | 124.1 | 15.6 | 254.7 |
| February | 11.5 | 148.3 | 133.0 | 15.3 | 278.8 |
| May | 14.0 | 146.7 | 131.4 | 15.3 | 271.3 |

(a) Seasonally adjusted data not available. Original data provided.

Source: Job Vacancies, Australia, cat. no. 6354.0.

TABLE 6.9 INDUSTRIAL DISPUTES BY INDUSTRY: WORKING DAYS LOST

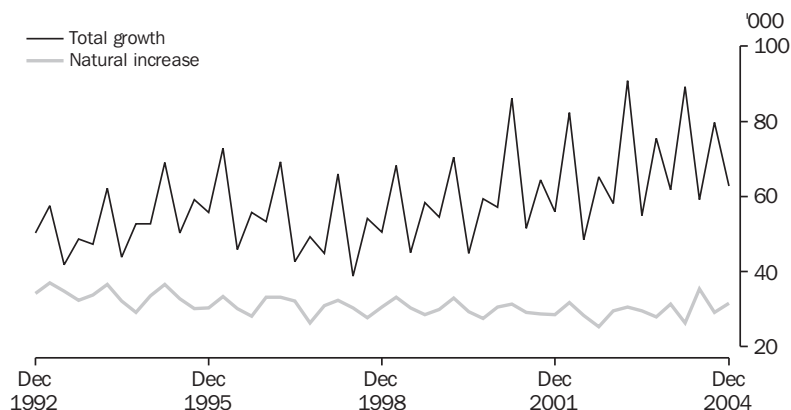
| | Mining | | Manufacturing | | | Transport and storage; Communi- cation services | Education; Health and community services | Other industries (b) | All industries |
|--|--------|-------|--|-------|-------------------|--|---|----------------------------|-------------------|
| Period | Coal | Other | Metal product, Machinery and equipment | Other | Const- ruction | | | | |
| ANNUAL | | | | | | | | | |
| 1995-1996 | 1,316 | 11 | 6 | 12 | 535 | 6 | 88 | 2 | 52 |
| 1996-1997 | 1,506 | 18 | 65 | 24 | 39 | 9 | 25 | 4 | 20 |
| 1997-1998 | 164 | 0 | 22 | 22 | 319 | 12 | 20 | 1 | 26 |
| 1998-1999 | 174 | 12 | 47 | 30 | 63 | 8 | 1 | 1 | 10 |
| 1999-2000 | 903 | 0 | 42 | 29 | 43 | 10 | 50 | 5 | 22 |
| 2000-2001 | 290 | 5 | 80 | 51 | 99 | 10 | 4 | 2 | 17 |
| 2001-2002 | 102 | 2 | 37 | 27 | 53 | 1 | 1 | 1 | 8 |
| 2002-2003 | 36 | 3 | 62 | 17 | 30 | 3 | 0 | 1 | 7 |
| 2003-2004 | 17 | 5 | 18 | 8 | 49 | 21 | 61 | 1 | 18 |
| WORKING DAYS LOST PER '000 EMPLOYEES (b) | | | | | | | | | |
| 2002-2003 | | | | | | | | | |
| September | 101 | 4 | 14 | 20 | 44 | 10 | 1 | 2 | 7 |
| December | 116 | 2 | 9 | 16 | 76 | 3 | 0 | 4 | 9 |
| March | 83 | 5 | 14 | 4 | 86 | 19 | 1 | 1 | 8 |
| June | 36 | 3 | 62 | 17 | 30 | 3 | 0 | 1 | 7 |
| 2003-2004 | | | | | | | | | |
| September | 182 | 188 | 59 | 30 | 57 | 17 | 44 | 1 | 20 |
| December | 75 | 135 | 81 | 9 | 75 | 15 | 30 | 2 | 18 |
| March | 32 | 71 | 13 | 11 | 51 | 7 | 16 | 2 | 10 |
| June | 17 | 5 | 18 | 8 | 49 | 21 | 61 | 1 | 18 |
| 2004-2005 | | | | | | | | | |
| September | 236 | 7 | 28 | 2 | 71 | 4 | 4 | 7 | 11 |
| December | 11 | 34 | 13 | 14 | 53 | 5 | 1 | 0 | 6 |
| March | 367 | 17 | 7 | 3 | 43 | 2 | 2 | 0 | 5 |

(a) Comprises Agriculture, forestry and fishing; Electricity, gas and water supply; Wholesale trade; Retail trade; Accommodation, cafes and restaurants; Finance and insurance; Property and business services; Government administration and defence, and Personal and other services.

(b) Quarterly figures relate to twelve months ending in reference month.

Source: Industrial Disputes, Australia, cat. no. 6321.0.

POPULATION GROWTH



Source: Australian Demographic Statistics, cat. no. 3101.0.

TABLE 6.10 ESTIMATED RESIDENT POPULATION AND COMPONENTS OF POPULATION CHANGE

| Components of population change (a) | | | | | | | Estimated Resident Population percent change |
|-------------------------------------|--------|--------|------------------|------------------------|----------------|----------------------------------|--|
| Period | Births | Deaths | Natural increase | Net overseas migration | Total increase | Estimated Resident Population(b) | |
| ANNUAL ('000) | | | | | | | |
| 1995–1996 | 250.4 | 126.4 | 124.0 | 104.1 | 239.0 | 18,310.7 | 1.3 |
| 1996–1997 | 253.7 | 127.3 | 126.4 | 87.1 | 206.9 | 18,517.6 | 1.1 |
| 1997–1998 | 249.1 | 129.3 | 119.9 | 79.2 | 193.7 | 18,711.3 | 1.0 |
| 1998–1999 | 250.0 | 128.3 | 121.7 | 96.5 | 214.6 | 18,925.9 | 1.1 |
| 1999–2000 | 249.3 | 128.4 | 120.9 | 107.3 | 227.5 | 19,153.4 | 1.2 |
| 2000–2001 | 247.5 | 128.9 | 118.6 | 135.7 | 259.9 | 19,413.2 | 1.4 |
| 2001–2002 | 247.4 | 130.3 | 117.2 | 110.6 | 227.7 | 19,641.0 | 1.2 |
| 2002–2003 | 247.4 | 132.2 | 115.2 | 116.5 | 231.7 | 19,872.6 | 1.2 |
| 2003–2004 | 254.6 | 133.6 | 121.0 | 117.6 | 238.7 | 20,111.3 | 1.2 |
| QUARTERLY ('000) | | | | | | | |
| 2002–2003 | | | | | | | |
| September | 63.5 | 38.1 | 25.4 | 29.9 | 55.3 | 19,696.3 | 0.3 |
| December | 61.8 | 32.2 | 29.6 | 28.9 | 58.6 | 19,754.8 | 0.3 |
| March | 60.0 | 29.4 | 30.5 | 41.6 | 72.1 | 19,826.9 | 0.4 |
| June | 62.1 | 32.5 | 29.6 | 16.1 | 45.7 | 19,872.6 | 0.2 |
| 2003–2004 | | | | | | | |
| September | 65.6 | 37.6 | 28.0 | 31.5 | 59.6 | 19,932.2 | 0.3 |
| December | 64.8 | 33.4 | 31.4 | 34.2 | 65.6 | 19,997.8 | 0.3 |
| March | 56.8 | 30.5 | 26.3 | 37.6 | 64.0 | 20,061.8 | 0.3 |
| June | 67.4 | 32.2 | 35.3 | 14.3 | 49.5 | 20,111.3 | 0.2 |
| 2004–2005 | | | | | | | |
| September | 66.0 | 36.9 | 29.1 | 28.4 | 57.6 | 20,168.9 | 0.3 |
| December | 64.3 | 32.7 | 31.6 | 29.3 | 60.9 | 20,229.8 | 0.3 |

(a) Total population increase is equal to the change in population. Prior to 1992 this is not equal to natural increase (live births less deaths) plus net immigration because of the distribution of the intercensal discrepancy. There is now an intercensal discrepancy for 1986–1991.

(b) Includes Cocos (Keeling) Islands, Christmas Island and Jervis Bay Territory from September quarter 1993.

Source: Australian Demographic Statistics, Australia, cat. no. 3101.0.

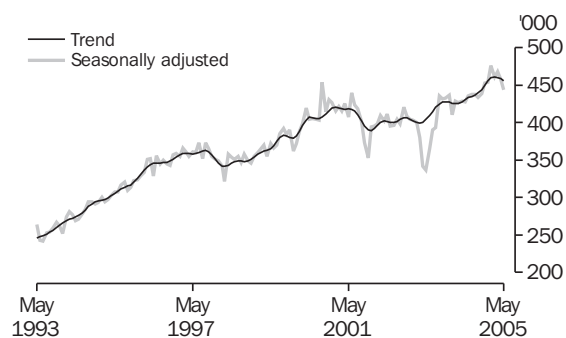
TABLE 6.11 ESTIMATED RESIDENT POPULATION AGE STRUCTURE

| <i>Period</i> | <i>Aged 0–14 years</i> | <i>Aged 15–64 years</i> | <i>Aged 65 years and over</i> | <i>Total population^(a)</i> | <i>Median age</i> |
|------------------------------|--------------------------------|---------------------------------|---------------------------------------|--|-----------------------|
| ANNUAL ('000) | | | | | |
| 1995–1996 | 3,911.3 | 12,196.3 | 2,203.1 | 18,310.7 | 34.0 |
| 1996–1997 | 3,926.5 | 12,342.4 | 2,248.7 | 18,517.6 | 34.4 |
| 1997–1998 | 3,935.9 | 12,484.2 | 2,291.2 | 18,711.3 | 34.8 |
| 1998–1999 | 3,950.9 | 12,639.5 | 2,335.5 | 18,925.9 | 35.1 |
| 1999–2000 | 3,966.1 | 12,808.0 | 2,379.3 | 19,153.4 | 35.4 |
| 2000–2001 | 3,987.2 | 12,990.5 | 2,435.5 | 19,413.2 | 35.7 |
| 2001–2002 | 3,984.2 | 13,165.9 | 2,490.9 | 19,641.0 | 36.0 |
| 2002–2003 | 3,981.5 | 13,344.7 | 2,546.4 | 19,872.6 | 36.2 |
| 2003–2004 | 3,981.0 | 13,525.5 | 2,604.9 | 20,111.3 | 36.4 |
| PROPORTION OF POPULATION (%) | | | | | |
| 1995–1996 | 21.4 | 66.6 | 12.0 | 100.0 | na |
| 1996–1997 | 21.2 | 66.7 | 12.1 | 100.0 | |
| 1997–1998 | 21.0 | 66.7 | 12.2 | 100.0 | |
| 1998–1999 | 20.9 | 66.8 | 12.3 | 100.0 | |
| 1999–2000 | 20.7 | 66.9 | 12.4 | 100.0 | |
| 2000–2001 | 20.5 | 66.9 | 12.5 | 100.0 | |
| 2001–2002 | 20.3 | 67.0 | 12.7 | 100.0 | |
| 2002–2003 | 20.0 | 67.2 | 12.8 | 100.0 | |
| 2003–2004 | 19.8 | 67.3 | 13.0 | 100.0 | |

(a) Includes other territories comprising Jervis Bay Territory, Christmas Island and Cocos (Keeling) Islands.

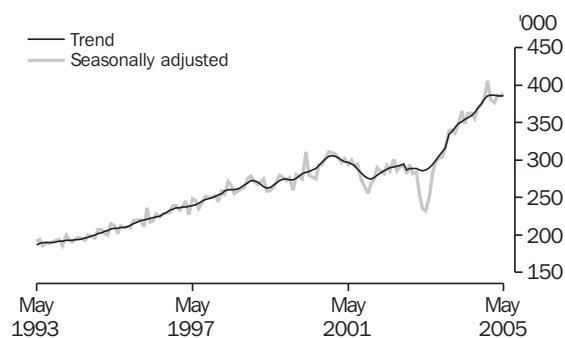
Source: *Australian Demographic Statistics, Australia*, cat. no. 3101.0.

SHORT TERM VISITOR ARRIVALS



Source: Overseas Arrivals and Departures, Australia, cat. no. 3401.0

SHORT TERM RESIDENT DEPARTURES



Source: Overseas Arrivals and Departures, Australia, cat. no. 3401.0

TABLE 6.12 OVERSEAS ARRIVALS AND DEPARTURES

| Period | Original | | | | | | | | | | Seasonally adjusted | |
|---------------|------------|-----------|----------------------|------------------------------|---------|------------|-----------|----------------------|------------------------------|---------|--------------------------------------|---|
| | Arrivals | | | | | Departures | | | | | Short-term overseas visitor arrivals | Short-term Australian resident departures |
| | Per-manent | Long-term | Australian residents | Short-term overseas visitors | Total | Per-manent | Long-term | Australian residents | Short-term overseas visitors | Total | | |
| | | | | | | | | | | | | |
| ANNUAL ('000) | | | | | | | | | | | | |
| 1995-1996 | 99.1 | 163.6 | 2,569.6 | 3,966.2 | 6,798.2 | 28.7 | 124.4 | 2,624.3 | 3,910.1 | 6,687.6 | na | na |
| 1996-1997 | 85.8 | 175.3 | 2,786.1 | 4,252.8 | 7,299.7 | 29.9 | 136.8 | 2,837.2 | 4,216.9 | 7,220.8 | | |
| 1997-1998 | 77.4 | 188.1 | 3,020.1 | 4,220.1 | 7,505.4 | 32.0 | 154.3 | 3,032.0 | 4,198.4 | 7,416.5 | | |
| 1998-1999 | 84.2 | 187.8 | 3,191.7 | 4,288.1 | 7,751.6 | 35.2 | 140.3 | 3,188.8 | 4,279.2 | 7,643.2 | | |
| 1999-2000 | 92.3 | 212.9 | 3,300.0 | 4,651.8 | 8,256.6 | 41.1 | 156.8 | 3,332.2 | 4,635.4 | 8,165.2 | | |
| 2000-2001 | 107.4 | 241.2 | 3,543.0 | 5,031.3 | 8,922.7 | 46.5 | 166.4 | 3,577.3 | 5,055.9 | 8,846.2 | | |
| 2001-2002 | 88.9 | 264.5 | 3,345.0 | 4,768.3 | 8,466.5 | 48.2 | 171.5 | 3,367.9 | 4,837.9 | 8,425.3 | | |
| 2002-2003 | 93.9 | 279.9 | 3,309.9 | 4,655.9 | 8,339.4 | 50.5 | 169.1 | 3,293.3 | 4,714.7 | 8,227.5 | | |
| 2003-2004 | 111.6 | 289.8 | 3,813.2 | 5,057.2 | 9,271.8 | 59.1 | 177.6 | 3,936.9 | 5,109.1 | 9,282.8 | | |
| MONTHLY | | | | | | | | | | | | |
| 2003-2004 | | | | | | | | | | | | |
| October | 8.1 | 21.5 | 374.3 | 435.3 | 839.3 | 3.9 | 10.6 | 277.9 | 400.3 | 692.7 | 432.1 | 303.6 |
| November | 8.7 | 19.2 | 272.8 | 473.3 | 774.1 | 4.2 | 15.1 | 287.2 | 492.1 | 798.6 | 433.2 | 316.5 |
| December | 9.1 | 24.0 | 237.8 | 566.6 | 837.5 | 5.3 | 21.2 | 420.2 | 476.0 | 922.7 | 436.7 | 339.2 |
| January | 9.7 | 34.4 | 466.0 | 420.2 | 930.2 | 7.9 | 20.4 | 299.7 | 544.1 | 872.1 | 410.4 | 340.0 |
| February | 8.8 | 45.6 | 305.9 | 454.8 | 815.1 | 4.6 | 13.3 | 268.2 | 418.5 | 704.6 | 428.3 | 336.0 |
| March | 9.3 | 21.1 | 291.3 | 432.3 | 754.0 | 5.2 | 14.6 | 329.7 | 446.1 | 795.6 | 426.5 | 346.6 |
| April | 9.4 | 18.8 | 339.5 | 402.8 | 770.6 | 5.2 | 13.9 | 353.6 | 438.7 | 811.4 | 428.7 | 365.2 |
| May | 9.7 | 14.4 | 305.8 | 341.3 | 671.2 | 4.7 | 12.8 | 356.2 | 373.1 | 746.7 | 427.9 | 348.6 |
| June | 10.1 | 17.6 | 310.8 | 367.3 | 705.7 | 4.2 | 15.4 | 396.5 | 379.1 | 795.2 | 436.1 | 362.8 |
| 2004-2005 | | | | | | | | | | | | |
| July | 10.2 | 38.6 | 431.8 | 472.0 | 952.6 | 4.9 | 15.5 | 379.5 | 407.3 | 807.2 | 437.8 | 362.5 |
| August | 10.7 | 19.2 | 349.3 | 405.8 | 784.9 | 5.7 | 14.6 | 349.1 | 473.7 | 843.0 | 438.2 | 355.2 |
| September | 10.2 | 19.0 | 388.0 | 395.6 | 812.7 | 4.2 | 12.1 | 437.9 | 371.7 | 825.8 | 433.9 | 368.9 |
| October | 9.7 | 21.8 | 470.3 | 449.9 | 951.7 | 4.6 | 11.9 | 350.6 | 424.5 | 791.6 | 438.7 | 374.3 |
| November | 9.5 | 19.3 | 329.5 | 479.9 | 838.2 | 4.6 | 15.7 | 338.6 | 504.0 | 862.8 | 452.4 | 384.5 |
| December | 10.3 | 25.4 | 290.7 | 593.1 | 919.5 | 6.1 | 21.7 | 509.1 | 477.7 | 1,014.7 | 453.6 | 406.0 |
| January | 10.9 | 37.0 | 563.5 | 462.4 | 1,073.8 | 7.7 | 21.9 | 342.3 | 584.3 | 956.2 | 476.0 | 380.9 |
| February | 9.8 | 45.3 | 322.4 | 501.6 | 879.1 | 4.9 | 14.8 | 288.8 | 466.2 | 774.7 | 461.3 | 376.9 |
| March | 11.7 | 24.0 | 342.2 | 504.7 | 882.6 | 5.3 | 15.2 | 378.4 | 499.7 | 898.6 | 467.8 | 386.9 |
| April | 10.7 | 19.2 | 370.2 | 409.5 | 809.6 | 5.5 | 13.8 | 371.2 | 463.1 | 853.5 | 458.1 | 385.7 |
| May | 9.9 | 15.5 | 329.3 | 353.9 | 708.7 | 4.8 | 13.4 | 395.8 | 391.9 | 806.0 | 444.2 | 388.7 |

Source: Overseas Arrivals and Departures, Australia, cat. no. 3401.0.

7 INCOMES AND LABOUR COSTS

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RELATED PUBLICATIONS

Australian National Accounts : National Income, Expenditure and Product, cat. no. 5206.0

Business Indicators, Australia, cat. no. 5676.0

Average Weekly Earnings, Australia, cat. no. 6302.0

Labour Price Index, Australia, cat. no. 6345.0

TABLE 7.1 HOUSEHOLD INCOME ACCOUNT : SOURCES OF INCOME

| Period | Compensation of employees | Gross operating surplus and mixed income | Property income | Social benefits receivable | Non-life insurance claims | Current transfers to non profit institutions | Other current transfers | Total gross income |
|---|---------------------------------|--|--------------------|----------------------------------|---------------------------------|---|-------------------------------|--------------------------|
| ANNUAL (\$ MILLION) | | | | | | | | |
| 1995-1996 | 241,252 | 88,015 | 47,923 | 49,239 | 10,981 | 8,255 | 920 | 446,585 |
| 1996-1997 | 258,107 | 90,162 | 46,082 | 52,113 | 11,698 | 8,686 | 1,043 | 467,889 |
| 1997-1998 | 268,867 | 95,746 | 46,296 | 51,981 | 11,946 | 9,543 | 1,039 | 485,418 |
| 1998-1999 | 286,553 | 100,942 | 50,465 | 54,512 | 12,269 | 7,427 | 1,001 | 513,169 |
| 1999-2000 | 301,979 | 105,084 | 55,814 | 58,098 | 12,346 | 9,142 | 1,136 | 543,599 |
| 2000-2001 | 320,879 | 109,147 | 60,761 | 68,111 | 11,089 | 10,675 | 1,220 | 581,882 |
| 2001-2002 | 337,105 | 121,635 | 55,070 | 69,485 | 12,321 | 11,433 | 1,586 | 608,635 |
| 2002-2003 | 358,765 | 120,688 | 58,457 | 72,761 | 14,699 | 11,823 | 1,294 | 638,486 |
| 2003-2004 | 378,448 | 129,453 | 63,712 | 82,277 | 17,796 | 13,892 | 1,268 | 687,047 |
| PERCENTAGE CHANGE FROM PREVIOUS YEAR | | | | | | | | |
| 1995-1996 | 7.4 | 5.8 | 5.3 | 8.7 | 7.4 | 14.4 | 3.1 | 7.1 |
| 1996-1997 | 7.0 | 2.4 | -3.8 | 5.8 | 6.5 | 5.2 | 13.4 | 4.8 |
| 1997-1998 | 4.2 | 6.2 | 0.5 | -0.3 | 2.1 | 9.9 | -0.4 | 3.7 |
| 1998-1999 | 6.6 | 5.4 | 9.0 | 4.9 | 2.7 | -22.2 | -3.7 | 5.7 |
| 1999-2000 | 5.4 | 4.1 | 10.6 | 6.6 | 0.6 | 23.1 | 13.5 | 5.9 |
| 2000-2001 | 6.3 | 3.9 | 8.9 | 17.2 | -10.2 | 16.8 | 7.4 | 7.0 |
| 2001-2002 | 5.1 | 11.4 | -9.4 | 2.0 | 11.1 | 7.1 | 30.0 | 4.6 |
| 2002-2003 | 6.4 | -0.8 | 6.2 | 4.7 | 19.3 | 3.4 | -18.4 | 4.9 |
| 2003-2004 | 5.5 | 7.3 | 9.0 | 13.1 | 21.1 | 17.5 | -2.0 | 7.6 |
| SEASONALLY ADJUSTED (\$ MILLION) | | | | | | | | |
| 2002-2003 | | | | | | | | |
| March | 90,433 | 30,050 | 14,990 | 17,867 | 3,749 | 3,001 | 322 | 160,412 |
| June | 91,645 | 30,440 | 14,553 | 18,633 | 3,943 | 3,207 | 324 | 162,746 |
| 2003-2004 | | | | | | | | |
| September | 92,466 | 31,005 | 15,234 | 19,338 | 4,218 | 3,232 | 317 | 165,811 |
| December | 93,605 | 32,876 | 15,248 | 19,968 | 4,411 | 3,378 | 316 | 169,802 |
| March | 95,453 | 33,033 | 15,983 | 19,994 | 4,546 | 3,539 | 317 | 172,866 |
| June | 96,985 | 32,810 | 17,138 | 22,979 | 4,621 | 3,739 | 317 | 178,588 |
| 2004-2005 | | | | | | | | |
| September | 98,478 | 33,440 | 18,826 | 20,942 | 4,612 | 3,461 | 320 | 180,079 |
| December | 100,230 | 33,445 | 18,166 | 21,298 | 4,688 | 3,485 | 319 | 181,632 |
| March | 102,142 | 33,651 | 19,313 | 20,965 | 4,788 | 3,332 | 319 | 184,510 |
| PERCENTAGE CHANGE FROM PREVIOUS QUARTER | | | | | | | | |
| 2003-2004 | | | | | | | | |
| September | 0.9 | 1.9 | 4.7 | 3.8 | 7.0 | 0.8 | -2.1 | 1.9 |
| December | 1.2 | 6.0 | 0.1 | 3.3 | 4.6 | 4.5 | -0.4 | 2.4 |
| March | 2.0 | 0.5 | 4.8 | 0.1 | 3.1 | 4.8 | 0.4 | 1.8 |
| June | 1.6 | -0.7 | 7.2 | 14.9 | 1.6 | 5.6 | 0.0 | 3.3 |
| 2004-2005 | | | | | | | | |
| September | 1.5 | 1.9 | 9.9 | -8.9 | -0.2 | -7.4 | 0.8 | 0.8 |
| December | 1.8 | 0.0 | -3.5 | 1.7 | 1.6 | 0.7 | -0.3 | 0.9 |
| March | 1.9 | 0.6 | 6.3 | -1.6 | 2.1 | -4.4 | 0.0 | 1.6 |

Source: Australian National Accounts: National Income, Expenditure and Product, cat. no. 5206.0.

TABLE 7.2 HOUSEHOLD INCOME ACCOUNT : USES OF INCOME

| Period | Consumer debt interest | Other property income payable | Income tax payable | Social contributions for workers compensation | Other current taxes on income, wealth, etc | Other current transfers | Gross disposable income | Households final consumption expenditure | Consumption of fixed capital | Net saving(a) |
|---|------------------------|-------------------------------|--------------------|---|--|-------------------------|-------------------------|--|------------------------------|---------------|
| ANNUAL (\$ MILLION) | | | | | | | | | | |
| 1995-1996 | 3,952 | 15,782 | 61,150 | 5,186 | 1,673 | 1,260 | 342,292 | 299,595 | 27,498 | 15,199 |
| 1996-1997 | 3,221 | 15,148 | 66,550 | 5,264 | 1,786 | 1,285 | 359,341 | 312,765 | 28,055 | 18,521 |
| 1997-1998 | 3,237 | 15,485 | 70,615 | 5,414 | 1,921 | 1,367 | 371,514 | 333,113 | 30,293 | 8,108 |
| 1998-1999 | 3,614 | 16,454 | 75,580 | 5,811 | 2,106 | 1,367 | 392,208 | 352,225 | 31,411 | 8,572 |
| 1999-2000 | 4,432 | 19,484 | 80,770 | 5,743 | 2,112 | 1,337 | 413,091 | 372,509 | 34,386 | 6,196 |
| 2000-2001 | 4,563 | 22,055 | 76,649 | 5,978 | 2,184 | 1,573 | 451,601 | 401,472 | 38,040 | 12,089 |
| 2001-2002 | 3,851 | 21,395 | 83,947 | 6,433 | 2,392 | 1,589 | 470,799 | 424,829 | 42,640 | 3,330 |
| 2002-2003 | 4,246 | 26,171 | 91,130 | 7,165 | 2,557 | 1,732 | 485,943 | 453,202 | 45,327 | -12,586 |
| 2003-2004 | 4,751 | 32,700 | 97,223 | 7,643 | 2,724 | 1,541 | 519,017 | 484,610 | 49,399 | -14,993 |
| PERCENTAGE CHANGE FROM PREVIOUS YEAR | | | | | | | | | | |
| 1995-1996 | 21.8 | 20.7 | 11.9 | 15.1 | 1.9 | 14.1 | 5.7 | 6.3 | -0.1 | na |
| 1996-1997 | -18.5 | -4.0 | 8.8 | 1.5 | 6.8 | 2.0 | 5.0 | 4.4 | 2.0 | |
| 1997-1998 | 0.5 | 2.2 | 6.1 | 2.8 | 7.6 | 6.4 | 3.4 | 6.5 | 8.0 | |
| 1998-1999 | 11.6 | 6.3 | 7.0 | 7.3 | 9.6 | 0.0 | 5.6 | 5.7 | 3.7 | |
| 1999-2000 | 22.6 | 18.4 | 6.9 | -1.2 | 0.3 | -2.2 | 5.3 | 5.8 | 9.5 | |
| 2000-2001 | 3.0 | 13.2 | -5.1 | 4.1 | 3.4 | 17.7 | 9.3 | 7.8 | 10.6 | |
| 2001-2002 | -15.6 | -3.0 | 9.5 | 7.6 | 9.5 | 1.0 | 4.3 | 5.8 | 12.1 | |
| 2002-2003 | 10.3 | 22.3 | 8.6 | 11.4 | 6.9 | 9.0 | 3.2 | 6.7 | 6.3 | |
| 2003-2004 | 11.9 | 24.9 | 6.7 | 6.7 | 6.5 | -11.0 | 6.8 | 6.9 | 9.0 | |
| SEASONALLY ADJUSTED UNLESS FOOTNOTED (\$ MILLION) | | | | | | | | | | |
| 2002-2003 | | | | | | | | | | |
| March | 1,073 | 6,550 | 23,402 | 1,807 | 645 | 459 | 121,538 | 114,184 | 11,416 | -4,062 |
| June | 1,100 | 7,022 | 22,916 | 1,846 | 641 | 411 | 123,753 | 115,665 | 11,669 | -3,581 |
| 2003-2004 | | | | | | | | | | |
| September | 1,104 | 7,548 | 23,433 | 1,853 | 668 | 357 | 125,617 | 117,691 | 11,967 | -4,040 |
| December | 1,169 | 8,054 | 24,102 | 1,880 | 670 | 385 | 128,205 | 120,208 | 12,222 | -4,225 |
| March | 1,223 | 8,412 | 24,586 | 1,909 | 709 | 393 | 130,204 | 122,393 | 12,477 | -4,666 |
| June | 1,250 | 8,686 | 24,774 | 1,970 | 672 | 395 | 135,391 | 124,020 | 12,733 | -1,362 |
| 2004-2005 | | | | | | | | | | |
| September | 1,299 | 9,033 | 25,243 | 1,970 | 719 | 404 | 135,919 | 126,055 | 13,025 | -3,161 |
| December | 1,322 | 9,193 | 26,003 | 2,024 | 729 | 460 | 136,427 | 127,302 | 13,281 | -4,156 |
| March | 1,363 | 9,377 | 26,777 | 2,054 | 748 | 456 | 138,215 | 128,883 | 13,503 | -4,172 |
| PERCENTAGE CHANGE FROM PREVIOUS QUARTER | | | | | | | | | | |
| 2003-2004 | | | | | | | | | | |
| September | 0.3 | 7.5 | 2.3 | 0.4 | 4.3 | -13.2 | 1.5 | 1.8 | 2.6 | na |
| December | 5.9 | 6.7 | 2.9 | 1.4 | 0.4 | 7.8 | 2.1 | 2.1 | 2.1 | |
| March | 4.7 | 4.4 | 2.0 | 1.6 | 5.7 | 2.1 | 1.6 | 1.8 | 2.1 | |
| June | 2.2 | 3.3 | 0.8 | 3.2 | -5.2 | 0.5 | 4.0 | 1.3 | 2.1 | |
| 2004-2005 | | | | | | | | | | |
| September | 3.9 | 4.0 | 1.9 | 0.0 | 7.0 | 2.3 | 0.4 | 1.6 | 2.3 | na |
| December | 1.8 | 1.8 | 3.0 | 2.7 | 1.4 | 13.8 | 0.4 | 1.0 | 2.0 | |
| March | 3.1 | 2.0 | 3.0 | 1.5 | 2.5 | -0.9 | 1.3 | 1.2 | 1.7 | |

(a) Saving derived as a balancing item.

Source: Australian National Accounts: National Income, Expenditure and Product, cat. no. 5206.0.

COMPANY PROFITS BEFORE INCOME TAX, Trend

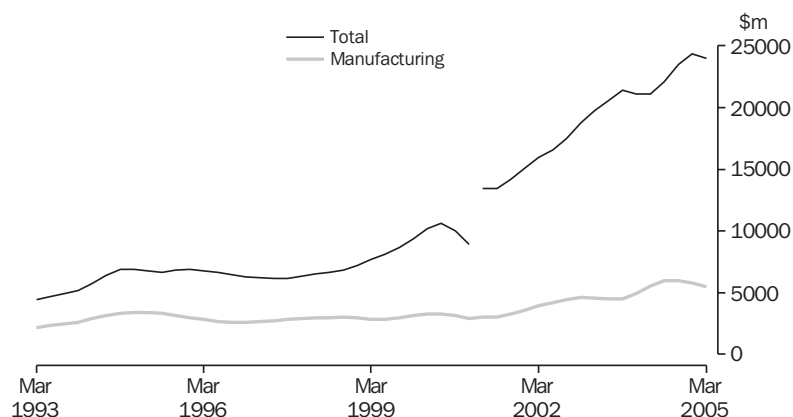


TABLE 7.3 COMPANY PROFITS BEFORE INCOME TAX, BY BROAD INDUSTRY(a)

| Period | Mining | Manufac- turing | Cons- truction | Wholesale trade | Retail trade | Transport and storage | Services to finance and insurance | Property and business services | Other services | Total |
|---|--------|--------------------|-------------------|--------------------|-----------------|-----------------------------|--|---|-------------------|--------|
| SEASONALLY ADJUSTED (\$MILLION) | | | | | | | | | | |
| 2002–2003 | | | | | | | | | | |
| March | 4,151 | 4,966 | 1,150 | 2,677 | 1,255 | 640 | 1,756 | 2,883 | 3,187 | 20,909 |
| June | 3,893 | 4,080 | 981 | 2,351 | 1,230 | 504 | 3,305 | 1,594 | 5,370 | 20,003 |
| 2003–2004 | | | | | | | | | | |
| September | 3,003 | 4,422 | 1,017 | 2,722 | 1,750 | 781 | 1,072 | 4,066 | 2,992 | 20,753 |
| December | 4,610 | 5,108 | 1,060 | 2,601 | 1,654 | 1,001 | 1,632 | 3,172 | 3,441 | 22,647 |
| March | 2,586 | 5,269 | 1,078 | 2,752 | 1,609 | 863 | 1,374 | 3,191 | 3,002 | 20,350 |
| June | 2,201 | 6,165 | 1,202 | 2,587 | 1,399 | 1,377 | 212 | 3,585 | 2,083 | 20,599 |
| 2004–2005 | | | | | | | | | | |
| September | 4,635 | 6,191 | 1,114 | 2,639 | 1,794 | 843 | 2,332 | 3,465 | 4,278 | 24,959 |
| December | 3,348 | 5,520 | 1,152 | 2,923 | 1,848 | 1,149 | 3,746 | 3,377 | 5,797 | 25,114 |
| March | 4,382 | 5,513 | 1,009 | 2,428 | 1,392 | 989 | 2,230 | 2,761 | 4,147 | 22,621 |
| PERCENTAGE CHANGE FROM PREVIOUS QUARTER | | | | | | | | | | |
| 2003–2004 | | | | | | | | | | |
| December | 53.5 | 15.5 | 4.3 | -4.4 | -5.5 | 28.2 | 52.3 | -22.0 | 15.0 | 9.1 |
| March | -43.9 | 3.2 | 1.7 | 5.8 | -2.7 | -13.8 | -15.8 | 0.6 | -12.8 | -10.1 |
| June | -14.9 | 17.0 | 11.5 | -6.0 | -13.0 | 59.5 | -84.6 | 12.3 | -30.6 | 1.2 |
| 2004–2005 | | | | | | | | | | |
| September | 110.6 | 0.4 | -7.4 | 2.0 | 28.2 | -38.7 | 999.2 | -3.3 | 105.4 | 21.2 |
| December | -27.8 | -10.8 | 3.5 | 10.8 | 3.0 | 36.2 | 60.6 | -2.5 | 35.5 | 0.6 |
| March | 30.9 | -0.1 | -12.4 | -16.9 | -24.7 | -14.0 | -40.5 | -18.2 | -28.5 | -9.9 |
| TREND (\$ MILLION) | | | | | | | | | | |
| 2002–2003 | | | | | | | | | | |
| March | 3,767 | 4,585 | 1,099 | 2,564 | 1,267 | 611 | 1,799 | 2,407 | 3,472 | 19,772 |
| June | 3,816 | 4,475 | 1,038 | 2,540 | 1,254 | 626 | 2,251 | 2,663 | 4,119 | 20,531 |
| 2003–2004 | | | | | | | | | | |
| September | 3,803 | 4,481 | 1,013 | 2,595 | 1,725 | 729 | 2,031 | 3,093 | 3,938 | 21,377 |
| December | 3,385 | 4,900 | 1,048 | 2,659 | 1,644 | 919 | 1,358 | 3,371 | 3,178 | 21,104 |
| March | 3,091 | 5,545 | 1,109 | 2,664 | 1,559 | 1,053 | 894 | 3,452 | 2,632 | 21,105 |
| June | 3,063 | 5,950 | 1,151 | 2,673 | 1,598 | 1,092 | 1,298 | 3,418 | 3,121 | 22,066 |
| 2004–2005 | | | | | | | | | | |
| September | 3,452 | 5,973 | 1,147 | 2,704 | 1,679 | 1,077 | 2,071 | 3,453 | 4,007 | 23,492 |
| December | 3,990 | 5,768 | 1,107 | 2,686 | 1,686 | 1,042 | 2,796 | 3,249 | 4,787 | 24,315 |
| March | 4,163 | 5,453 | 1,059 | 2,631 | 1,614 | 993 | 3,036 | 3,015 | 5,024 | 23,952 |
| PERCENTAGE CHANGE FROM PREVIOUS QUARTER | | | | | | | | | | |
| 2003–2004 | | | | | | | | | | |
| December | -11.0 | 9.4 | 3.5 | 2.4 | -4.7 | 26.0 | -33.1 | 9.0 | -19.3 | -1.3 |
| March | -8.7 | 13.1 | 5.9 | 0.2 | -5.2 | 14.5 | -34.1 | 2.4 | -17.2 | 0.0 |
| June | -0.9 | 7.3 | 3.7 | 0.3 | 2.5 | 3.7 | 45.2 | -1.0 | 18.6 | 4.6 |
| 2004–2005 | | | | | | | | | | |
| September | 12.7 | 0.4 | -0.3 | 1.2 | 5.1 | -1.3 | 59.5 | 1.0 | 28.4 | 6.5 |
| December | 15.6 | -3.4 | -3.5 | -0.7 | 0.4 | -3.3 | 35.0 | -5.9 | 19.5 | 3.5 |
| March | 4.3 | -5.5 | -4.3 | -2.1 | -4.2 | -4.8 | 8.6 | -7.2 | 5.0 | -1.5 |

(a) Excludes public sector and unincorporated sector. Also excludes companies with 30 employees or fewer and all companies classified to agriculture, forestry, fishing, hunting, non-bank finance, insurance, unit trusts, land trusts, mutual funds and community services.

Source: Business Indicators, Australia, cat. no. 5676.0.

TABLE 7.4 AVERAGE WEEKLY EARNINGS OF EMPLOYEES – FULL-TIME ADULTS

| Period | Full-time adult ordinary time earnings | | | Full-time adult total earnings | | | All employees total earnings | | |
|---|--|---------|---------|--------------------------------|---------|----------|------------------------------|---------|---------|
| | Males | Females | Persons | Males | Females | Persons | Males | Females | Persons |
| ANNUAL AVERAGE (\$ PER WEEK)(a) | | | | | | | | | |
| 1995–1996 | 705.10 | 585.80 | 662.50 | 761.90 | 599.80 | 704.10 | 664.30 | 435.00 | 557.30 |
| 1996–1997 | 731.40 | 611.80 | 688.20 | 787.40 | 626.30 | 729.30 | 682.40 | 451.90 | 574.00 |
| 1997–1998 | 763.60 | 637.30 | 716.80 | 819.60 | 651.50 | 757.30 | 708.30 | 466.20 | 592.10 |
| 1998–1999 | 790.00 | 663.10 | 743.20 | 846.10 | 677.10 | 783.80 | 726.10 | 478.30 | 606.50 |
| 1999–2000 | 816.00 | 687.10 | 768.20 | 868.60 | 701.90 | 806.80 | 744.20 | 490.30 | 619.80 |
| 2000–2001 | 857.50 | 723.80 | 808.80 | 906.40 | 738.70 | 845.30 | 777.20 | 520.40 | 653.60 |
| 2001–2002 | 903.70 | 764.70 | 853.60 | 954.10 | 777.00 | 890.30 | 815.60 | 537.40 | 680.90 |
| 2002–2003 | 950.70 | 803.00 | 897.60 | 1,006.30 | 816.10 | 937.90 | 854.20 | 557.70 | 710.50 |
| 2003–2004 | 995.30 | 843.80 | 941.30 | 1,058.20 | 858.20 | 986.90 | 891.60 | 583.10 | 744.40 |
| PERCENTAGE CHANGE FROM PREVIOUS YEAR | | | | | | | | | |
| 1995–1996 | 4.8 | 3.9 | 4.5 | 4.5 | 3.8 | 4.3 | 3.0 | 1.9 | 2.5 |
| 1996–1997 | 3.7 | 4.4 | 3.9 | 3.4 | 4.4 | 3.6 | 2.7 | 3.9 | 3.0 |
| 1997–1998 | 4.4 | 4.2 | 4.1 | 4.1 | 4.0 | 3.8 | 3.8 | 3.2 | 3.2 |
| 1998–1999 | 3.5 | 4.0 | 3.7 | 3.2 | 3.9 | 3.5 | 2.5 | 2.6 | 2.4 |
| 1999–2000 | 3.3 | 3.6 | 3.4 | 2.7 | 3.7 | 2.9 | 2.5 | 2.5 | 2.2 |
| 2000–2001 | 5.1 | 5.4 | 5.3 | 4.3 | 5.2 | 4.8 | 4.4 | 6.1 | 5.5 |
| 2001–2002 | 5.4 | 5.6 | 5.5 | 5.3 | 5.2 | 5.3 | 4.9 | 3.3 | 4.2 |
| 2002–2003 | 5.2 | 5.0 | 5.2 | 5.5 | 5.0 | 5.3 | 4.7 | 3.8 | 4.3 |
| 2003–2004 | 4.7 | 5.1 | 4.9 | 5.2 | 5.2 | 5.2 | 4.4 | 4.5 | 4.8 |
| ORIGINAL (\$ PER WEEK) | | | | | | | | | |
| 2002–2003 | | | | | | | | | |
| February | 954.10 | 805.50 | 900.40 | 1,009.00 | 819.00 | 940.30 | 862.60 | 564.10 | 717.40 |
| May | 977.30 | 821.30 | 921.00 | 1,033.80 | 834.00 | 961.80 | 872.10 | 567.20 | 724.90 |
| 2003–2004 | | | | | | | | | |
| August | 982.10 | 835.00 | 929.60 | 1,042.10 | 848.20 | 972.80 | 880.50 | 573.50 | 732.80 |
| November | 993.60 | 837.90 | 938.40 | 1,061.30 | 852.70 | 987.30 | 894.60 | 578.70 | 744.20 |
| February | 1,000.70 | 851.00 | 947.80 | 1,064.00 | 865.60 | 993.90 | 900.10 | 591.70 | 754.30 |
| May | 1,004.80 | 851.20 | 949.50 | 1,065.30 | 866.30 | 993.60 | 891.20 | 588.50 | 746.30 |
| 2004–2005 | | | | | | | | | |
| August | 1,016.90 | 865.90 | 962.90 | 1,081.20 | 881.10 | 1,009.70 | 906.30 | 598.70 | 759.70 |
| November | 1,032.20 | 875.00 | 976.40 | 1,102.70 | 890.40 | 1,027.30 | 911.60 | 604.00 | 766.40 |
| February | 1,047.80 | 892.50 | 992.90 | 1,120.60 | 907.60 | 1,045.30 | 936.00 | 621.50 | 788.50 |
| PERCENTAGE CHANGE FROM PREVIOUS REFERENCE DATE | | | | | | | | | |
| 2003–2004 | | | | | | | | | |
| August | 0.5 | 1.7 | 0.9 | 0.8 | 1.7 | 1.1 | 1.0 | 1.1 | 1.1 |
| November | 1.2 | 0.3 | 0.9 | 1.8 | 0.5 | 1.5 | 1.6 | 0.9 | 1.5 |
| February | 0.7 | 1.6 | 1.0 | 0.3 | 1.5 | 0.7 | 0.6 | 2.3 | 1.4 |
| May | 0.4 | 0.0 | 0.2 | 0.1 | 0.1 | 0.0 | -1.0 | -0.5 | -1.1 |
| 2004–2005 | | | | | | | | | |
| August | 1.2 | 1.7 | 1.4 | 1.5 | 1.7 | 1.6 | 1.7 | 1.7 | 1.8 |
| November | 1.5 | 1.0 | 1.4 | 2.0 | 1.1 | 1.7 | 0.6 | 0.9 | 0.9 |
| February | 1.5 | 2.0 | 1.7 | 1.6 | 1.9 | 1.8 | 2.7 | 2.9 | 2.9 |
| PERCENTAGE CHANGE FROM SAME REFERENCE DATE IN PREVIOUS YEAR | | | | | | | | | |
| 2003–2004 | | | | | | | | | |
| August | 5.7 | 5.8 | 5.7 | 6.1 | 5.8 | 6.0 | 5.5 | 4.4 | 5.1 |
| November | 5.4 | 5.3 | 5.5 | 6.1 | 5.3 | 6.0 | 5.6 | 5.2 | 5.9 |
| February | 4.9 | 5.6 | 5.3 | 5.5 | 5.7 | 5.7 | 4.3 | 4.9 | 5.1 |
| May | 2.8 | 3.6 | 3.1 | 3.0 | 3.9 | 3.3 | 2.2 | 3.8 | 2.9 |
| 2004–2005 | | | | | | | | | |
| August | 3.5 | 3.7 | 3.6 | 3.8 | 3.9 | 3.8 | 2.9 | 4.4 | 3.7 |
| November | 3.9 | 4.4 | 4.1 | 3.9 | 4.4 | 4.1 | 1.9 | 4.4 | 3.0 |
| February | 4.7 | 4.9 | 4.8 | 5.3 | 4.8 | 5.2 | 4.0 | 5.0 | 4.5 |

(a) Derived as annual average of average weekly earnings in the specified pay period in each quarter.

Source: *Average Weekly Earnings, Australia*, cat. no. 6302.0.

TABLE 7.5 TOTAL HOURLY RATES OF PAY INDEXES, BY OCCUPATION: EXCLUDING BONUSES (a)

| Period | Managers and administ- rators | Profess- ionals | Associate profess- ionals | Trades- persons and related workers | Advanced clerical, sales and service workers | Inter- mediate clerical, sales and service workers | Inter- mediate production and transport workers | Elem- entary clerical, sales and service workers | Labourers and related workers | All occup- ations |
|---|--|--------------------|---------------------------------|---|---|--|--|--|--|-------------------------|
| ANNUAL (2003–2004 = 100.0) (a) | | | | | | | | | | |
| 1997–1998 | 82.0 | 80.5 | 82.6 | 82.6 | 83.2 | 82.9 | 83.3 | 84.0 | 83.5 | 82.2 |
| 1998–1999 | 84.7 | 83.5 | 85.2 | 85.2 | 86.0 | 85.2 | 85.8 | 86.2 | 85.9 | 84.8 |
| 1999–2000 | 87.4 | 86.0 | 87.6 | 87.6 | 88.2 | 87.7 | 87.9 | 88.5 | 88.1 | 87.3 |
| 2000–2001 | 90.5 | 89.3 | 90.8 | 90.5 | 91.0 | 90.3 | 90.7 | 91.3 | 90.8 | 90.3 |
| 2001–2002 | 93.6 | 92.7 | 93.7 | 93.5 | 93.4 | 93.1 | 93.5 | 93.7 | 93.6 | 93.3 |
| 2002–2003 | 96.9 | 96.3 | 96.8 | 96.7 | 96.2 | 96.3 | 96.6 | 96.7 | 96.8 | 96.5 |
| 2003–2004 | 100.0 | 100.0 | 100.0 | 100.0 | 100.0 | 100.0 | 100.0 | 100.0 | 100.0 | 100.0 |
| PERCENTAGE CHANGE FROM PREVIOUS YEAR | | | | | | | | | | |
| 1998–1999 | 3.3 | 3.7 | 3.1 | 3.1 | 3.4 | 2.8 | 3.0 | 2.6 | 2.9 | 3.2 |
| 1999–2000 | 3.2 | 3.0 | 2.8 | 2.8 | 2.6 | 2.9 | 2.4 | 2.7 | 2.6 | 2.9 |
| 2000–2001 | 3.5 | 3.8 | 3.7 | 3.3 | 3.2 | 3.0 | 3.2 | 3.2 | 3.1 | 3.4 |
| 2001–2002 | 3.4 | 3.8 | 3.2 | 3.3 | 2.6 | 3.1 | 3.1 | 2.6 | 3.1 | 3.3 |
| 2002–2003 | 3.5 | 3.9 | 3.3 | 3.4 | 3.0 | 3.4 | 3.3 | 3.2 | 3.4 | 3.4 |
| 2003–2004 | 3.2 | 3.8 | 3.3 | 3.4 | 4.0 | 3.8 | 3.5 | 3.4 | 3.3 | 3.6 |
| QUARTERLY (2003–2004 = 100.0) (a) | | | | | | | | | | |
| 2000–2001 | | | | | | | | | | |
| March | 91.1 | 89.8 | 91.2 | 90.9 | 91.4 | 90.7 | 91.1 | 91.7 | 91.2 | 90.8 |
| June | 91.7 | 90.6 | 91.8 | 91.5 | 91.8 | 91.1 | 91.6 | 92.0 | 91.7 | 91.3 |
| 2001–2002 | | | | | | | | | | |
| September | 92.6 | 91.8 | 92.7 | 92.5 | 92.7 | 92.2 | 92.5 | 92.8 | 92.6 | 92.3 |
| December | 93.2 | 92.3 | 93.1 | 93.2 | 93.1 | 92.8 | 93.2 | 93.4 | 93.3 | 93.0 |
| March | 93.8 | 93.0 | 94.2 | 93.8 | 93.6 | 93.5 | 93.9 | 93.9 | 94.1 | 93.6 |
| June | 94.6 | 93.7 | 94.7 | 94.3 | 94.0 | 94.0 | 94.3 | 94.6 | 94.5 | 94.2 |
| 2002–2003 | | | | | | | | | | |
| September | 95.7 | 95.0 | 95.6 | 95.7 | 95.0 | 95.2 | 95.4 | 95.6 | 95.7 | 95.4 |
| December | 96.5 | 95.7 | 96.3 | 96.3 | 96.0 | 96.0 | 96.4 | 96.4 | 96.6 | 96.1 |
| March | 97.3 | 96.9 | 97.3 | 97.2 | 96.7 | 96.8 | 96.9 | 97.2 | 97.2 | 97.0 |
| June | 97.9 | 97.5 | 97.8 | 97.6 | 97.1 | 97.3 | 97.5 | 97.7 | 97.5 | 97.6 |
| 2003–2004 | | | | | | | | | | |
| September | 98.8 | 98.9 | 98.8 | 98.8 | 99.0 | 98.8 | 98.7 | 99.0 | 98.8 | 98.8 |
| December | 99.7 | 99.5 | 99.7 | 99.7 | 99.8 | 99.8 | 99.6 | 99.7 | 99.9 | 99.7 |
| March | 100.5 | 100.6 | 100.5 | 100.4 | 100.2 | 100.5 | 100.5 | 100.5 | 100.4 | 100.5 |
| June | 101.1 | 101.0 | 100.9 | 101.1 | 101.0 | 100.9 | 101.2 | 100.8 | 100.9 | 101.0 |
| 2004–2005 | | | | | | | | | | |
| September | 102.3 | 102.4 | 102.1 | 102.4 | 102.0 | 102.1 | 102.6 | 102.1 | 102.3 | 102.3 |
| December | 103.2 | 103.4 | 103.0 | 103.4 | 103.2 | 103.2 | 103.5 | 103.2 | 103.8 | 103.3 |
| March | 104.4 | 104.7 | 104.4 | 104.6 | 103.9 | 104.2 | 104.3 | 103.8 | 104.2 | 104.4 |
| PERCENTAGE CHANGE FROM PREVIOUS QUARTER | | | | | | | | | | |
| 2001–2002 | | | | | | | | | | |
| March | 0.6 | 0.8 | 1.2 | 0.6 | 0.5 | 0.8 | 0.8 | 0.5 | 0.9 | 0.6 |
| June | 0.9 | 0.8 | 0.5 | 0.5 | 0.4 | 0.5 | 0.4 | 0.7 | 0.4 | 0.6 |
| 2002–2003 | | | | | | | | | | |
| September | 1.2 | 1.4 | 1.0 | 1.5 | 1.1 | 1.3 | 1.2 | 1.1 | 1.3 | 1.3 |
| December | 0.8 | 0.7 | 0.7 | 0.6 | 1.1 | 0.8 | 1.0 | 0.8 | 0.9 | 0.7 |
| March | 0.8 | 1.3 | 1.0 | 0.9 | 0.7 | 0.8 | 0.5 | 0.8 | 0.6 | 0.9 |
| June | 0.6 | 0.6 | 0.5 | 0.4 | 0.4 | 0.5 | 0.6 | 0.5 | 0.3 | 0.6 |
| 2003–2004 | | | | | | | | | | |
| September | 0.9 | 1.4 | 1.0 | 1.2 | 2.0 | 1.5 | 1.2 | 1.3 | 1.3 | 1.2 |
| December | 0.9 | 0.6 | 0.9 | 0.9 | 0.8 | 1.0 | 0.9 | 0.7 | 1.1 | 0.9 |
| March | 0.8 | 1.1 | 0.8 | 0.7 | 0.4 | 0.7 | 0.9 | 0.8 | 0.5 | 0.8 |
| June | 0.6 | 0.4 | 0.4 | 0.7 | 0.8 | 0.4 | 0.7 | 0.3 | 0.5 | 0.5 |
| 2004–2005 | | | | | | | | | | |
| September | 1.2 | 1.4 | 1.2 | 1.3 | 1.0 | 1.2 | 1.4 | 1.3 | 1.4 | 1.3 |
| December | 0.9 | 1.0 | 0.9 | 1.0 | 1.2 | 1.1 | 0.9 | 1.1 | 1.5 | 1.0 |
| March | 1.2 | 1.3 | 1.4 | 1.2 | 0.7 | 1.0 | 0.8 | 0.6 | 0.4 | 1.1 |

(a) The indexes in Table 7.4 combine ordinary time and overtime hourly rates and therefore include the effect of any changes in overtime penalty rates but are not affected by changes in penalty payments (which fluctuate depending on the number of hours paid at penalty rates) and allowances (which fluctuate according to how much work is performed under special work conditions e.g. height, dirt and/or heat allowances).

Source: Labour Price Index, Australia, cat. no. 6345.0.

TABLE 7.6 LABOUR COSTS

| Period | Average earnings (National Accounts basis) (Dollars per week) (a) | | Treasury hourly labour costs index (b) (d) | Treasury indexes of average unit labour costs (b) | | |
|----------------|---|-------------|---|---|-------------------------------------|--|
| | Nominal | Real (c) | | Private non-farm corporate sector (real) (e) | Non-farm sector (real) (f) | Non-farm sector (nominal) (g) |
| | | | | | | |
| ANNUAL AVERAGE | | | | | | |
| 1995–1996 | 656 | 749 | 150.2 | 107.9 | 97.4 | 135.7 |
| 1996–1997 | 689 | 781 | 159.0 | 111.9 | 97.7 | 138.8 |
| 1997–1998 | 707 | 790 | 164.4 | 113.9 | 96.4 | 139.1 |
| 1998–1999 | 734 | 810 | 170.1 | 117.8 | 96.6 | 139.5 |
| 1999–2000 | 756 | 827 | 175.6 | 119.0 | 96.4 | 142.3 |
| 2000–2001 | 782 | 818 | 181.7 | 118.7 | 96.3 | 147.3 |
| 2001–2002 | 811 | 832 | 191.2 | 121.9 | 94.9 | 148.9 |
| 2002–2003 | 840 | 839 | 197.8 | 122.6 | 94.3 | 152.1 |
| 2003–2004 | 870 | 859 | 205.6 | 123.0 | 92.7 | 154.9 |
| QUARTERLY | | | | | | |
| 2002–2003 | | | | | | |
| March | 839 | 834 | 197.5 | na | 94.1 | 152.2 |
| June | 850 | 844 | 201.0 | | 94.4 | 153.2 |
| 2003–2004 | | | | | | |
| September | 855 | 848 | 201.8 | na | 92.9 | 152.6 |
| December | 865 | 854 | 204.0 | | 92.5 | 154.3 |
| March | 879 | 867 | 206.1 | | 93.0 | 155.9 |
| June | 883 | 867 | 208.8 | | 92.2 | 156.7 |
| 2004–2005 | | | | | | |
| September | 892 | 869 | 209.2 | na | 93.2 | 159.2 |
| December | 898 | 871 | 211.0 | | 92.2 | 159.7 |
| March | 910 | 878 | 213.3 | | 92.7 | 162.3 |

(a) Average non-farm wages, salaries and supplements per wage and salary earner. Seasonally adjusted data.

(b) Base for index: 1986–87 = 100.0.

(c) Deflated by the Gross National Expenditure deflator.

(d) Non-farm wages, salaries and supplements, plus payroll tax less employment subsidies plus fringe benefits tax per hours worked by non-farm wage and salary earners.

(e) Ratio of derived private non-farm corporate wages, salaries and supplements plus payroll tax less employment subsidies, plus fringe benefits tax paid by the private non-farm corporate sector to derived private non-farm corporate sector gross product at factor cost plus payroll tax less employment subsidies plus fringe benefits tax.

(f) Nominal unit labour costs (see footnote (g)) deflated by the derived implicit price deflator for gross non-farm product.

(g) Ratio of nominal hourly labour costs to average hourly labour productivity (real gross non-farm product per hour worked by all employed persons).

Source: Source: NIF–10S Model Data Base, cat. no. 1340.0 and Department of Treasury.

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RELATED PUBLICATIONS

Housing Finance for Owner Occupation, Australia, cat. no. 5609.0

Australian National Accounts: Financial Accounts, cat. no. 5232.0

Lending Finance, Australia, cat. no. 5671.0

Australian Stock Exchange, ASX

Reserve Bank of Australia Bulletin, RBA

TABLE 8.1 FINANCIAL AGGREGATES (\$ BILLION)

| Period | Currency | Deposits with banks(a) | | M3 (b) | Net NBFI borrow- ings (c) | Broad money (d) | Money base (e) | Loans and advances (f) | Bank bills outstand- ing (g) | Total credit (h) |
|---------------------|----------|---------------------------|-------|-----------|---------------------------------------|-----------------------|----------------------|---------------------------------|--|------------------------|
| | | Current | Other | | | | | | | |
| ORIGINAL | | | | | | | | | | |
| 1995-1996 | 18.8 | 66.0 | 205.7 | 290.5 | 58.9 | 349.4 | 24.5 | 388.3 | 61.0 | 449.3 |
| 1996-1997 | 19.8 | 77.1 | 224.1 | 321.0 | 62.1 | 383.1 | 34.1 | 426.3 | 61.5 | 487.8 |
| 1997-1998 | 21.1 | 86.2 | 233.5 | 340.9 | 64.9 | 405.8 | 31.4 | 473.1 | 66.5 | 539.7 |
| 1998-1999 | 23.0 | 93.3 | 259.6 | 375.9 | 75.7 | 451.6 | 31.8 | 519.7 | 70.6 | 590.3 |
| 1999-2000 | 24.6 | 103.1 | 278.7 | 406.5 | 73.6 | 480.1 | 28.1 | 572.7 | 76.4 | 649.0 |
| 2000-2001 | 26.5 | 123.8 | 289.6 | 440.0 | 76.4 | 516.4 | 29.6 | 629.2 | 81.1 | 710.3 |
| 2001-2002 | 28.6 | 118.6 | 327.0 | 474.3 | 70.5 | 544.8 | 34.9 | 713.8 | 78.1 | 791.9 |
| 2002-2003 | 29.6 | 130.4 | 378.3 | 538.3 | 80.8 | 619.1 | 35.0 | 808.2 | 76.8 | 885.0 |
| 2003-2004 | 31.6 | 135.4 | 422.3 | 589.3 | 64.9 | 654.2 | 37.2 | 874.2 | 83.2 | 957.3 |
| 2003-2004 | | | | | | | | | | |
| January | 31.2 | 133.5 | 402.1 | 566.8 | 68.0 | 634.8 | 37.0 | 834.0 | 80.4 | 914.4 |
| February | 31.2 | 131.8 | 407.4 | 570.4 | 68.0 | 638.4 | 36.4 | 836.3 | 80.6 | 916.8 |
| March | 30.9 | 131.1 | 412.2 | 574.2 | 67.0 | 641.2 | 37.6 | 840.9 | 81.6 | 922.5 |
| April | 31.5 | 130.0 | 413.4 | 574.9 | 67.4 | 642.3 | 37.3 | 851.4 | 82.2 | 933.6 |
| May | 30.9 | 130.0 | 416.4 | 577.3 | 65.6 | 642.9 | 36.7 | 862.6 | 82.4 | 945.1 |
| June | 31.6 | 135.4 | 421.5 | 588.5 | 64.8 | 653.3 | 37.2 | 873.4 | 83.2 | 956.6 |
| 2004-2005 | | | | | | | | | | |
| July | 32.1 | 131.8 | 423.7 | 587.6 | 67.4 | 655.0 | 37.6 | 880.0 | 83.3 | 963.3 |
| August | 31.9 | 131.3 | 428.7 | 591.9 | 68.5 | 660.4 | 37.5 | 891.4 | 84.2 | 975.6 |
| September | 32.6 | 131.7 | 433.0 | 597.3 | 69.7 | 667.0 | 38.0 | 892.2 | 84.8 | 977.0 |
| October | 32.8 | 131.3 | 436.5 | 600.6 | 70.5 | 671.1 | 38.2 | 906.9 | 85.3 | 992.2 |
| November | 32.3 | 133.7 | 445.4 | 611.4 | 71.4 | 682.8 | 38.4 | 917.0 | 85.8 | 1,002.8 |
| December | 32.8 | 135.9 | 453.1 | 621.8 | 72.1 | 693.9 | 40.1 | 926.6 | 86.8 | 1,013.4 |
| January | 33.4 | 135.5 | 453.2 | 622.1 | 72.8 | 694.9 | 40.1 | 934.6 | 86.1 | 1,020.7 |
| February | 32.8 | 133.4 | 456.5 | 622.7 | 74.7 | 697.4 | 38.8 | 937.3 | 87.2 | 1,024.5 |
| March | 33.0 | 134.0 | 453.0 | 620.0 | 77.2 | 697.2 | 39.3 | 944.2 | 88.3 | 1,032.5 |
| April | 33.1 | 134.5 | 454.3 | 621.9 | 79.9 | 701.8 | 38.5 | 956.3 | 89.1 | 1,045.4 |
| May | 32.9 | 136.7 | 458.4 | 628.0 | 81.6 | 709.6 | 38.7 | 966.5 | 90.6 | 1,057.1 |
| SEASONALLY ADJUSTED | | | | | | | | | | |
| 2003-2004 | | | | | | | | | | |
| January | 31.0 | 132.0 | 401.1 | 564.1 | 351.8 | 632.0 | na | na | na | 915.9 |
| February | 31.3 | 132.7 | 406.5 | 570.5 | 348.5 | 638.4 | | | | 919.0 |
| March | 31.2 | 132.5 | 412.5 | 576.2 | 349.9 | 642.8 | | | | 926.1 |
| April | 31.7 | 132.0 | 414.6 | 578.3 | 359.4 | 645.5 | | | | 937.7 |
| May | 31.1 | 131.1 | 418.1 | 580.3 | 368.1 | 647.4 | | | | 948.4 |
| June | 31.9 | 131.5 | 422.8 | 586.2 | 370.1 | 653.8 | | | | 956.3 |
| 2004-2005 | | | | | | | | | | |
| July | 32.2 | 133.0 | 425.9 | 591.1 | 371.7 | 658.2 | na | na | na | 962.8 |
| August | 31.7 | 133.8 | 427.5 | 593.0 | 383.4 | 662.2 | | | | 976.4 |
| September | 32.7 | 131.1 | 431.6 | 595.4 | 382.4 | 664.2 | | | | 977.8 |
| October | 32.7 | 132.4 | 436.7 | 601.8 | 388.8 | 670.7 | | | | 990.6 |
| November | 32.0 | 133.1 | 444.6 | 609.7 | 387.9 | 680.2 | | | | 997.6 |
| December | 32.2 | 132.5 | 451.6 | 616.3 | 391.8 | 687.4 | | | | 1,008.1 |
| January | 33.2 | 133.9 | 452.2 | 619.3 | 402.1 | 691.9 | | | | 1,021.4 |
| February | 32.9 | 134.4 | 455.2 | 622.5 | 403.7 | 697.2 | | | | 1,026.2 |
| March | 33.1 | 135.2 | 453.2 | 621.5 | 414.3 | 698.3 | | | | 1,035.8 |
| April | 33.6 | 136.7 | 455.5 | 625.8 | 423.4 | 705.4 | | | | 1,049.2 |
| May | 33.1 | 137.9 | 460.4 | 631.4 | 428.7 | 714.8 | | | | 1,060.1 |

(a) Excludes Commonwealth and State Government and interbank deposits but includes deposits of the non-bank sector with the Reserve Bank.
 (b) Currency plus bank deposits (including certificate of deposit with trading banks) of the private non-bank sector.

(c) Borrowings (other than from banks and related corporations) by permanent building societies, credit co-operatives, finance companies, authorised money market dealers, pastoral finance companies, money market corporations, general financiers and cash management trusts; less borrowings by authorised money market dealers from those non-bank intermediaries. Breaks occur from time to time due to changes in number of reporting corporations.

(d) M3 plus borrowing from private sector by non-bank financial intermediaries less the latter's holding of currency and bank deposits.

(e) Holdings of notes and coin by private sector, plus deposits of banks with the Reserve Bank and Reserve Bank Liabilities to the private non-bank sector.

(f) Loans and advances of those financial intermediaries whose deposit liabilities are included in broad money.

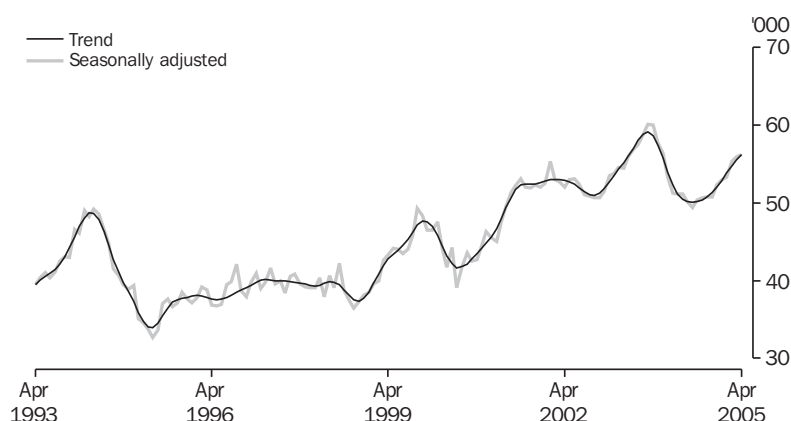
(g) Bills outstanding under acceptance and endorsement commitments by banks.

(h) Credit is equal to bank bills outstanding plus loans and advances by financial intermediaries whose liabilities are included in broad money.

Source: Reserve Bank of Australia Bulletin (RBA).

SECURED HOUSING FINANCE COMMITMENTS TO INDIVIDUALS,

FINANCIAL
MARKETS



Source: Housing Finance for Owner Occupation, Australia, cat. no. 5609.0.

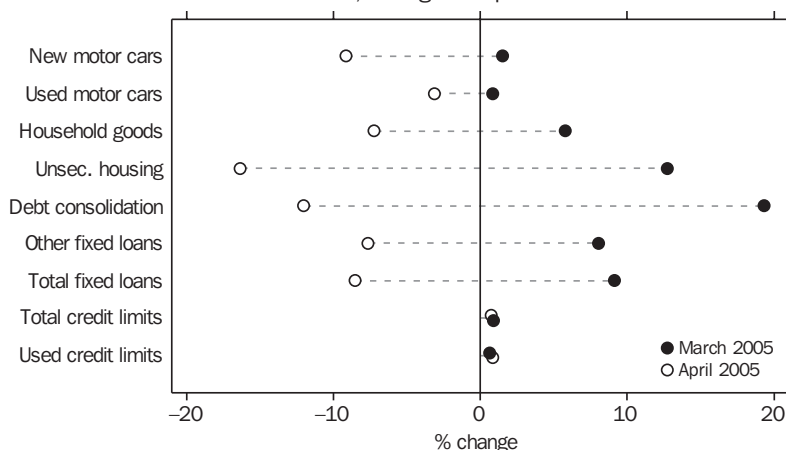
TABLE 8.2 SECURED HOUSING FINANCE COMMITMENTS TO INDIVIDUALS

| | Construction of dwellings | | Purchase of newly erected dwellings | | Purchase of established dwellings | | Total | | Alterations and additions \$ million (a) |
|---------------------------------------|---------------------------|------------|-------------------------------------|------------|-----------------------------------|------------|----------------|------------|--|
| Period | Dwelling units | \$ million | Dwelling units | \$ million | Dwelling units | \$ million | Dwelling units | \$ million | |
| ANNUAL | | | | | | | | | |
| 1995–1996 | 64,228 | 6,086 | 20,815 | 2,178 | 366,477 | 35,414 | 451,520 | 43,679 | 3,509 |
| 1996–1997 | 65,869 | 6,649 | 23,052 | 2,654 | 392,516 | 40,676 | 481,437 | 49,979 | 3,039 |
| 1997–1998 | 74,217 | 8,380 | 23,270 | 2,907 | 384,686 | 43,375 | 482,173 | 54,663 | 2,779 |
| 1998–1999 | 73,489 | 9,356 | 20,148 | 2,802 | 394,536 | 49,342 | 488,173 | 61,500 | 2,821 |
| 1999–2000 | 75,682 | 10,617 | 18,533 | 2,841 | 454,923 | 61,495 | 549,138 | 74,952 | 3,321 |
| 2000–2001 | 52,987 | 7,394 | 17,697 | 2,738 | 483,612 | 64,293 | 554,296 | 74,424 | 3,108 |
| 2001–2002 | 77,567 | 11,532 | 20,260 | 3,511 | 532,937 | 81,439 | 630,764 | 96,482 | 4,083 |
| 2002–2003 | 64,553 | 10,913 | 17,530 | 3,430 | 546,670 | 92,356 | 628,753 | 106,699 | 5,187 |
| 2003–2004 | 64,223 | 12,319 | 22,072 | 4,979 | 562,689 | 106,735 | 648,984 | 124,033 | 6,347 |
| PERCENTAGE CHANGE FROM PREVIOUS YEAR | | | | | | | | | |
| 1995–1996 | –21.5 | –16.3 | –3.9 | –2.1 | 5.3 | 8.0 | 0.0 | 3.2 | 0.9 |
| 1996–1997 | 2.6 | 9.3 | 10.7 | 21.8 | 7.1 | 14.9 | 6.6 | 14.4 | –13.4 |
| 1997–1998 | 12.7 | 26.0 | 0.9 | 9.6 | –2.0 | 6.6 | 0.2 | 9.4 | –8.6 |
| 1998–1999 | –1.0 | 11.6 | –13.4 | –3.6 | 2.6 | 13.8 | 1.2 | 12.5 | 1.5 |
| 1999–2000 | 3.0 | 13.5 | –8.0 | 1.4 | 15.3 | 24.6 | 12.5 | 21.9 | 17.7 |
| 2000–2001 | –30.0 | –30.4 | –4.5 | –3.6 | 6.3 | 4.6 | 0.9 | –0.7 | –6.4 |
| 2001–2002 | 46.4 | 56.0 | 14.5 | 28.3 | 10.2 | 26.7 | 13.8 | 29.6 | 31.4 |
| 2002–2003 | –16.8 | –5.4 | –13.5 | –2.3 | 2.6 | 13.4 | –0.3 | 10.6 | 27.1 |
| 2003–2004 | –0.5 | 12.9 | 25.9 | 45.2 | 2.9 | 15.6 | 3.2 | 16.2 | 22.4 |
| SEASONALLY ADJUSTED UNLESS FOOTNOTED | | | | | | | | | |
| 2003–2004 | | | | | | | | | |
| February | 4,731 | 943 | 1,898 | 458 | 44,579 | 8,527 | 51,208 | 9,928 | 545 |
| March | 4,605 | 949 | 1,753 | 409 | 44,763 | 8,725 | 51,121 | 10,083 | 638 |
| April | 4,724 | 971 | 1,806 | 436 | 44,625 | 9,083 | 51,155 | 10,491 | 525 |
| May | 4,503 | 958 | 1,769 | 416 | 43,951 | 8,882 | 50,223 | 10,256 | 545 |
| June | 4,314 | 938 | 1,821 | 419 | 43,268 | 8,707 | 49,403 | 10,064 | 560 |
| 2004–2005 | | | | | | | | | |
| July | 4,342 | 931 | 1,849 | 432 | 44,176 | 9,063 | 50,367 | 10,427 | 509 |
| August | 4,378 | 937 | 1,957 | 457 | 44,359 | 8,958 | 50,694 | 10,353 | 490 |
| September | 4,300 | 942 | 1,893 | 452 | 44,606 | 9,083 | 50,799 | 10,477 | 498 |
| October | 4,300 | 926 | 1,938 | 464 | 44,521 | 9,156 | 50,759 | 10,546 | 451 |
| November | 4,319 | 923 | 1,947 | 463 | 46,046 | 9,495 | 52,312 | 10,881 | 500 |
| December | 4,304 | 940 | 2,025 | 479 | 46,664 | 9,823 | 52,993 | 11,242 | 468 |
| January | 4,398 | 964 | 1,951 | 477 | 46,914 | 9,831 | 53,263 | 11,273 | 354 |
| February | 4,515 | 993 | 2,071 | 481 | 48,754 | 10,328 | 55,340 | 11,803 | 465 |
| March | 4,533 | 1,005 | 2,129 | 498 | 49,215 | 10,360 | 55,877 | 11,864 | 519 |
| April | 4,554 | 1,009 | 2,239 | 508 | 49,434 | 10,314 | 56,227 | 11,830 | 483 |
| PERCENTAGE CHANGE FROM PREVIOUS MONTH | | | | | | | | | |
| 2004–2005 | | | | | | | | | |
| October | 0.0 | –1.8 | 2.4 | 2.6 | –0.2 | 0.8 | –0.1 | 0.7 | –9.3 |
| November | 0.4 | –0.2 | 0.5 | –0.1 | 3.4 | 3.7 | 3.1 | 3.2 | 10.8 |
| December | –0.3 | 1.8 | 4.0 | 3.3 | 1.3 | 3.5 | 1.3 | 3.3 | –6.5 |
| January | 2.2 | 2.5 | –3.7 | –0.2 | 0.5 | 0.1 | 0.5 | 0.3 | –24.2 |
| February | 2.7 | 3.1 | 6.2 | 0.8 | 3.9 | 5.1 | 3.9 | 4.7 | 31.1 |
| March | 0.4 | 1.2 | 2.8 | 3.6 | 0.9 | 0.3 | 1.0 | 0.5 | 11.7 |
| April | 0.5 | 0.4 | 5.2 | 1.9 | 0.4 | –0.4 | 0.6 | –0.3 | –6.9 |

(a) Seasonally adjusted data not available. Original data provided.

Source: Housing Finance for Owner Occupation, Australia, cat no. 5609.0.

PERSONAL FINANCE COMMITMENTS, Change from previous month

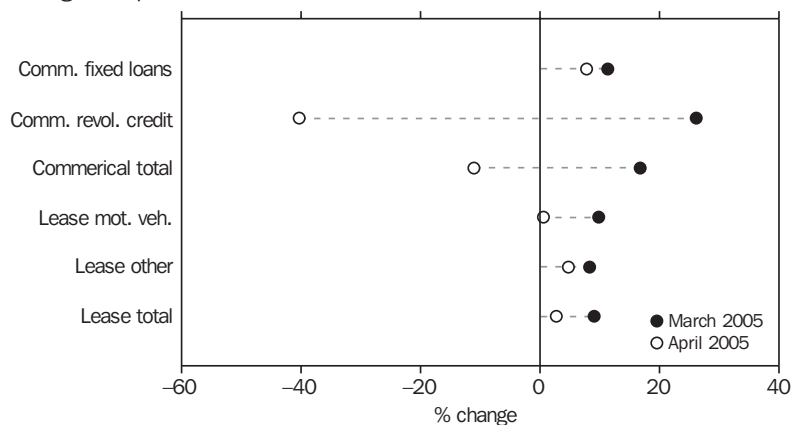


Source: Lending Finance, Australia, cat. no. 5671.0.

TABLE 8.3 PERSONAL FINANCE COMMITMENTS

| Period | Fixed loans for – | | | | | | | | | Revolving credit facilities | | |
|---------------------------------------|--------------------------------------|-------|---------------------------------------|-------|--|--|---|--------|--------|---|---|---------------------------------------|
| | New motor cars and station wagons | | Used motor cars and station wagons | | House– hold and personal goods | Unsec– ured finance for owner- occupation | Debt consoli– dation and refin– ancing | Other | Total | New and increased credit limits during period | Total credit limits at end of period | Credit used at end of period |
| | Number | \$m | Number | \$m | | | | | | | | |
| | | | | | | | | | | | | |
| ANNUAL | | | | | | | | | | | | |
| 1995–1996 | 129,692 | 2,505 | 489,204 | 5,557 | 565 | 704 | 6,027 | 5,574 | 20,931 | 11,351 | 509,846 | 207,523 |
| 1996–1997 | 132,986 | 2,634 | 454,706 | 5,405 | 739 | 758 | 5,615 | 5,976 | 21,127 | 14,441 | 577,037 | 237,003 |
| 1997–1998 | 157,023 | 3,118 | 444,164 | 5,622 | 794 | 645 | 5,128 | 6,973 | 22,280 | 20,640 | 699,802 | 294,079 |
| 1998–1999 | 158,768 | 3,294 | 404,093 | 5,389 | 780 | 533 | 4,382 | 6,745 | 21,124 | 24,781 | 859,345 | 378,404 |
| 1999–2000 | 155,095 | 3,648 | 402,679 | 5,834 | 717 | 499 | 4,501 | 7,066 | 22,266 | 29,557 | 1,107,893 | 483,934 |
| 2000–2001 | 176,848 | 4,104 | 349,074 | 5,447 | 615 | 433 | 4,876 | 7,222 | 22,697 | 30,003 | 1,280,625 | 610,443 |
| 2001–2002 | 169,017 | 4,033 | 330,971 | 5,311 | 749 | 473 | 5,836 | 9,218 | 25,620 | 32,517 | 1,475,042 | 703,076 |
| 2002–2003 | 161,380 | 3,974 | 337,503 | 5,568 | 865 | 541 | 7,994 | 11,500 | 30,442 | 38,371 | 1,693,496 | 809,896 |
| 2003–2004 | 147,606 | 3,901 | 341,274 | 5,704 | 996 | 576 | 9,272 | 13,435 | 33,885 | 45,703 | 2,037,699 | 988,313 |
| PERCENTAGE CHANGE FROM PREVIOUS YEAR | | | | | | | | | | | | |
| 1995–1996 | –1.1 | –4.5 | 4.6 | 8.2 | 4.3 | 12.5 | 21.3 | 17.9 | 12.4 | 14.8 | 11.5 | 11.0 |
| 1996–1997 | 2.5 | 5.1 | –7.1 | –2.7 | 30.8 | 7.7 | –6.8 | 7.2 | 0.9 | 27.2 | 13.2 | 14.2 |
| 1997–1998 | 18.1 | 18.4 | –2.3 | 4.0 | 7.4 | –14.9 | –8.7 | 16.7 | 5.5 | 42.9 | 21.3 | 24.1 |
| 1998–1999 | 1.1 | 5.7 | –9.0 | –4.1 | –1.7 | –17.3 | –14.6 | –3.3 | –5.2 | 20.1 | 22.8 | 28.7 |
| 1999–2000 | –2.3 | 10.8 | –0.3 | 8.3 | –8.0 | –6.4 | 2.7 | 4.8 | 5.4 | 19.3 | 28.9 | 27.9 |
| 2000–2001 | 14.0 | 12.5 | –13.3 | –6.6 | –14.3 | –13.2 | 8.3 | 2.2 | 1.9 | 1.5 | 15.6 | 26.1 |
| 2001–2002 | –4.4 | –1.7 | –5.2 | –2.5 | 21.8 | 9.2 | 19.7 | 27.6 | 12.9 | 8.4 | 15.2 | 15.2 |
| 2002–2003 | –4.5 | –1.4 | 2.0 | 4.8 | 15.5 | 14.4 | 37.0 | 24.7 | 18.8 | 18.0 | 14.8 | 15.2 |
| 2003–2004 | –8.5 | –1.8 | 1.1 | 2.4 | 15.2 | 6.5 | 16.0 | 16.8 | 11.3 | 19.1 | 20.3 | 22.0 |
| ORIGINAL | | | | | | | | | | | | |
| 2003–2004 | | | | | | | | | | | | |
| February | 12,621 | 330 | 28,620 | 474 | 80 | 47 | 710 | 1,018 | 2,659 | 3,162 | 171,264 | 82,805 |
| March | 14,220 | 377 | 33,137 | 538 | 92 | 56 | 850 | 1,211 | 3,124 | 3,959 | 173,589 | 83,959 |
| April | 11,598 | 307 | 27,915 | 450 | 81 | 47 | 697 | 1,047 | 2,628 | 3,618 | 175,896 | 85,106 |
| May | 12,173 | 322 | 28,243 | 465 | 79 | 46 | 791 | 1,134 | 2,837 | 3,876 | 182,235 | 87,411 |
| June | 14,184 | 373 | 30,831 | 506 | 87 | 47 | 851 | 1,231 | 3,096 | 4,242 | 184,851 | 88,998 |
| 2004–2005 | | | | | | | | | | | | |
| July | 13,972 | 367 | 31,522 | 502 | 90 | 44 | 836 | 1,170 | 3,010 | 3,533 | 186,977 | 91,098 |
| August | 13,379 | 353 | 31,655 | 507 | 85 | 48 | 792 | 1,132 | 2,916 | 3,174 | 187,784 | 91,372 |
| September | 13,256 | 349 | 32,193 | 509 | 83 | 48 | 793 | 1,171 | 2,954 | 3,450 | 189,617 | 92,718 |
| October | 12,194 | 324 | 29,948 | 479 | 87 | 40 | 767 | 1,131 | 2,828 | 3,491 | 191,914 | 94,262 |
| November | 13,211 | 349 | 32,505 | 516 | 99 | 53 | 871 | 1,190 | 3,078 | 3,478 | 194,273 | 94,410 |
| December | 11,782 | 300 | 28,865 | 462 | 104 | 48 | 884 | 1,030 | 2,827 | 3,469 | 196,130 | 95,727 |
| January | 11,063 | 270 | 26,509 | 431 | 75 | 34 | 674 | 785 | 2,269 | 2,818 | 197,147 | 94,899 |
| February | 12,447 | 310 | 28,607 | 464 | 90 | 40 | 733 | 939 | 2,576 | 2,992 | 198,782 | 96,086 |
| March | 12,417 | 315 | 29,932 | 468 | 95 | 45 | 875 | 1,015 | 2,811 | 3,508 | 200,588 | 96,678 |
| April | 11,521 | 286 | 28,919 | 453 | 88 | 38 | 769 | 937 | 2,571 | 3,130 | 202,103 | 97,471 |
| PERCENTAGE CHANGE FROM PREVIOUS MONTH | | | | | | | | | | | | |
| 2004–2005 | | | | | | | | | | | | |
| November | 8.3 | 7.9 | 8.5 | 7.8 | 13.1 | 33.6 | 13.5 | 5.2 | 8.8 | –0.4 | 1.2 | 0.2 |
| December | –10.8 | –14.1 | –11.2 | –10.4 | 5.0 | –10.6 | 1.5 | –13.5 | –8.2 | –0.3 | 1.0 | 1.4 |
| January | –6.1 | –10.1 | –8.2 | –6.8 | –27.4 | –29.5 | –23.7 | –23.8 | –19.8 | –18.8 | 0.5 | –0.9 |
| February | 12.5 | 14.8 | 7.9 | 7.6 | 19.5 | 19.3 | 8.7 | 19.7 | 13.5 | 6.2 | 0.8 | 1.3 |
| March | –0.2 | 1.5 | 4.6 | 0.8 | 5.8 | 12.7 | 19.3 | 8.0 | 9.1 | 17.3 | 0.9 | 0.6 |
| April | –7.2 | –9.2 | –3.4 | –3.1 | –7.2 | –16.3 | –12.0 | –7.6 | –8.5 | –10.8 | 0.8 | 0.8 |

Source: Lending Finance, Australia, cat. no. 5671.0.

COMMERCIAL AND LEASE FINANCE COMMITMENTS,
Change from previous month

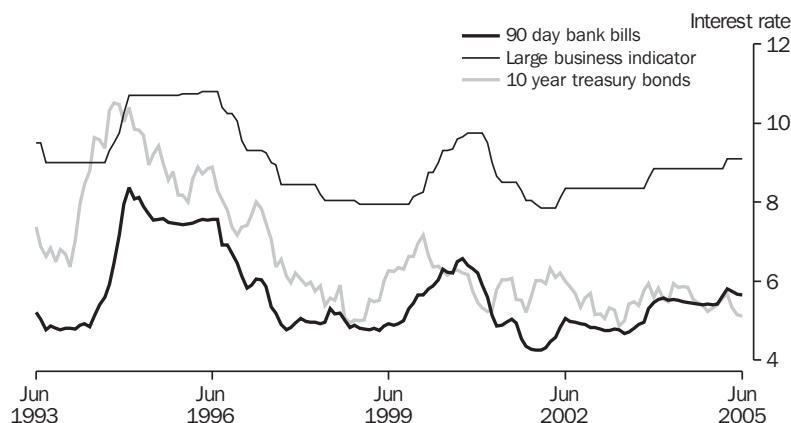
Source: Lending Finance, Australia, cat. no. 5671.0.

TABLE 8.4 COMMERCIAL AND LEASE FINANCE COMMITMENTS

| Period | Commercial | | | Lease | | Total |
|---------------------------------------|-----------------------|-----------------------------|---------|----------------|-------|-------|
| | Fixed loan facilities | Revolving credit facilities | Total | Motor vehicles | Other | |
| ANNUAL (\$ MILLION) | | | | | | |
| 1995-1996 | 64,317 | 75,016 | 139,334 | 4,086 | 3,022 | 7,107 |
| 1996-1997 | 75,976 | 78,560 | 154,536 | 4,076 | 3,303 | 7,379 |
| 1997-1998 | 91,221 | 81,269 | 172,489 | 4,954 | 4,028 | 8,982 |
| 1998-1999 | 91,121 | 80,936 | 172,056 | 5,107 | 4,408 | 9,515 |
| 1999-2000 | 93,960 | 74,964 | 168,924 | 3,471 | 4,437 | 7,908 |
| 2000-2001 | 99,408 | 84,407 | 183,815 | 2,450 | 3,612 | 6,061 |
| 2001-2002 | 130,408 | 76,604 | 207,012 | 2,795 | 3,830 | 6,626 |
| 2002-2003 | 168,789 | 92,617 | 261,405 | 2,833 | 3,479 | 6,312 |
| 2003-2004 | 191,830 | 97,368 | 289,198 | 3,029 | 3,342 | 6,371 |
| PERCENTAGE CHANGE FROM PREVIOUS YEAR | | | | | | |
| 1995-1996 | 27.3 | 39.4 | 33.5 | 5.6 | 16.5 | 10.0 |
| 1996-1997 | 18.1 | 4.7 | 10.9 | -0.2 | 9.3 | 3.8 |
| 1997-1998 | 20.1 | 3.4 | 11.6 | 21.5 | 22.0 | 21.7 |
| 1998-1999 | -0.1 | -0.4 | -0.3 | 3.1 | 9.4 | 5.9 |
| 1999-2000 | 3.1 | -7.4 | -1.8 | -32.0 | 0.7 | -16.9 |
| 2000-2001 | 5.8 | 12.6 | 8.8 | -29.4 | -18.6 | -23.4 |
| 2001-2002 | 31.2 | -9.2 | 12.6 | 14.1 | 6.1 | 9.3 |
| 2002-2003 | 29.4 | 20.9 | 26.3 | 1.3 | -9.2 | -4.7 |
| 2003-2004 | 13.7 | 5.1 | 10.6 | 6.9 | -4.0 | 0.9 |
| ORIGINAL (\$ MILLION) | | | | | | |
| 2003-2004 | | | | | | |
| February | 13,010 | 6,108 | 19,118 | 223 | 214 | 437 |
| March | 16,941 | 7,185 | 24,125 | 273 | 289 | 562 |
| April | 14,406 | 9,994 | 24,401 | 251 | 205 | 456 |
| May | 17,294 | 5,884 | 23,178 | 250 | 215 | 464 |
| June | 18,325 | 8,607 | 26,932 | 303 | 300 | 603 |
| 2004-2005 | | | | | | |
| July | 17,229 | 8,808 | 26,037 | 262 | 258 | 520 |
| August | 16,004 | 8,409 | 24,412 | 258 | 263 | 521 |
| September | 16,183 | 12,202 | 28,385 | 263 | 329 | 593 |
| October | 17,694 | 7,771 | 25,465 | 267 | 236 | 503 |
| November | 16,723 | 9,326 | 26,049 | 283 | 236 | 519 |
| December | 19,375 | 10,447 | 29,822 | 288 | 293 | 581 |
| January | 11,545 | 6,247 | 17,792 | 182 | 221 | 404 |
| February | 13,655 | 7,831 | 21,486 | 230 | 231 | 461 |
| March | 15,210 | 9,878 | 25,088 | 253 | 251 | 503 |
| April | 16,398 | 5,898 | 22,296 | 254 | 263 | 517 |
| PERCENTAGE CHANGE FROM PREVIOUS MONTH | | | | | | |
| 2004-2005 | | | | | | |
| October | 9.3 | -36.3 | -10.3 | 1.5 | -28.4 | -15.1 |
| November | -5.5 | 20.0 | 2.3 | 6.0 | 0.1 | 3.2 |
| December | 15.9 | 12.0 | 14.5 | 1.6 | 24.3 | 11.9 |
| January | -40.4 | -40.2 | -40.3 | -36.6 | -24.5 | -30.5 |
| February | 18.3 | 25.3 | 20.8 | 26.0 | 4.6 | 14.3 |
| March | 11.4 | 26.1 | 16.8 | 9.8 | 8.3 | 9.1 |
| April | 7.8 | -40.3 | -11.1 | 0.6 | 4.7 | 2.6 |

Source: Lending Finance, Australia, cat. no. 5671.0.

KEY INTEREST RATES



Source: RBA Statistical Bulletin.

TABLE 8.5 KEY INTEREST RATES (a)

| Period | 90-day bank bills (b) | Fixed bank deposits \$5,000 to \$100,000 12 months | Unofficial market rate (c) | Banks' business loans(d) | | Housing loans - banks (e) | Commonwealth government securities | | | |
|-----------|--------------------------------|---|-------------------------------------|-----------------------------|-------------------|------------------------------------|---|-----------------------------|-----------------------------|------------------------------|
| | | | | Large variable | Small variable | | Overnight Indexed Swaps 3 months (f) | 3 year treasury bonds | 5 year treasury bonds | 10 year treasury bonds |
| | | | | | | | | | | |
| ANNUAL | | | | | | | | | | |
| 1995-1996 | 7.59 | 7.15 | 7.51 | 10.80 | 11.25 | 9.75 | 7.39 | 8.28 | 8.59 | 8.88 |
| 1996-1997 | 5.28 | 5.00 | 5.57 | 9.00 | 9.50 | 7.20 | 5.23 | 5.93 | 6.44 | 7.05 |
| 1997-1998 | 5.32 | 4.60 | 5.07 | 8.05 | 7.70 | 6.70 | 4.98 | 5.25 | 5.38 | 5.58 |
| 1998-1999 | 4.93 | 4.00 | 4.80 | 7.95 | 7.45 | 6.50 | 4.69 | 5.63 | 5.90 | 6.27 |
| 1999-2000 | 6.23 | 5.75 | 6.02 | 9.30 | 8.85 | 7.80 | 5.86 | 5.97 | 6.05 | 6.16 |
| 2000-2001 | 4.97 | 4.30 | 5.00 | 8.50 | 8.00 | 6.80 | 4.84 | 5.55 | 5.78 | 6.04 |
| 2001-2002 | 5.07 | 4.05 | 4.72 | 8.35 | 8.00 | 6.55 | 4.97 | 5.61 | 5.78 | 5.99 |
| 2002-2003 | 4.67 | 3.45 | 4.75 | 8.35 | 8.00 | 6.55 | 4.56 | 4.47 | 4.71 | 5.01 |
| 2003-2004 | 5.49 | 4.70 | 5.25 | 8.85 | 9.35 | 7.05 | 5.30 | 5.43 | 5.67 | 5.87 |
| 2004-2005 | 5.66 | 4.35 | 5.50 | 9.10 | 9.60 | 7.30 | 5.54 | 5.10 | 5.10 | 5.11 |
| MONTHLY | | | | | | | | | | |
| 2002-2003 | | | | | | | | | | |
| May | 4.78 | 3.80 | 4.75 | 8.35 | 8.00 | 6.55 | 4.70 | 4.44 | 4.61 | 4.87 |
| June | 4.67 | 3.55 | 4.75 | 8.35 | 8.00 | 6.55 | 4.56 | 4.47 | 4.71 | 5.01 |
| 2003-2004 | | | | | | | | | | |
| July | 4.72 | 3.35 | 4.75 | 8.35 | 8.85 | 6.55 | 4.63 | 4.80 | 5.07 | 5.43 |
| August | 4.82 | 3.75 | 4.75 | 8.35 | 8.85 | 6.55 | 4.75 | 5.05 | 5.27 | 5.49 |
| September | 4.91 | 3.90 | 4.75 | 8.35 | 8.85 | 6.55 | 4.80 | 5.04 | 5.21 | 5.38 |
| October | 4.97 | 4.00 | 4.75 | 8.35 | 8.85 | 6.55 | 4.86 | 5.53 | 5.67 | 5.76 |
| November | 5.31 | 4.15 | 4.98 | 8.60 | 9.10 | 6.80 | 5.19 | 5.83 | 5.92 | 5.95 |
| December | 5.47 | 4.75 | 5.23 | 8.85 | 9.35 | 7.05 | 5.32 | 5.39 | 5.55 | 5.60 |
| January | 5.55 | 4.80 | 5.25 | 8.85 | 9.35 | 7.05 | 5.39 | 5.57 | 5.75 | 5.83 |
| February | 5.57 | 4.80 | 5.25 | 8.85 | 9.35 | 7.05 | 5.39 | 5.37 | 5.52 | 5.55 |
| March | 5.51 | 4.65 | 5.25 | 8.85 | 9.35 | 7.05 | 5.33 | 5.15 | 5.33 | 5.49 |
| April | 5.54 | 4.70 | 5.25 | 8.85 | 9.35 | 7.05 | 5.33 | 5.55 | 5.75 | 5.94 |
| May | 5.51 | 4.70 | 5.25 | 8.85 | 9.35 | 7.05 | 5.33 | 5.36 | 5.59 | 5.85 |
| June | 5.49 | 4.70 | 5.25 | 8.85 | 9.35 | 7.05 | 5.30 | 5.43 | 5.67 | 5.87 |
| 2004-2005 | | | | | | | | | | |
| July | 5.46 | 4.70 | 5.25 | 8.85 | 9.35 | 7.05 | 5.31 | 5.50 | 5.70 | 5.85 |
| August | 5.44 | 4.70 | 5.25 | 8.85 | 9.35 | 7.05 | 5.31 | 5.28 | 5.44 | 5.54 |
| September | 5.42 | 4.65 | 5.25 | 8.85 | 9.35 | 7.05 | 5.29 | 5.24 | 5.35 | 5.47 |
| October | 5.41 | 4.65 | 5.25 | 8.85 | 9.35 | 7.05 | 5.29 | 5.14 | 5.27 | 5.39 |
| November | 5.43 | 4.65 | 5.25 | 8.85 | 9.35 | 7.05 | 5.30 | 4.94 | 5.07 | 5.23 |
| December | 5.41 | 4.60 | 5.25 | 8.85 | 9.35 | 7.05 | 5.28 | 5.10 | 5.22 | 5.33 |
| January | 5.42 | 4.60 | 5.25 | 8.85 | 9.35 | 7.05 | 5.29 | 5.28 | 5.35 | 5.40 |
| February | 5.63 | 4.50 | 5.25 | 8.85 | 9.35 | 7.05 | 5.49 | 5.54 | 5.56 | 5.57 |
| March | 5.81 | 4.55 | 5.49 | 9.10 | 9.60 | 7.30 | 5.68 | 5.62 | 5.67 | 5.67 |
| April | 5.75 | 4.55 | 5.50 | 9.10 | 9.60 | 7.30 | 5.61 | 5.29 | 5.32 | 5.35 |
| May | 5.68 | 4.55 | 5.50 | 9.10 | 9.60 | 7.30 | 5.55 | 5.14 | 5.14 | 5.15 |
| June | 5.66 | 4.35 | 5.50 | 9.10 | 9.60 | 7.30 | 5.54 | 5.10 | 5.10 | 5.11 |

(a) All data are end of period unless otherwise specified.

(b) Data are an average of the assessed daily market yields for the week ended the last Wednesday of the month.

(c) The 11am call rate. Data are the average of daily figures.

(d) Indicator rates on variable rate business loans (i.e. overdrafts and fully drawn loans).

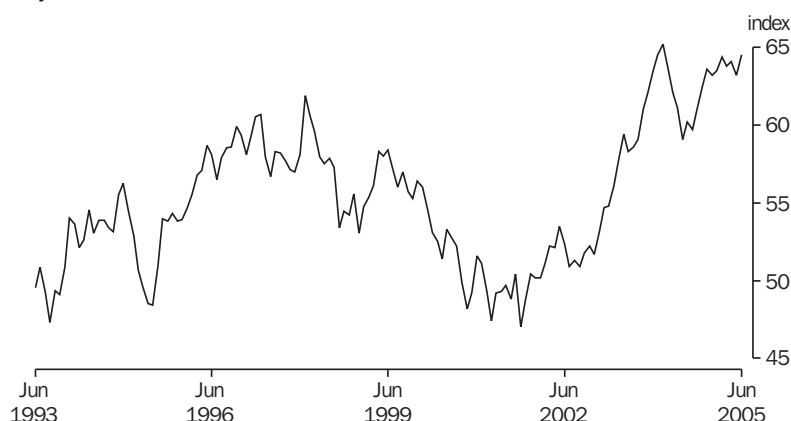
(e) Standard variable rate loans of large bank housing lenders.

(f) Figures prior to 2001-02 relate to 13 week treasury notes.

Source: Reserve Bank of Australia Bulletin, (RBA).

TRADE WEIGHTED INDEX,
May 1970 = 100.0

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Source: RBA Statistical Bulletin.

TABLE 8.6 EXCHANGE RATES (a)

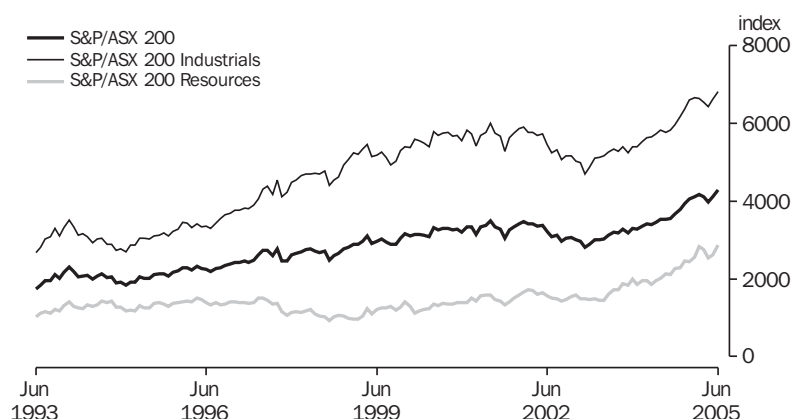
| Period | United States dollar | United Kingdom pound | Euro(b) | Japanese yen | New Zealand dollar | Special Drawing Rights | Trade weighted index(c) |
|--|----------------------|----------------------|---------|--------------|--------------------|------------------------|-------------------------|
| ANNUAL – ORIGINAL PER (\$A) | | | | | | | |
| 1996–1997 | 0.7455 | 0.4482 | na | 85.20 | 1.0996 | 0.53475 | 56.7 |
| 1997–1998 | 0.6135 | 0.3681 | | 86.16 | 1.1931 | 0.46166 | 57.9 |
| 1998–1999 | 0.6596 | 0.4188 | 0.6379 | 79.66 | 1.2466 | 0.49318 | 58.4 |
| 1999–2000 | 0.5986 | 0.3941 | 0.6282 | 63.19 | 1.2780 | 0.44805 | 53.3 |
| 2000–2001 | 0.5075 | 0.3603 | 0.6002 | 62.94 | 1.2546 | 0.40760 | 49.7 |
| 2001–2002 | 0.5648 | 0.3700 | 0.5715 | 67.48 | 1.1574 | 0.42770 | 52.3 |
| 2002–2003 | 0.6674 | 0.4038 | 0.5840 | 79.99 | 1.1454 | 0.47610 | 59.4 |
| 2003–2004 | 0.6889 | 0.3815 | 0.5702 | 74.82 | 1.0970 | 0.46940 | 59.1 |
| 2004–2005 | 0.7637 | 0.4224 | 0.6315 | 84.14 | 1.0907 | 0.52340 | 64.5 |
| MONTHLY – ORIGINAL PER (\$A) | | | | | | | |
| 2003–2004 | | | | | | | |
| April | 0.7220 | 0.4069 | 0.6033 | 79.50 | 1.1580 | 0.50030 | 62.1 |
| May | 0.7143 | 0.3890 | 0.5850 | 78.22 | 1.1332 | 0.48630 | 61.1 |
| June | 0.6889 | 0.3815 | 0.5702 | 74.82 | 1.0970 | 0.46940 | 59.1 |
| 2004–2005 | | | | | | | |
| July | 0.6986 | 0.3848 | 0.5802 | 78.22 | 1.1040 | 0.48010 | 60.2 |
| August | 0.6990 | 0.3887 | 0.5700 | 76.81 | 1.0599 | 0.47650 | 59.7 |
| September | 0.7147 | 0.3968 | 0.5794 | 79.15 | 1.0680 | 0.48670 | 61.0 |
| October | 0.7461 | 0.4078 | 0.5857 | 79.22 | 1.0948 | 0.49950 | 62.5 |
| November | 0.7775 | 0.4113 | 0.5858 | 80.14 | 1.0886 | 0.50760 | 63.6 |
| December | 0.7790 | 0.4043 | 0.5717 | 79.99 | 1.0834 | 0.50330 | 63.2 |
| January | 0.7744 | 0.4110 | 0.5945 | 80.17 | 1.0887 | 0.50920 | 63.5 |
| February | 0.7905 | 0.4114 | 0.5961 | 82.79 | 1.0887 | 0.51850 | 64.4 |
| March | 0.7730 | 0.4096 | 0.5962 | 83.10 | 1.0866 | 0.51160 | 63.8 |
| April | 0.7811 | 0.4081 | 0.6036 | 82.33 | 1.0700 | 0.51610 | 64.1 |
| May | 0.7557 | 0.4164 | 0.6096 | 81.81 | 1.0681 | 0.50880 | 63.2 |
| June | 0.7637 | 0.4224 | 0.6315 | 84.14 | 1.0907 | 0.52340 | 64.5 |
| PERCENTAGE CHANGE FROM PREVIOUS MONTH | | | | | | | |
| 2004–2005 | | | | | | | |
| December | 0.2 | –1.7 | –2.4 | –0.2 | –0.5 | –0.8 | –0.6 |
| January | –0.6 | 1.7 | 4.0 | 0.2 | 0.5 | 1.2 | 0.5 |
| February | 2.1 | 0.1 | 0.3 | 3.3 | 0.0 | 1.8 | 1.4 |
| March | –2.2 | –0.4 | 0.0 | 0.4 | –0.2 | –1.3 | –0.9 |
| April | 1.0 | –0.4 | 1.2 | –0.9 | –1.5 | 0.9 | 0.5 |
| May | –3.3 | 2.0 | 1.0 | –0.6 | –0.2 | –1.4 | –1.4 |
| June | 1.1 | 1.4 | 3.6 | 2.8 | 2.1 | 2.9 | 2.1 |
| PERCENTAGE CHANGE FROM SAME MONTH OF PREVIOUS YEAR | | | | | | | |
| 2004–2005 | | | | | | | |
| December | 3.5 | –4.3 | –4.6 | –0.6 | –5.8 | –0.7 | –0.5 |
| January | 1.3 | –2.3 | –3.4 | –1.0 | –4.6 | –0.9 | –1.6 |
| February | 2.6 | –0.6 | –3.8 | –1.9 | –3.1 | –0.4 | –1.2 |
| March | 1.9 | –1.1 | –3.9 | 5.1 | –5.3 | –0.6 | 0.0 |
| April | 8.2 | 0.3 | 0.0 | 3.6 | –7.6 | 3.2 | 3.2 |
| May | 5.8 | 7.0 | 4.2 | 4.6 | –5.7 | 4.6 | 3.4 |
| June | 10.9 | 10.7 | 10.8 | 12.5 | –0.6 | 11.5 | 9.1 |

(a) Rates are for the last trading day of the reference period.

(b) On January 1, 1999 eleven European Union nations launched the Euro, a single currency giving control of interest rate and exchange rate policy to the European Central Bank. The Euro was immediately available for electronic financial and business transactions, but Euro coins and notes were not issued to the general public until January 2002. The participating nations are Austria, Belgium, Finland, France, Germany, Ireland, Italy, Luxembourg, the Netherlands, Portugal and Spain. Greece adopted the Euro on 1 January 2001 and Britain, Denmark and Sweden chose not to adopt the Euro.

(c) May 1970 = 100.0.

Source: Reserve Bank of Australia Bulletin, (RBA).

AUSTRALIAN STOCK MARKET INDEXES,
Monthly averages (31 Dec 1979=500)

Source: Australian Stock Exchange.

TABLE 8.7 AUSTRALIAN STOCK MARKET INDEXES

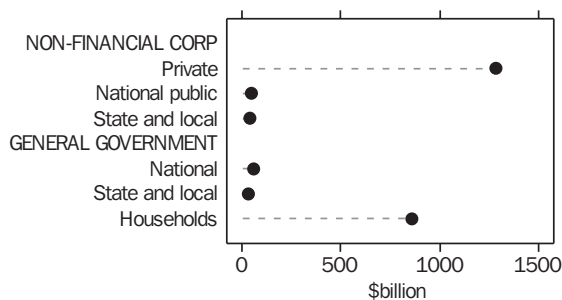
| | All ordinaries | | | | S&P/ASX 200 | S&P/ASX 200 | S&P/ASX 200 | S&P/ASX 200 | S&P/ASX 200 |
|---|----------------|---------|---------|-------------------|-------------------------|-----------------------|-------------|------------------------------------|-------------|
| Period | Index(a) | High | Low | S&P/ASX 200 Banks | S&P/ASX 200 Industrials | S&P/ASX 200 Resources | S&P/ASX 200 | S&P/ASX 200 Accumulation Index (b) | |
| ANNUAL (31 DEC 1979 = 500) unless footnoted | | | | | | | | | |
| 1994–1995 | 2,000.8 | 2,122.1 | 1,823.3 | 2,849 | 3,026 | 1,255 | 2,017 | 7,873 | |
| 1995–1996 | 2,231.7 | 2,326.0 | 2,003.3 | 3,230 | 3,360 | 1,397 | 2,242 | 9,119 | |
| 1996–1997 | 2,662.7 | 2,725.9 | 2,096.1 | 4,919 | 4,302 | 1,509 | 2,726 | 11,541 | |
| 1997–1998 | 2,608.2 | 2,881.4 | 2,299.2 | 5,751 | 4,689 | 1,037 | 2,668 | 11,731 | |
| 1998–1999 | 2,963.0 | 3,145.2 | 2,458.2 | 6,504 | 5,188 | 1,210 | 2,969 | 13,530 | |
| 1999–2000 | 3,115.9 | 3,274.1 | 2,779.1 | 7,431 | 5,792 | 1,344 | 3,311 | 15,628 | |
| 2000–2001 | 3,352.4 | 3,425.2 | 3,094.3 | 9,457 | 5,999 | 1,582 | 3,490 | 17,045 | |
| 2001–2002 | 3,241.5 | 3,440.0 | 2,867.4 | 9,745 | 5,459 | 1,564 | 3,216 | 16,245 | |
| 2002–2003 | 3,032.0 | 3,205.4 | 2,673.3 | 9,514 | 5,159 | 1,439 | 3,026 | 15,967 | |
| 2003–2004 | 3,499.8 | 3,547.4 | 2,225.0 | 9,622 | 5,829 | 2,016 | 3,533 | 19,417 | |
| 2004–2005 | 4,197.5 | 4,267.3 | 3,480.7 | 10,865 | 6,825 | 2,861 | 4,278 | 24,534 | |
| ORIGINAL (31 DEC 1979 = 500) unless footnoted | | | | | | | | | |
| 2003–2004 | | | | | | | | | |
| August | 3,153.0 | 3,202.9 | 3,115.8 | 9,011 | 5,341 | 1,720 | 3,200 | 16,955 | |
| September | 3,161.6 | 3,237.5 | 2,225.0 | 9,039 | 5,276 | 1,729 | 3,170 | 16,915 | |
| October | 3,263.7 | 3,310.6 | 3,164.7 | 9,071 | 5,390 | 1,884 | 3,272 | 17,480 | |
| November | 3,217.5 | 3,279.5 | 3,175.3 | 8,703 | 5,246 | 1,840 | 3,186 | 17,126 | |
| December | 3,233.3 | 3,306.0 | 3,180.3 | 9,089 | 5,389 | 1,983 | 3,300 | 17,774 | |
| January | 3,310.2 | 3,346.2 | 3,276.6 | 9,271 | 5,404 | 1,859 | 3,272 | 17,626 | |
| February | 3,328.0 | 3,372.5 | 3,274.9 | 9,524 | 5,527 | 1,951 | 3,361 | 18,182 | |
| March | 3,409.8 | 3,432.3 | 3,385.2 | 9,836 | 5,631 | 1,958 | 3,415 | 18,604 | |
| April | 3,445.0 | 3,462.9 | 3,407.8 | 9,457 | 5,654 | 1,865 | 3,401 | 18,549 | |
| May | 3,394.2 | 3,456.9 | 3,349.4 | 9,601 | 5,726 | 1,945 | 3,460 | 18,910 | |
| June | 3,499.8 | 3,547.4 | 3,454.6 | 9,622 | 5,829 | 2,016 | 3,533 | 19,417 | |
| 2004–2005 | | | | | | | | | |
| July | 3,052.6 | 3,562.8 | 3,495.7 | 9,119 | 5,777 | 2,120 | 3,536 | 19,453 | |
| August | 3,527.4 | 3,568.7 | 3,480.7 | 9,087 | 5,821 | 2,101 | 3,554 | 19,673 | |
| September | 3,624.2 | 3,674.7 | 3,582.6 | 9,288 | 5,953 | 2,261 | 3,665 | 20,418 | |
| October | 3,721.5 | 3,786.3 | 3,669.0 | 9,859 | 6,168 | 2,276 | 3,779 | 21,065 | |
| November | 3,873.2 | 3,942.8 | 3,797.4 | 9,743 | 6,364 | 2,462 | 3,931 | 22,036 | |
| December | 3,976.9 | 4,057.0 | 3,898.9 | 10,055 | 6,611 | 2,440 | 4,051 | 22,750 | |
| January | 4,065.1 | 4,107.1 | 4,033.3 | 10,183 | 6,653 | 2,565 | 4,108 | 23,069 | |
| February | 3,947.3 | 4,182.9 | 4,086.7 | 10,372 | 6,636 | 2,829 | 4,173 | 23,581 | |
| March | 4,188.0 | 4,255.8 | 4,083.6 | 10,151 | 6,554 | 2,754 | 4,110 | 23,373 | |
| April | 4,048.4 | 4,148.5 | 3,936.5 | 10,473 | 6,422 | 2,545 | 3,983 | 22,664 | |
| May | 3,984.2 | 4,089.5 | 3,905.5 | 10,783 | 6,622 | 2,621 | 4,106 | 23,413 | |
| June | 4,197.5 | 4,267.3 | 4,103.7 | 10,865 | 6,825 | 2,861 | 4,278 | 24,534 | |

(a) Share prices on joint trading floors. Monthly figures are average of daily figures for the month. Annual index is from the last month of the year. The annual high (low) is the highest (lowest) of the year.

(b) 31 December 1979 = 1,000.

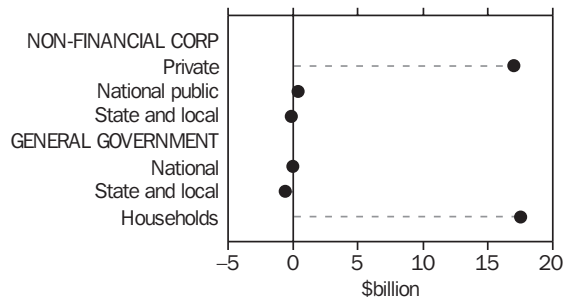
Source: Australian Stock Exchange.

CREDIT MARKET OUTSTANDINGS,
Non-financial domestic sector—
March 2005



Source: Australian National Accounts: Financial Accounts, cat. no. 5232.0.

DEMAND FOR CREDIT BY,
Non-financial domestic sector—
March 2005



Source: Australian National Accounts: Financial Accounts, cat. no. 5232.0.

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TABLE 8.8 CREDIT MARKET SUMMARY (\$ BILLION)

| | 2002– 2003 | 2003– 2004 | 2003–2004 | | | | 2004–2005 | | |
|--|----------------|----------------|----------------|----------------|----------------|----------------|----------------|----------------|----------------|
| | | | Sep | Dec | Mar | Jun | Sep | Dec | Mar |
| AMOUNTS OUTSTANDING AT END OF PERIOD | | | | | | | | | |
| Total debt and equity outstandings of the non-financial domestic sectors | 1,836.8 | 2,097.7 | 1,904.8 | 1,989.3 | 2,028.3 | 2,097.7 | 2,166.7 | 2,281.6 | 2,321.4 |
| of: | | | | | | | | | |
| Private non-financial corporations | 970.8 | 1,123.0 | 1,017.3 | 1,071.9 | 1,087.1 | 1,123.0 | 1,173.2 | 1,259.7 | 1,282.2 |
| National public non-financial corporations | 44.6 | 46.8 | 45.7 | 45.3 | 43.0 | 46.8 | 44.7 | 46.6 | 47.8 |
| State and local public non-financial corporations | 38.6 | 37.8 | 38.0 | 38.5 | 38.9 | 37.8 | 38.9 | 40.1 | 39.9 |
| National general government | 67.6 | 61.7 | 61.6 | 59.8 | 61.0 | 61.7 | 59.1 | 59.8 | 59.1 |
| State and local general government | 37.6 | 35.6 | 37.0 | 36.4 | 36.4 | 35.6 | 36.5 | 35.7 | 35.1 |
| Households | 677.5 | 792.9 | 705.4 | 737.4 | 761.9 | 792.9 | 814.3 | 839.8 | 857.3 |
| NET TRANSACTIONS DURING PERIOD | | | | | | | | | |
| Total funds raised on conventional credit markets by non-financial domestic sectors | 133.8 | 164.6 | 38.8 | 52.1 | 29.0 | 44.7 | 37.9 | 57.7 | 34.3 |
| of: | | | | | | | | | |
| Private non-financial corporation | 45.9 | 58.1 | 18.5 | 22.0 | 3.8 | 13.8 | 17.5 | 31.5 | 17.0 |
| Bills of exchange | −0.9 | 3.9 | 0.6 | 1.7 | 0.8 | 0.7 | 0.9 | 1.4 | 1.1 |
| One name paper | −1.1 | −2.9 | 1.6 | −2.8 | −0.9 | −0.8 | 3.0 | −1.0 | −0.9 |
| Bonds, etc. | 12.1 | 5.6 | 2.9 | 1.2 | 1.2 | 0.3 | 2.9 | 5.8 | 1.6 |
| Loans and placements | 9.4 | 23.4 | 7.5 | 9.1 | −1.3 | 8.0 | 7.1 | 7.2 | 6.2 |
| Shares and other equity(a) | 26.4 | 28.1 | 5.8 | 12.7 | 4.0 | 5.6 | 3.7 | 18.1 | 9.0 |
| National public non-financial corporations | −2.5 | −2.1 | −1.2 | −0.5 | −0.6 | 0.2 | 0.2 | 0.3 | 0.4 |
| Bills of exchange | − | − | − | − | − | − | − | − | − |
| One name paper | −0.4 | 0.3 | −0.2 | 0.8 | −0.6 | 0.3 | −0.4 | 0.3 | −0.2 |
| Bonds, etc. | −2.0 | −0.8 | −0.6 | −0.1 | −0.2 | − | 0.6 | 0.7 | 0.6 |
| Loans and placements | −0.1 | −0.4 | −0.4 | −0.1 | 0.1 | − | 0.1 | − | − |
| Shares and other equity(a) | − | −1.1 | − | −1.1 | − | − | − | −0.8 | − |
| State and local public non-financial corporations | 2.3 | −0.8 | −0.6 | 0.5 | 0.4 | −1.1 | 1.1 | 1.1 | −0.1 |
| Loans and placements | 2.3 | −0.8 | −0.6 | 0.5 | 0.4 | −1.1 | 1.1 | 1.1 | −0.1 |
| National general government | −5.2 | −4.0 | −5.1 | −1.4 | 0.9 | 1.6 | −3.4 | 0.1 | − |
| One name paper | −4.2 | − | − | − | − | − | − | − | − |
| Bonds, etc. | −1.0 | −3.6 | −5.1 | −1.3 | 1.0 | 1.7 | −3.3 | − | − |
| Loans and placements | 0.1 | −0.4 | − | −0.1 | −0.1 | − | − | − | − |
| State and local general government | − | −2.0 | −0.6 | −0.6 | − | −0.8 | 0.9 | −0.7 | −0.6 |
| Households | 93.4 | 115.4 | 27.9 | 32.1 | 24.5 | 31.0 | 21.5 | 25.5 | 17.5 |
| Bills of exchange | 1.6 | 2.1 | 0.5 | 0.7 | − | 1.0 | 0.8 | 0.5 | 0.4 |
| Loans and placements | 91.8 | 113.2 | 27.3 | 31.4 | 24.5 | 30.0 | 20.7 | 25.0 | 17.1 |

(a) – nil or rounded to zero (including null cells).

(b) These estimates are considered to be of poor quality. They should be used with caution.

Source: Australian National Accounts: Financial Accounts, cat. no. 5232.0.

9

STATE COMPARISONS

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RELATED PUBLICATIONS

Australian Demographic Statistics, cat. no. 3101.0

Australian National Accounts: National Income, Expenditure and Product, cat. no. 5206.0

Australian National Accounts: State Accounts, cat. no. 5222.0

Housing Finance for Owner Occupation, Australia, cat. no. 5609.0

Private New Capital Expenditure and Expected Expenditure, Australia, cat. no. 5625.0

Labour Force, Australia, Preliminary, cat. no. 6202.0

Average Weekly Earnings, States and Australia, cat. no. 6302.0

Labour Price Index, Australia, cat. no. 6345.0

Job Vacancies, Australia, cat. no. 6354.0

Consumer Price Index, Australia, cat. no. 6401.0

Retail Trade, Australia, cat. no. 8501.0

Building Approvals, Australia, cat. no. 8731.0

Sales of New Motor Vehicles, Electronic Publication, cat. no. 9314.0

TABLE 9.1 STATE SUMMARY

| Period | Latest obser- vation | Freq- uency | New South Wales | Victoria | Queens- land | South Australia | Western Australia | Tasmania | Northern Territory | Aust- ralian Capital Territory | Australia |
|---|----------------------------|----------------|-----------------------|----------|-----------------|--------------------|----------------------|----------|-----------------------|---|---------------|
| SELECTED INDICATORS | | | | | | | | | | | |
| Labour force Participation rate (%) (trend) | Jun 05 | M | 63.0 | 64.7 | 66.6 | 62.2 | 68.2 | 59.8 | 67.1 | 71.9 | 64.7 |
| Unemployment rate (%) (trend) | Jun 05 | M | 5.2 | 5.3 | 4.9 | 5.0 | 4.8 | 6.0 | 4.9 | 3.1 | 5.1 |
| Average weekly total earnings (\$) (original) | Feb 05 | Q | 828.50 | 779.70 | 733.80 | 688.90 | 787.10 | 717.60 | 767.00 | 951.90 | 788.50 |
| SELECTED INDICATORS PER HEAD OF POPULATION (a) | | | | | | | | | | | |
| Final demand (\$'000) (Chain volume measures) (seasonally adjusted) | Mar 05 | Q | 10.4 | 10.5 | 10.2 | 9.7 | 10.8 | 9.3 | 14.5 | 18.1 | 10.5 |
| Retail turnover (\$) (Chain volume measures) (seasonally adjusted) | Mar 05 | Q | 2,502 | 2,413 | 2,551 | 2,399 | 2,509 | 2,251 | 2,497 | 2,869 | 2,482 |
| Retail turnover (trend) (trend) | May 05 | M | 837 | 818 | 855 | 791 | 850 | 749 | 845 | 959 | 834 |
| Private new capital expenditure (\$) (b) (seasonally adjusted) | Mar 05 | Q | 605 | 660 | 638 | 691 | 1,341 | 512 | na | na | 696 |
| Registration of new motor vehicles (no. per '000 population) (trend) | May 05 | M | 3.865 | 4.259 | 4.686 | 3.582 | 4.061 | 3.467 | 4.014 | 3.876 | 4.111 |
| Res. building approvals (no. per '000 population) (trend) | May 05 | M | 0.411 | 0.683 | 0.778 | 0.577 | 1.068 | 0.465 | 0.359 | 0.459 | 0.624 |
| Res. building approvals (\$) (original) | May 05 | M | 83 | 147 | 221 | 100 | 202 | 89 | 125 | 136 | 140 |
| Housing finance commitments(\$) (original) | Apr 05 | M | 2,313 | 2,556 | 3,402 | 3,333 | 3,917 | 2,145 | 2,684 | 1,819 | 2,873 |
| PERCENTAGE CHANGE FROM PREVIOUS PERIOD | | | | | | | | | | | |
| Final demand (Chain volume measures) (seasonally adjusted) | Mar 05 | Q | -0.1 | -0.8 | 0.4 | -0.0 | 1.0 | -0.2 | 5.9 | -0.8 | -0.1 |
| Retail turnover (Chain volume measures) (seasonally adjusted) | Mar 05 | Q | 1.3 | 0.6 | 2.1 | 1.8 | 0.3 | 2.9 | 3.1 | 0.2 | 1.2 |
| Retail turnover (trend) | May 05 | M | -0.1 | 0.5 | 0.3 | -0.3 | 0.4 | -0.1 | 0.1 | 0.0 | 0.2 |
| Private new capital expenditure (b) (seasonally adjusted) | Mar 05 | Q | -3.0 | 1.0 | -5.2 | 8.1 | 9.0 | -23.5 | na | na | -4.0 |
| Registration of new motor vehicles (trend) | May 05 | M | -0.5 | -0.1 | 0.8 | 0.5 | 0.3 | -0.7 | 0.9 | -0.9 | 0.0 |
| Res. building approvals — number (trend) | May 05 | M | -5.5 | 2.3 | 2.7 | 0.9 | 0.7 | 1.4 | -2.7 | 10.4 | 0.0 |
| Res. building approvals — value (original) | May 05 | M | 2.0 | 13.1 | 60.4 | 30.5 | 19.2 | 34.4 | 127.3 | 63.0 | 24.8 |
| Consumer Price Index (original) | Mar 05 | Q | 0.6 | 0.8 | 0.8 | 0.6 | 0.8 | 0.9 | 0.6 | 0.5 | 0.7 |
| Labour force participation rate (percentage points) (trend) | Jun 05 | M | 0.1 | 0.1 | 0.1 | 0.0 | 0.2 | 0.1 | -0.4 | -0.3 | 0.1 |
| Unemployment rate (percentage points) (trend) | Jun 05 | M | 0.0 | -0.1 | 0.1 | -0.1 | 0.0 | 0.0 | -0.3 | -0.1 | 0.0 |
| Average weekly total earnings (original) | Feb 05 | Q | 2.9 | 3.2 | 1.4 | 4.7 | 2.8 | 2.6 | 1.6 | 4.7 | 2.9 |
| Housing finance commitments (original) | Apr 05 | M | -7.1 | 0.4 | -10.9 | -5.8 | -4.1 | 8.6 | -9.0 | 7.6 | -5.4 |
| Total hourly rates of pay in- dexes, excluding bonuses (original) | Mar 05 | O | 1.4 | 1.1 | 0.8 | 0.8 | 0.9 | 1.4 | 1.9 | 0.8 | 1.1 |

- (a) The latest quarterly estimate of Australian resident population is shown in Table 9.2. This estimation has been used to calculate ratios for subsequent periods.
 (b) Private new capital expenditure data are not available for the Australian Capital Territory or the Northern Territory and are included in the Australian total.

TABLE 9.2 ESTIMATED RESIDENT POPULATION AT END OF PERIOD

| Period | New South Wales | Victoria | Queensland | South Australia | Western Australia | Tasmania | Northern Territory | Australian Capital Territory(a) | Australia (b) |
|-----------------------------|-----------------|----------|------------|-----------------|-------------------|----------|--------------------|---------------------------------|-----------------|
| ANNUAL ('000) — ORIGINAL | | | | | | | | | |
| 1994–1995 | 6,127.0 | 4,517.4 | 3,265.1 | 1,469.4 | 1,733.8 | 473.7 | 177.6 | 304.8 | 18,071.8 |
| 1995–1996 | 6,204.7 | 4,560.2 | 3,338.7 | 1,474.3 | 1,765.3 | 474.4 | 181.8 | 308.3 | 18,310.7 |
| 1996–1997 | 6,277.0 | 4,597.2 | 3,394.7 | 1,481.4 | 1,795.0 | 473.6 | 186.9 | 309.0 | 18,517.6 |
| 1997–1998 | 6,339.1 | 4,637.8 | 3,447.7 | 1,489.6 | 1,822.7 | 472.0 | 189.9 | 309.9 | 18,711.3 |
| 1998–1999 | 6,411.4 | 4,686.4 | 3,501.4 | 1,497.8 | 1,849.7 | 471.4 | 192.7 | 312.3 | 18,925.9 |
| 1999–2000 | 6,486.2 | 4,741.3 | 3,561.5 | 1,505.0 | 1,874.5 | 471.4 | 195.6 | 315.2 | 19,153.4 |
| 2000–2001 | 6,575.2 | 4,804.7 | 3,628.9 | 1,511.7 | 1,901.2 | 471.8 | 197.8 | 319.3 | 19,413.2 |
| 2001–2002 | 6,634.1 | 4,857.2 | 3,711.0 | 1,518.7 | 1,924.6 | 472.6 | 198.7 | 321.5 | 19,641.0 |
| 2002–2003 | 6,682.1 | 4,911.4 | 3,801.0 | 1,526.3 | 1,949.9 | 477.3 | 198.5 | 323.4 | 19,872.6 |
| 2003–2004 | 6,731.3 | 4,972.8 | 3,882.0 | 1,534.3 | 1,982.2 | 482.1 | 199.9 | 324.0 | 20,111.3 |
| QUARTERLY ('000) — ORIGINAL | | | | | | | | | |
| 2000–2001 June | 6,575.2 | 4,804.7 | 3,628.9 | 1,511.7 | 1,901.2 | 471.8 | 197.8 | 319.3 | 19,413.2 |
| 2001–2002 September | 6,592.0 | 4,816.8 | 3,648.5 | 1,513.0 | 1,907.4 | 471.8 | 198.1 | 319.5 | 19,469.6 |
| December | 6,608.1 | 4,830.5 | 3,668.8 | 1,515.5 | 1,913.3 | 472.2 | 198.0 | 320.2 | 19,529.3 |
| March | 6,626.3 | 4,848.9 | 3,689.3 | 1,517.4 | 1,920.7 | 472.6 | 198.2 | 321.3 | 19,597.3 |
| June | 6,634.1 | 4,857.2 | 3,711.0 | 1,518.7 | 1,924.6 | 472.6 | 198.7 | 321.5 | 19,641.0 |
| 2002–2003 September | 6,646.0 | 4,869.3 | 3,734.7 | 1,520.5 | 1,929.4 | 473.2 | 198.6 | 321.9 | 19,696.3 |
| December | 6,657.3 | 4,883.5 | 3,758.7 | 1,522.2 | 1,935.3 | 474.6 | 198.2 | 322.4 | 19,754.8 |
| March | 6,674.9 | 4,902.3 | 3,781.2 | 1,524.8 | 1,943.8 | 476.3 | 197.8 | 323.3 | 19,826.9 |
| June | 6,682.1 | 4,911.4 | 3,801.0 | 1,526.3 | 1,949.9 | 477.3 | 198.5 | 323.4 | 19,872.6 |
| 2003–2004 September | 6,694.4 | 4,927.5 | 3,821.1 | 1,528.1 | 1,958.0 | 478.6 | 198.8 | 323.1 | 19,932.2 |
| December | 6,710.4 | 4,941.4 | 3,844.4 | 1,530.4 | 1,966.4 | 480.2 | 198.9 | 323.1 | 19,997.8 |
| March | 6,719.8 | 4,962.0 | 3,863.6 | 1,533.2 | 1,975.8 | 481.7 | 199.2 | 323.9 | 20,061.8 |
| June | 6,731.3 | 4,972.8 | 3,882.0 | 1,534.3 | 1,982.2 | 482.1 | 199.9 | 324.0 | 20,111.3 |
| 2004–2005 September | 6,744.4 | 4,988.8 | 3,899.6 | 1,536.3 | 1,989.6 | 483.0 | 200.4 | 324.0 | 20,168.9 |
| December | 6,760.0 | 5,002.3 | 3,919.5 | 1,537.9 | 1,998.4 | 484.0 | 200.8 | 324.3 | 20,229.8 |

(a) Excludes Jervis Bay Territory from September quarter 1993.

(b) Includes Cocos (Keeling) Islands, Christmas Island and Jervis Bay Territory from September quarter 1993.

(c) Special arrangements were put in place to estimate net overseas migration for September and December Quarters 2000, and thereby enable production of state and territory population estimates. For more details see the December 2000 issue of Australian Demographic Statistics, cat. no. 3101.0.

Source: Australian Demographic Statistics, cat. no. 3101.0.

TABLE 9.3 GROSS STATE PRODUCT AND STATE FINAL DEMAND
Chain Volume Measures, Reference Year 2002–03

| <i>Period</i> | <i>New South Wales</i> | <i>Victoria</i> | <i>Queensland</i> | <i>South Australia</i> | <i>Western Australia</i> | <i>Tasmania</i> | <i>Northern Territory</i> | <i>Australian Capital Territory</i> | <i>Australia</i> |
|---|------------------------|-----------------|-------------------|------------------------|--------------------------|-----------------|---------------------------|-------------------------------------|------------------|
| GROSS STATE PRODUCT, ANNUAL (\$ MILLION) | | | | | | | | | |
| 1995–1996 | 207,084 | 147,993 | 91,839 | 41,311 | 65,414 | 11,818 | 7,364 | 12,083 | 584,868 |
| 1996–1997 | 215,659 | 152,258 | 96,267 | 41,593 | 67,461 | 11,797 | 7,564 | 12,119 | 607,035 |
| 1997–1998 | 226,081 | 159,669 | 100,171 | 44,139 | 71,150 | 11,881 | 7,803 | 12,777 | 634,109 |
| 1998–1999 | 235,534 | 170,907 | 106,863 | 45,128 | 73,894 | 12,574 | 8,563 | 13,706 | 667,780 |
| 1999–2000 | 244,917 | 176,468 | 112,833 | 45,728 | 75,285 | 12,331 | 8,464 | 14,154 | 692,889 |
| 2000–2001 | 251,271 | 180,874 | 115,130 | 47,938 | 74,841 | 12,222 | 8,948 | 14,545 | 707,140 |
| 2001–2002 | 258,130 | 187,837 | 121,381 | 49,577 | 79,111 | 12,760 | 9,153 | 14,713 | 734,575 |
| 2002–2003 | 264,983 | 194,002 | 128,711 | 50,249 | 82,915 | 13,091 | 9,173 | 15,023 | 758,147 |
| 2003–2004 | 270,340 | 201,133 | 135,226 | 52,400 | 89,155 | 13,479 | 9,162 | 15,245 | 788,994 |
| STATE FINAL DEMAND, ANNUAL (\$ MILLION) | | | | | | | | | |
| 1995–1996 | 201,033 | 139,021 | 99,569 | 41,118 | 59,655 | 12,622 | 7,405 | 16,318 | 576,784 |
| 1996–1997 | 205,196 | 146,362 | 104,485 | 42,383 | 61,521 | 12,978 | 7,265 | 17,178 | 598,232 |
| 1997–1998 | 217,079 | 153,340 | 108,592 | 45,031 | 67,523 | 13,202 | 8,032 | 17,787 | 632,077 |
| 1998–1999 | 228,329 | 164,021 | 115,953 | 45,171 | 67,589 | 13,164 | 9,310 | 18,476 | 663,762 |
| 1999–2000 | 241,482 | 172,542 | 121,405 | 47,814 | 67,965 | 13,511 | 8,910 | 19,761 | 695,892 |
| 2000–2001 | 241,579 | 174,875 | 121,341 | 48,306 | 67,163 | 13,858 | 8,982 | 19,880 | 698,462 |
| 2001–2002 | 247,377 | 184,284 | 128,670 | 51,197 | 70,610 | 15,157 | 9,894 | 20,659 | 729,783 |
| 2002–2003 | 260,727 | 195,987 | 139,256 | 55,241 | 75,769 | 15,560 | 10,341 | 21,974 | 774,853 |
| 2003–2004 | 272,231 | 203,138 | 150,171 | 58,072 | 81,817 | 16,785 | 10,916 | 22,811 | 818,376 |
| STATE FINAL DEMAND, QUARTERLY – SEASONALLY ADJUSTED (\$ MILLION) | | | | | | | | | |
| 2002–2003 | | | | | | | | | |
| March | 65,594 | 49,229 | 35,051 | 13,872 | 18,986 | 3,865 | 2,458 | 5,554 | 194,493 |
| June | 65,941 | 49,224 | 35,263 | 14,108 | 19,506 | 3,983 | 2,597 | 5,587 | 196,242 |
| 2003–2004 | | | | | | | | | |
| September | 67,196 | 49,864 | 36,019 | 14,443 | 20,208 | 4,060 | 2,727 | 5,703 | 199,895 |
| December | 67,936 | 50,533 | 37,950 | 14,392 | 20,509 | 4,204 | 2,771 | 5,758 | 204,274 |
| March | 68,705 | 51,777 | 37,666 | 14,623 | 20,435 | 4,286 | 2,706 | 5,729 | 205,923 |
| June | 69,004 | 51,639 | 38,702 | 14,821 | 21,151 | 4,292 | 2,761 | 5,809 | 208,281 |
| 2004–2005 | | | | | | | | | |
| September | 69,580 | 52,239 | 39,745 | 14,897 | 21,329 | 4,345 | 2,681 | 5,903 | 210,424 |
| December | 70,518 | 53,096 | 39,787 | 14,990 | 21,456 | 4,488 | 2,744 | 5,915 | 213,103 |
| March | 70,453 | 52,668 | 39,964 | 14,985 | 21,668 | 4,477 | 2,906 | 5,870 | 212,948 |
| STATE FINAL DEMAND, SEASONALLY ADJUSTED – PERCENTAGE CHANGE FROM PREVIOUS QUARTER | | | | | | | | | |
| 2003–2004 | | | | | | | | | |
| September | 1.9 | 1.3 | 2.1 | 2.4 | 3.6 | 1.9 | 5.0 | 2.1 | 1.9 |
| December | 1.1 | 1.3 | 5.4 | –0.4 | 1.5 | 3.5 | 1.6 | 1.0 | 2.2 |
| March | 1.1 | 2.5 | –0.7 | 1.6 | –0.4 | 1.9 | –2.3 | –0.5 | 0.8 |
| June | 0.4 | –0.3 | 2.8 | 1.4 | 3.5 | 0.2 | 2.0 | 1.4 | 1.1 |
| 2004–2005 | | | | | | | | | |
| September | 0.8 | 1.2 | 2.7 | 0.5 | 0.8 | 1.2 | –2.9 | 1.6 | 1.0 |
| December | 1.3 | 1.6 | 0.1 | 0.6 | 0.6 | 3.3 | 2.4 | 0.2 | 1.3 |
| March | –0.1 | –0.8 | 0.4 | 0.0 | 1.0 | –0.3 | 5.9 | –0.8 | –0.1 |

Source: Australian National Accounts: National Income, Expenditure and Product, cat. no. 5206.0 and Australian National Accounts: State Accounts, cat. no. 5220.0.

TABLE 9.4 TURNOVER OF RETAIL ESTABLISHMENTS

| Period | New South Wales | Victoria | Queensland | South Australia | Western Australia | Tasmania | Northern Territory (a) | Australian Capital Territory | Australia |
|--|-----------------|----------|------------|-----------------|-------------------|----------|------------------------|------------------------------|------------------|
| ANNUAL – CHAIN VOLUME MEASURES (REFERENCE YEAR 2002–03 (\$ MILLION)) | | | | | | | | | |
| 1995–1996 | 50,860.9 | 30,713.3 | 24,971.2 | 10,324.0 | 14,305.8 | 3,187.6 | 1,567.0 | 2,491.4 | 138,405.3 |
| 1996–1997 | 51,047.9 | 31,820.6 | 25,184.6 | 10,109.6 | 14,279.1 | 3,163.7 | 1,467.8 | 2,536.7 | 139,599.9 |
| 1997–1998 | 52,183.1 | 33,185.8 | 26,480.3 | 10,644.9 | 14,889.1 | 3,266.7 | 1,494.4 | 2,638.8 | 144,778.3 |
| 1998–1999 | 53,165.2 | 35,571.0 | 28,079.6 | 10,958.8 | 15,424.8 | 3,231.5 | 1,582.9 | 2,719.0 | 150,738.6 |
| 1999–2000 | 55,873.6 | 38,189.1 | 29,565.5 | 11,454.5 | 16,137.3 | 3,321.3 | 1,675.5 | 3,012.3 | 159,239.0 |
| 2000–2001 | 56,639.4 | 37,838.6 | 30,451.0 | 11,686.5 | 15,819.6 | 3,367.5 | 1,663.2 | 3,225.6 | 160,689.9 |
| 2001–2002 | 59,177.5 | 40,949.6 | 31,621.4 | 12,754.0 | 16,794.7 | 3,467.4 | 1,731.1 | 3,479.6 | 169,976.7 |
| 2002–2003 | 61,921.3 | 42,754.3 | 33,796.3 | 13,561.0 | 17,486.9 | 3,625.8 | 1,769.8 | 3,585.9 | 178,501.2 |
| 2003–2004 | 65,133.4 | 46,179.7 | 37,989.5 | 14,113.3 | 18,898.8 | 4,080.0 | 1,859.6 | 3,677.3 | 191,931.6 |
| QUARTERLY – SEASONALLY ADJUSTED – CHAIN VOLUME MEASURES (\$ MILLION) | | | | | | | | | |
| 2002–2003 | | | | | | | | | |
| March | 15,507.8 | 10,707.6 | 8,449.0 | 3,372.6 | 4,384.6 | 908.3 | 444.1 | 902.9 | 44,673.2 |
| June | 15,672.4 | 10,916.7 | 8,668.2 | 3,441.5 | 4,464.9 | 933.4 | 442.2 | 928.0 | 45,443.6 |
| 2003–2004 | | | | | | | | | |
| September | 15,993.2 | 11,183.6 | 9,105.9 | 3,422.8 | 4,585.0 | 990.2 | 453.5 | 927.7 | 46,661.9 |
| December | 16,302.5 | 11,441.1 | 9,491.3 | 3,526.1 | 4,655.2 | 1,017.8 | 463.1 | 915.1 | 47,812.2 |
| March | 16,234.4 | 11,756.3 | 9,597.2 | 3,568.6 | 4,769.7 | 1,030.0 | 461.6 | 915.8 | 48,333.7 |
| June | 16,603.5 | 11,798.6 | 9,795.1 | 3,595.8 | 4,888.9 | 1,042.0 | 481.3 | 918.7 | 49,123.8 |
| 2004–2005 | | | | | | | | | |
| September | 16,659.6 | 11,993.1 | 9,959.6 | 3,635.6 | 5,007.0 | 1,058.9 | 484.8 | 921.5 | 49,720.1 |
| December | 16,700.6 | 11,998.1 | 9,795.9 | 3,623.9 | 4,998.5 | 1,059.5 | 486.1 | 929.0 | 49,591.4 |
| March | 16,912.2 | 12,070.5 | 9,999.7 | 3,689.3 | 5,013.5 | 1,089.7 | 501.3 | 930.5 | 50,206.8 |
| MONTHLY – TREND (\$ MILLION) | | | | | | | | | |
| 2003–2004 | | | | | | | | | |
| March | 5,515.4 | 3,944.3 | 3,224.2 | 1,200.0 | 1,597.6 | 344.9 | 157.3 | 305.5 | 16,289.3 |
| April | 5,551.5 | 3,948.7 | 3,246.3 | 1,204.9 | 1,612.2 | 346.9 | 159.0 | 305.8 | 16,375.4 |
| May | 5,589.4 | 3,952.5 | 3,273.7 | 1,210.0 | 1,628.6 | 349.0 | 161.1 | 306.2 | 16,470.5 |
| June | 5,618.8 | 3,960.6 | 3,301.3 | 1,214.2 | 1,645.1 | 351.0 | 162.9 | 307.0 | 16,560.8 |
| 2004–2005 | | | | | | | | | |
| July | 5,632.4 | 3,974.4 | 3,320.8 | 1,216.7 | 1,659.6 | 352.3 | 164.1 | 307.7 | 16,628.0 |
| August | 5,633.2 | 3,991.8 | 3,326.8 | 1,217.1 | 1,670.0 | 353.1 | 164.5 | 308.4 | 16,664.9 |
| September | 5,628.5 | 4,006.7 | 3,320.3 | 1,216.5 | 1,675.8 | 353.9 | 164.5 | 309.0 | 16,675.2 |
| October | 5,628.8 | 4,015.3 | 3,308.4 | 1,217.2 | 1,677.7 | 355.4 | 164.7 | 309.5 | 16,676.9 |
| November | 5,637.2 | 4,016.7 | 3,299.2 | 1,219.6 | 1,676.8 | 357.5 | 165.4 | 309.9 | 16,682.3 |
| December | 5,651.2 | 4,017.2 | 3,298.1 | 1,222.7 | 1,675.7 | 359.9 | 166.5 | 310.1 | 16,701.3 |
| January | 5,662.9 | 4,022.6 | 3,305.4 | 1,224.9 | 1,676.6 | 361.8 | 167.6 | 310.2 | 16,731.7 |
| February | 5,667.2 | 4,035.2 | 3,317.9 | 1,225.0 | 1,680.1 | 362.8 | 168.4 | 310.2 | 16,766.6 |
| March | 5,667.1 | 4,053.1 | 3,330.8 | 1,223.3 | 1,685.8 | 363.0 | 169.1 | 310.3 | 16,802.5 |
| April | 5,664.2 | 4,072.6 | 3,342.4 | 1,220.4 | 1,692.9 | 362.7 | 169.5 | 310.5 | 16,836.3 |
| May | 5,660.8 | 4,092.1 | 3,353.0 | 1,216.7 | 1,699.2 | 362.3 | 169.7 | 310.9 | 16,869.3 |
| PERCENTAGE CHANGE FROM PREVIOUS MONTH | | | | | | | | | |
| 2004–2005 | | | | | | | | | |
| July | 0.2 | 0.3 | 0.6 | 0.2 | 0.9 | 0.4 | 0.7 | 0.3 | 0.4 |
| August | 0.0 | 0.4 | 0.2 | 0.0 | 0.6 | 0.2 | 0.3 | 0.2 | 0.2 |
| September | -0.1 | 0.4 | -0.2 | 0.0 | 0.3 | 0.2 | 0.0 | 0.2 | 0.1 |
| October | 0.0 | 0.2 | -0.4 | 0.1 | 0.1 | 0.4 | 0.1 | 0.2 | 0.0 |
| November | 0.2 | 0.0 | -0.3 | 0.2 | -0.1 | 0.6 | 0.4 | 0.1 | 0.0 |
| December | 0.2 | 0.0 | 0.0 | 0.3 | -0.1 | 0.7 | 0.7 | 0.1 | 0.1 |
| January | 0.2 | 0.1 | 0.2 | 0.2 | 0.1 | 0.5 | 0.7 | 0.0 | 0.2 |
| February | 0.1 | 0.3 | 0.4 | 0.0 | 0.2 | 0.3 | 0.5 | 0.0 | 0.2 |
| March | 0.0 | 0.4 | 0.4 | -0.1 | 0.3 | 0.1 | 0.4 | 0.0 | 0.2 |
| April | -0.1 | 0.5 | 0.3 | -0.2 | 0.4 | -0.1 | 0.2 | 0.1 | 0.2 |
| May | -0.1 | 0.5 | 0.3 | -0.3 | 0.4 | -0.1 | 0.1 | 0.1 | 0.2 |

(a) Extreme care should be exercised in using the seasonally adjusted and trend series for turnover of retail establishments for the Northern Territory. The highly erratic nature of these data makes reliable estimation of the seasonal pattern and of the trend very difficult.

Source: Retail Trade, Australia, cat. no. 8501.0.

TABLE 9.5 TOTAL PRIVATE NEW CAPITAL EXPENDITURE

| <i>Period</i> | <i>New South Wales</i> | <i>Victoria</i> | <i>Queensland</i> | <i>South Australia</i> | <i>Western Australia</i> | <i>Tasmania</i> | <i>Australia (a)</i> |
|--|--------------------------------|-----------------|-------------------|----------------------------|------------------------------|-----------------|--------------------------|
| ANNUAL (\$ MILLION) | | | | | | | |
| 1995–1996 | 12,607 | 10,294 | 5,853 | 1,873 | 7,907 | 613 | 40,473 |
| 1996–1997 | 13,663 | 11,496 | 7,602 | 2,580 | 6,617 | 687 | 43,837 |
| 1997–1998 | 14,605 | 11,044 | 7,395 | 3,192 | 8,760 | 646 | 46,210 |
| 1998–1999 | 14,676 | 11,562 | 7,515 | 2,325 | 7,053 | 494 | 45,415 |
| 1999–2000 | 15,482 | 11,500 | 7,657 | 2,579 | 5,500 | 508 | 44,425 |
| 2000–2001 | 15,022 | 10,997 | 6,523 | 2,862 | 5,279 | 600 | 42,621 |
| 2001–2002 | 13,516 | 11,355 | 7,428 | 3,113 | 5,994 | 963 | 44,380 |
| 2002–2003 | 14,424 | 12,830 | 9,052 | 4,006 | 7,140 | 881 | 50,816 |
| 2003–2004 | 14,371 | 11,869 | 8,975 | 3,947 | 8,917 | 700 | 51,247 |
| QUARTERLY – SEASONALLY ADJUSTED (\$ MILLION) | | | | | | | |
| 2002–2003 | | | | | | | |
| March | 3,566 | 3,287 | 2,252 | 1,003 | 1,921 | 234 | 12,693 |
| June | 3,614 | 3,069 | 2,233 | 1,092 | 2,000 | 184 | 12,694 |
| 2003–2004 | | | | | | | |
| September | 3,526 | 3,171 | 2,164 | 1,062 | 2,244 | 172 | 13,135 |
| December | 3,521 | 2,969 | 2,293 | 943 | 2,345 | 155 | 12,974 |
| March | 3,503 | 2,907 | 2,088 | 902 | 2,112 | 186 | 12,098 |
| June | 3,809 | 2,825 | 2,405 | 1,038 | 2,197 | 186 | 12,998 |
| 2004–2005 | | | | | | | |
| September | 3,791 | 2,800 | 2,486 | 907 | 2,289 | 247 | 13,133 |
| December | 4,219 | 3,268 | 2,636 | 982 | 2,457 | 324 | 14,657 |
| March | 4,092 | 3,301 | 2,499 | 1,062 | 2,679 | 248 | 14,074 |
| PERCENTAGE CHANGE FROM PREVIOUS QUARTER | | | | | | | |
| 2002–2003 | | | | | | | |
| March | -5.3 | -1.9 | -8.3 | 0.2 | 11.4 | -10.0 | -5.4 |
| June | 1.3 | -6.6 | -0.8 | 8.9 | 4.1 | -21.4 | 0.0 |
| 2003–2004 | | | | | | | |
| September | -2.4 | 3.3 | -3.1 | -2.7 | 12.2 | -6.5 | 3.5 |
| December | -0.1 | -6.4 | 6.0 | -11.2 | 4.5 | -9.9 | -1.2 |
| March | -0.5 | -2.1 | -8.9 | -4.3 | -9.9 | 20.0 | -6.8 |
| June | 8.7 | -2.8 | 15.2 | 15.1 | 4.0 | 0.0 | 7.4 |
| 2004–2005 | | | | | | | |
| September | -0.5 | -0.9 | 3.4 | -12.6 | 4.2 | 32.8 | 1.0 |
| December | 11.3 | 16.7 | 6.0 | 8.3 | 7.3 | 31.2 | 11.6 |
| March | -3.0 | 1.0 | -5.2 | 8.1 | 9.0 | -23.5 | -4.0 |

(a) Estimates for Australian Capital Territory and Northern Territory are not available separately, but are included in the Australian total.

Source: *Private New Capital Expenditure and Expected Expenditure, Australia*, cat. no. 5625.0.

TABLE 9.6 NEW MOTOR VEHICLE SALES (a) — TOTAL

| Period | New South Wales | Victoria | Queensland | South Australia | Western Australia | Tasmania (b) | Northern Territory (b) | Australian Capital Territory (b) | Australia |
|---|-----------------|----------|------------|-----------------|-------------------|--------------|------------------------|----------------------------------|----------------|
| TOTAL NUMBER OF VEHICLES SOLD — ANNUAL | | | | | | | | | |
| 1994–1995 | 237,608 | 150,770 | 116,941 | 41,722 | 64,129 | 13,791 | 7,283 | 12,718 | 644,962 |
| 1995–1996 | 230,101 | 152,735 | 117,099 | 42,711 | 64,442 | 12,793 | 7,460 | 12,010 | 639,351 |
| 1996–1997 | 239,659 | 164,265 | 121,172 | 42,980 | 68,621 | 13,903 | 7,614 | 11,966 | 670,180 |
| 1997–1998 | 273,334 | 193,098 | 140,956 | 51,016 | 79,120 | 15,492 | 8,905 | 15,017 | 776,938 |
| 1998–1999 | 287,310 | 207,742 | 145,877 | 50,670 | 76,880 | 14,492 | 8,605 | 14,225 | 805,801 |
| 1999–2000 | 268,238 | 195,473 | 133,299 | 44,292 | 64,662 | 13,944 | 7,852 | 14,834 | 742,594 |
| 2000–2001 | 284,835 | 224,424 | 140,309 | 49,588 | 72,756 | 14,637 | 7,525 | 14,611 | 808,685 |
| 2001–2002 | 280,252 | 221,198 | 144,445 | 50,756 | 71,946 | 14,762 | 7,499 | 13,713 | 804,571 |
| 2002–2003 | 290,212 | 234,751 | 164,695 | 56,610 | 76,673 | 15,401 | 7,744 | 14,460 | 860,546 |
| 2003–2004 | 308,266 | 246,748 | 193,246 | 63,106 | 86,730 | 18,777 | 8,397 | 14,854 | 940,124 |
| MONTHLY — SEASONALLY ADJUSTED | | | | | | | | | |
| 2003–2004 | | | | | | | | | |
| March | 25,839 | 20,381 | 16,815 | 5,218 | 7,361 | 1,402 | 771 | 1,191 | 78,978 |
| April | 25,333 | 20,600 | 16,202 | 5,185 | 7,115 | 1,509 | 762 | 1,234 | 77,940 |
| May | 25,085 | 20,355 | 16,590 | 5,193 | 7,491 | 1,541 | 783 | 1,188 | 78,226 |
| June | 25,480 | 20,421 | 17,360 | 5,242 | 7,196 | 1,808 | 724 | 1,205 | 79,436 |
| 2004–2005 | | | | | | | | | |
| July | 25,201 | 19,787 | 17,106 | 5,040 | 7,623 | 1,568 | 688 | 1,206 | 78,219 |
| August | 25,080 | 20,642 | 17,056 | 5,329 | 7,626 | 1,537 | 731 | 1,131 | 79,132 |
| September | 25,543 | 20,965 | 17,246 | 5,423 | 8,396 | 1,792 | 805 | 1,201 | 81,371 |
| October | 25,969 | 22,762 | 17,272 | 5,616 | 7,920 | 1,921 | 762 | 1,263 | 83,485 |
| November | 25,620 | 21,459 | 16,961 | 5,267 | 8,027 | 1,674 | 710 | 1,240 | 80,958 |
| December | 25,143 | 21,115 | 16,722 | 4,738 | 7,155 | 1,675 | 702 | 1,158 | 78,408 |
| January | 27,144 | 22,350 | 17,941 | 5,603 | 8,354 | 1,857 | 739 | 1,319 | 85,307 |
| February | 27,146 | 21,704 | 18,401 | 5,646 | 8,127 | 1,726 | 860 | 1,345 | 84,955 |
| March | 26,184 | 20,989 | 17,475 | 5,382 | 7,725 | 1,769 | 782 | 1,358 | 81,664 |
| April | 26,134 | 21,295 | 18,523 | 5,452 | 8,312 | 1,614 | 788 | 1,155 | 83,273 |
| May | 25,521 | 21,356 | 18,218 | 5,460 | 8,054 | 1,659 | 788 | 1,239 | 82,295 |
| MONTHLY — TREND | | | | | | | | | |
| 2003–2004 | | | | | | | | | |
| March | 25,525 | 20,433 | 16,424 | 5,189 | 7,221 | 1,484 | 743 | 1,208 | 78,227 |
| April | 25,447 | 20,353 | 16,639 | 5,175 | 7,257 | 1,519 | 757 | 1,203 | 78,350 |
| May | 25,334 | 20,274 | 16,827 | 5,175 | 7,330 | 1,566 | 763 | 1,196 | 78,465 |
| June | 25,267 | 20,314 | 16,986 | 5,207 | 7,463 | 1,611 | 764 | 1,193 | 78,805 |
| 2004–2005 | | | | | | | | | |
| July | 25,291 | 20,489 | 17,086 | 5,254 | 7,628 | 1,655 | 760 | 1,193 | 79,356 |
| August | 25,314 | 20,783 | 17,120 | 5,296 | 7,775 | 1,695 | 754 | 1,192 | 79,929 |
| September | 25,411 | 21,154 | 17,122 | 5,328 | 7,897 | 1,726 | 748 | 1,196 | 80,582 |
| October | 25,600 | 21,507 | 17,129 | 5,354 | 7,968 | 1,749 | 743 | 1,212 | 81,262 |
| November | 25,869 | 21,743 | 17,191 | 5,374 | 7,991 | 1,768 | 744 | 1,237 | 81,917 |
| December | 26,142 | 21,794 | 17,353 | 5,393 | 7,988 | 1,772 | 749 | 1,262 | 82,453 |
| January | 26,332 | 21,696 | 17,580 | 5,410 | 7,986 | 1,758 | 761 | 1,278 | 82,801 |
| February | 26,402 | 21,552 | 17,819 | 5,437 | 8,010 | 1,734 | 775 | 1,283 | 83,012 |
| March | 26,370 | 21,433 | 18,037 | 5,465 | 8,049 | 1,712 | 789 | 1,279 | 83,134 |
| April | 26,258 | 21,320 | 18,215 | 5,482 | 8,088 | 1,690 | 799 | 1,268 | 83,120 |
| May | 26,126 | 21,304 | 18,366 | 5,508 | 8,115 | 1,678 | 806 | 1,257 | 83,160 |
| PERCENTAGE CHANGE FROM PREVIOUS MONTH — TREND | | | | | | | | | |
| 2004–2005 | | | | | | | | | |
| September | 0.4 | 1.8 | 0.0 | 0.6 | 1.6 | 1.8 | –0.8 | 0.3 | 0.8 |
| October | 0.7 | 1.7 | 0.0 | 0.5 | 0.9 | 1.3 | –0.7 | 1.3 | 0.8 |
| November | 1.1 | 1.1 | 0.4 | 0.4 | 0.3 | 1.1 | 0.1 | 2.1 | 0.8 |
| December | 1.1 | 0.2 | 0.9 | 0.4 | 0.0 | 0.2 | 0.7 | 2.0 | 0.7 |
| January | 0.7 | –0.4 | 1.3 | 0.3 | 0.0 | –0.8 | 1.6 | 1.3 | 0.4 |
| February | 0.3 | –0.7 | 1.4 | 0.5 | 0.3 | –1.4 | 1.8 | 0.4 | 0.3 |
| March | –0.1 | –0.6 | 1.2 | 0.5 | 0.5 | –1.3 | 1.8 | –0.3 | 0.1 |
| April | –0.4 | –0.5 | 1.0 | 0.3 | 0.5 | –1.3 | 1.3 | –0.9 | 0.0 |
| May | –0.5 | –0.1 | 0.8 | 0.5 | 0.3 | –0.7 | 0.9 | –0.9 | 0.0 |

(a) Original sales data are provided by the Federal Chamber of Automotive Industries and sourced from VFACTS.

(b) Extreme care should be exercised in using the seasonally adjusted series for the number of new motor vehicle sales in Tasmania, the Northern Territory and the Australian Capital Territory. The highly erratic nature of these data makes reliable estimation of the seasonal pattern very difficult.

Source: Sales of New Motor Vehicles, Electronic Publication, cat. no. 9314.0.

TABLE 9.7 BUILDING APPROVALS, NUMBER AND VALUE

| Period | New South Wales | Victoria | Queensland | South Australia | Western Australia | Tasmania | Northern Territory(a) | Australian Capital Territory(a) | Australia |
|--|-----------------|----------|------------|-----------------|-------------------|----------|-----------------------|---------------------------------|----------------|
| NUMBER OF DWELLING UNIT APPROVALS ANNUAL | | | | | | | | | |
| 1995–1996 | 42,584 | 23,707 | 30,451 | 5,968 | 15,854 | 2,546 | 1,452 | 2,150 | 124,712 |
| 1996–1997 | 47,878 | 27,850 | 33,086 | 6,264 | 15,742 | 1,861 | 1,987 | 1,957 | 136,625 |
| 1997–1998 | 52,693 | 36,438 | 36,479 | 7,215 | 18,460 | 1,643 | 2,218 | 1,396 | 156,542 |
| 1998–1999 | 52,609 | 39,723 | 30,435 | 7,928 | 20,619 | 1,424 | 2,218 | 2,074 | 157,030 |
| 1999–2000 | 52,291 | 50,134 | 35,646 | 10,130 | 22,937 | 1,898 | 1,539 | 2,375 | 176,950 |
| 2000–2001 | 34,550 | 35,579 | 25,087 | 6,787 | 15,293 | 1,198 | 1,102 | 1,748 | 121,344 |
| 2001–2002 | 50,500 | 49,539 | 36,355 | 10,936 | 20,387 | 2,033 | 950 | 2,232 | 172,932 |
| 2002–2003 | 50,005 | 48,212 | 41,304 | 10,878 | 21,799 | 2,145 | 950 | 3,170 | 178,463 |
| 2003–2004 | 47,723 | 46,412 | 44,558 | 11,521 | 23,709 | 3,141 | 1,172 | 3,136 | 181,372 |
| MONTHLY – TREND | | | | | | | | | |
| 2003–2004 | | | | | | | | | |
| March | 4,025 | 3,684 | 3,425 | 892 | 1,991 | 246 | 82 | 227 | 14,661 |
| April | 4,038 | 3,664 | 3,406 | 896 | 1,997 | 244 | 96 | 242 | 14,675 |
| May | 3,940 | 3,627 | 3,400 | 907 | 2,002 | 241 | 111 | 236 | 14,572 |
| June | 3,771 | 3,573 | 3,392 | 907 | 1,998 | 235 | 126 | 203 | 14,294 |
| 2004–2005 | | | | | | | | | |
| July | 3,550 | 3,528 | 3,366 | 896 | 1,980 | 231 | 134 | 159 | 13,900 |
| August | 3,315 | 3,477 | 3,327 | 876 | 1,951 | 229 | 134 | 117 | 13,448 |
| September | 3,139 | 3,398 | 3,285 | 851 | 1,926 | 232 | 126 | 86 | 13,041 |
| October | 3,046 | 3,320 | 3,232 | 830 | 1,912 | 235 | 114 | 73 | 12,750 |
| November | 3,061 | 3,249 | 3,128 | 820 | 1,926 | 235 | 100 | 73 | 12,589 |
| December | 3,130 | 3,197 | 3,020 | 824 | 1,967 | 234 | 89 | 81 | 12,548 |
| January | 3,182 | 3,182 | 2,945 | 839 | 2,018 | 229 | 81 | 90 | 12,570 |
| February | 3,162 | 3,213 | 2,907 | 852 | 2,064 | 226 | 76 | 101 | 12,593 |
| March | 3,070 | 3,272 | 2,916 | 866 | 2,098 | 224 | 73 | 118 | 12,607 |
| April | 2,943 | 3,338 | 2,969 | 879 | 2,121 | 222 | 74 | 135 | 12,626 |
| May | 2,781 | 3,415 | 3,050 | 887 | 2,135 | 225 | 72 | 149 | 12,632 |
| PERCENTAGE CHANGE FROM PREVIOUS MONTH – TREND | | | | | | | | | |
| 2004–2005 | | | | | | | | | |
| December | 2.3 | –1.6 | –3.5 | 0.5 | 2.1 | –0.4 | –11.0 | 11.0 | –0.3 |
| January | 1.7 | –0.5 | –2.5 | 1.8 | 2.6 | –2.1 | –9.0 | 11.1 | 0.2 |
| February | –0.6 | 1.0 | –1.3 | 1.5 | 2.3 | –1.3 | –6.2 | 12.2 | 0.2 |
| March | –2.9 | 1.8 | 0.3 | 1.6 | 1.6 | –0.9 | –3.9 | 16.8 | 0.1 |
| April | –4.1 | 2.0 | 1.8 | 1.5 | 1.5 | –0.9 | 1.4 | 14.4 | 0.2 |
| May | –5.5 | 2.3 | 2.7 | 0.9 | 0.7 | 1.4 | –2.7 | 10.4 | 0.0 |
| VALUE OF NEW DWELLING UNIT APPROVALS ANNUAL (\$ MILLION) | | | | | | | | | |
| 1995–1996 | 4,477 | 2,280 | 2,892 | 469 | 1,421 | 217 | 145 | 218 | 12,119 |
| 1996–1997 | 5,029 | 2,840 | 3,192 | 516 | 1,525 | 157 | 210 | 209 | 13,678 |
| 1997–1998 | 5,998 | 3,900 | 3,608 | 630 | 1,856 | 142 | 273 | 163 | 16,571 |
| 1998–1999 | 6,288 | 4,552 | 3,133 | 776 | 2,212 | 132 | 282 | 233 | 17,608 |
| 1999–2000 | 6,831 | 6,418 | 4,080 | 1,033 | 2,690 | 194 | 206 | 301 | 21,752 |
| 2000–2001 | 4,905 | 5,115 | 3,080 | 737 | 1,876 | 128 | 156 | 253 | 16,249 |
| 2001–2002 | 7,553 | 7,618 | 5,115 | 1,206 | 2,622 | 221 | 137 | 319 | 24,791 |
| 2002–2003 | 8,226 | 8,408 | 6,595 | 1,391 | 3,028 | 262 | 165 | 475 | 28,551 |
| 2003–2004 | 8,541 | 8,517 | 8,121 | 1,549 | 3,554 | 458 | 221 | 537 | 31,497 |
| MONTHLY – ORIGINAL (\$ MILLION) | | | | | | | | | |
| 2003–2004 | | | | | | | | | |
| March | 745 | 694 | 1,044 | 136 | 315 | 37 | 17 | 33 | 3,022 |
| April | 748 | 680 | 685 | 115 | 249 | 42 | 9 | 43 | 2,571 |
| May | 696 | 867 | 543 | 122 | 326 | 60 | 23 | 104 | 2,741 |
| June | 727 | 660 | 753 | 151 | 315 | 36 | 27 | 28 | 2,697 |
| 2004–2005 | | | | | | | | | |
| July | 684 | 647 | 645 | 137 | 341 | 33 | 26 | 15 | 2,529 |
| August | 668 | 662 | 723 | 122 | 328 | 37 | 31 | 21 | 2,592 |
| September | 632 | 673 | 647 | 127 | 373 | 34 | 43 | 16 | 2,546 |
| October | 556 | 682 | 621 | 158 | 315 | 32 | 17 | 15 | 2,396 |
| November | 721 | 676 | 688 | 140 | 338 | 40 | 27 | 43 | 2,673 |
| December | 621 | 573 | 577 | 135 | 340 | 39 | 16 | 127 | 2,429 |
| January | 435 | 443 | 527 | 113 | 270 | 36 | 17 | 104 | 1,945 |
| February | 645 | 616 | 625 | 110 | 337 | 28 | 47 | 11 | 2,419 |
| March | 566 | 641 | 575 | 154 | 318 | 40 | 22 | 33 | 2,350 |
| April | 552 | 649 | 540 | 118 | 339 | 32 | 11 | 27 | 2,270 |
| May | 563 | 734 | 866 | 154 | 404 | 43 | 25 | 44 | 2,833 |
| PERCENTAGE CHANGE FROM PREVIOUS MONTH – ORIGINAL | | | | | | | | | |
| 2004–2005 | | | | | | | | | |
| December | –13.9 | –15.2 | –16.0 | –3.3 | 0.6 | –1.6 | –40.6 | 194.3 | –9.1 |
| January | –30.0 | –22.7 | –8.8 | –16.1 | –20.6 | –9.2 | 3.5 | –17.6 | –19.9 |
| February | 48.4 | 39.1 | 18.5 | –3.1 | 24.8 | –20.9 | 180.9 | –89.8 | 24.4 |
| March | –12.2 | 4.0 | –7.9 | 40.6 | –5.4 | 39.8 | –54.1 | 212.0 | –2.8 |
| April | –2.4 | 1.4 | –6.1 | –23.4 | 6.5 | –18.9 | –48.3 | –18.1 | –3.4 |
| May | 2.0 | 13.0 | 60.2 | 30.4 | 19.3 | 33.9 | 124.6 | 60.4 | 24.8 |

(a) Extreme care should be exercised in using the trend series for number of building approvals in the Northern Territory and the Australian Capital Territory. The highly erratic nature of these data makes reliable estimation of the trend very difficult.

Source: Building Approvals, Australia, cat. no. 8731.0.

TABLE 9.8 CONSUMER PRICE INDEX – ALL GROUPS

| <i>Period</i> | <i>Sydney</i> | <i>Melbourne</i> | <i>Brisbane</i> | <i>Adelaide</i> | <i>Perth</i> | <i>Hobart</i> | <i>Darwin</i> | <i>Canberra</i> | <i>Weighted average of Eight Capital Cities</i> |
|--|---------------|------------------|-----------------|-----------------|--------------|---------------|---------------|-----------------|---|
| ANNUAL (1989-90 = 100) | | | | | | | | | |
| 1995–1996 | 118.7 | 118.4 | 119.1 | 121.2 | 116.7 | 119.6 | 119.5 | 120.3 | 118.7 |
| 1996–1997 | 120.4 | 119.9 | 121.0 | 122.3 | 118.3 | 121.4 | 121.6 | 121.2 | 120.3 |
| 1997–1998 | 120.5 | 119.8 | 121.6 | 121.6 | 118.0 | 121.3 | 121.3 | 120.4 | 120.3 |
| 1998–1999 | 122.5 | 120.9 | 122.9 | 123.2 | 120.1 | 122.5 | 122.4 | 121.5 | 121.8 |
| 1999–2000 | 125.4 | 124.1 | 125.0 | 126.3 | 122.9 | 124.8 | 124.2 | 124.2 | 124.7 |
| 2000–2001 | 133.2 | 131.6 | 132.4 | 133.5 | 129.6 | 132.0 | 130.9 | 131.9 | 132.2 |
| 2001–2002 | 137.2 | 135.3 | 136.3 | 137.2 | 133.1 | 134.7 | 133.7 | 135.2 | 136.0 |
| 2002–2003 | 141.1 | 139.7 | 140.7 | 142.7 | 136.8 | 139.1 | 136.8 | 139.7 | 140.2 |
| 2003–2004 | 144.1 | 142.8 | 144.8 | 147.0 | 139.6 | 142.6 | 138.7 | 143.4 | 143.5 |
| QUARTERLY (1989-90 = 100) | | | | | | | | | |
| 2002–2003 | | | | | | | | | |
| March | 142.1 | 140.9 | 141.8 | 144.6 | 137.4 | 140.0 | 137.5 | 140.7 | 141.3 |
| June | 142.2 | 140.9 | 141.8 | 144.3 | 137.4 | 140.8 | 137.9 | 140.7 | 141.3 |
| 2003–2004 | | | | | | | | | |
| September | 142.4 | 141.8 | 143.3 | 145.4 | 138.6 | 141.1 | 137.8 | 141.9 | 142.1 |
| December | 143.6 | 142.1 | 144.2 | 146.2 | 139.2 | 142.0 | 138.5 | 142.9 | 142.8 |
| March | 145.0 | 143.5 | 145.4 | 147.7 | 139.6 | 143.0 | 139.0 | 143.9 | 144.1 |
| June | 145.5 | 143.9 | 146.3 | 148.6 | 141.0 | 144.3 | 139.6 | 144.8 | 144.8 |
| 2004–2005 | | | | | | | | | |
| September | 146.2 | 144.2 | 146.8 | 149.0 | 142.0 | 145.0 | 140.8 | 145.5 | 145.4 |
| December | 147.3 | 145.3 | 148.0 | 150.0 | 143.3 | 146.7 | 141.1 | 146.3 | 146.5 |
| March | 148.2 | 146.4 | 149.2 | 150.9 | 144.4 | 148.0 | 141.9 | 147.0 | 147.5 |
| PERCENTAGE CHANGE FROM PREVIOUS QUARTER | | | | | | | | | |
| 2002–2003 | | | | | | | | | |
| March | 1.2 | 1.4 | 1.4 | 2.2 | 0.7 | 1.4 | 1.0 | 1.1 | 1.3 |
| June | 0.1 | 0.0 | 0.0 | –0.2 | 0.0 | 0.6 | 0.3 | 0.0 | 0.0 |
| 2003–2004 | | | | | | | | | |
| September | 0.1 | 0.6 | 1.1 | 0.8 | 0.9 | 0.2 | –0.1 | 0.9 | 0.6 |
| December | 0.8 | 0.2 | 0.6 | 0.6 | 0.4 | 0.6 | 0.5 | 0.7 | 0.5 |
| March | 1.0 | 1.0 | 0.8 | 1.0 | 0.3 | 0.7 | 0.4 | 0.7 | 0.9 |
| June | 0.3 | 0.3 | 0.6 | 0.6 | 1.0 | 0.9 | 0.4 | 0.6 | 0.5 |
| 2004–2005 | | | | | | | | | |
| September | 0.5 | 0.2 | 0.3 | 0.3 | 0.7 | 0.5 | 0.9 | 0.5 | 0.4 |
| December | 0.8 | 0.8 | 0.8 | 0.7 | 0.9 | 1.2 | 0.2 | 0.5 | 0.8 |
| March | 0.6 | 0.8 | 0.8 | 0.6 | 0.8 | 0.9 | 0.6 | 0.5 | 0.7 |
| PERCENTAGE CHANGE FROM SAME QUARTER OF PREVIOUS YEAR | | | | | | | | | |
| 2002–2003 | | | | | | | | | |
| March | 3.0 | 3.6 | 3.4 | 5.0 | 2.8 | 3.6 | 2.8 | 3.8 | 3.4 |
| June | 2.4 | 2.9 | 2.7 | 3.7 | 2.1 | 2.8 | 2.1 | 2.6 | 2.7 |
| 2003–2004 | | | | | | | | | |
| September | 2.0 | 2.9 | 2.9 | 3.6 | 2.1 | 2.6 | 1.8 | 2.8 | 2.6 |
| December | 2.3 | 2.2 | 3.1 | 3.3 | 2.1 | 2.9 | 1.7 | 2.7 | 2.4 |
| March | 2.0 | 1.8 | 2.5 | 2.1 | 1.6 | 2.1 | 1.1 | 2.3 | 2.0 |
| June | 2.3 | 2.1 | 3.2 | 3.0 | 2.6 | 2.5 | 1.2 | 2.9 | 2.5 |
| 2004–2005 | | | | | | | | | |
| September | 2.7 | 1.7 | 2.4 | 2.5 | 2.5 | 2.8 | 2.2 | 2.5 | 2.3 |
| December | 2.6 | 2.3 | 2.6 | 2.6 | 2.9 | 3.3 | 1.9 | 2.4 | 2.6 |
| March | 2.2 | 2.0 | 2.6 | 2.2 | 3.4 | 3.5 | 2.1 | 2.2 | 2.4 |

Source: Consumer Price Index, Australia, cat. no. 6401.0.

TABLE 9.9 EMPLOYED PERSONS

| Period | New South Wales | Victoria | Queensland | South Australia | Western Australia | Tasmania | Northern Territory | Australian Capital Territory | Australia |
|---|-----------------|----------|------------|-----------------|-------------------|----------|--------------------|------------------------------|-----------------|
| ANNUAL AVERAGE ('000) | | | | | | | | | |
| 1996–1997 | 2,814.4 | 2,105.1 | 1,537.8 | 657.4 | 851.9 | 197.4 | 87.0 | 153.2 | 8,404.0 |
| 1997–1998 | 2,833.6 | 2,135.6 | 1,585.7 | 650.3 | 874.1 | 195.3 | 89.8 | 154.3 | 8,518.6 |
| 1998–1999 | 2,899.0 | 2,168.3 | 1,626.4 | 654.8 | 892.7 | 195.3 | 94.5 | 157.9 | 8,688.9 |
| 1999–2000 | 2,979.3 | 2,196.9 | 1,651.6 | 674.0 | 908.0 | 199.3 | 92.3 | 167.3 | 8,868.7 |
| 2000–2001 | 3,037.2 | 2,271.3 | 1,680.8 | 679.0 | 922.7 | 200.6 | 93.4 | 171.4 | 9,056.5 |
| 2001–2002 | 3,065.7 | 2,292.0 | 1,721.5 | 687.8 | 933.2 | 198.4 | 98.4 | 171.0 | 9,168.1 |
| 2002–2003 | 3,128.0 | 2,342.3 | 1,785.3 | 706.9 | 956.4 | 201.4 | 98.3 | 175.9 | 9,394.5 |
| 2003–2004 | 3,169.1 | 2,373.4 | 1,845.0 | 717.1 | 972.7 | 210.1 | 96.1 | 175.9 | 9,559.5 |
| 2004–2005 | 3,211.2 | 2,451.9 | 1,947.9 | 730.9 | 1,013.5 | 216.2 | 94.2 | 178.9 | 9,844.7 |
| MONTHLY – SEASONALLY ADJUSTED ('000) | | | | | | | | | |
| 2003–2004 | | | | | | | | | |
| April | 3,206.1 | 2,406.5 | 1,871.3 | 718.8 | 991.6 | 212.6 | na | na | 9,680.5 |
| May | 3,188.6 | 2,392.1 | 1,875.3 | 716.6 | 991.2 | 211.8 | | | 9,651.7 |
| June | 3,184.5 | 2,398.9 | 1,884.6 | 719.9 | 981.4 | 212.7 | | | 9,656.3 |
| 2004–2005 | | | | | | | | | |
| July | 3,180.7 | 2,409.5 | 1,887.8 | 720.6 | 978.9 | 214.7 | | | 9,667.0 |
| August | 3,151.0 | 2,412.4 | 1,900.0 | 722.2 | 980.9 | 213.9 | | | 9,660.6 |
| September | 3,199.4 | 2,419.7 | 1,919.4 | 721.5 | 989.0 | 214.2 | | | 9,727.6 |
| October | 3,181.8 | 2,432.6 | 1,939.6 | 725.5 | 1,003.9 | 214.6 | | | 9,772.1 |
| November | 3,200.2 | 2,441.9 | 1,934.1 | 726.8 | 1,007.1 | 215.5 | | | 9,795.9 |
| December | 3,208.3 | 2,455.3 | 1,938.1 | 730.8 | 1,005.7 | 214.1 | | | 9,823.8 |
| January | 3,223.8 | 2,461.4 | 1,956.6 | 728.1 | 1,016.9 | 216.0 | | | 9,878.0 |
| February | 3,220.4 | 2,464.6 | 1,961.2 | 735.4 | 1,023.2 | 218.1 | | | 9,895.4 |
| March | 3,228.5 | 2,468.4 | 1,993.1 | 738.9 | 1,032.8 | 219.0 | | | 9,947.6 |
| April | 3,249.2 | 2,476.7 | 1,981.6 | 737.9 | 1,034.4 | 217.5 | | | 9,967.3 |
| May | 3,236.9 | 2,488.8 | 1,972.5 | 741.8 | 1,046.6 | 217.8 | | | 9,981.4 |
| June | 3,254.6 | 2,492.6 | 1,992.4 | 742.0 | 1,041.3 | 219.5 | | | 10,023.1 |
| MONTHLY – TREND ('000) | | | | | | | | | |
| 2003–2004 | | | | | | | | | |
| April | 3,191.5 | 2,393.9 | 1,864.6 | 717.4 | 983.1 | 212.3 | 97.0 | 177.3 | 9,632.5 |
| May | 3,191.2 | 2,398.4 | 1,872.8 | 718.3 | 983.5 | 212.8 | 96.3 | 177.1 | 9,648.8 |
| June | 3,188.9 | 2,402.6 | 1,882.9 | 719.3 | 983.7 | 213.2 | 95.5 | 176.7 | 9,664.0 |
| 2004–2005 | | | | | | | | | |
| July | 3,186.1 | 2,407.3 | 1,894.0 | 720.4 | 984.5 | 213.7 | 94.7 | 176.1 | 9,680.3 |
| August | 3,185.1 | 2,413.8 | 1,905.3 | 721.6 | 986.6 | 214.0 | 94.2 | 175.8 | 9,700.9 |
| September | 3,187.6 | 2,422.4 | 1,916.1 | 723.0 | 990.6 | 214.2 | 94.1 | 176.1 | 9,727.8 |
| October | 3,192.9 | 2,432.4 | 1,926.6 | 724.8 | 996.7 | 214.6 | 94.3 | 177.1 | 9,760.7 |
| November | 3,200.1 | 2,442.2 | 1,937.3 | 726.8 | 1,003.8 | 215.0 | 94.6 | 178.6 | 9,797.0 |
| December | 3,208.0 | 2,451.0 | 1,947.6 | 729.2 | 1,010.8 | 215.6 | 94.8 | 180.1 | 9,833.5 |
| January | 3,216.4 | 2,458.8 | 1,957.2 | 731.7 | 1,017.4 | 216.3 | 94.7 | 181.2 | 9,869.0 |
| February | 3,224.6 | 2,465.7 | 1,966.0 | 734.3 | 1,023.8 | 217.1 | 94.4 | 181.6 | 9,902.9 |
| March | 3,232.3 | 2,472.2 | 1,974.0 | 736.8 | 1,030.1 | 217.7 | 94.0 | 181.4 | 9,935.0 |
| April | 3,239.0 | 2,478.6 | 1,980.7 | 739.0 | 1,035.9 | 218.2 | 93.7 | 181.0 | 9,964.5 |
| May | 3,244.8 | 2,484.6 | 1,986.0 | 740.9 | 1,041.0 | 218.7 | 93.4 | 180.6 | 9,990.5 |
| June | 3,249.5 | 2,489.4 | 1,989.5 | 742.3 | 1,044.9 | 219.0 | 93.3 | 180.2 | 10,010.9 |
| PERCENTAGE CHANGE FROM PREVIOUS MONTH – TREND | | | | | | | | | |
| 2004–2005 | | | | | | | | | |
| July | -0.1 | 0.2 | 0.6 | 0.2 | 0.1 | 0.2 | -0.8 | -0.3 | 0.2 |
| August | 0.0 | 0.3 | 0.6 | 0.2 | 0.2 | 0.2 | -0.5 | -0.2 | 0.2 |
| September | 0.1 | 0.4 | 0.6 | 0.2 | 0.4 | 0.1 | -0.2 | 0.2 | 0.3 |
| October | 0.2 | 0.4 | 0.5 | 0.2 | 0.6 | 0.1 | 0.2 | 0.6 | 0.3 |
| November | 0.2 | 0.4 | 0.6 | 0.3 | 0.7 | 0.2 | 0.3 | 0.8 | 0.4 |
| December | 0.2 | 0.4 | 0.5 | 0.3 | 0.7 | 0.3 | 0.2 | 0.8 | 0.4 |
| January | 0.3 | 0.3 | 0.5 | 0.4 | 0.7 | 0.3 | -0.1 | 0.6 | 0.4 |
| February | 0.3 | 0.3 | 0.4 | 0.4 | 0.6 | 0.3 | -0.3 | 0.2 | 0.3 |
| March | 0.2 | 0.3 | 0.4 | 0.3 | 0.6 | 0.3 | -0.4 | -0.1 | 0.3 |
| April | 0.2 | 0.3 | 0.3 | 0.3 | 0.6 | 0.2 | -0.4 | -0.2 | 0.3 |
| May | 0.2 | 0.2 | 0.3 | 0.3 | 0.5 | 0.2 | -0.3 | -0.2 | 0.3 |
| June | 0.1 | 0.2 | 0.2 | 0.2 | 0.4 | 0.2 | -0.2 | -0.2 | 0.2 |

Source: Labour Force, Australia, cat. no. 6202.0.

TABLE 9.10 UNEMPLOYMENT RATE – PERSONS

| Period | New South Wales | Victoria | Queensland | South Australia | Western Australia | Tasmania | Northern Territory | Australian Capital Territory | Australia |
|--|-----------------|----------|------------|-----------------|-------------------|----------|--------------------|------------------------------|-------------|
| ANNUAL AVERAGE (PER CENT) | | | | | | | | | |
| 1996–1997 | 7.6 | 8.8 | 9.2 | 9.2 | 7.2 | 10.2 | 5.6 | 7.7 | 8.3 |
| 1997–1998 | 7.4 | 8.2 | 8.7 | 9.6 | 6.8 | 10.5 | 4.9 | 7.3 | 8.0 |
| 1998–1999 | 6.7 | 7.4 | 8.0 | 9.0 | 6.8 | 10.0 | 4.0 | 6.0 | 7.4 |
| 1999–2000 | 5.8 | 6.6 | 7.7 | 8.0 | 6.2 | 8.7 | 4.4 | 5.2 | 6.6 |
| 2000–2001 | 5.5 | 6.0 | 8.0 | 7.2 | 6.4 | 8.7 | 5.6 | 4.7 | 6.4 |
| 2001–2002 | 6.3 | 6.4 | 8.0 | 7.1 | 6.6 | 8.9 | 6.8 | 4.6 | 6.7 |
| 2002–2003 | 6.0 | 5.8 | 7.2 | 6.3 | 6.0 | 8.8 | 5.8 | 4.3 | 6.2 |
| 2003–2004 | 5.6 | 5.6 | 6.2 | 6.4 | 5.7 | 6.9 | 5.2 | 3.9 | 5.8 |
| 2004–2005 | 5.3 | 5.6 | 4.9 | 5.5 | 4.7 | 6.1 | 6.3 | 3.6 | 5.3 |
| MONTHLY – SEASONALLY ADJUSTED (PER CENT) | | | | | | | | | |
| 2003–2004 | | | | | | | | | |
| April | 5.5 | 5.8 | 5.9 | 6.2 | 5.1 | 6.7 | na | na | 5.6 |
| May | 5.5 | 5.4 | 5.7 | 6.2 | 5.2 | 6.7 | | | 5.5 |
| June | 5.5 | 5.7 | 5.8 | 6.3 | 5.1 | 6.9 | | | 5.6 |
| 2004–2005 | | | | | | | | | |
| July | 5.6 | 5.8 | 5.7 | 6.3 | 5.0 | 6.8 | na | na | 5.7 |
| August | 5.6 | 6.1 | 5.4 | 6.1 | 4.8 | 6.3 | | | 5.6 |
| September | 5.1 | 6.1 | 5.3 | 5.9 | 4.8 | 6.5 | | | 5.5 |
| October | 5.2 | 5.9 | 4.5 | 5.8 | 4.7 | 6.3 | | | 5.3 |
| November | 5.2 | 5.7 | 4.9 | 5.1 | 4.4 | 5.9 | | | 5.2 |
| December | 5.1 | 5.6 | 4.8 | 5.2 | 4.5 | 5.6 | | | 5.1 |
| January | 5.2 | 5.5 | 4.9 | 5.7 | 4.6 | 5.5 | | | 5.1 |
| February | 5.3 | 5.5 | 4.5 | 5.4 | 4.6 | 5.6 | | | 5.1 |
| March | 5.5 | 5.4 | 4.3 | 5.2 | 5.0 | 6.0 | | | 5.1 |
| April | 5.1 | 5.5 | 5.0 | 5.2 | 4.8 | 6.8 | | | 5.1 |
| May | 5.2 | 5.4 | 5.3 | 4.9 | 4.6 | 5.7 | | | 5.1 |
| June | 5.1 | 5.2 | 4.7 | 5.0 | 5.0 | 5.7 | | | 5.0 |
| MONTHLY – TREND (PER CENT) | | | | | | | | | |
| 2003–2004 | | | | | | | | | |
| April | 5.4 | 5.6 | 6.0 | 6.3 | 5.2 | 6.8 | 5.2 | 3.6 | 5.6 |
| May | 5.5 | 5.7 | 5.9 | 6.2 | 5.1 | 6.8 | 5.8 | 3.6 | 5.6 |
| June | 5.5 | 5.7 | 5.7 | 6.2 | 5.1 | 6.7 | 6.5 | 3.6 | 5.6 |
| 2004–2005 | | | | | | | | | |
| July | 5.4 | 5.9 | 5.6 | 6.2 | 5.0 | 6.7 | 7.0 | 3.7 | 5.6 |
| August | 5.4 | 5.9 | 5.4 | 6.1 | 4.9 | 6.6 | 7.3 | 3.9 | 5.5 |
| September | 5.3 | 6.0 | 5.3 | 5.9 | 4.7 | 6.4 | 7.2 | 4.0 | 5.5 |
| October | 5.2 | 5.9 | 5.1 | 5.7 | 4.6 | 6.1 | 7.0 | 4.0 | 5.3 |
| November | 5.2 | 5.8 | 4.9 | 5.5 | 4.6 | 5.9 | 6.7 | 3.9 | 5.2 |
| December | 5.2 | 5.7 | 4.8 | 5.4 | 4.6 | 5.8 | 6.4 | 3.8 | 5.2 |
| January | 5.2 | 5.6 | 4.7 | 5.3 | 4.6 | 5.7 | 6.2 | 3.6 | 5.1 |
| February | 5.3 | 5.5 | 4.7 | 5.3 | 4.7 | 5.8 | 6.0 | 3.4 | 5.1 |
| March | 5.3 | 5.5 | 4.7 | 5.2 | 4.7 | 5.9 | 5.8 | 3.3 | 5.1 |
| April | 5.2 | 5.4 | 4.8 | 5.1 | 4.8 | 6.0 | 5.5 | 3.2 | 5.1 |
| May | 5.2 | 5.4 | 4.8 | 5.1 | 4.8 | 6.0 | 5.2 | 3.2 | 5.1 |
| June | 5.2 | 5.3 | 4.9 | 5.0 | 4.8 | 6.0 | 4.9 | 3.1 | 5.1 |
| PERCENTAGE CHANGE FROM PREVIOUS MONTH – TREND(a) | | | | | | | | | |
| 2004–2005 | | | | | | | | | |
| July | 0.0 | 0.1 | –0.2 | –0.1 | –0.1 | –0.1 | 0.5 | 0.1 | 0.0 |
| August | –0.1 | 0.1 | –0.2 | –0.1 | –0.1 | –0.1 | 0.3 | 0.1 | –0.1 |
| September | –0.1 | 0.0 | –0.2 | –0.2 | –0.1 | –0.2 | 0.0 | 0.1 | –0.1 |
| October | –0.1 | –0.1 | –0.2 | –0.2 | –0.1 | –0.3 | –0.3 | 0.0 | –0.1 |
| November | 0.0 | –0.1 | –0.2 | –0.2 | –0.1 | –0.2 | –0.3 | –0.1 | –0.1 |
| December | 0.0 | –0.1 | –0.1 | –0.1 | 0.0 | –0.1 | –0.3 | –0.2 | –0.1 |
| January | 0.0 | –0.1 | –0.1 | –0.1 | 0.0 | 0.0 | –0.2 | –0.2 | 0.0 |
| February | 0.0 | –0.1 | 0.0 | 0.0 | 0.1 | 0.1 | –0.2 | –0.2 | 0.0 |
| March | 0.0 | 0.0 | 0.0 | –0.1 | 0.1 | 0.1 | –0.2 | –0.1 | 0.0 |
| April | 0.0 | 0.0 | 0.1 | –0.1 | 0.0 | 0.1 | –0.3 | –0.1 | 0.0 |
| May | 0.0 | 0.0 | 0.1 | –0.1 | 0.0 | 0.0 | –0.3 | –0.1 | 0.0 |
| June | 0.0 | 0.0 | 0.1 | –0.1 | 0.0 | 0.0 | –0.3 | –0.1 | 0.0 |

(a) Change is shown in terms of percentage points.

Source: Labour Force, Australia, cat. no. 6202.0.

TABLE 9.11 AVERAGE WEEKLY TOTAL EARNINGS OF EMPLOYEES – ALL EMPLOYEES

| <i>Period</i> | <i>New South Wales</i> | <i>Victoria</i> | <i>Queensland</i> | <i>South Australia</i> | <i>Western Australia</i> | <i>Tasmania</i> | <i>Northern Territory</i> | <i>Australian Capital Territory</i> | <i>Australia</i> |
|--|--------------------------------|-----------------|-------------------|----------------------------|------------------------------|-----------------|-------------------------------|---|------------------|
| PERSONS ORIGINAL (\$ PER WEEK) | | | | | | | | | |
| 2002–2003 | | | | | | | | | |
| February | 759.40 | 726.60 | 651.80 | 692.30 | 689.90 | 629.90 | 718.70 | 813.80 | 717.40 |
| May | 769.60 | 741.70 | 661.30 | 653.40 | 707.20 | 619.30 | 725.30 | 834.10 | 724.90 |
| 2003–2004 | | | | | | | | | |
| August | 782.00 | 752.50 | 664.60 | 643.20 | 720.90 | 631.50 | 724.60 | 828.30 | 732.80 |
| November | 792.50 | 767.10 | 681.60 | 646.60 | 724.80 | 638.30 | 720.10 | 838.70 | 744.20 |
| February | 807.70 | 765.10 | 700.40 | 652.70 | 739.10 | 642.20 | 716.00 | 872.70 | 754.30 |
| May | 793.60 | 755.30 | 692.50 | 647.50 | 740.20 | 672.50 | 718.00 | 864.80 | 746.30 |
| 2004–2005 | | | | | | | | | |
| August | 796.70 | 778.90 | 709.60 | 662.50 | 752.80 | 689.70 | 742.40 | 878.20 | 759.70 |
| November | 805.10 | 779.70 | 723.40 | 658.10 | 765.30 | 699.10 | 755.00 | 909.60 | 766.40 |
| February | 828.50 | 804.50 | 733.80 | 688.90 | 787.10 | 717.60 | 767.00 | 951.90 | 788.50 |
| PERCENTAGE CHANGE FROM PREVIOUS REFERENCE DATE | | | | | | | | | |
| 2002–2003 | | | | | | | | | |
| February | 1.7 | 2.2 | 2.0 | 4.5 | 1.0 | 0.3 | 1.8 | 2.6 | 2.1 |
| May | 1.3 | 2.1 | 1.4 | –5.6 | 2.5 | –1.7 | 0.9 | 2.5 | 1.1 |
| 2003–2004 | | | | | | | | | |
| August | 1.6 | 1.5 | 0.5 | –1.6 | 1.9 | 2.0 | –0.1 | –0.7 | 1.1 |
| November | 1.3 | 1.9 | 2.6 | 0.5 | 0.5 | 1.1 | –0.6 | 1.3 | 1.5 |
| February | 1.9 | –0.3 | 2.8 | 1.0 | 2.0 | 0.6 | –0.6 | 4.0 | 1.4 |
| May | –1.7 | –1.3 | –1.1 | –0.8 | 0.1 | 4.7 | 0.3 | –0.9 | –1.1 |
| 2004–2005 | | | | | | | | | |
| August | 0.4 | 3.1 | 2.5 | 2.3 | 1.7 | 2.6 | 3.4 | 1.6 | 1.8 |
| November | 1.1 | 0.1 | 1.9 | –0.7 | 1.7 | 1.4 | 1.7 | 3.6 | 0.9 |
| February | 2.9 | 3.2 | 1.4 | 4.7 | 2.9 | 2.6 | 1.6 | 4.7 | 2.9 |
| MALES ORIGINAL (\$ PER WEEK) | | | | | | | | | |
| 2002–2003 | | | | | | | | | |
| February | 916.00 | 878.00 | 777.00 | 810.50 | 843.70 | 780.40 | 817.80 | 978.10 | 862.60 |
| May | 918.80 | 888.60 | 794.50 | 803.40 | 871.80 | 759.10 | 840.70 | 995.40 | 872.10 |
| 2003–2004 | | | | | | | | | |
| August | 927.30 | 906.90 | 802.70 | 773.80 | 892.60 | 757.80 | 835.00 | 983.80 | 880.50 |
| November | 938.70 | 923.90 | 821.80 | 781.20 | 911.20 | 755.00 | 820.20 | 983.00 | 894.60 |
| February | 946.40 | 919.40 | 842.10 | 771.00 | 917.00 | 762.50 | 825.50 | 1,008.00 | 900.10 |
| May | 924.90 | 912.80 | 836.70 | 765.20 | 930.40 | 786.40 | 823.30 | 1,004.00 | 891.20 |
| 2004–2005 | | | | | | | | | |
| August | 929.80 | 936.70 | 856.10 | 785.50 | 937.60 | 813.80 | 857.00 | 1,025.50 | 906.30 |
| November | 928.10 | 954.60 | 853.50 | 775.10 | 969.20 | 829.80 | 875.70 | 1,053.40 | 911.60 |
| February | 959.10 | 978.80 | 862.30 | 810.70 | 990.40 | 839.90 | 881.60 | 1,096.90 | 936.00 |
| FEMALES ORIGINAL (\$ PER WEEK) | | | | | | | | | |
| 2002–2003 | | | | | | | | | |
| February | 596.40 | 569.60 | 520.10 | 550.70 | 518.10 | 481.90 | 622.00 | 668.40 | 564.10 |
| May | 608.40 | 581.70 | 520.60 | 500.00 | 517.50 | 485.80 | 613.80 | 693.10 | 567.20 |
| 2003–2004 | | | | | | | | | |
| August | 622.00 | 583.20 | 521.70 | 504.50 | 529.00 | 496.30 | 617.80 | 690.30 | 573.50 |
| November | 627.90 | 587.20 | 533.50 | 505.60 | 525.30 | 512.50 | 619.40 | 708.60 | 578.70 |
| February | 645.10 | 590.60 | 552.70 | 526.60 | 539.30 | 509.50 | 609.60 | 742.60 | 591.70 |
| May | 643.80 | 584.70 | 543.70 | 516.40 | 534.20 | 547.00 | 621.30 | 738.30 | 588.50 |
| 2004–2005 | | | | | | | | | |
| August | 645.90 | 598.10 | 562.30 | 526.70 | 544.80 | 553.50 | 635.60 | 753.60 | 598.70 |
| November | 658.90 | 590.40 | 580.30 | 526.50 | 539.20 | 561.00 | 643.40 | 785.10 | 604.00 |
| February | 673.50 | 617.10 | 587.30 | 549.30 | 553.50 | 577.90 | 655.90 | 824.10 | 621.50 |

Source: *Average Weekly Earnings, States and Australia*, cat. no. 6302.0.

TABLE 9.12 TOTAL JOB VACANCIES (a)

| Period | New South Wales | Victoria | Queensland | South Australia | Western Australia | Tasmania | Northern Territory | Australian Capital Territory | Australia |
|-----------------------------|-----------------------|----------|------------|--------------------|----------------------|----------|-----------------------|------------------------------------|--------------|
| ANNUAL AVERAGE ('000) | | | | | | | | | |
| 1995-1996 | 36.1 | 15.6 | 10.3 | 2.9 | 8.0 | 1.3 | 1.0 | 1.4 | 76.3 |
| 1996-1997 | 31.1 | 15.7 | 14.5 | 4.8 | 10.9 | 1.9 | 1.0 | 1.4 | 81.1 |
| 1997-1998 | 28.6 | 24.8 | 21.5 | 4.6 | 10.6 | 1.4 | 1.5 | 1.3 | 94.1 |
| 1998-1999 | 35.1 | 23.1 | 17.6 | 5.0 | 8.7 | 1.6 | 1.3 | 2.2 | 94.6 |
| 1999-2000 | 46.5 | 27.9 | 15.4 | 5.7 | 9.9 | 2.1 | 1.3 | 3.7 | 112.4 |
| 2000-2001 | 39.0 | 31.2 | 13.8 | 5.9 | 9.5 | 2.4 | 1.3 | 3.2 | 106.2 |
| 2001-2002 | 28.4 | 26.5 | 15.0 | 6.8 | 8.7 | 1.6 | 1.1 | 3.4 | 91.5 |
| 2002-2003 | 36.7 | 25.5 | 20.6 | 6.5 | 8.8 | 2.1 | 1.6 | 2.4 | 104.1 |
| 2003-2004 | 38.4 | 29.0 | 23.0 | 5.5 | 9.3 | 1.7 | 1.7 | 2.4 | 110.7 |
| 2004-2005 | 43.8 | 33.1 | 31.7 | 7.7 | 13.8 | 2.0 | 2.4 | 3.7 | 138.0 |
| QUARTERLY ('000) — ORIGINAL | | | | | | | | | |
| 2001-2002 May | 31.1 | 24.9 | 11.7 | 7.0 | 9.5 | 1.7 | 1.1 | 3.2 | 90.3 |
| 2002-2003 August | 34.7 | 29.8 | 22.1 | 7.8 | 8.2 | 2.2 | 1.5 | 3.2 | 109.6 |
| November | 34.8 | 22.0 | 21.0 | 5.2 | 7.3 | 2.1 | 1.9 | 1.7 | 96.1 |
| February | 39.0 | 27.2 | 19.9 | 7.1 | 12.0 | 2.1 | 1.8 | 2.3 | 111.3 |
| May | 38.2 | 22.9 | 19.3 | 5.8 | 7.8 | 2.0 | 1.2 | 2.2 | 99.5 |
| 2003-2004 August | 36.1 | 29.3 | 24.1 | 6.4 | 7.4 | 1.9 | 1.3 | 2.4 | 108.8 |
| November | 36.4 | 26.9 | 24.2 | 4.0 | 9.0 | 1.6 | 1.4 | 2.2 | 105.7 |
| February | 37.3 | 29.0 | 18.4 | 5.5 | 10.2 | 1.4 | 1.8 | 2.2 | 105.7 |
| May | 43.7 | 30.7 | 25.1 | 6.0 | 10.5 | 1.7 | 2.4 | 2.6 | 122.7 |
| 2004-2005 August | 40.5 | 33.5 | 27.7 | 7.0 | 12.4 | 1.4 | 2.0 | 3.1 | 127.6 |
| November | 45.3 | 34.1 | 28.7 | 7.5 | 13.1 | 2.1 | 2.8 | 3.5 | 137.1 |
| February | 48.2 | 33.0 | 35.4 | 8.8 | 15.3 | 2.6 | 2.3 | 4.0 | 149.5 |
| May | 41.2 | 31.6 | 34.9 | 7.4 | 14.5 | 1.9 | 2.3 | 4.0 | 137.8 |

(a) Care should be exercised in using these series as some estimates are subject to high sampling variability.

Source: *Job Vacancies, Australia*, cat. no. 6354.0.

TABLE 9.13 SECURED HOUSING FINANCE COMMITMENTS TO INDIVIDUALS – NUMBER AND VALUE(a)

| Period | New South Wales | Victoria | Queensland | South Australia | Western Australia | Tasmania | Northern Territory | Australian Capital Territory | Australia |
|---|-----------------|----------|------------|-----------------|-------------------|----------|--------------------|------------------------------|----------------|
| TOTAL NUMBER OF DWELLING UNITS – ANNUAL | | | | | | | | | |
| 1995–1996 | 138,217 | 106,750 | 82,011 | 38,707 | 60,792 | 11,152 | 4,291 | 9,600 | 451,520 |
| 1996–1997 | 159,428 | 113,489 | 83,962 | 36,661 | 63,277 | 11,041 | 4,088 | 9,491 | 481,437 |
| 1997–1998 | 158,493 | 119,690 | 79,266 | 37,379 | 65,041 | 9,689 | 4,268 | 8,347 | 482,173 |
| 1998–1999 | 161,587 | 122,029 | 77,426 | 36,694 | 65,991 | 9,877 | 5,329 | 9,240 | 488,173 |
| 1999–2000 | 187,596 | 130,348 | 88,018 | 44,281 | 71,641 | 10,315 | 5,815 | 11,124 | 549,138 |
| 2000–2001 | 189,270 | 126,452 | 95,643 | 46,804 | 70,683 | 12,485 | 4,104 | 8,855 | 554,296 |
| 2001–2002 | 211,270 | 146,326 | 119,162 | 51,734 | 75,806 | 12,793 | 4,393 | 9,280 | 630,764 |
| 2002–2003 | 203,124 | 145,093 | 123,307 | 53,118 | 76,738 | 13,449 | 4,117 | 9,807 | 628,753 |
| 2003–2004 | 203,741 | 144,431 | 134,041 | 54,682 | 84,322 | 14,223 | 5,034 | 8,510 | 648,984 |
| MONTHLY – ORIGINAL | | | | | | | | | |
| 2003–2004 | | | | | | | | | |
| February | 14,308 | 10,118 | 10,691 | 4,050 | 6,341 | 964 | 438 | 580 | 47,490 |
| March | 17,397 | 11,813 | 12,646 | 4,832 | 7,334 | 1,231 | 552 | 647 | 56,452 |
| April | 14,348 | 10,894 | 10,470 | 4,183 | 6,561 | 1,082 | 425 | 608 | 48,571 |
| May | 16,568 | 11,076 | 10,771 | 4,207 | 6,740 | 1,100 | 453 | 642 | 51,557 |
| June | 16,603 | 11,511 | 11,556 | 4,290 | 6,715 | 1,048 | 491 | 637 | 52,851 |
| 2004–2005 | | | | | | | | | |
| July | 15,731 | 12,048 | 10,967 | 4,370 | 6,827 | 997 | 476 | 591 | 52,007 |
| August | 15,211 | 11,903 | 11,037 | 4,355 | 7,442 | 1,048 | 534 | 563 | 52,093 |
| September | 15,562 | 11,857 | 11,068 | 4,235 | 7,387 | 1,056 | 554 | 636 | 52,355 |
| October | 14,311 | 11,445 | 10,453 | 4,154 | 6,755 | 961 | 539 | 551 | 49,169 |
| November | 16,184 | 12,555 | 11,730 | 5,080 | 7,825 | 1,041 | 602 | 596 | 55,613 |
| December | 15,833 | 12,516 | 11,283 | 4,820 | 7,538 | 1,129 | 611 | 602 | 54,332 |
| January | 11,304 | 9,624 | 9,283 | 3,516 | 6,020 | 962 | 434 | 499 | 41,642 |
| February | 14,854 | 10,942 | 11,736 | 4,330 | 7,010 | 1,040 | 514 | 566 | 50,992 |
| March | 16,840 | 12,784 | 13,333 | 5,126 | 7,827 | 1,038 | 592 | 590 | 58,130 |
| April | 15,638 | 12,834 | 11,874 | 4,830 | 7,508 | 1,127 | 539 | 635 | 54,985 |
| PERCENTAGE CHANGE FROM PREVIOUS MONTH – ORIGINAL | | | | | | | | | |
| 2004–2005 | | | | | | | | | |
| October | -8.0 | -3.5 | -5.6 | -1.9 | -8.6 | -9.0 | -2.7 | -13.4 | -6.1 |
| November | 13.1 | 9.7 | 12.2 | 22.3 | 15.8 | 8.3 | 11.7 | 8.2 | 13.1 |
| December | -2.2 | -0.3 | -3.8 | -5.1 | -3.7 | 8.5 | 1.5 | 1.0 | -2.3 |
| January | -28.6 | -23.1 | -17.7 | -27.1 | -20.1 | -14.8 | -29.0 | -17.1 | -23.4 |
| February | 31.4 | 13.7 | 26.4 | 23.2 | 16.4 | 8.1 | 18.4 | 13.4 | 22.5 |
| March | 13.4 | 16.8 | 13.6 | 18.4 | 11.7 | -0.2 | 15.2 | 4.2 | 14.0 |
| April | -7.1 | 0.4 | -10.9 | -5.8 | -4.1 | 8.6 | -9.0 | 7.6 | -5.4 |
| TOTAL VALUE OF DWELLING UNITS – ANNUAL (\$ MILLION) | | | | | | | | | |
| 1995–1996 | 15,868 | 9,406 | 7,749 | 2,982 | 5,536 | 769 | 424 | 945 | 43,679 |
| 1996–1997 | 19,979 | 10,653 | 8,182 | 2,956 | 6,049 | 750 | 431 | 980 | 49,979 |
| 1997–1998 | 21,923 | 12,591 | 8,402 | 3,129 | 6,484 | 737 | 469 | 928 | 54,663 |
| 1998–1999 | 24,925 | 14,376 | 9,026 | 3,321 | 7,319 | 829 | 581 | 1,124 | 61,500 |
| 1999–2000 | 31,026 | 17,310 | 10,781 | 4,374 | 8,564 | 828 | 634 | 1,436 | 74,952 |
| 2000–2001 | 30,797 | 16,667 | 11,537 | 4,665 | 8,245 | 923 | 432 | 1,159 | 74,424 |
| 2001–2002 | 39,540 | 22,309 | 16,101 | 5,695 | 9,834 | 1,083 | 473 | 1,448 | 96,482 |
| 2002–2003 | 42,155 | 24,463 | 19,192 | 6,530 | 10,806 | 1,274 | 515 | 1,763 | 106,699 |
| 2003–2004 | 47,737 | 27,341 | 24,385 | 7,610 | 12,739 | 1,649 | 793 | 1,778 | 124,033 |
| MONTHLY – ORIGINAL (\$ MILLION) | | | | | | | | | |
| 2003–2004 | | | | | | | | | |
| February | 3,292 | 1,944 | 2,006 | 565 | 964 | 120 | 75 | 124 | 9,089 |
| March | 4,165 | 2,344 | 2,431 | 701 | 1,133 | 161 | 92 | 147 | 11,175 |
| April | 3,588 | 2,206 | 2,077 | 634 | 1,055 | 140 | 74 | 136 | 9,910 |
| May | 4,226 | 2,209 | 2,133 | 629 | 1,074 | 150 | 72 | 143 | 10,636 |
| June | 4,098 | 2,298 | 2,293 | 639 | 1,069 | 141 | 79 | 146 | 10,762 |
| 2004–2005 | | | | | | | | | |
| July | 3,962 | 2,442 | 2,213 | 655 | 1,123 | 142 | 83 | 138 | 10,758 |
| August | 3,851 | 2,432 | 2,178 | 647 | 1,238 | 142 | 93 | 126 | 10,705 |
| September | 3,980 | 2,403 | 2,251 | 641 | 1,216 | 144 | 93 | 143 | 10,872 |
| October | 3,674 | 2,326 | 2,126 | 609 | 1,141 | 134 | 90 | 123 | 10,223 |
| November | 4,164 | 2,563 | 2,387 | 765 | 1,306 | 142 | 109 | 140 | 11,575 |
| December | 4,165 | 2,589 | 2,351 | 755 | 1,265 | 164 | 103 | 141 | 11,532 |
| January | 2,818 | 2,024 | 1,945 | 554 | 1,039 | 150 | 78 | 114 | 8,721 |
| February | 3,716 | 2,252 | 2,445 | 681 | 1,235 | 153 | 88 | 126 | 10,696 |
| March | 4,243 | 2,653 | 2,754 | 828 | 1,331 | 152 | 98 | 136 | 12,196 |
| April | 3,959 | 2,681 | 2,503 | 768 | 1,332 | 169 | 91 | 145 | 11,649 |
| PERCENTAGE CHANGE FROM PREVIOUS MONTH | | | | | | | | | |
| 2004–2005 | | | | | | | | | |
| October | -7.7 | -3.2 | -5.6 | -5.0 | -6.2 | -6.9 | -3.8 | -14.3 | -6.0 |
| November | 13.3 | 10.2 | 12.3 | 25.6 | 14.5 | 5.7 | 21.5 | 13.9 | 13.2 |
| December | 0.0 | 1.0 | -1.5 | -1.3 | -3.1 | 15.2 | -5.6 | 0.7 | -0.4 |
| January | -32.3 | -21.8 | -17.3 | -26.6 | -17.9 | -8.4 | -23.8 | -18.9 | -24.4 |
| February | 31.9 | 11.3 | 25.7 | 23.0 | 18.9 | 2.3 | 11.9 | 10.5 | 22.6 |
| March | 14.2 | 17.8 | 12.7 | 21.6 | 7.8 | -0.8 | 12.3 | 7.4 | 14.0 |
| April | -6.7 | 1.1 | -9.1 | -7.3 | 0.0 | 11.5 | -7.4 | 7.2 | -4.5 |

(a) Excludes alterations and additions.

Source: *Housing Finance for Owner Occupation, Australia*, cat. no. 5609.0.

TABLE 9.14 TOTAL HOURLY RATES OF PAY INDEXES — EXCLUDING BONUSES (a)

| Period | New South Wales | Victoria | Queensland | South Australia | Western Australia | Tasmania | Northern Territory | Australian Capital Territory | Australia |
|--|-----------------|----------|------------|-----------------|-------------------|----------|--------------------|------------------------------|--------------|
| ANNUAL (2003–2004 = 100.0) | | | | | | | | | |
| 1997–1998 | 63.0 | 82.4 | 82.9 | 82.0 | 82.8 | 83.8 | 84.1 | 82.3 | 82.2 |
| 1998–1999 | 84.3 | 84.9 | 85.4 | 84.5 | 85.2 | 86.1 | 86.5 | 84.7 | 84.8 |
| 1999–2000 | 86.9 | 87.4 | 87.9 | 86.9 | 87.4 | 88.4 | 88.7 | 86.9 | 87.3 |
| 2000–2001 | 90.1 | 90.4 | 90.6 | 89.7 | 90.6 | 90.9 | 91.1 | 90.0 | 90.3 |
| 2001–2002 | 93.0 | 93.5 | 93.6 | 92.7 | 93.5 | 93.7 | 94.0 | 92.8 | 93.3 |
| 2002–2003 | 96.3 | 96.9 | 96.5 | 96.3 | 96.9 | 96.8 | 96.8 | 95.9 | 96.5 |
| 2003–2004 | 100.0 | 100.0 | 100.0 | 100.0 | 100.0 | 100.0 | 100.0 | 100.0 | 100.0 |
| QUARTERLY (2003–2004 = 100.0) | | | | | | | | | |
| 2002–2003 | | | | | | | | | |
| December | 95.7 | 96.6 | 96.2 | 96.2 | 96.5 | 96.7 | 96.3 | 95.5 | 96.1 |
| March | 97.0 | 97.2 | 97.0 | 96.7 | 97.3 | 97.0 | 97.4 | 96.5 | 97.0 |
| June | 97.4 | 97.8 | 97.5 | 97.2 | 97.8 | 97.7 | 97.6 | 96.8 | 97.6 |
| 2003–2004 | | | | | | | | | |
| September | 98.8 | 99.0 | 98.5 | 98.7 | 99.0 | 99.0 | 98.6 | 98.7 | 98.8 |
| December | 99.6 | 99.7 | 99.7 | 99.9 | 99.8 | 99.8 | 99.7 | 99.9 | 99.7 |
| March | 100.5 | 100.3 | 100.7 | 100.6 | 100.3 | 100.3 | 100.5 | 100.6 | 100.5 |
| June | 101.1 | 101.0 | 101.1 | 100.8 | 100.8 | 100.8 | 101.2 | 100.8 | 101.0 |
| 2004–2005 | | | | | | | | | |
| September | 102.2 | 102.4 | 102.4 | 102.0 | 102.5 | 102.7 | 102.0 | 102.4 | 102.3 |
| December | 102.8 | 103.4 | 103.5 | 103.3 | 103.9 | 103.3 | 102.7 | 104.2 | 103.3 |
| March | 104.2 | 104.5 | 104.3 | 104.1 | 104.8 | 104.7 | 104.6 | 105.0 | 104.4 |
| PERCENTAGE CHANGE FROM PREVIOUS QUARTER — ORIGINAL | | | | | | | | | |
| 2002–2003 | | | | | | | | | |
| December | 0.6 | 0.7 | 0.9 | 1.4 | 0.5 | 1.0 | 0.4 | 0.7 | 0.7 |
| March | 1.4 | 0.6 | 0.8 | 0.5 | 0.8 | 0.3 | 1.1 | 1.0 | 0.9 |
| June | 0.4 | 0.6 | 0.5 | 0.5 | 0.5 | 0.7 | 0.2 | 0.3 | 0.6 |
| 2003–2004 | | | | | | | | | |
| September | 1.4 | 1.2 | 1.0 | 1.5 | 1.2 | 1.3 | 1.0 | 2.0 | 1.2 |
| December | 0.8 | 0.7 | 1.2 | 1.2 | 0.8 | 0.8 | 1.1 | 1.2 | 0.9 |
| March | 0.9 | 0.6 | 1.0 | 0.7 | 0.5 | 0.5 | 0.8 | 0.7 | 0.8 |
| June | 0.6 | 0.7 | 0.4 | 0.2 | 0.5 | 0.5 | 0.7 | 0.2 | 0.5 |
| 2004–2005 | | | | | | | | | |
| September | 1.1 | 1.4 | 1.3 | 1.2 | 1.7 | 1.9 | 0.8 | 1.6 | 1.3 |
| December | 0.6 | 1.0 | 1.1 | 1.3 | 1.4 | 0.6 | 0.7 | 1.8 | 1.0 |
| March | 1.4 | 1.1 | 0.8 | 0.8 | 0.9 | 1.4 | 1.9 | 0.8 | 1.1 |

(a) Index numbers have not been compiled PRIOR to the September quarter 1997).

Source: Labour Price Index, Australia, cat. no. 6345.0.

10 INTERNATIONAL COMPARISONS

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NOTES

Consumer price index (CPI). Due to the many differences in the structure of the housing sector in different countries and in the way that housing is treated in their CPIs, a simple comparison of All items (or headline) CPIs is often inappropriate. To provide a better basis for international comparisons, the Fourteenth International Conference of Labour Statisticians adopted a resolution which called for countries to “provide for dissemination at the international level of an index which excludes shelter, in addition to the all-items index.”

Table 10.8 presents indexes for selected countries on a basis consistent with the above resolution and comparable to the Australian series *All groups excluding housing*. The series in this table are presented on a reference base consistent with that used for publication of the Australian CPI (i.e. 1989–90 = 100.0) and as such are not directly comparable with those for All items published in table 10.7 (presented on a reference base of 1995 = 100.0).

RELATED PUBLICATIONS

Consumer Price Index, Australia, cat. no. 6401.0

Main Economic Indicators – Organisation for Economic Co-operation and Development, OECD

TABLE 10.1 REAL GROSS DOMESTIC PRODUCT VOLUME INDEX

| Period | United States | Japan (a) | Germany | France | Italy | United Kingdom | Canada | OECD Major 7 (b) | Australia |
|---|---------------|-----------|---------|--------|-------|----------------|--------|------------------|--------------|
| ANNUAL (2000 = 100.0) | | | | | | | | | |
| 1995–1996 | 83.1 | 95.5 | 90.8 | 87.7 | 91.6 | 86.4 | 82.0 | 87.0 | 83.3 |
| 1996–1997 | 86.7 | 98.6 | 92.4 | 88.8 | 92.3 | 89.0 | 84.6 | 89.8 | 86.5 |
| 1997–1998 | 90.5 | 98.3 | 94.3 | 91.8 | 95.0 | 91.8 | 88.3 | 92.6 | 90.3 |
| 1998–1999 | 94.3 | 97.9 | 95.3 | 94.4 | 95.9 | 94.7 | 92.3 | 95.1 | 95.1 |
| 1999–2000 | 98.6 | 98.8 | 98.6 | 98.2 | 98.7 | 98.2 | 97.7 | 98.5 | 98.7 |
| 2000–2001 | 100.6 | 100.9 | 100.8 | 101.5 | 101.2 | 101.2 | 101.3 | 100.9 | 100.8 |
| 2001–2002 | 101.4 | 99.5 | 101.3 | 102.7 | 101.8 | 103.2 | 103.0 | 101.4 | 104.7 |
| 2002–2003 | 103.7 | 100.6 | 101.5 | 103.8 | 102.4 | 105.4 | 106.2 | 103.1 | 108.0 |
| 2003–2004 | 108.3 | 103.3 | 102.1 | 105.5 | 103.0 | 108.8 | 108.3 | 106.3 | 112.4 |
| PERCENTAGE CHANGE FROM PREVIOUS YEAR | | | | | | | | | |
| 1995–1996 | 2.7 | 2.9 | 1.1 | 1.2 | 1.9 | 2.5 | 1.2 | 2.3 | 4.3 |
| 1996–1997 | 4.3 | 3.2 | 1.7 | 1.3 | 0.8 | 3.0 | 3.2 | 3.2 | 3.8 |
| 1997–1998 | 4.4 | –0.3 | 2.2 | 3.4 | 2.9 | 3.1 | 4.4 | 3.1 | 4.5 |
| 1998–1999 | 4.2 | –0.4 | 1.0 | 2.8 | 0.9 | 3.2 | 4.5 | 2.7 | 5.3 |
| 1999–2000 | 4.5 | 0.9 | 3.4 | 4.0 | 2.9 | 3.8 | 5.8 | 3.7 | 3.8 |
| 2000–2001 | 2.0 | 2.2 | 2.3 | 3.3 | 2.6 | 3.1 | 3.7 | 2.4 | 2.1 |
| 2001–2002 | 0.8 | –1.4 | 0.4 | 1.2 | 0.6 | 1.9 | 1.7 | 0.6 | 3.9 |
| 2002–2003 | 2.3 | 1.1 | 0.3 | 1.0 | 0.6 | 2.2 | 3.1 | 1.7 | 3.2 |
| 2003–2004 | 4.4 | 2.6 | 0.6 | 1.7 | 0.6 | 3.2 | 1.9 | 3.1 | 4.1 |
| SEASONALLY ADJUSTED (2000 = 100.0) | | | | | | | | | |
| 2002–2003 | | | | | | | | | |
| December | 103.2 | 100.8 | 101.7 | 103.7 | 102.6 | 105.0 | 106.1 | 102.9 | 107.6 |
| March | 103.7 | 100.3 | 101.3 | 104.1 | 102.4 | 105.7 | 106.9 | 103.2 | 108.4 |
| June | 104.8 | 101.0 | 101.2 | 103.6 | 102.3 | 106.3 | 106.5 | 103.7 | 108.8 |
| 2003–2004 | | | | | | | | | |
| September | 106.7 | 101.5 | 101.4 | 104.7 | 102.7 | 107.3 | 106.9 | 104.9 | 110.6 |
| December | 107.8 | 103.0 | 102.0 | 105.1 | 102.7 | 108.3 | 107.9 | 105.9 | 112.5 |
| March | 109.0 | 104.4 | 102.4 | 105.8 | 103.1 | 109.3 | 108.6 | 106.9 | 112.9 |
| June | 109.9 | 104.2 | 102.7 | 106.5 | 103.5 | 110.2 | 109.9 | 107.5 | 113.6 |
| 2004–2005 | | | | | | | | | |
| September | 110.9 | 104.0 | 102.6 | 106.6 | 103.9 | 110.6 | 110.9 | 108.1 | 113.9 |
| December | 112.0 | 104.0 | 102.5 | 107.3 | 103.5 | 111.2 | 111.4 | 108.7 | 114.2 |
| March | 113.0 | 105.3 | 103.5 | 107.7 | 102.9 | 111.6 | 112.1 | 109.6 | 115.0 |
| PERCENTAGE CHANGE FROM PREVIOUS QUARTER | | | | | | | | | |
| 2003–2004 | | | | | | | | | |
| December | 1.0 | 1.5 | 0.6 | 0.4 | 0.0 | 0.9 | 0.9 | 0.9 | 1.7 |
| March | 1.1 | 1.3 | 0.4 | 0.6 | 0.5 | 0.9 | 0.6 | 1.0 | 0.3 |
| June | 0.8 | –0.2 | 0.2 | 0.7 | 0.4 | 0.8 | 1.2 | 0.6 | 0.7 |
| 2004–2005 | | | | | | | | | |
| September | 1.0 | –0.2 | 0.0 | 0.1 | 0.4 | 0.4 | 0.9 | 0.5 | 0.2 |
| December | 0.9 | 0.1 | –0.1 | 0.7 | –0.4 | 0.6 | 0.5 | 0.5 | 0.3 |
| March | 0.9 | 1.2 | 1.0 | 0.3 | –0.5 | 0.4 | 0.6 | 0.8 | 0.7 |

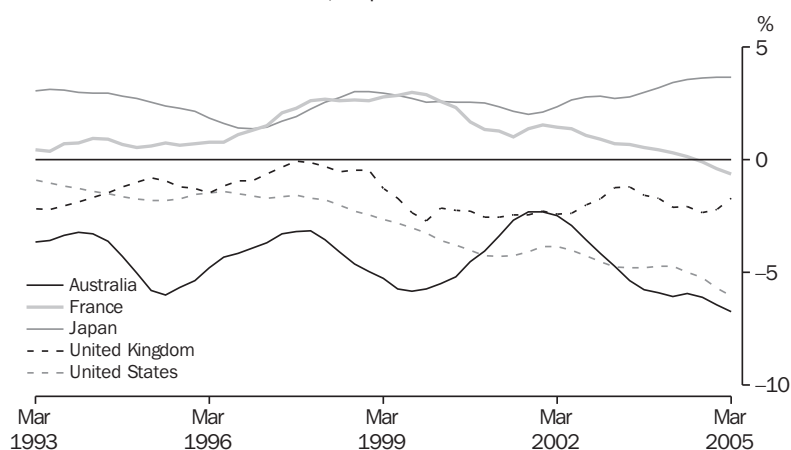
(a) Data for Japan measure real gross national product.

(b) The OECD Major 7 consists of Canada, France, Germany, Italy, Japan, the United Kingdom and the United States of America.

Source: Organisation for Economic Co-operation and Development, OECD and the ABS.

BALANCE ON CURRENT ACCOUNT, Proportion of GDP

INTERNATIONAL
COMPARISONS



Source: Organisation for Economic Co-operation and Development, OECD and the ABS.

TABLE 10.2 BALANCE ON CURRENT ACCOUNT — PERCENTAGE OF SEASONALLY ADJUSTED GDP (a)

| Period | United States | Japan | Germany | France | Italy | United Kingdom | Canada | Australia |
|---------------------|---------------|-------|---------|--------|-------|----------------|--------|-------------|
| ANNUAL | | | | | | | | |
| 1995–1996 | -1.5 | 2.0 | -1.9 | 0.7 | 2.3 | -1.3 | -0.6 | -5.0 |
| 1996–1997 | -1.6 | 1.5 | -1.4 | 1.5 | 3.1 | -0.7 | 0.4 | -3.8 |
| 1997–1998 | -1.8 | 2.4 | -0.8 | 2.6 | 2.7 | -0.2 | -1.4 | -3.5 |
| 1998–1999 | -2.5 | 3.0 | -1.0 | 2.7 | 1.8 | -1.0 | -1.0 | -5.1 |
| 1999–2000 | -3.4 | 2.6 | -1.2 | 2.7 | 0.6 | -2.4 | 0.6 | -5.6 |
| 2000–2001 | -4.2 | 2.4 | -1.5 | 1.3 | -0.5 | -2.4 | 2.8 | -3.7 |
| 2001–2002 | -3.9 | 2.3 | 0.4 | 1.4 | -0.2 | -2.4 | 2.2 | -2.5 |
| 2002–2003 | -4.6 | 2.8 | 2.1 | 0.8 | -1.0 | -1.5 | 1.6 | -4.4 |
| 2003–2004 | -4.8 | 3.3 | 2.6 | 0.4 | -1.2 | -1.9 | 1.7 | -5.9 |
| SEASONALLY ADJUSTED | | | | | | | | |
| 2001–2002 | | | | | | | | |
| December | -3.8 | 2.1 | 0.2 | 1.6 | -0.1 | -2.3 | 2.3 | -2.3 |
| March | -3.8 | 2.4 | 0.8 | 1.4 | -0.1 | -2.4 | 2.0 | -2.5 |
| June | -4.0 | 2.7 | 1.4 | 1.4 | -0.3 | -2.4 | 1.8 | -2.9 |
| 2002–2003 | | | | | | | | |
| September | -4.2 | 2.8 | 1.9 | 1.1 | -0.3 | -2.0 | 1.8 | -3.5 |
| December | -4.5 | 2.8 | 2.2 | 0.9 | -0.7 | -1.7 | 1.8 | -4.1 |
| March | -4.7 | 2.7 | 2.1 | 0.7 | -1.4 | -1.2 | 1.5 | -4.7 |
| June | -4.8 | 2.8 | 2.0 | 0.7 | -1.7 | -1.2 | 1.3 | -5.3 |
| 2003–2004 | | | | | | | | |
| September | -4.8 | 3.0 | 2.1 | 0.6 | -1.4 | -1.6 | 1.3 | -5.8 |
| December | -4.7 | 3.2 | 2.2 | 0.4 | -1.3 | -1.7 | 1.5 | -5.9 |
| March | -4.7 | 3.4 | 2.8 | 0.3 | -1.0 | -2.1 | 1.7 | -6.1 |
| June | -5.0 | 3.6 | 3.6 | 0.2 | -0.9 | -2.1 | 2.2 | -5.9 |
| 2004–2005 | | | | | | | | |
| September | -5.2 | 3.6 | 3.7 | -0.1 | -0.6 | -2.3 | 2.3 | -6.1 |
| December | -5.7 | 3.7 | 3.8 | -0.4 | -0.8 | -2.2 | 2.2 | -6.4 |
| March | -6.0 | 3.7 | 3.9 | -0.6 | nya | nya | 2.0 | -6.7 |

(a) Statistics are calculated as the original balance on current account as a percentage of the seasonally adjusted current price gross domestic product, except for Japan and Germany, where real gross national product replaces gross domestic product.

Source: Organisation for Economic Co-operation and Development, OECD and the ABS.

TABLE 10.3 BALANCE OF PAYMENTS — CURRENT BALANCE(a)

| Period | United States | Japan | Germany | France | Italy | United Kingdom | Canada | Australia | New Zealand |
|------------------------------------|---------------|-------|---------|--------|-------|----------------|--------|--------------|-------------|
| ANNUAL (US \$BILLION) | | | | | | | | | |
| 1995–1996 | –180.4 | 77.8 | 59.7 | 11.2 | 35.4 | –27.2 | 31.3 | –1.4 | –0.6 |
| 1996–1997 | –206.3 | 66.2 | 67.6 | 21.4 | 39.9 | –23.4 | 26.7 | 0.0 | –0.2 |
| 1997–1998 | –232.5 | 99.7 | 71.6 | 25.1 | 28.1 | –33.9 | 12.8 | –1.8 | –0.3 |
| 1998–1999 | –300.6 | 108.1 | 70.2 | 19.1 | 23.0 | –50.1 | 18.0 | –7.2 | –0.9 |
| 1999–2000 | –428.8 | 110.7 | 65.8 | 8.5 | 9.0 | –50.9 | 30.4 | –8.0 | –1.6 |
| 2000–2001 | –478.8 | 72.1 | 63.5 | –5.9 | 3.5 | –54.4 | 44.2 | 0.5 | 0.0 |
| 2001–2002 | –456.5 | 65.8 | 105.3 | 4.4 | 10.2 | –53.8 | 31.6 | 0.6 | 0.2 |
| 2002–2003 | –558.0 | 78.7 | 134.0 | 2.3 | 2.1 | –73.3 | 30.0 | –10.6 | –1.5 |
| 2003–2004 | –626.8 | 110.8 | 183.2 | 3.1 | 2.1 | –96.4 | 40.7 | –15.5 | –2.3 |
| SEASONALLY ADJUSTED (US \$BILLION) | | | | | | | | | |
| 2003–2004 | | | | | | | | | |
| February | –52.9 | 11.1 | 15.0 | 0.3 | –0.2 | –8.4 | 3.5 | –1.3 | –0.2 |
| March | –54.4 | 9.2 | 17.6 | 0.7 | 0.8 | –8.3 | 3.9 | –1.6 | –0.2 |
| April | –56.3 | 9.1 | 16.9 | –0.3 | 0.6 | –9.3 | 4.1 | –1.1 | –0.3 |
| May | –54.7 | 11.4 | 17.5 | –0.5 | 0.5 | –8.9 | 3.1 | –1.1 | 0.0 |
| June | –62.5 | 8.6 | 15.7 | –0.7 | –0.7 | –9.4 | 5.3 | –1.2 | –0.3 |
| 2004–2005 | | | | | | | | | |
| July | –58.4 | 8.9 | 15.3 | –0.8 | –0.2 | –9.9 | 3.5 | –1.6 | –0.2 |
| August | –60.6 | 9.5 | 15.3 | –2.7 | –0.2 | –9.9 | 4.1 | –0.9 | –0.2 |
| September | –59.0 | 7.4 | 15.1 | –1.9 | 0.2 | –8.9 | 3.0 | –1.6 | –0.5 |
| October | –63.0 | 7.8 | 15.6 | –3.3 | –1.1 | –10.0 | 3.0 | –1.3 | –0.2 |
| November | –67.2 | 9.4 | 15.8 | –1.7 | –0.1 | –9.6 | 3.7 | –1.9 | –0.2 |
| December | –63.8 | 9.1 | 17.4 | –2.6 | –1.0 | –9.1 | 2.9 | –1.8 | –0.3 |
| January | –67.2 | 8.3 | 17.0 | –1.8 | –0.4 | –10.1 | 3.2 | –1.9 | –0.2 |
| February | –69.0 | 8.8 | 17.4 | –2.1 | –0.6 | –10.0 | 3.5 | –1.8 | –0.3 |
| March | –62.5 | 8.5 | 19.3 | –3.6 | –1.2 | –10.3 | 2.2 | –2.1 | –0.4 |
| April | –66.0 | 6.5 | 16.3 | –3.3 | –1.0 | –9.7 | 3.9 | –1.2 | –0.3 |
| May | n/a | n/a | n/a | n/a | n/a | n/a | n/a | –0.9 | –0.4 |

(a) All series are exports (fob) less imports (cif) except for United States, France, Canada and Australia where imports are also fob. Data are measured on a foreign trade basis.

(b) Excludes trade with the German Democratic Republic.

Source: Organisation for Economic Co-operation and Development, OECD.

TABLE 10.4 PRIVATE CONSUMPTION EXPENDITURE VOLUME INDEX

| Period | United States | Japan | Germany | France | Italy | United Kingdom | Canada | Australia |
|------------------------------------|---------------|-------|---------|--------|-------|----------------|--------|--------------|
| ANNUAL (2000 = 100.0) | | | | | | | | |
| 1995–1996 | 82.0 | 98.1 | 92.1 | 89.6 | 88.5 | 83.4 | 86.4 | 83.8 |
| 1996–1997 | 84.8 | 100.0 | 93.4 | 89.9 | 90.1 | 86.6 | 88.7 | 86.2 |
| 1997–1998 | 88.6 | 99.3 | 93.8 | 92.0 | 93.4 | 89.8 | 91.4 | 90.4 |
| 1998–1999 | 93.2 | 99.8 | 96.2 | 95.1 | 96.2 | 93.5 | 94.8 | 94.7 |
| 1999–2000 | 97.9 | 100.0 | 98.9 | 98.6 | 98.7 | 98.2 | 98.4 | 98.6 |
| 2000–2001 | 101.3 | 100.7 | 101.0 | 101.3 | 100.8 | 101.2 | 101.2 | 101.5 |
| 2001–2002 | 104.1 | 101.4 | 101.5 | 103.8 | 100.6 | 104.9 | 103.3 | 104.6 |
| 2002–2003 | 107.2 | 102.0 | 101.8 | 105.8 | 102.1 | 108.0 | 105.6 | 108.8 |
| 2003–2004 | 111.2 | 103.1 | 101.4 | 108.0 | 103.3 | 111.2 | 108.4 | 114.9 |
| SEASONALLY ADJUSTED (2000 = 100.0) | | | | | | | | |
| 2002–2003 | | | | | | | | |
| March | 107.5 | 101.9 | 101.7 | 106.1 | 102.2 | 108.0 | 105.7 | 109.0 |
| June | 108.5 | 101.6 | 102.0 | 106.0 | 102.5 | 109.3 | 106.4 | 110.5 |
| 2003–2004 | | | | | | | | |
| September | 109.8 | 101.8 | 101.7 | 107.1 | 103.2 | 109.8 | 107.3 | 112.2 |
| December | 110.8 | 103.0 | 101.4 | 107.4 | 102.7 | 110.3 | 108.0 | 114.2 |
| March | 111.9 | 103.7 | 101.3 | 108.4 | 103.8 | 111.7 | 108.9 | 116.0 |
| June | 112.4 | 103.7 | 101.0 | 109.0 | 103.5 | 113.1 | 109.3 | 117.0 |
| 2004–2005 | | | | | | | | |
| September | 113.8 | 103.6 | 101.3 | 108.9 | 103.5 | 113.8 | 110.1 | 118.5 |
| December | 115.0 | 103.3 | 101.6 | 110.1 | 103.9 | 114.4 | 110.9 | 119.0 |
| March | 116.0 | 104.4 | 101.4 | 110.9 | 104.1 | 114.6 | 111.7 | 119.9 |

Source: Organisation for Economic Co-operation and Development, OECD and the ABS.

TABLE 10.5 PRIVATE FIXED CAPITAL INVESTMENT VOLUME INDEX (a)

INTERNATIONAL
COMPARISONS

| Period | United States | Japan | Germany | France | Italy | United Kingdom | Canada | Australia |
|---|---------------|-------|---------|--------|-------|----------------|--------|--------------|
| ANNUAL (2000 = 100.0) | | | | | | | | |
| 1995-1996 | 70.6 | 99.5 | 87.7 | 80.7 | 83.5 | 76.4 | 72.3 | 75.1 |
| 1996-1997 | 76.9 | 103.8 | 89.4 | 80.3 | 83.6 | 80.5 | 81.3 | 81.0 |
| 1997-1998 | 83.3 | 101.5 | 91.3 | 83.2 | 87.8 | 89.3 | 89.0 | 88.9 |
| 1998-1999 | 90.9 | 98.2 | 93.8 | 89.6 | 90.9 | 96.0 | 91.4 | 95.0 |
| 1999-2000 | 97.8 | 98.4 | 98.7 | 96.8 | 97.2 | 97.8 | 98.5 | 102.7 |
| 2000-2001 | 100.1 | 101.0 | 99.4 | 102.3 | 101.5 | 102.5 | 102.1 | 96.3 |
| 2001-2002 | 96.0 | 94.8 | 93.4 | 101.3 | 101.0 | 102.6 | 104.4 | 106.5 |
| 2002-2003 | 95.8 | 93.0 | 89.7 | 101.6 | 103.7 | 106.3 | 108.0 | 120.7 |
| 2003-2004 | 104.3 | 95.4 | 88.5 | 105.0 | 102.4 | 107.5 | 116.3 | 129.2 |
| PERCENTAGE CHANGE FROM PREVIOUS YEAR | | | | | | | | |
| 1995-1996 | 5.6 | 4.8 | -2.1 | 0.7 | 6.8 | 4.2 | -1.9 | 2.1 |
| 1996-1997 | 8.9 | 4.3 | 1.9 | -0.6 | 0.1 | 5.3 | 12.4 | 7.9 |
| 1997-1998 | 8.4 | -2.2 | 2.1 | 3.7 | 5.0 | 10.9 | 9.5 | 9.8 |
| 1998-1999 | 9.1 | -3.2 | 2.8 | 7.6 | 3.6 | 7.5 | 2.7 | 6.9 |
| 1999-2000 | 7.5 | 0.2 | 5.2 | 8.1 | 6.9 | 1.9 | 7.8 | 8.1 |
| 2000-2001 | 2.4 | 2.6 | 0.6 | 5.6 | 4.5 | 4.8 | 3.7 | -6.3 |
| 2001-2002 | -4.1 | -6.1 | -6.0 | -0.9 | -0.5 | 0.1 | 2.2 | 10.6 |
| 2002-2003 | -0.2 | -2.0 | -4.0 | 0.3 | 2.6 | 3.6 | 3.5 | 13.4 |
| 2003-2004 | 8.9 | 2.6 | -1.3 | 3.4 | -1.2 | 1.1 | 7.6 | 7.0 |
| SEASONALLY ADJUSTED (2000 = 100.0) | | | | | | | | |
| 2002-2003 | | | | | | | | |
| December | 94.9 | 93.1 | 90.0 | 100.9 | 107.7 | 108.5 | 106.8 | 123.4 |
| March | 95.5 | 92.1 | 89.7 | 101.9 | 102.4 | 105.6 | 108.5 | 121.9 |
| June | 97.7 | 93.9 | 89.0 | 102.7 | 101.5 | 104.7 | 109.9 | 121.5 |
| 2003-2004 | | | | | | | | |
| September | 101.3 | 93.6 | 88.7 | 104.1 | 100.9 | 103.7 | 113.6 | 125.3 |
| December | 103.4 | 96.4 | 90.2 | 105.3 | 100.4 | 107.6 | 115.9 | 130.4 |
| March | 104.6 | 96.5 | 87.5 | 104.8 | 103.8 | 108.5 | 117.5 | 129.2 |
| June | 107.8 | 95.1 | 87.5 | 105.8 | 104.5 | 110.2 | 118.1 | 132.0 |
| 2004-2005 | | | | | | | | |
| September | 109.3 | 94.9 | 88.0 | 105.5 | 103.0 | 111.9 | 119.9 | 132.5 |
| December | 111.9 | 94.9 | 88.2 | 106.9 | 101.7 | 111.6 | 122.1 | 137.0 |
| March | 113.0 | 96.0 | 86.8 | 108.4 | 101.1 | 111.9 | 124.2 | 134.8 |
| PERCENTAGE CHANGE FROM PREVIOUS QUARTER | | | | | | | | |
| 2003-2004 | | | | | | | | |
| December | 2.1 | 3.0 | 1.7 | 1.2 | -0.4 | 3.7 | 2.0 | 4.1 |
| March | 1.1 | 0.2 | -3.1 | -0.5 | 3.3 | 0.9 | 1.4 | -0.9 |
| June | 3.1 | -1.5 | 0.1 | 1.0 | 0.7 | 1.5 | 0.6 | 2.2 |
| 2004-2005 | | | | | | | | |
| September | 1.4 | -0.2 | 0.5 | -0.3 | -1.5 | 1.5 | 1.5 | 0.3 |
| December | 2.3 | 0.0 | 0.3 | 1.4 | -1.2 | -0.2 | 1.8 | 3.4 |
| March | 1.0 | 1.2 | -1.7 | 1.4 | -0.6 | 0.3 | 1.7 | -1.6 |

(a) Fixed capital investment volume indexes for Germany, France, Italy and the United Kingdom are for gross domestic fixed investment.

Source: Organisation for Economic Co-operation and Development, OECD and the ABS.

INDUSTRIAL PRODUCTION VOLUME INDEX, 2000=100

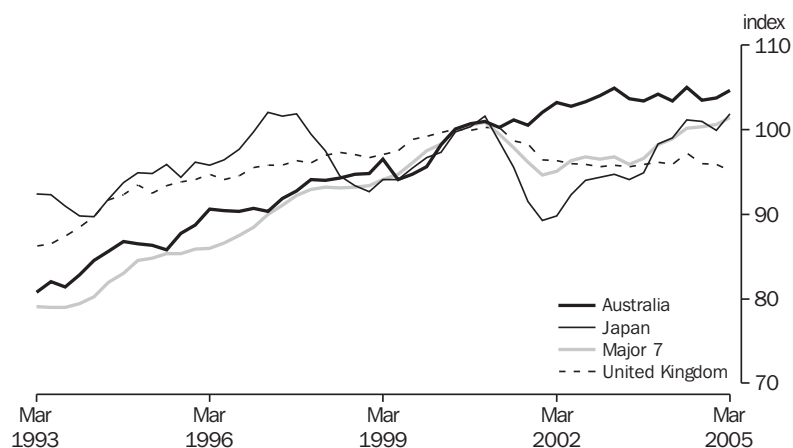


TABLE 10.6 INDUSTRIAL PRODUCTION VOLUME INDEX

| Period | United States | Japan | Germany | France | Italy | United Kingdom | Canada | OECD Major 7 (a) | Australia |
|------------------------------------|---------------|-------|---------|--------|-------|----------------|--------|------------------|--------------|
| ANNUAL (2000 = 100.0) | | | | | | | | | |
| 1995-1996 | 78.7 | 95.7 | 87.0 | 87.0 | 93.0 | 94.2 | 78.5 | 86.0 | 89.4 |
| 1996-1997 | 83.5 | 100.3 | 88.7 | 88.3 | 92.0 | 95.4 | 81.5 | 89.3 | 90.8 |
| 1997-1998 | 89.6 | 98.4 | 92.6 | 93.1 | 96.7 | 96.7 | 85.9 | 92.9 | 93.8 |
| 1998-1999 | 93.6 | 93.6 | 93.6 | 94.5 | 95.2 | 97.1 | 88.7 | 93.9 | 95.0 |
| 1999-2000 | 98.4 | 97.3 | 97.2 | 98.2 | 98.2 | 99.4 | 96.3 | 98.0 | 97.2 |
| 2000-2001 | 99.1 | 99.0 | 101.7 | 101.2 | 100.7 | 99.8 | 99.6 | 99.7 | 100.8 |
| 2001-2002 | 95.6 | 90.7 | 98.9 | 100.2 | 97.5 | 96.8 | 95.6 | 95.6 | 102.2 |
| 2002-2003 | 96.1 | 94.3 | 99.5 | 99.3 | 97.2 | 95.7 | 98.1 | 96.5 | 104.0 |
| 2003-2004 | 98.1 | 98.4 | 101.0 | 100.3 | 97.2 | 96.2 | 99.7 | 98.5 | 104.0 |
| SEASONALLY ADJUSTED (2000 = 100.0) | | | | | | | | | |
| 2001-2002 | | | | | | | | | |
| September | 95.9 | 91.5 | 100.2 | 101.5 | 98.2 | 98.3 | 95.0 | 96.2 | 100.5 |
| December | 94.8 | 89.3 | 97.5 | 99.6 | 96.6 | 96.4 | 93.9 | 94.6 | 102.1 |
| March | 95.3 | 89.8 | 98.5 | 99.5 | 97.1 | 96.3 | 95.8 | 95.1 | 103.3 |
| June | 96.3 | 92.3 | 99.2 | 100.2 | 97.9 | 96.0 | 97.7 | 96.3 | 102.8 |
| 2002-2003 | | | | | | | | | |
| September | 96.6 | 94.0 | 100.0 | 100.0 | 97.9 | 95.9 | 98.6 | 96.8 | 103.3 |
| December | 96.1 | 94.4 | 99.2 | 99.0 | 97.4 | 95.6 | 98.0 | 96.5 | 104.0 |
| March | 96.3 | 94.7 | 99.9 | 99.7 | 97.2 | 95.8 | 98.7 | 96.8 | 104.9 |
| June | 95.3 | 94.1 | 98.9 | 98.6 | 96.3 | 95.6 | 97.1 | 95.9 | 103.7 |
| 2003-2004 | | | | | | | | | |
| September | 96.2 | 94.9 | 98.8 | 99.2 | 97.6 | 95.9 | 97.8 | 96.6 | 103.4 |
| December | 97.5 | 98.3 | 100.9 | 100.2 | 97.3 | 96.2 | 99.7 | 98.2 | 104.2 |
| March | 98.7 | 99.0 | 101.4 | 100.2 | 97.0 | 95.9 | 99.8 | 98.9 | 103.4 |
| June | 99.8 | 101.2 | 102.7 | 101.5 | 96.7 | 96.9 | 101.3 | 100.2 | 105.0 |
| 2004-2005 | | | | | | | | | |
| September | 100.4 | 101.0 | 103.2 | 100.8 | 96.5 | 95.8 | 102.9 | 100.4 | 103.5 |
| December | 101.6 | 99.9 | 103.2 | 101.7 | 95.3 | 96.0 | 103.2 | 100.7 | 103.8 |
| March | 102.4 | 101.9 | 104.8 | 101.7 | 94.6 | 95.2 | 103.2 | 101.5 | 104.7 |

(a) The OECD Major 7 consists of Canada, France, Germany, Italy, Japan, the United Kingdom and the United States of America.

Source: Organisation for Economic Co-operation and Development, OECD and the ABS.

TABLE 10.7 CONSUMER PRICE INDEX — ALL ITEMS

| Period | United States | Japan | Germany | France | Italy | United Kingdom | Canada | OECD Major 7(a) | Australia | New Zealand |
|--|---------------|-------|---------|--------|-------|----------------|--------|-----------------|--------------|-------------|
| ANNUAL (2000 = 100.0) | | | | | | | | | | |
| 1996–1997 | 92.3 | 99.3 | 96.1 | 96.6 | 93.2 | 90.9 | 94.1 | 93.9 | 93.7 | 95.9 |
| 1997–1998 | 93.9 | 101.0 | 97.7 | 97.6 | 95.0 | 94.2 | 95.3 | 95.7 | 93.7 | 97.1 |
| 1998–1999 | 95.6 | 100.9 | 98.2 | 98.0 | 96.6 | 96.6 | 96.3 | 96.9 | 94.9 | 97.5 |
| 1999–2000 | 98.3 | 100.4 | 99.2 | 99.1 | 98.7 | 98.5 | 98.6 | 98.8 | 97.2 | 98.3 |
| 2000–2001 | 101.7 | 99.7 | 101.0 | 100.8 | 101.5 | 101.1 | 101.6 | 101.2 | 102.9 | 101.6 |
| 2001–2002 | 103.5 | 98.7 | 102.8 | 102.6 | 104.0 | 102.5 | 103.3 | 102.6 | 105.9 | 104.0 |
| 2002–2003 | 105.8 | 98.2 | 103.9 | 104.7 | 106.8 | 105.1 | 106.7 | 104.5 | 109.1 | 106.4 |
| 2003–2004 | 108.1 | 98.0 | 105.2 | 106.9 | 109.4 | 107.9 | 108.6 | 106.4 | 111.7 | 108.3 |
| 2004–2005 | nya | nya | nya | nya | 111.6 | nya | nya | nya | nya | nya |
| PERCENTAGE CHANGE FROM PREVIOUS YEAR | | | | | | | | | | |
| 1996–1997 | 2.8 | 0.8 | 1.5 | 1.4 | 2.8 | 2.5 | 1.8 | 2.2 | 1.3 | 2.0 |
| 1997–1998 | 1.8 | 1.7 | 1.7 | 1.0 | 1.9 | 3.6 | 1.2 | 1.9 | 0.0 | 1.2 |
| 1998–1999 | 1.7 | 0.0 | 0.5 | 0.4 | 1.7 | 2.5 | 1.1 | 1.3 | 1.3 | 0.4 |
| 1999–2000 | 2.9 | –0.6 | 1.1 | 1.1 | 2.1 | 2.0 | 2.4 | 2.0 | 2.4 | 0.8 |
| 2000–2001 | 3.4 | –0.6 | 1.8 | 1.8 | 2.8 | 2.7 | 3.0 | 2.5 | 5.9 | 3.3 |
| 2001–2002 | 1.7 | –1.0 | 1.8 | 1.8 | 2.5 | 1.3 | 1.7 | 1.4 | 2.9 | 2.4 |
| 2002–2003 | 2.2 | –0.5 | 1.1 | 2.0 | 2.7 | 2.5 | 3.4 | 1.9 | 3.0 | 2.3 |
| 2003–2004 | 2.2 | –0.2 | 1.2 | 2.1 | 2.5 | 2.7 | 1.7 | 1.8 | 2.4 | 1.7 |
| 2004–2005 | nya | nya | nya | nya | 2.0 | nya | nya | nya | nya | nya |
| ORIGINAL (2000 = 100.0) | | | | | | | | | | |
| 2002–2003 | | | | | | | | | | |
| March | 106.3 | 97.9 | 104.4 | 105.2 | 107.2 | 105.3 | 107.6 | 104.9 | 110.0 | 106.8 |
| June | 106.7 | 98.3 | 104.3 | 105.5 | 107.9 | 106.5 | 107.5 | 105.3 | 110.0 | 106.8 |
| 2003–2004 | | | | | | | | | | |
| September | 107.2 | 98.2 | 104.6 | 105.8 | 108.5 | 106.8 | 107.9 | 105.6 | 110.7 | 107.3 |
| December | 107.2 | 98.0 | 104.6 | 106.5 | 109.0 | 107.4 | 108.0 | 105.8 | 111.2 | 108.0 |
| March | 108.2 | 97.8 | 105.4 | 107.1 | 109.6 | 108.0 | 108.5 | 106.5 | 112.2 | 108.4 |
| June | 109.7 | 98.0 | 106.1 | 108.1 | 110.4 | 109.4 | 109.8 | 107.6 | 112.8 | 109.3 |
| 2004–2005 | | | | | | | | | | |
| September | 110.1 | 98.1 | 106.5 | 108.2 | 110.9 | 110.1 | 110.0 | 108.0 | 113.2 | 110.0 |
| December | 110.8 | 98.5 | 106.7 | 108.7 | 111.1 | 111.1 | 110.5 | 108.6 | 114.1 | 111.0 |
| March | 111.5 | 97.6 | 107.3 | 108.9 | 111.7 | 111.4 | 110.9 | 108.9 | 114.9 | 111.5 |
| June | nya | nya | nya | nya | 112.5 | nya | nya | nya | nya | nya |
| PERCENTAGE CHANGE FROM SAME QUARTER OF PREVIOUS YEAR | | | | | | | | | | |
| 2003–2004 | | | | | | | | | | |
| March | 1.8 | –0.1 | 1.0 | 1.8 | 2.2 | 2.6 | 0.8 | 1.5 | 2.0 | 1.5 |
| June | 2.8 | –0.3 | 1.7 | 2.5 | 2.3 | 2.7 | 2.1 | 2.2 | 2.5 | 2.3 |
| 2004–2005 | | | | | | | | | | |
| September | 2.7 | –0.1 | 1.8 | 2.3 | 2.2 | 3.1 | 1.9 | 2.3 | 2.3 | 2.5 |
| December | 3.4 | 0.5 | 2.0 | 2.1 | 1.9 | 3.4 | 2.3 | 2.6 | 2.6 | 2.8 |
| March | 3.0 | –0.2 | 1.8 | 1.7 | 1.9 | 3.1 | 2.2 | 2.3 | 2.4 | 2.9 |
| June | nya | nya | nya | nya | 1.9 | nya | nya | nya | nya | nya |

(a) The OECD Major 7 consists of Canada, France, Germany, Italy, Japan, the United Kingdom and the United States of America.

Source: Organisation for Economic Co-operation and Development, OECD and the ABS.

TABLE 10.8 CONSUMER PRICE INDEX – EXCLUDING SHELTER

| Period | Australia | New Zealand | Hong Kong | Indonesia | Japan | Republic of Korea | Singapore | Taiwan | Canada | United States | Germany | United Kingdom |
|--|-----------|-------------|-----------|-----------|-------|-------------------|-----------|--------|--------|---------------|---------|----------------|
| ANNUAL (1989-1990 = 100.0) | | | | | | | | | | | | |
| 1995-1996 | 121.1 | 111.9 | 160.3 | 163.7 | 107.3 | 144.4 | 116.0 | 122.5 | 116.0 | 120.9 | 117.7 | 128.3 |
| 1996-1997 | 123.9 | 113.7 | 167.6 | 174.1 | 108.2 | 151.3 | 118.1 | 125.7 | 118.8 | 124.3 | 118.9 | 131.5 |
| 1997-1998 | 125.4 | 114.9 | 173.9 | 232.7 | 112.4 | 162.1 | 119.4 | 127.2 | 120.6 | 125.8 | 121.0 | 134.6 |
| 1998-1999 | 126.9 | 116.9 | 172.0 | 368.3 | 112.4 | 169.0 | 118.5 | 128.2 | 122.0 | 127.2 | 121.5 | 137.2 |
| 1999-2000 | 129.4 | 118.7 | 166.6 | 367.1 | 111.6 | 172.1 | 120.7 | 129.3 | 125.0 | 130.9 | 122.2 | 139.3 |
| 2000-2001 | 136.4 | 123.5 | 164.8 | 402.6 | 111.0 | 179.2 | 123.0 | 130.9 | 128.1 | 135.3 | 123.7 | 141.4 |
| 2001-2002 | 140.4 | 127.0 | 162.5 | 458.3 | 107.7 | 185.0 | 122.7 | 130.6 | 130.3 | 136.4 | 126.0 | 143.5 |
| 2002-2003 | 144.5 | 129.5 | 159.2 | 495.8 | 106.4 | 190.9 | 123.1 | 130.5 | 135.2 | 138.9 | 127.4 | 145.8 |
| 2003-2004 | 147.1 | 130.2 | 158.7 | 524.4 | 106.1 | 197.4 | 124.9 | 131.1 | 136.9 | 141.8 | 128.9 | 147.9 |
| PERCENTAGE CHANGE FROM PREVIOUS YEAR | | | | | | | | | | | | |
| 1995-1996 | 3.9 | 1.3 | 5.9 | 8.9 | -0.5 | 4.6 | 1.3 | 2.9 | 2.3 | 2.5 | 0.9 | 2.8 |
| 1996-1997 | 2.3 | 1.6 | 4.6 | 6.4 | 0.8 | 4.8 | 1.8 | 2.6 | 2.4 | 2.8 | 1.0 | 2.5 |
| 1997-1998 | 1.2 | 1.1 | 3.8 | 33.7 | 3.9 | 7.1 | 1.1 | 1.2 | 1.5 | 1.2 | 1.8 | 2.4 |
| 1998-1999 | 1.2 | 1.7 | -1.1 | 58.3 | 0.0 | 4.3 | -0.8 | 0.8 | 1.2 | 1.1 | 0.4 | 1.9 |
| 1999-2000 | 2.0 | 1.5 | -3.1 | -0.3 | -0.7 | 1.8 | 1.9 | 0.9 | 2.5 | 2.9 | 0.6 | 1.5 |
| 2000-2001 | 5.4 | 4.0 | -1.1 | 9.7 | -0.5 | 4.1 | 1.9 | 1.2 | 2.5 | 3.4 | 1.2 | 1.5 |
| 2001-2002 | 2.9 | 2.8 | -1.4 | 13.8 | -3.0 | 3.2 | -0.2 | -0.2 | 1.7 | 0.8 | 1.9 | 1.5 |
| 2002-2003 | 2.9 | 2.0 | -2.0 | 8.2 | -1.2 | 3.2 | 0.3 | -0.1 | 3.8 | 1.8 | 1.1 | 1.6 |
| 2003-2004 | 1.8 | 0.5 | -0.3 | 5.8 | -0.3 | 3.4 | 1.5 | 0.5 | 1.3 | 2.1 | 1.2 | 1.4 |
| ORIGINAL (1989-1990 = 100.0) | | | | | | | | | | | | |
| 2002-2003 | | | | | | | | | | | | |
| March | 145.7 | 129.8 | 158.5 | 500.9 | 106.0 | 192.7 | 123.5 | 130.1 | 136.2 | 139.7 | 127.9 | 146.0 |
| June | 145.4 | 129.5 | 157.9 | 503.3 | 106.5 | 193.7 | 123.2 | 130.3 | 135.8 | 140.1 | 127.7 | 147.1 |
| 2003-2004 | | | | | | | | | | | | |
| September | 145.8 | 129.5 | 157.1 | 509.8 | 106.3 | 194.0 | 123.8 | 129.4 | 136.2 | 140.6 | 128.1 | 147.1 |
| December | 146.5 | 130.0 | 158.4 | 523.2 | 106.1 | 195.8 | 124.1 | 131.1 | 136.0 | 140.6 | 128.1 | 147.7 |
| March | 147.8 | 130.2 | 159.2 | 526.4 | 105.8 | 199.1 | 125.7 | 131.2 | 136.9 | 141.8 | 129.2 | 147.9 |
| June | 148.4 | 131.0 | 160.2 | 538.3 | 106.2 | 200.5 | 126.1 | 132.6 | 138.6 | 144.0 | 130.2 | 148.9 |
| 2004-2005 | | | | | | | | | | | | |
| September | 148.7 | 131.4 | 160.2 | 539.1 | 106.2 | 203.2 | 126.4 | 134.5 | 138.5 | 144.3 | 130.6 | 148.6 |
| December | 149.8 | 132.5 | 161.0 | 553.0 | 106.8 | 203.0 | 126.6 | 134.2 | 138.9 | 145.7 | 130.6 | 149.5 |
| March | 150.6 | 132.9 | na | 571.4 | na | 206.0 | na | 133.9 | na | 146.2 | na | 149.7 |
| PERCENTAGE CHANGE FROM PREVIOUS QUARTER | | | | | | | | | | | | |
| 2003-2004 | | | | | | | | | | | | |
| September | 0.3 | 0.0 | -0.5 | 1.3 | -0.2 | 0.2 | 0.4 | -0.7 | 0.3 | 0.4 | 0.3 | 0.0 |
| December | 0.5 | 0.4 | 0.8 | 2.6 | -0.2 | 0.9 | 0.3 | 1.3 | -0.1 | 0.0 | 0.0 | 0.4 |
| March | 0.9 | 0.2 | 0.5 | 0.6 | -0.3 | 1.7 | 1.3 | 0.1 | 0.7 | 0.9 | 0.9 | 0.1 |
| June | 0.4 | 0.6 | 0.6 | 2.3 | 0.4 | 0.7 | 0.3 | 1.1 | 1.2 | 1.6 | 0.8 | 0.7 |
| 2004-2005 | | | | | | | | | | | | |
| September | 0.2 | 0.3 | 0.0 | 0.1 | 0.0 | 1.3 | 0.2 | 1.4 | -0.1 | 0.2 | 0.3 | -0.2 |
| December | 0.7 | 0.8 | 0.5 | 2.6 | 0.6 | -0.1 | 0.2 | -0.2 | 0.3 | 1.0 | 0.0 | 0.6 |
| March | 0.5 | 0.3 | na | 3.3 | na | 1.5 | na | -0.2 | na | 0.3 | na | 0.1 |
| PERCENTAGE CHANGE FROM SAME QUARTER OF PREVIOUS YEAR | | | | | | | | | | | | |
| 2003-2004 | | | | | | | | | | | | |
| September | 2.1 | 0.4 | -2.1 | 6.1 | -0.3 | 3.1 | 0.7 | -0.8 | 1.6 | 2.1 | 0.8 | 1.8 |
| December | 1.8 | 0.3 | -1.0 | 4.9 | -0.4 | 3.5 | 1.0 | 0.0 | 1.1 | 1.7 | 1.0 | 1.6 |
| March | 1.4 | 0.3 | 0.4 | 5.1 | -0.2 | 3.3 | 1.8 | 0.8 | 0.5 | 1.5 | 1.0 | 1.3 |
| June | 2.1 | 1.2 | 1.5 | 7.0 | -0.3 | 3.5 | 2.3 | 1.8 | 2.1 | 2.8 | 2.0 | 1.2 |
| 2004-2005 | | | | | | | | | | | | |
| September | 2.0 | 1.5 | 2.0 | 5.7 | -0.1 | 4.7 | 2.1 | 3.9 | 1.7 | 2.6 | 2.0 | 1.0 |
| December | 2.3 | 1.9 | 1.6 | 5.7 | 0.7 | 3.7 | 2.0 | 2.4 | 2.1 | 3.6 | 2.0 | 1.2 |
| March | 1.9 | 2.1 | na | 8.5 | na | 3.5 | na | 2.1 | na | 3.1 | na | 1.2 |

Source: Consumer Price Index, Australia, cat. no. 6401.0.

TABLE 10.9 PRODUCER PRICES INDEX (a)

| Period | United States | Japan | Germany | France | Italy | United Kingdom | Canada | OECD Major 7(b) | Australia | New Zealand |
|--|---------------|-------|---------|--------|-------|----------------|--------|-----------------|--------------|-------------|
| ANNUAL (2000 = 100.0) | | | | | | | | | | |
| 1995–1996 | 94.1 | 103.0 | 96.9 | 103.0 | 93.0 | 96.2 | 93.2 | 96.4 | 90.9 | 93.7 |
| 1996–1997 | 95.7 | 102.2 | 97.0 | 100.3 | 93.7 | 97.7 | 93.6 | 97.1 | 91.3 | 92.4 |
| 1997–1998 | 95.0 | 102.3 | 97.6 | 100.5 | 94.9 | 98.3 | 93.9 | 97.0 | 92.6 | 91.7 |
| 1998–1999 | 94.8 | 100.3 | 96.7 | 98.4 | 93.8 | 98.1 | 94.7 | 96.3 | 92.4 | 92.7 |
| 1999–2000 | 98.3 | 100.2 | 98.4 | 98.8 | 96.9 | 99.2 | 98.2 | 98.6 | 96.3 | 96.0 |
| 2000–2001 | 101.0 | 99.0 | 101.1 | 101.0 | 102.0 | 100.1 | 101.3 | 100.7 | 102.6 | 103.6 |
| 2001–2002 | 99.9 | 96.4 | 101.3 | 100.9 | 101.5 | 99.5 | 100.3 | 99.7 | 102.9 | 105.2 |
| 2002–2003 | 101.6 | 95.2 | 102.0 | 101.3 | 103.2 | 100.5 | 101.2 | 100.6 | 104.1 | 104.5 |
| 2003–2004 | 104.3 | 94.9 | 102.4 | 101.5 | 104.5 | 102.2 | 100.4 | 102.1 | 104.2 | 104.2 |
| PERCENTAGE CHANGE FROM PREVIOUS YEAR | | | | | | | | | | |
| 1995–1996 | 2.5 | –1.3 | 1.1 | 1.0 | 5.5 | 3.6 | 3.4 | 1.9 | 2.5 | 0.1 |
| 1996–1997 | 1.6 | –0.8 | 0.1 | –2.6 | 0.8 | 1.5 | 0.4 | 0.7 | 0.5 | –1.4 |
| 1997–1998 | –0.7 | 0.2 | 0.7 | 0.3 | 1.3 | 0.6 | 0.4 | –0.1 | 1.4 | –0.7 |
| 1998–1999 | –0.2 | –2.0 | –1.0 | –2.1 | –1.2 | –0.2 | 0.9 | –0.8 | –0.2 | 1.1 |
| 1999–2000 | 3.7 | –0.1 | 1.7 | 0.4 | 3.3 | 1.1 | 3.7 | 2.4 | 4.3 | 3.5 |
| 2000–2001 | 2.8 | –1.1 | 2.8 | 2.3 | 5.3 | 0.9 | 3.1 | 2.2 | 6.6 | 8.0 |
| 2001–2002 | –1.1 | –2.7 | 0.1 | –0.1 | –0.4 | –0.6 | –0.9 | –1.1 | 0.3 | 1.5 |
| 2002–2003 | 1.7 | –1.3 | 0.7 | 0.4 | 1.7 | 1.0 | 0.8 | 0.9 | 1.2 | –0.7 |
| 2003–2004 | 2.7 | –0.3 | 0.4 | 0.2 | 1.3 | 1.7 | –0.7 | 1.5 | 0.1 | –0.3 |
| ORIGINAL (2000 = 100.0) | | | | | | | | | | |
| 2002–2003 | | | | | | | | | | |
| December | 100.9 | 95.2 | 101.7 | 101.0 | 102.9 | 100.1 | 102.0 | 100.2 | 104.3 | 104.3 |
| March | 102.9 | 95.3 | 102.5 | 101.3 | 104.0 | 100.9 | 102.6 | 101.4 | 105.5 | 104.0 |
| June | 102.0 | 94.8 | 102.1 | 101.5 | 103.5 | 101.1 | 98.9 | 100.7 | 103.5 | 104.4 |
| 2003–2004 | | | | | | | | | | |
| September | 102.5 | 94.7 | 101.9 | 101.2 | 103.7 | 101.3 | 99.1 | 100.9 | 103.0 | 103.6 |
| December | 103.3 | 94.4 | 102.0 | 101.1 | 103.8 | 101.7 | 98.0 | 101.2 | 103.1 | 103.3 |
| March | 104.5 | 94.9 | 102.3 | 101.5 | 104.4 | 102.4 | 100.5 | 102.2 | 104.3 | 103.7 |
| June | 106.9 | 95.6 | 103.5 | 102.1 | 106.2 | 103.4 | 104.1 | 103.9 | 106.3 | 106.1 |
| 2004–2005 | | | | | | | | | | |
| September | 107.6 | 96.2 | 104.4 | 102.9 | 107.3 | 104.2 | 104.4 | 104.7 | 109.3 | 106.7 |
| December | 109.3 | 96.7 | 105.3 | 103.4 | 108.3 | 105.1 | 102.3 | 105.7 | 111.6 | 106.9 |
| March | 110.4 | 96.6 | 105.9 | 104.1 | 109.3 | 105.2 | 103.5 | 106.5 | 110.6 | 108.2 |
| PERCENTAGE CHANGE FROM SAME QUARTER OF PREVIOUS YEAR | | | | | | | | | | |
| 2003–2004 | | | | | | | | | | |
| December | 2.4 | –0.8 | 0.3 | 0.1 | 0.9 | 1.6 | –3.9 | 1.0 | –1.2 | –1.0 |
| March | 1.6 | –0.4 | –0.2 | 0.2 | 0.4 | 1.5 | –2.0 | 0.8 | –1.1 | –0.3 |
| June | 4.8 | 0.8 | 1.4 | 0.6 | 2.6 | 2.3 | 5.3 | 3.2 | 2.7 | 1.6 |
| 2004–2005 | | | | | | | | | | |
| September | 5.0 | 1.6 | 2.5 | 1.7 | 3.5 | 2.9 | 5.3 | 3.8 | 6.1 | 3.0 |
| December | 5.8 | 2.4 | 3.2 | 2.3 | 4.3 | 3.3 | 4.4 | 4.4 | 8.2 | 3.5 |
| March | 5.6 | 1.8 | 3.5 | 2.6 | 4.7 | 2.7 | 3.0 | 4.2 | 6.0 | 4.3 |

(a) All series represent producer prices in manufacturing goods except France (intermediate goods).

(b) The OECD Major 7 consists of Canada, France, Germany, Italy, Japan, the United Kingdom and the United States of America.

Source: Organisation for Economic Co-operation and Development, OECD.

TABLE 10.10 WAGES INDEX (a)

| Period | United States(b) | Japan(c) | Germany (d) | France (e) | Italy(f) | United Kingdom | Canada(g) | OECD Major 7(h) | Australia |
|-------------------------|------------------|----------|-------------|------------|----------|----------------|-----------|-----------------|--------------|
| ANNUAL (2000 = 100.0) | | | | | | | | | |
| 1995–1996 | 87.5 | 95.8 | 90.6 | 87.2 | 88.7 | 82.5 | 91.9 | 88.0 | 87.6 |
| 1996–1997 | 90.3 | 99.1 | 92.4 | 89.6 | 91.7 | 86.0 | 94.6 | 90.5 | 87.7 |
| 1997–1998 | 93.3 | 100.2 | 93.9 | 91.8 | 94.4 | 90.0 | 95.4 | 93.0 | 92.3 |
| 1998–1999 | 95.0 | 98.6 | 96.0 | 93.6 | 97.0 | 93.5 | 96.5 | 95.3 | 97.0 |
| 1999–2000 | 98.3 | 99.2 | 98.6 | 97.5 | 99.1 | 97.9 | 98.8 | 98.5 | 99.5 |
| 2000–2001 | 101.5 | 100.4 | 101.0 | 102.1 | 100.8 | 102.4 | 100.5 | 101.3 | 99.9 |
| 2001–2002 | 105.3 | 99.5 | 102.1 | 106.2 | 103.4 | 105.9 | 103.2 | 104.5 | 106.3 |
| 2002–2003 | 108.5 | 99.8 | 104.7 | 109.5 | 105.8 | 110.0 | 105.7 | 107.3 | 116.8 |
| 2003–2004 | 111.4 | 102.2 | 107.0 | 112.5 | 109.2 | 114.0 | 109.4 | 110.1 | 123.1 |
| ORIGINAL (2000 = 100.0) | | | | | | | | | |
| 2002–2003 | | | | | | | | | |
| March | 109.0 | 80.5 | 104.5 | 109.9 | 106.1 | 112.7 | 105.8 | 108.0 | 117.9 |
| June | 109.0 | 100.8 | 105.6 | 110.6 | 106.6 | 110.5 | 107.3 | 108.0 | 119.8 |
| 2003–2004 | | | | | | | | | |
| September | 110.0 | 100.8 | 106.3 | 111.6 | 108.4 | 110.7 | 108.7 | 109.0 | 120.7 |
| December | 111.0 | 122.5 | 106.7 | 112.0 | 108.5 | 113.1 | 109.2 | 110.0 | 122.8 |
| March | 112.0 | 82.1 | 106.8 | 112.9 | 109.3 | 116.6 | 109.4 | 111.0 | 124.3 |
| June | 112.4 | 103.4 | 108.0 | 113.5 | 110.5 | 115.5 | 110.4 | 110.3 | 124.5 |
| 2004–2005 | | | | | | | | | |
| September | 113.3 | 102.7 | 107.6 | 114.6 | 110.6 | 115.9 | 111.0 | 110.7 | 126.3 |
| December | 113.8 | 103.3 | 108.5 | 115.2 | 111.5 | 117.0 | 111.6 | 111.3 | 126.0 |
| March | 114.6 | 103.1 | 108.9 | 116.0 | 113.0 | 119.3 | 112.4 | 112.0 | 126.8 |

(a) Data for Germany represents hourly wages rates in manufacturing industry, except for Japan (monthly earnings), France (all industries), Italy (all industries), the United Kingdom (weekly earnings), Australia (all industries) and New Zealand (weekly earnings in all industries).

(b) Pay period including 12th of the month.

(c) Earnings of regular workers in establishments employing at least 30 workers.

(d) Enterprises with 10 or more employees.

(e) Data refer to beginning of period.

(f) Data refer to end of month.

(g) Data refer to pay period of the month.

(h) The OECD Major 7 consists of Canada, France, Germany, Italy, Japan, the United Kingdom and the United States of America.

Source: Organisation for Economic Co-operation and Development, OECD.

TABLE 10.11 EMPLOYMENT INDEX (a)

| Period | United States | Japan | Germany | France | Italy | United Kingdom(b) | Canada | OECD Major 7 (c) | Australia | New Zealand |
|-------------------------|---------------|-------|---------|--------|-------|-------------------|--------|------------------|--------------|-------------|
| ANNUAL (2000 = 100.0) | | | | | | | | | | |
| 1995–1996 | 91.7 | 100.3 | 98.6 | 93.0 | 95.3 | 93.3 | 90.0 | 94.5 | 93.2 | 95.6 |
| 1996–1997 | 93.7 | 101.4 | 98.1 | 93.2 | 95.8 | 94.8 | 91.0 | 95.7 | 94.0 | 97.4 |
| 1997–1998 | 95.4 | 101.5 | 98.8 | 94.6 | 96.4 | 96.1 | 93.6 | 97.0 | 95.2 | 97.2 |
| 1998–1999 | 96.8 | 100.5 | 99.4 | 96.5 | 97.6 | 98.0 | 96.2 | 97.9 | 97.0 | 97.3 |
| 1999–2000 | 98.9 | 100.1 | 99.7 | 99.0 | 98.8 | 99.5 | 98.9 | 99.2 | 99.1 | 98.9 |
| 2000–2001 | 100.2 | 100.0 | 100.3 | 101.3 | 101.3 | 100.4 | 100.7 | 100.4 | 101.1 | 101.4 |
| 2001–2002 | 99.6 | 98.7 | 100.0 | 102.3 | 102.9 | 101.2 | 101.8 | 100.1 | 102.5 | 104.2 |
| 2002–2003 | 100.2 | 98.0 | 99.0 | 102.7 | 104.1 | nya | 104.8 | 100.4 | 105.1 | 106.4 |
| 2003–2004 | 100.9 | 98.0 | 98.6 | 102.5 | 105.1 | | 106.4 | 100.9 | 106.5 | 109.7 |
| ORIGINAL (2000 = 100.0) | | | | | | | | | | |
| 2002–2003 | | | | | | | | | | |
| March | 100.3 | 97.9 | 98.8 | 102.6 | 104.2 | | 105.1 | 99.6 | 106.0 | 106.6 |
| June | 100.5 | 98.1 | 98.7 | 102.5 | 104.7 | | 105.3 | 100.7 | 105.7 | 107.4 |
| 2003–2004 | | | | | | | | | | |
| September | 100.6 | 98.1 | 98.6 | 102.4 | 104.6 | nya | 105.5 | 101.0 | 105.8 | 108.8 |
| December | 101.3 | 98.1 | 99.5 | 102.5 | 104.9 | | 106.3 | 101.0 | 106.7 | 109.8 |
| March | 100.3 | 96.7 | 97.6 | 102.4 | 104.4 | | 105.2 | 100.0 | 106.2 | 109.9 |
| June | 101.6 | 98.9 | 98.8 | 102.6 | 106.3 | | 108.5 | 101.4 | 107.2 | 110.2 |
| 2004–2005 | | | | | | | | | | |
| September | 102.4 | 99.0 | 99.4 | 102.6 | 106.5 | nya | 109.9 | 101.9 | 107.7 | 111.4 |
| December | 102.6 | 98.1 | 100.2 | 102.7 | 107.2 | | 108.7 | 101.9 | 109.5 | 114.7 |
| March | 101.7 | 96.9 | nya | nya | 106.0 | | 106.8 | nya | 109.7 | 113.6 |

(a) All series are total employment except the United States, France, Canada and Australia which are civilian employment.

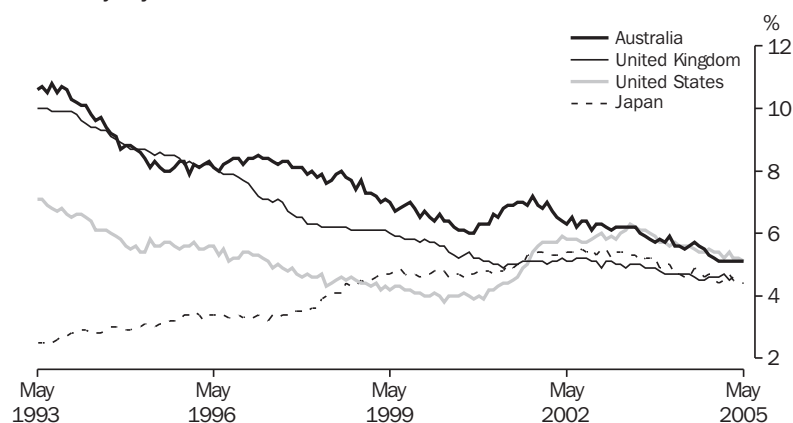
(b) This series is in process of being revised from the third quarter 2002 to take account of the recent Census 2001.

(c) The major seven countries comprise: Canada, France, Germany, Italy, Japan, the United Kingdom, United States.

Source: Organisation for Economic Co-operation and Development, OECD.

STANDARDISED UNEMPLOYMENT RATES,
Seasonally adjusted

INTERNATIONAL
COMPARISONS



Source: Organisation for Economic Co-operation and Development.

TABLE 10.12 UNEMPLOYMENT RATES (a)

| Period | United States | Japan | Germany | France | Italy | United Kingdom | Canada | OECD Major 7(b) | Australia | New Zealand |
|---------------------------|---------------|-------|---------|--------|-------|----------------|--------|-----------------|------------------|-------------|
| ANNUAL AVERAGE (PER CENT) | | | | | | | | | | |
| 1995–1996 | 5.6 | 3.3 | 8.3 | 11.6 | 11.5 | 8.3 | 9.4 | 6.7 | 8.1 | 6.1 |
| 1996–1997 | 5.2 | 3.3 | 9.2 | 12.0 | 11.6 | 7.5 | 9.6 | 6.6 | 8.3 | 6.3 |
| 1997–1998 | 4.6 | 3.7 | 9.6 | 11.6 | 11.6 | 6.4 | 8.6 | 6.4 | 8.0 | 7.1 |
| 1998–1999 | 4.4 | 4.5 | 8.7 | 11.2 | 11.6 | 6.1 | 8.0 | 6.2 | 7.4 | 7.4 |
| 1999–2000 | 4.1 | 4.7 | 8.1 | 10.0 | 10.9 | 5.7 | 7.0 | 5.8 | 6.6 | 6.4 |
| 2000–2001 | 4.2 | 4.8 | 7.7 | 8.7 | 9.8 | 5.1 | 7.0 | 5.6 | 6.4 | 5.6 |
| 2001–2002 | 5.5 | 5.3 | 8.2 | 8.6 | 9.2 | 5.1 | 7.6 | 6.3 | 6.8 | 5.3 |
| 2002–2003 | 5.9 | 5.4 | 9.0 | 9.1 | 8.9 | 5.1 | 7.6 | 6.6 | 6.2 | 5.0 |
| 2003–2004 | 5.8 | 5.0 | 9.6 | 9.5 | 8.4 | 4.8 | 7.5 | 6.5 | 5.8 | 4.3 |
| ORIGINAL (PER CENT) | | | | | | | | | | |
| 2003–2004 | | | | | | | | | | |
| February | 5.6 | 5.0 | 9.6 | 9.5 | 8.3 | 4.7 | 7.4 | 6.4 | 5.9 | |
| March | 5.7 | 4.7 | 9.7 | 9.5 | 8.2 | 4.7 | 7.5 | 6.5 | 5.6 | 4.3 |
| April | 5.6 | 4.7 | 9.8 | 9.5 | 8.2 | 4.7 | 7.2 | 6.4 | 5.6 | |
| May | 5.6 | 4.6 | 9.8 | 9.5 | 8.1 | 4.7 | 7.1 | 6.4 | 5.5 | |
| June | 5.6 | 4.6 | 9.8 | 9.6 | 8.1 | 4.7 | 7.2 | 6.4 | 5.6 | 4.0 |
| 2004–2005 | | | | | | | | | | |
| July | 5.5 | 4.9 | 9.9 | 9.6 | 7.9 | 4.6 | 7.1 | 6.4 | 5.7 | |
| August | 5.4 | 4.8 | 9.9 | 9.7 | 7.9 | 4.5 | 7.1 | 6.4 | 5.6 | |
| September | 5.4 | 4.6 | 9.5 | 9.7 | 7.9 | 4.5 | 7.0 | 6.3 | 5.5 | 3.8 |
| October | 5.5 | 4.7 | 9.9 | 9.6 | 8.0 | 4.6 | 7.1 | 6.3 | 5.3 | |
| November | 5.4 | 4.5 | 9.4 | 9.7 | 8.0 | 4.6 | 7.2 | 6.2 | 5.2 | |
| December | 5.4 | 4.4 | 9.5 | 9.7 | 8.0 | 4.6 | 7.0 | 6.2 | 5.1 | 3.6 |
| January | 5.2 | 4.5 | 9.6 | 9.7 | 7.8 | 4.7 | 7.0 | 6.2 | 5.1 | |
| February | 5.4 | 4.7 | 9.7 | 9.8 | 7.8 | 4.5 | 7.0 | 6.3 | 5.1 | |
| March | 5.2 | 4.5 | 9.8 | 9.8 | 7.8 | 4.6 | 6.9 | 6.2 | 5.1 | 3.9 |
| April | 5.2 | 4.4 | 10.0 | 9.8 | nya | nya | 6.8 | 6.1 | 5.1 | |
| May | 5.1 | 4.4 | 9.6 | 9.8 | | | 6.8 | 6.1 | 5.1 | |

(a) All series are OECD standardised unemployment rate.

(b) The OECD Major 7 consists of Canada, France, Germany, Italy, Japan, the United Kingdom and the United States of America.

Source: Organisation for Economic Co-operation and Development, OECD.

TABLE 10.13 M1 PLUS QUASI-MONEY INDEX

| <i>Period</i> | <i>United States</i> | <i>Japan</i> | <i>European Union (a)</i> | <i>United Kingdom</i> | <i>Canada</i> | <i>Australia</i> | <i>New Zealand</i> |
|--|----------------------|--------------|---------------------------|-----------------------|---------------|------------------|--------------------|
| ANNUAL (2000 = 100.0) | | | | | | | |
| 1995–1996 | 102.3 | 67.0 | 69.8 | 76.6 | 60.6 | 63.1 | 66.6 |
| 1996–1997 | 98.0 | 74.1 | 74.8 | 81.0 | 70.4 | 71.6 | 70.3 |
| 1997–1998 | 97.2 | 80.4 | 80.8 | 85.3 | 80.1 | 81.3 | 75.2 |
| 1998–1999 | 98.9 | 87.2 | 88.1 | 90.0 | 85.7 | 88.0 | 84.7 |
| 1999–2000 | 100.3 | 97.3 | 97.0 | 96.7 | 92.3 | 95.3 | 98.4 |
| 2000–2001 | 100.0 | 102.8 | 103.0 | 104.3 | 106.0 | 106.0 | 106.2 |
| 2001–2002 | 106.5 | 122.0 | 111.2 | 113.9 | 119.3 | 121.9 | 123.3 |
| 2002–2003 | 110.8 | 146.2 | 121.4 | 123.7 | 130.6 | 115.7 | 133.7 |
| 2003–2004 | 117.9 | 152.9 | 133.6 | 135.9 | 143.4 | 125.3 | 148.5 |
| PERCENTAGE CHANGE FROM PREVIOUS YEAR | | | | | | | |
| 1995–1996 | –1.8 | 13.2 | 5.1 | 6.2 | 8.7 | 7.1 | 5.2 |
| 1996–1997 | –4.2 | 10.6 | 7.2 | 5.8 | 16.2 | 13.3 | 5.5 |
| 1997–1998 | –0.8 | 8.5 | 7.9 | 5.2 | 13.7 | 13.6 | 7.0 |
| 1998–1999 | 1.7 | 8.4 | 9.0 | 5.6 | 7.1 | 8.2 | 12.6 |
| 1999–2000 | 1.5 | 11.6 | 10.1 | 7.4 | 7.7 | 8.3 | 16.1 |
| 2000–2001 | –0.3 | 5.7 | 6.3 | 7.9 | 14.8 | 11.2 | 7.9 |
| 2001–2002 | 6.6 | 18.6 | 7.9 | 9.3 | 12.5 | 15.1 | 16.1 |
| 2002–2003 | 4.0 | 19.9 | 9.2 | 8.5 | 9.5 | –5.1 | 8.4 |
| 2003–2004 | 6.4 | 4.6 | 10.0 | 9.9 | 9.8 | 8.2 | 11.1 |
| SEASONALLY ADJUSTED (2000 = 100.0) | | | | | | | |
| 2000–2001 | | | | | | | |
| December | 99.1 | 101.7 | 101.4 | 102.9 | 104.4 | 103.7 | 102.2 |
| March | 99.8 | 103.6 | 104.0 | 105.4 | 107.1 | 106.8 | 108.1 |
| June | 101.2 | 106.0 | 106.3 | 108.1 | 109.6 | 112.0 | 114.2 |
| 2001–2002 | | | | | | | |
| September | 105.2 | 109.6 | 108.3 | 110.8 | 110.9 | 117.9 | 116.0 |
| December | 106.0 | 115.0 | 110.3 | 112.9 | 118.8 | 123.6 | 121.0 |
| March | 107.6 | 124.0 | 112.1 | 114.8 | 122.6 | 129.4 | 126.2 |
| June | 107.3 | 139.3 | 114.0 | 117.2 | 124.7 | 116.8 | 129.9 |
| 2002–2003 | | | | | | | |
| September | 107.8 | 143.3 | 116.7 | 119.9 | 128.0 | 112.9 | 132.0 |
| December | 109.5 | 147.0 | 119.8 | 122.2 | 129.4 | 114.4 | 132.8 |
| March | 111.7 | 148.5 | 123.1 | 125.0 | 130.4 | 115.9 | 133.8 |
| June | 114.0 | 146.0 | 126.1 | 127.5 | 134.6 | 119.7 | 136.0 |
| 2003–2004 | | | | | | | |
| September | 115.9 | 150.7 | 128.9 | 130.8 | 139.4 | 122.6 | 143.5 |
| December | 116.6 | 154.1 | 132.1 | 134.3 | 137.9 | 124.3 | 147.8 |
| March | 118.4 | 154.0 | 135.3 | 137.6 | 144.0 | 127.0 | 150.3 |
| June | 120.6 | 152.9 | 138.2 | 140.8 | 152.1 | 127.1 | 152.5 |
| 2004–2005 | | | | | | | |
| September | 121.7 | 156.7 | 141.2 | 143.8 | 154.4 | 128.3 | 152.2 |
| December | 123.4 | 159.6 | 144.1 | 146.6 | 156.5 | 128.4 | 151.2 |
| March | 123.6 | 160.7 | 147.8 | 149.8 | 162.9 | 130.1 | 152.3 |
| PERCENTAGE CHANGE FROM SAME QUARTER OF PREVIOUS YEAR | | | | | | | |
| 2002–2003 | | | | | | | |
| December | 3.3 | 27.8 | 8.6 | 8.2 | 8.9 | –7.4 | 9.8 |
| March | 3.8 | 19.8 | 9.8 | 8.9 | 6.4 | –10.4 | 6.0 |
| June | 6.2 | 4.8 | 10.6 | 8.8 | 7.9 | 2.5 | 4.7 |
| 2003–2004 | | | | | | | |
| September | 7.5 | 5.2 | 10.5 | 9.1 | 8.9 | 8.6 | 8.7 |
| December | 6.5 | 4.8 | 10.3 | 9.9 | 6.6 | 8.7 | 11.3 |
| March | 6.0 | 3.7 | 9.9 | 10.1 | 10.4 | 9.6 | 12.3 |
| June | 5.8 | 4.7 | 9.6 | 10.4 | 13.0 | 6.2 | 12.1 |
| 2004–2005 | | | | | | | |
| September | 5.0 | 4.0 | 9.5 | 9.9 | 10.8 | 4.6 | 6.1 |
| December | 5.8 | 3.6 | 9.1 | 9.2 | 13.5 | 3.3 | 2.3 |
| March | 4.4 | 4.4 | 9.2 | 8.9 | 13.1 | 2.4 | 1.3 |

(a) The European Union Countries are Austria, Belgium, Denmark, Finland, France, Germany, Greece, Ireland, Italy, Luxembourg, the Netherlands, Portugal, Spain, Sweden and the United Kingdom.

Source: Organisation for Economic Co-operation and Development, OECD.

EXPLANATORY NOTES

Explanatory Notes in the form found in other ABS publications are not included in *Australian Economic Indicators*. Readers are directed to the Explanatory Notes contained in related ABS publications.

INTRODUCTION

Australian Economic Indicators presents a statistical summary of the Australian economy, together with international comparisons of selected economic indicators. Except for the special February issue, it also includes commentaries, articles and technical notes. *Australian Economic Indicators* has been developed primarily as a reference document, providing a broad basis for economic analysis and research.

The tables contain mainly ABS data, although data from other sources are included. For ABS sourced data, the publication name and catalogue number are included in the footnotes of the tables. If the data are from other sources, the source organisation's name is included in the footnotes.

MOST RECENT DATA

The statistics shown are the latest available as at 8 July 2005.

RELATED PUBLICATIONS

A list of related publications is included in each chapter under the table of contents. These include publications which are the source of the data in the tables and other related publications.

Other useful sources of detailed information are the 'Concepts, Sources and Methods' and classification publications. These are released irregularly, each relating to a specific publication, collection or standard classification. The publications most relevant to *Australian Economic Indicators* include:

- *Australian and New Zealand Standard Industrial Classification (ANZSIC)*, cat. no. 1292.0
- *Classification Manual for Government Financial Statistics, Australia*, cat. no. 5514.0
- *Australian National Accounts: Concepts, Sources and Methods*, cat. no. 5216.0
- *Balance of Payments and International Investment Position, Australia: Concepts, Sources and Methods*, cat. no. 5331.0
- *Labour Statistics: Concepts, Sources and Methods*, cat. no. 6102.0
- *Labour Price Index: Concepts, Sources and Methods*, cat. no. 6351.0.55.001
- *Australian Consumer Price Index: Concepts, Sources and Methods*, cat. no. 6461.0.

SEASONALLY ADJUSTED AND TREND ESTIMATES

Series in this publication include original, seasonally adjusted and trend series. Special care should always be taken in interpreting data for the most recent months and quarters. Some of the original and all of the seasonally adjusted and trend series are subject to revision.

SEASONALLY ADJUSTED
AND TREND ESTIMATES
continued

It is not uncommon for movements in original time series data and those provided from seasonally adjusted and trend series to differ significantly. Movements in a time series of original data may reflect several factors, including:

- longer-term changes in the item being measured (i.e. trend movements)
- short-term irregular changes
- regular seasonal influences
- normal 'trading', 'working' or 'pay' day patterns
- systematic holiday effects.

Seasonal adjustment and trend estimates help the user to identify the effect of these influences on the time series. Seasonal adjustment removes the effect of the last three listed influences from the data, leaving only the trend and short-term irregular movements. Trend estimates are then obtained by removing the effects of the short-term irregularities, which in many series can be a major contributor to movements in the original data. By comparing the historical trend series with the seasonally adjusted series, the user can identify the short-term irregularities which have influenced the original series.

Trend estimates produced by the ABS are based on Henderson Moving Averages, and are therefore subject to revision especially for the latest few months or quarters.

The general methods used in the ABS for making seasonal adjustments are described in *Seasonally Adjusted Indicators, Australia 1983* (cat. no. 1308.0). The method used to estimate trends is described in *Information Paper: A Guide to Smoothing Time Series – Estimates of Trend* (cat. no. 1316.0).

Concurrent seasonal
adjustment and trend
estimates

The ABS has introduced the use of concurrent seasonal adjustment to derive the combined adjustment factors for the Retail Series. This means that data from the current month are used in estimating seasonal and trading day factors for the current and previous months. Concurrent adjustment can result in revisions each month to estimates for earlier periods. However, in most instances, the only noticeable revisions will be to the combined adjustment factors for the current month, the previous month and the same month a year ago. As a result of the concurrent seasonal adjustment the trend estimates are also concurrently estimated.

CHAIN VOLUME
MEASURES

The chain volume measures appearing in this publication are annually-reweighted chain Laspeyres indexes referenced to the current price values in a chosen reference year (i.e. the year when the quarterly chain volume measures sum to the current price annual values). Chain Laspeyres volume measures are compiled by linking together (compounding) movements in volumes, calculated using the average prices of the previous financial year, and applying the compounded movements to the current price

CHAIN VOLUME MEASURES

continued

estimates of the reference year. Quarterly chain volume estimates are benchmarked to annual chain volume estimates, so that the quarterly estimates for a financial year sum to the corresponding annual estimate.

Chain volume measures are not generally additive. In other words, in general, component chain volume measures do not sum to a total in the way original current price components do. In order to minimise the impact of this property, the ABS uses the latest base year as the reference year (i.e. the year prior to the latest complete financial year). By adopting this approach, non-additivity does not exist for the quarters following the reference year (currently 2002–03) and is relatively small for the quarters in the reference year and the quarters immediately preceding it. The latest base year and the reference year will be advanced one year with the release of the June quarter Australian National Accounts (*Australian Economic Indicators*, October issue). A change in reference year changes levels but not growth rates, although some revision to recent growth rates can be expected because of the introduction of a more recent base year (and revisions to the current price estimates underlying the chain volume measures).

OTHER USAGES

Columns in bold in the tables indicate a total. Columns usually sum from the left, with the total appearing on the right. A major exception is the balance of payments and international investment position data in Chapter 2. These data sum from the right with the total appearing on the left – in keeping with the international standard for these statistics. Some tables include subtotal columns and columns which need to be subtracted to obtain the total. Where this is not clear a footnote explains the relationship between the columns.

Columns in italics indicate that seasonally adjusted or trend estimates are not available for that column, and original data are provided instead.

Yearly periods shown as, e.g. 2000–01, refer to the fiscal year ended 30 June 2001.

Where figures have been rounded, discrepancies may occur between sums of the component items and totals. Percentage changes may not be exactly comparable to tabulated source series due to rounding of the source series, the percentage change series or both.

METRIC PREFIXES

Deca (da) = ten
Hecto (h) = hundred
Kilo (k) = thousand
Mega (M) = million
Giga (G) = thousand million
Tera (T) = million million

ABBREVIATIONS

| | |
|-------------|--|
| 0, 0.0 | zero or rounded to zero |
| '000 | thousand |
| \$m | million dollars |
| ABARE | Australian Bureau of Agricultural and Resource Economics |
| ABS | Australian Bureau of Statistics |
| ADP | Automated Data Processing |
| AHECC | Australian Harmonised Export Commodity Classification |
| ANZSIC | Australian and New Zealand Standard Industrial Classification |
| ASEAN | Association of South-East Asian Nations |
| ASX | Australian Stock Exchange |
| billion | thousand million |
| cat. no. | catalogue number |
| cif | cost, insurance and freight |
| CNW | Change in Net Worth |
| CPI | Consumer Price Index |
| e.g. | example |
| etc | etcetera |
| EU | European Union |
| excl | excluding |
| fob | free on board |
| GDP | Gross Domestic Product |
| GDPfc | Gross non-farm product at factor cost |
| GFCF | Gross Fixed Capital Formation |
| GFS | Government Finance Statistics |
| GG | General Government |
| Govt | Government |
| kWh | kilowatt hours |
| LPG | liquid petroleum gas |
| Mm3 | millions of cubic metres |
| Mt | mega tonne |
| M1 | Currency plus bank current deposits of the private non-bank sector |
| na | Not available |
| NBFI | Non-bank Financial Intermediaries |
| n.e.c. | not elsewhere classified |
| nes | Not elsewhere specified |
| NLB | Net Lending/Borrowing |
| NOB | Net Operating Balance |
| np | not published |
| nya | not yet available |
| NW | Net Worth |
| nya | not yet available |
| OECD | Organisation for Economic Co-operation and Development |
| PFC | Public Financial Corporations |
| PGFCF | Private Gross Fixed Capital Formation |
| PNFC | Public Non-financial Corporations |
| RBA | Reserve Bank of Australia |
| S&P/ASX 200 | Standard and Poor's Australian Stock Exchange top 200 |
| SITC | Standard International Trade Classification |
| SUV | Sport Utility Vehicles |
| USA | United States of America |
| VFACTS | Vehicle facts |

Appendix

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